



Date range covered : 07/01/2023 to 09/30/2023

LOCATION(S): MASSACHUSETTS FINANCIAL SERVICES

INSTITUTION ACCOUNT(S): SUN LIFE MFS U.S. EQUITY FUND

## Linde Plc

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 07/24/2023       | <b>Country:</b> Ireland         | <b>Ticker:</b> LIN                |                               |
| <b>Record Date:</b> 04/27/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1755415        |                               |
| <b>Primary Security ID:</b> G54950103 | <b>Primary CUSIP:</b> G54950103 | <b>Primary ISIN:</b> IE000S9YS762 | <b>Primary SEDOL:</b> BNZHB81 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Stephen F. Angel                                | Mgmt      | For      | For              |
| 1b              | Elect Director Sanjiv Lamba                                    | Mgmt      | For      | For              |
| 1c              | Elect Director Ann-Kristin Achleitner                          | Mgmt      | For      | For              |
| 1d              | Elect Director Thomas Enders                                   | Mgmt      | For      | For              |
| 1e              | Elect Director Hugh Grant                                      | Mgmt      | For      | For              |
| 1f              | Elect Director Joe Kaeser                                      | Mgmt      | For      | Against          |
| 1g              | Elect Director Victoria E. Ossadnik                            | Mgmt      | For      | For              |
| 1h              | Elect Director Martin H. Richenhagen                           | Mgmt      | For      | For              |
| 1i              | Elect Director Alberto Weisser                                 | Mgmt      | For      | For              |
| 1j              | Elect Director Robert L. Wood                                  | Mgmt      | For      | For              |
| 2a              | Ratify PricewaterhouseCoopers as Auditors                      | Mgmt      | For      | For              |
| 2b              | Authorise Board to Fix Remuneration of Auditors                | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Reduce Supermajority Vote Requirement                          | Mgmt      | For      | For              |

## ICON plc

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 07/25/2023       | <b>Country:</b> Ireland         | <b>Ticker:</b> ICLR               |                               |
| <b>Record Date:</b> 06/02/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1770568        |                               |
| <b>Primary Security ID:</b> G4705A100 | <b>Primary CUSIP:</b> G4705A100 | <b>Primary ISIN:</b> IE0005711209 | <b>Primary SEDOL:</b> B94G471 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text                | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Ciaran Murray | Mgmt      | For      | For              |
| 1.2             | Elect Director Steve Cutler  | Mgmt      | For      | For              |
| 1.3             | Elect Director Ronan Murphy  | Mgmt      | For      | For              |
| 1.4             | Elect Director John Climax   | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.5             | Elect Director Eugene McCague                        | Mgmt      | For      | For              |
| 1.6             | Elect Director Joan Garahy                           | Mgmt      | For      | For              |
| 1.7             | Elect Director Julie O'Neill                         | Mgmt      | For      | For              |
| 1.8             | Elect Director Linda Grais                           | Mgmt      | For      | For              |
| 2               | Accept Financial Statements and Statutory Reports    | Mgmt      | For      | For              |
| 3               | Authorise Board to Fix Remuneration of Auditors      | Mgmt      | For      | For              |
| 4               | Authorise Issue of Equity                            | Mgmt      | For      | For              |
| 5               | Authorise Issue of Equity without Pre-emptive Rights | Mgmt      | For      | For              |
| 6               | Authorize Share Repurchase Program                   | Mgmt      | For      | For              |
| 7               | Approve the Price Range for the Reissuance of Shares | Mgmt      | For      | For              |

## Check Point Software Technologies Ltd.

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 08/03/2023       | <b>Country:</b> Israel          | <b>Ticker:</b> CHKP               |                               |
| <b>Record Date:</b> 06/26/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1772587        |                               |
| <b>Primary Security ID:</b> M22465104 | <b>Primary CUSIP:</b> M22465104 | <b>Primary ISIN:</b> IL0010824113 | <b>Primary SEDOL:</b> 2181334 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Reelect Gil Shwed as Director  | Mgmt      | For      | For              |
| 1b              | Reelect Jerry Ungerman as Director   | Mgmt      | For      | For              |
| 1c              | Reelect Tzipi Ozer-Armon as Director   | Mgmt      | For      | For              |
| 1d              | Reelect Tal Shavit as Director   | Mgmt      | For      | For              |
| 1e              | Elect Jill D. Smith as Director  | Mgmt      | For      | For              |
| 1f              | Reelect Shai Weiss as Director   | Mgmt      | For      | For              |
| 2               | Elect Ray Rothrock as Director   | Mgmt      | For      | For              |
| 3               | Ratify Appointment of Kost, Forer, Gabbay & Kasierer as Auditors and Authorize Board to Fix Their Remuneration | Mgmt      | For      | For              |
| 4               | Approve Compensation of CEO  | Mgmt      | For      | For              |
| 5               | Approve Amended Compensation of Non-Executive Directors  | Mgmt      | For      | For              |

Check Point Software Technologies Ltd.

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| A               | Vote FOR if you are NOT a controlling shareholder and do NOT have a personal interest in one or several resolutions, as indicated in the proxy card; otherwise, vote AGAINST. If you vote AGAINST, please provide an explanation to your account manager | Mgmt      | None     | For              |

Electronic Arts Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 08/10/2023       | Country: USA             | Ticker: EA                 |                        |
| Record Date: 06/16/2023        | Meeting Type: Annual     | Meeting ID: 1773278        |                        |
| Primary Security ID: 285512109 | Primary CUSIP: 285512109 | Primary ISIN: US2855121099 | Primary SEDOL: 2310194 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Kofi A. Bruce                                       | Mgmt      | For      | For              |
| 1b              | Elect Director Rachel A. Gonzalez                                  | Mgmt      | For      | For              |
| 1c              | Elect Director Jeffrey T. Huber                                    | Mgmt      | For      | For              |
| 1d              | Elect Director Talbott Roche                                       | Mgmt      | For      | For              |
| 1e              | Elect Director Richard A. Simonson                                 | Mgmt      | For      | For              |
| 1f              | Elect Director Luis A. Ubinas                                      | Mgmt      | For      | For              |
| 1g              | Elect Director Heidi J. Ueberroth                                  | Mgmt      | For      | For              |
| 1h              | Elect Director Andrew Wilson                                       | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation     | Mgmt      | For      | For              |
| 3               | Ratify KPMG LLP as Auditors  | Mgmt      | For      | For              |
| 4               | Advisory Vote on Say on Pay Frequency                              | Mgmt      | One Year | One Year         |
| 5               | Submit Severance Agreement (Change-in-Control) to Shareholder Vote | SH        | Against  | Against          |

Diageo Plc

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 09/28/2023       | Country: United Kingdom  | Ticker: DGE                |                        |
| Record Date: 09/26/2023        | Meeting Type: Annual     | Meeting ID: 1780071        |                        |
| Primary Security ID: G42089113 | Primary CUSIP: G42089113 | Primary ISIN: GB0002374006 | Primary SEDOL: 0237400 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                     | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1               | Accept Financial Statements and Statutory Reports | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 2               | Approve Remuneration Report  | Mgmt      | For      | For              |
| 3               | Approve Remuneration Policy  | Mgmt      | For      | For              |
| 4               | Approve Long Term Incentive Plan                                     | Mgmt      | For      | For              |
| 5               | Approve Final Dividend   | Mgmt      | For      | For              |
| 6               | Elect Debra Crew as Director   | Mgmt      | For      | For              |
| 7               | Re-elect Javier Ferran as Director                                   | Mgmt      | For      | For              |
| 8               | Re-elect Lavanya Chandrashekar as Director                           | Mgmt      | For      | For              |
| 9               | Re-elect Susan Kilsby as Director                                    | Mgmt      | For      | For              |
| 10              | Re-elect Melissa Bethell as Director                                 | Mgmt      | For      | For              |
| 11              | Re-elect Karen Blackett as Director                                  | Mgmt      | For      | For              |
| 12              | Re-elect Valerie Chapoulaud-Floquet as Director                      | Mgmt      | For      | For              |
| 13              | Re-elect Sir John Manzoni as Director                                | Mgmt      | For      | For              |
| 14              | Re-elect Alan Stewart as Director                                    | Mgmt      | For      | For              |
| 15              | Re-elect Ireena Vittal as Director                                   | Mgmt      | For      | For              |
| 16              | Reappoint PricewaterhouseCoopers LLP as Auditors                     | Mgmt      | For      | For              |
| 17              | Authorise the Audit Committee to Fix Remuneration of Auditors        | Mgmt      | For      | For              |
| 18              | Authorise UK Political Donations and Expenditure                     | Mgmt      | For      | For              |
| 19              | Authorise Issue of Equity  | Mgmt      | For      | For              |
| 20              | Authorise Issue of Equity without Pre-emptive Rights                 | Mgmt      | For      | For              |
| 21              | Authorise Market Purchase of Ordinary Shares                         | Mgmt      | For      | For              |
| 22              | Adopt New Articles of Association                                    | Mgmt      | For      | For              |
| 23              | Authorise the Company to Call General Meeting with Two Weeks' Notice | Mgmt      | For      | For              |

REPORTING PERIOD: 10/01/2023 to 12/31/2023

LOCATION(S): MASSACHUSETTS FINANCIAL SERVICES

INSTITUTION ACCOUNT(S): SUN LIFE MFS U.S. EQUITY FUND

## Medtronic plc

|                                       |                                 |                                   |
|---------------------------------------|---------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 10/19/2023       | <b>Country:</b> Ireland         | <b>Ticker:</b> MDT                |
| <b>Record Date:</b> 08/25/2023        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1782326        |
| <b>Primary Security ID:</b> G5960L103 | <b>Primary CUSIP:</b> G5960L103 | <b>Primary ISIN:</b> IE00BTN1Y115 |
|                                       |                                 | <b>Primary SEDOL:</b> BTN1Y11     |
| <b>Voting Policy:</b> MFS             |                                 |                                   |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Craig Arnold  | Mgmt      | For      | For              |
| 1b              | Elect Director Scott C. Donnelly   | Mgmt      | For      | For              |
| 1c              | Elect Director Lidia L. Fonseca  | Mgmt      | For      | For              |
| 1d              | Elect Director Andrea J. Goldsmith   | Mgmt      | For      | For              |
| 1e              | Elect Director Randall J. Hogan, III   | Mgmt      | For      | For              |
| 1f              | Elect Director Gregory P. Lewis  | Mgmt      | For      | For              |
| 1g              | Elect Director Kevin E. Lofton   | Mgmt      | For      | For              |
| 1h              | Elect Director Geoffrey S. Martha  | Mgmt      | For      | For              |
| 1i              | Elect Director Elizabeth G. Nabel  | Mgmt      | For      | For              |
| 1j              | Elect Director Denise M. O'Leary   | Mgmt      | For      | For              |
| 1k              | Elect Director Kendall J. Powell   | Mgmt      | For      | For              |
| 2               | Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                               | Mgmt      | For      | For              |
| 4               | Approve Employee Stock Purchase Plan   | Mgmt      | For      | For              |
| 5               | Renew the Board's Authority to Issue Shares Under Irish Law                                  | Mgmt      | For      | For              |
| 6               | Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law      | Mgmt      | For      | For              |
| 7               | Authorize Overseas Market Purchases of Ordinary Shares                                       | Mgmt      | For      | For              |

## Pernod Ricard SA

|                                       |                                     |                                   |
|---------------------------------------|-------------------------------------|-----------------------------------|
| <b>Meeting Date:</b> 11/10/2023       | <b>Country:</b> France              | <b>Ticker:</b> RI                 |
| <b>Record Date:</b> 11/08/2023        | <b>Meeting Type:</b> Annual/Special | <b>Meeting ID:</b> 1793100        |
| <b>Primary Security ID:</b> F72027109 | <b>Primary CUSIP:</b> F72027109     | <b>Primary ISIN:</b> FR0000120693 |
|                                       |                                     | <b>Primary SEDOL:</b> 4682329     |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
|                 | Ordinary Business   | Mgmt      |          |                  |
| 1               | Approve Financial Statements and Statutory Reports  | Mgmt      | For      | For              |
| 2               | Approve Consolidated Financial Statements and Statutory Reports   | Mgmt      | For      | For              |
| 3               | Approve Allocation of Income and Dividends of EUR 4.70 per Share  | Mgmt      | For      | For              |
| 4               | Reelect Kory Sorenson as Director   | Mgmt      | For      | For              |
| 5               | Reelect Philippe Petitcolin as Director   | Mgmt      | For      | For              |
| 6               | Elect Max Koeune as Director  | Mgmt      | For      | For              |
| 7               | Renew Appointment of Deloitte & Associates as Auditor   | Mgmt      | For      | For              |
| 8               | Approve Remuneration of Directors in the Aggregate Amount of EUR 1,350,000  | Mgmt      | For      | For              |
| 9               | Approve Compensation of Alexandre Ricard, Chairman and CEO  | Mgmt      | For      | For              |
| 10              | Approve Remuneration Policy of Alexandre Ricard, Chairman and CEO   | Mgmt      | For      | For              |
| 11              | Approve Compensation Report of Corporate Officers   | Mgmt      | For      | For              |
| 12              | Approve Remuneration Policy of Directors  | Mgmt      | For      | For              |
| 13              | Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions   | Mgmt      | For      | For              |
| 14              | Authorize Repurchase of Up to 10 Percent of Issued Share Capital  | Mgmt      | For      | For              |
|                 | Extraordinary Business  | Mgmt      |          |                  |
| 15              | Authorize Decrease in Share Capital via Cancellation of Repurchased Shares  | Mgmt      | For      | For              |
| 16              | Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 130 Million                   | Mgmt      | For      | For              |
| 17              | Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 39 Million                 | Mgmt      | For      | For              |
| 18              | Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 16, 17 and 19 | Mgmt      | For      | For              |

Pernod Ricard SA

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 19              | Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 39 Million | Mgmt      | For      | For              |
| 20              | Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind                                      | Mgmt      | For      | For              |
| 21              | Authorize Capitalization of Reserves of Up to EUR 130 Million for Bonus Issue or Increase in Par Value                          | Mgmt      | For      | For              |
| 22              | Authorize Capital Issuances for Use in Employee Stock Purchase Plans  | Mgmt      | For      | For              |
| 23              | Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of the Group's Subsidiaries         | Mgmt      | For      | For              |
| 24              | Authorize Filing of Required Documents/Other Formalities  | Mgmt      | For      | For              |

Microsoft Corporation

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 12/07/2023       | Country: USA             | Ticker: MSFT               |                        |
| Record Date: 09/29/2023        | Meeting Type: Annual     | Meeting ID: 1798481        |                        |
| Primary Security ID: 594918104 | Primary CUSIP: 594918104 | Primary ISIN: US5949181045 | Primary SEDOL: 2588173 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.01            | Elect Director Reid G. Hoffman                                 | Mgmt      | For      | For              |
| 1.02            | Elect Director Hugh F. Johnston                                | Mgmt      | For      | For              |
| 1.03            | Elect Director Teri L. List                                    | Mgmt      | For      | For              |
| 1.04            | Elect Director Catherine MacGregor                             | Mgmt      | For      | For              |
| 1.05            | Elect Director Mark A. L. Mason                                | Mgmt      | For      | For              |
| 1.06            | Elect Director Satya Nadella                                   | Mgmt      | For      | For              |
| 1.07            | Elect Director Sandra E. Peterson                              | Mgmt      | For      | For              |
| 1.08            | Elect Director Penny S. Pritzker                               | Mgmt      | For      | For              |
| 1.09            | Elect Director Carlos A. Rodriguez                             | Mgmt      | For      | For              |
| 1.10            | Elect Director Charles W. Scharf                               | Mgmt      | For      | For              |
| 1.11            | Elect Director John W. Stanton                                 | Mgmt      | For      | For              |
| 1.12            | Elect Director Emma N. Walmsley                                | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 4               | Ratify Deloitte and & Touche as Auditors   | Mgmt      | For      | For              |
| 5               | Report on Gender-Based Compensation and Benefits Inequities                        | SH        | Against  | Against          |
| 6               | Report on Risks of Omitting Viewpoint and Ideological Diversity from EEO Policy    | SH        | Against  | Against          |
| 7               | Report on Government Take Down Requests  | SH        | Against  | Against          |
| 8               | Report on Risks of Weapons Development   | SH        | Against  | Against          |
| 9               | Report on Climate Risk in Retirement Plan Options                                  | SH        | Against  | Against          |
| 10              | Publish a Tax Transparency Report  | SH        | Against  | For              |
| 11              | Report on Risks of Operating in Countries with Significant Human Rights Concerns   | SH        | Against  | For              |
| 12              | Adopt a Policy Requiring Third Party Groups to Report Their Political Expenditures | SH        | Against  | Against          |
| 13              | Report on Risks Related to AI Generated Misinformation and Disinformation          | SH        | Against  | Against          |





Summit Materials, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 01/11/2024       | Country: USA             | Ticker: SUM                |                        |
| Record Date: 12/11/2023        | Meeting Type: Special    | Meeting ID: 1810582        |                        |
| Primary Security ID: 86614U100 | Primary CUSIP: 86614U100 | Primary ISIN: US86614U1007 | Primary SEDOL: BW9JPS4 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1               | Issue Shares in Connection with an Acquisition | Mgmt      | For      | For              |
| 2               | Issue Shares in Connection with an Acquisition | Mgmt      | For      | For              |
| 3               | Adjourn Meeting                                | Mgmt      | For      | For              |

Costco Wholesale Corporation

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 01/18/2024       | Country: USA             | Ticker: COST               |                        |
| Record Date: 11/10/2023        | Meeting Type: Annual     | Meeting ID: 1809510        |                        |
| Primary Security ID: 22160K105 | Primary CUSIP: 22160K105 | Primary ISIN: US22160K1051 | Primary SEDOL: 2701271 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Susan L. Decker                                      | Mgmt      | For      | For              |
| 1b              | Elect Director Kenneth D. Denman                                    | Mgmt      | For      | For              |
| 1c              | Elect Director Helena B. Foulkes                                    | Mgmt      | For      | For              |
| 1d              | Elect Director Richard A. Galanti                                   | Mgmt      | For      | For              |
| 1e              | Elect Director Hamilton E. James                                    | Mgmt      | For      | For              |
| 1f              | Elect Director W. Craig Jelinek                                     | Mgmt      | For      | For              |
| 1g              | Elect Director Sally Jewell   | Mgmt      | For      | For              |
| 1h              | Elect Director Jeffrey S. Raikes                                    | Mgmt      | For      | For              |
| 1i              | Elect Director John W. Stanton                                      | Mgmt      | For      | For              |
| 1j              | Elect Director Ron M. Vachris                                       | Mgmt      | For      | For              |
| 1k              | Elect Director Mary Agnes (Maggie) Wilderotter                      | Mgmt      | For      | For              |
| 2               | Ratify KPMG LLP as Auditors   | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 4               | Issue Audited Report on Fiduciary Relevance of Decarbonization Goal | SH        | Against  | Against          |

Becton, Dickinson and Company

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 01/23/2024       | Country: USA             | Ticker: BDX                |                        |
| Record Date: 12/04/2023        | Meeting Type: Annual     | Meeting ID: 1811363        |                        |
| Primary Security ID: 075887109 | Primary CUSIP: 075887109 | Primary ISIN: US0758871091 | Primary SEDOL: 2087807 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.1             | Elect Director William M. Brown                                | Mgmt      | For      | For              |
| 1.2             | Elect Director Catherine M. Burzik                             | Mgmt      | For      | For              |
| 1.3             | Elect Director Carrie L. Byington                              | Mgmt      | For      | For              |
| 1.4             | Elect Director R. Andrew Eckert                                | Mgmt      | For      | For              |
| 1.5             | Elect Director Claire M. Fraser                                | Mgmt      | For      | For              |
| 1.6             | Elect Director Jeffrey W. Henderson                            | Mgmt      | For      | For              |
| 1.7             | Elect Director Christopher Jones                               | Mgmt      | For      | For              |
| 1.8             | Elect Director Thomas E. Polen                                 | Mgmt      | For      | For              |
| 1.9             | Elect Director Timothy M. Ring                                 | Mgmt      | For      | For              |
| 1.10            | Elect Director Bertram L. Scott                                | Mgmt      | For      | For              |
| 1.11            | Elect Director Joanne Waldstreicher                            | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

Visa Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 01/23/2024       | Country: USA             | Ticker: V                  |                        |
| Record Date: 11/24/2023        | Meeting Type: Annual     | Meeting ID: 1809416        |                        |
| Primary Security ID: 92826C839 | Primary CUSIP: 92826C839 | Primary ISIN: US92826C8394 | Primary SEDOL: B2PZN04 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                                      | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Lloyd A. Carney                     | Mgmt      | For      | For              |
| 1b              | Elect Director Kermit R. Crawford                  | Mgmt      | For      | For              |
| 1c              | Elect Director Francisco Javier Fernandez-Carbajal | Mgmt      | For      | For              |
| 1d              | Elect Director Ramon Laguarta                      | Mgmt      | For      | For              |
| 1e              | Elect Director Teri L. List                        | Mgmt      | For      | For              |
| 1f              | Elect Director John F. Lundgren                    | Mgmt      | For      | For              |
| 1g              | Elect Director Ryan McInerney                      | Mgmt      | For      | For              |
| 1h              | Elect Director Denise M. Morrison                  | Mgmt      | For      | For              |
| 1i              | Elect Director Pamela Murphy                       | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1j              | Elect Director Linda J. Rendle                                     | Mgmt      | For      | For              |
| 1k              | Elect Director Maynard G. Webb, Jr.                                | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation     | Mgmt      | For      | For              |
| 3               | Ratify KPMG LLP as Auditors  | Mgmt      | For      | For              |
| 4               | Approve Class B Exchange Offer Program Certificate Amendments      | Mgmt      | For      | For              |
| 5               | Adjourn Meeting  | Mgmt      | For      | For              |
| 6               | Submit Severance Agreement (Change-in-Control) to Shareholder Vote | SH        | Against  | Against          |

Apple Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 02/28/2024       | Country: USA             | Ticker: AAPL               |                        |
| Record Date: 01/02/2024        | Meeting Type: Annual     | Meeting ID: 1815577        |                        |
| Primary Security ID: 037833100 | Primary CUSIP: 037833100 | Primary ISIN: US0378331005 | Primary SEDOL: 2046251 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Wanda Austin  | Mgmt      | For      | For              |
| 1b              | Elect Director Tim Cook  | Mgmt      | For      | For              |
| 1c              | Elect Director Alex Gorsky   | Mgmt      | For      | For              |
| 1d              | Elect Director Andrea Jung   | Mgmt      | For      | For              |
| 1e              | Elect Director Art Levinson  | Mgmt      | For      | For              |
| 1f              | Elect Director Monica Lozano   | Mgmt      | For      | For              |
| 1g              | Elect Director Ron Sugar   | Mgmt      | For      | For              |
| 1h              | Elect Director Sue Wagner  | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors   | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                       | Mgmt      | For      | For              |
| 4               | Report on Risks of Omitting Viewpoint and Ideological Diversity from EEO Policy      | SH        | Against  | Against          |
| 5               | Report on Standards and Procedures to Curate App Content                             | SH        | Against  | Against          |
| 6               | Report on Median Gender/Racial Pay Gap   | SH        | Against  | Against          |
| 7               | Report on Use of Artificial Intelligence   | SH        | Against  | For              |
| 8               | Report on Congruency of Company's Privacy and Human Rights Policies with its Actions | SH        | Against  | Against          |

Applied Materials, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 03/07/2024       | Country: USA             | Ticker: AMAT               |                        |
| Record Date: 01/10/2024        | Meeting Type: Annual     | Meeting ID: 1817847        |                        |
| Primary Security ID: 038222105 | Primary CUSIP: 038222105 | Primary ISIN: US0382221051 | Primary SEDOL: 2046552 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Rani Borkar                                     | Mgmt      | For      | For              |
| 1b              | Elect Director Judy Bruner                                     | Mgmt      | For      | For              |
| 1c              | Elect Director Xun (Eric) Chen                                 | Mgmt      | For      | For              |
| 1d              | Elect Director Aart J. de Geus                                 | Mgmt      | For      | For              |
| 1e              | Elect Director Gary E. Dickerson                               | Mgmt      | For      | For              |
| 1f              | Elect Director Thomas J. Iannotti                              | Mgmt      | For      | For              |
| 1g              | Elect Director Alexander A. Karsner                            | Mgmt      | For      | For              |
| 1h              | Elect Director Kevin P. March                                  | Mgmt      | For      | For              |
| 1i              | Elect Director Yvonne McGill                                   | Mgmt      | For      | For              |
| 1j              | Elect Director Scott A. McGregor                               | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify KPMG LLP as Auditors                                    | Mgmt      | For      | For              |
| 4               | Report on Lobbying Payments and Policy                         | SH        | Against  | Against          |
| 5               | Report on Median and Adjusted Gender/Racial Pay Gaps           | SH        | Against  | Against          |

Analog Devices, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 03/13/2024       | Country: USA             | Ticker: ADI                |                        |
| Record Date: 01/09/2024        | Meeting Type: Annual     | Meeting ID: 1817071        |                        |
| Primary Security ID: 032654105 | Primary CUSIP: 032654105 | Primary ISIN: US0326541051 | Primary SEDOL: 2032067 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                      | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Vincent Roche       | Mgmt      | For      | For              |
| 1b              | Elect Director Stephen M. Jennings | Mgmt      | For      | For              |
| 1c              | Elect Director Andre Andonian      | Mgmt      | For      | For              |
| 1d              | Elect Director James A. Champy     | Mgmt      | For      | For              |
| 1e              | Elect Director Edward H. Frank     | Mgmt      | For      | For              |
| 1f              | Elect Director Laurie H. Glimcher  | Mgmt      | For      | For              |
| 1g              | Elect Director Karen M. Golz       | Mgmt      | For      | For              |

Analog Devices, Inc.

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1h              | Elect Director Peter B. Henry                                  | Mgmt      | For      | For              |
| 1i              | Elect Director Mercedes Johnson                                | Mgmt      | For      | For              |
| 1j              | Elect Director Ray Stata                                       | Mgmt      | For      | For              |
| 1k              | Elect Director Susie Wee                                       | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |
| 4               | Adopt Simple Majority Vote                                     | SH        | Against  | For              |

Johnson Controls International plc

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 03/13/2024       | Country: Ireland         | Ticker: JCI                |                        |
| Record Date: 01/08/2024        | Meeting Type: Annual     | Meeting ID: 1817253        |                        |
| Primary Security ID: G51502105 | Primary CUSIP: G51502105 | Primary ISIN: IE00BY7QL619 | Primary SEDOL: BY7QL61 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Timothy Archer                                  | Mgmt      | For      | For              |
| 1b              | Elect Director Jean Blackwell                                  | Mgmt      | For      | For              |
| 1c              | Elect Director Pierre Cohade                                   | Mgmt      | For      | For              |
| 1d              | Elect Director W. Roy Dunbar                                   | Mgmt      | For      | For              |
| 1e              | Elect Director Gretchen R. Haggerty                            | Mgmt      | For      | For              |
| 1f              | Elect Director Ayesha Khanna                                   | Mgmt      | For      | For              |
| 1g              | Elect Director Seetarama (Swamy) Kotagiri                      | Mgmt      | For      | For              |
| 1h              | Elect Director Simone Menne                                    | Mgmt      | For      | For              |
| 1i              | Elect Director George R. Oliver                                | Mgmt      | For      | For              |
| 1j              | Elect Director Jurgen Tinggren                                 | Mgmt      | For      | For              |
| 1k              | Elect Director Mark Vergnano                                   | Mgmt      | For      | For              |
| 1l              | Elect Director John D. Young                                   | Mgmt      | For      | For              |
| 2a              | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 2b              | Authorize Board to Fix Remuneration of Auditors                | Mgmt      | For      | For              |
| 3               | Authorize Market Purchases of Company Shares                   | Mgmt      | For      | For              |
| 4               | Determine Price Range for Reissuance of Treasury Shares        | Mgmt      | For      | For              |
| 5               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

## Johnson Controls International plc

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 6               | Approve the Directors' Authority to Allot Shares           | Mgmt      | For      | For              |
| 7               | Approve the Disapplication of Statutory Pre-Emption Rights | Mgmt      | For      | For              |

## TE Connectivity Ltd.

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 03/13/2024       | <b>Country:</b> Switzerland     | <b>Ticker:</b> TEL                |                               |
| <b>Record Date:</b> 02/22/2024        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1816686        |                               |
| <b>Primary Security ID:</b> H84989104 | <b>Primary CUSIP:</b> H84989104 | <b>Primary ISIN:</b> CH0102993182 | <b>Primary SEDOL:</b> B62B7C3 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Jean-Pierre Clamadieu  | Mgmt      | For      | For              |
| 1b              | Elect Director Terrence R. Curtin   | Mgmt      | For      | For              |
| 1c              | Elect Director Carol A. ("John") Davidson   | Mgmt      | For      | For              |
| 1d              | Elect Director Lynn A. Dugle  | Mgmt      | For      | For              |
| 1e              | Elect Director William A. Jeffrey   | Mgmt      | For      | For              |
| 1f              | Elect Director Syaru Shirley Lin  | Mgmt      | For      | For              |
| 1g              | Elect Director Heath A. Mitts   | Mgmt      | For      | For              |
| 1h              | Elect Director Abhijit Y. Talwalkar   | Mgmt      | For      | For              |
| 1i              | Elect Director Mark C. Trudeau  | Mgmt      | For      | For              |
| 1j              | Elect Director Dawn C. Willoughby   | Mgmt      | For      | For              |
| 1k              | Elect Director Laura H. Wright  | Mgmt      | For      | For              |
| 2               | Elect Board Chairman Carol A. ("John") Davidson   | Mgmt      | For      | For              |
| 3a              | Elect Abhijit Y. Talwalkar as Member of Management Development and Compensation Committee | Mgmt      | For      | For              |
| 3b              | Elect Mark C. Trudeau as Member of Management Development and Compensation Committee      | Mgmt      | For      | For              |
| 3c              | Elect Dawn C. Willoughby as Member of Management Development and Compensation Committee   | Mgmt      | For      | For              |
| 4               | Designate Proxy Voting Services GmbH as Independent Proxy                                 | Mgmt      | For      | For              |
| 5.1             | Accept Annual Report for Fiscal Year Ended September 29,2023                              | Mgmt      | For      | For              |
| 5.2             | Accept Statutory Financial Statements for Fiscal Year Ended September 29,2023             | Mgmt      | For      | For              |

## TE Connectivity Ltd.

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 5.3             | Approve Consolidated Financial Statements for Fiscal Year Ended September 29,2023 | Mgmt      | For      | For              |
| 6               | Approve Discharge of Board and Senior Management                                  | Mgmt      | For      | For              |
| 7.1             | Ratify Deloitte & Touche LLP as Auditors  | Mgmt      | For      | For              |
| 7.2             | Ratify Deloitte AG as Swiss Registered Auditors                                   | Mgmt      | For      | For              |
| 7.3             | Ratify PricewaterhouseCoopers AG as Special Auditors                              | Mgmt      | For      | For              |
| 8               | Advisory Vote to Ratify Named Executive Officers' Compensation                    | Mgmt      | For      | For              |
| 9               | Approve Remuneration Report   | Mgmt      | For      | For              |
| 10              | Approve Remuneration of Executive Management in the Amount of USD 61.2 million    | Mgmt      | For      | For              |
| 11              | Approve Remuneration of Board of Directors in the Amount of USD 3.8 million       | Mgmt      | For      | For              |
| 12              | Approve Allocation of Available Earnings at September 29, 2023                    | Mgmt      | For      | For              |
| 13              | Approve Declaration of Dividend   | Mgmt      | For      | For              |
| 14              | Amend Articles to Reflect Changes in Capital                                      | Mgmt      | For      | For              |
| 15              | Approve Reduction in Share Capital via Cancellation of Shares                     | Mgmt      | For      | For              |
| 16.1            | Amend Articles Re: General Meeting and Shareholders Matters                       | Mgmt      | For      | For              |
| 16.2            | Approve Virtual-Only Shareholder Meetings   | Mgmt      | For      | For              |
| 16.3            | Amend Articles Re: Board of Directors, Compensation and Mandates                  | Mgmt      | For      | For              |
| 17              | Authorize Share Repurchase Program  | Mgmt      | For      | For              |
| 18              | Approve Omnibus Stock Plan  | Mgmt      | For      | For              |

## Agilent Technologies, Inc.

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 03/14/2024       | <b>Country:</b> USA             | <b>Ticker:</b> A                  |                               |
| <b>Record Date:</b> 01/23/2024        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1819425        |                               |
| <b>Primary Security ID:</b> 00846U101 | <b>Primary CUSIP:</b> 00846U101 | <b>Primary ISIN:</b> US00846U1016 | <b>Primary SEDOL:</b> 2520153 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text                | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Mala Anand    | Mgmt      | For      | For              |
| 1.2             | Elect Director Koh Boon Hwee | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.3             | Elect Director Michael R. McMullen                             | Mgmt      | For      | For              |
| 1.4             | Elect Director Daniel K. Podolsky                              | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 4               | Adopt Simple Majority Vote                                     | SH        | None     | For              |





Adobe Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 04/17/2024       | Country: USA             | Ticker: ADBE               |                        |
| Record Date: 02/20/2024        | Meeting Type: Annual     | Meeting ID: 1828583        |                        |
| Primary Security ID: 00724F101 | Primary CUSIP: 00724F101 | Primary ISIN: US00724F1012 | Primary SEDOL: 2008154 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Cristiano Amon  | Mgmt      | For      | For              |
| 1b              | Elect Director Amy Banse   | Mgmt      | For      | For              |
| 1c              | Elect Director Brett Biggs   | Mgmt      | For      | For              |
| 1d              | Elect Director Melanie Boulden   | Mgmt      | For      | For              |
| 1e              | Elect Director Frank Calderoni   | Mgmt      | For      | For              |
| 1f              | Elect Director Laura Desmond   | Mgmt      | For      | For              |
| 1g              | Elect Director Shantanu Narayen  | Mgmt      | For      | For              |
| 1h              | Elect Director Spencer Neumann   | Mgmt      | For      | For              |
| 1i              | Elect Director Kathleen Oberg  | Mgmt      | For      | For              |
| 1j              | Elect Director Dheeraj Pandey  | Mgmt      | For      | For              |
| 1k              | Elect Director David Ricks   | Mgmt      | For      | For              |
| 1l              | Elect Director Daniel Rosensweig   | Mgmt      | For      | For              |
| 2               | Amend Omnibus Stock Plan   | Mgmt      | For      | For              |
| 3               | Ratify KPMG LLP as Auditors  | Mgmt      | For      | For              |
| 4               | Advisory Vote to Ratify Named Executive Officers' Compensation                                   | Mgmt      | For      | For              |
| 5               | Require a Majority Vote Standard for the Election of Directors with Mandatory Resignation Policy | SH        | Against  | Against          |
| 6               | Report on Hiring of Persons with Arrest or Incarceration Records                                 | SH        | Against  | Against          |

LVMH Moet Hennessy Louis Vuitton SE

|                                |                              |                            |                        |
|--------------------------------|------------------------------|----------------------------|------------------------|
| Meeting Date: 04/18/2024       | Country: France              | Ticker: MC                 |                        |
| Record Date: 04/16/2024        | Meeting Type: Annual/Special | Meeting ID: 1818248        |                        |
| Primary Security ID: F58485115 | Primary CUSIP: F58485115     | Primary ISIN: FR0000121014 | Primary SEDOL: 4061412 |
| Voting Policy: MFS             |                              |                            |                        |

| Proposal Number | Proposal Text     | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------|-----------|----------|------------------|
|                 | Ordinary Business | Mgmt      |          |                  |

## LVMH Moët Hennessy Louis Vuitton SE

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1               | Approve Financial Statements and Statutory Reports   | Mgmt      | For      | For              |
| 2               | Approve Consolidated Financial Statements and Statutory Reports  | Mgmt      | For      | For              |
| 3               | Approve Allocation of Income and Dividends of EUR 13 per Share   | Mgmt      | For      | For              |
| 4               | Approve Auditors' Special Report on Related-Party Transactions   | Mgmt      | For      | For              |
| 5               | Reelect Antoine Arnault as Director  | Mgmt      | For      | For              |
| 6               | Elect Henri de Castries as Director  | Mgmt      | For      | For              |
| 7               | Elect Alexandre Arnault as Director  | Mgmt      | For      | Abstain          |
| 8               | Elect Frederic Arnault as Director   | Mgmt      | For      | Abstain          |
| 9               | Appoint Deloitte & Associates as Auditor Responsible for Certifying Sustainability Information   | Mgmt      | For      | For              |
| 10              | Approve Compensation Report of Corporate Officers  | Mgmt      | For      | For              |
| 11              | Approve Compensation of Bernard Arnault, Chairman and CEO  | Mgmt      | For      | For              |
| 12              | Approve Compensation of Antonio Belloni, Vice-CEO  | Mgmt      | For      | For              |
| 13              | Approve Remuneration Policy of Directors   | Mgmt      | For      | For              |
| 14              | Approve Remuneration Policy of Chairman and CEO  | Mgmt      | For      | For              |
| 15              | Approve Remuneration Policy of Vice-CEO  | Mgmt      | For      | For              |
| 16              | Authorize Repurchase of Up to 10 Percent of Issued Share Capital   | Mgmt      | For      | For              |
|                 | Extraordinary Business   | Mgmt      |          |                  |
| 17              | Authorize Decrease in Share Capital via Cancellation of Repurchased Shares   | Mgmt      | For      | For              |
| 18              | Authorize up to 1 Percent of Issued Capital for Use in Restricted Stock Plans  | Mgmt      | For      | For              |
| 19              | Authorize Capital Issuances for Use in Employee Stock Purchase Plans   | Mgmt      | For      | For              |
| 20              | Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees and Corporate Officers of International Subsidiaries | Mgmt      | For      | For              |

## ASML Holding NV

**Meeting Date:** 04/24/2024

**Record Date:** 03/27/2024

**Primary Security ID:** N07059202

**Country:** Netherlands

**Meeting Type:** Annual

**Primary CUSIP:** N07059202

**Ticker:** ASML

**Meeting ID:** 1818545

**Primary ISIN:** NL0010273215

**Primary SEDOL:** B929F46

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
|                 | Annual Meeting Agenda  | Mgmt      |          |                  |
| 1               | Open Meeting   | Mgmt      |          |                  |
| 2               | Discuss the Company's Business, Financial Situation and ESG Sustainability   | Mgmt      |          |                  |
| 3a              | Approve Remuneration Report  | Mgmt      | For      | For              |
| 3b              | Adopt Financial Statements and Statutory Reports   | Mgmt      | For      | For              |
| 3c              | Discussion on Company's Corporate Governance Structure and Compliance with the Corporate Governance Code                           | Mgmt      |          |                  |
| 3d              | Receive Explanation on Company's Reserves and Dividend Policy  | Mgmt      |          |                  |
| 3e              | Approve Dividends  | Mgmt      | For      | For              |
| 4a              | Approve Discharge of Management Board  | Mgmt      | For      | For              |
| 4b              | Approve Discharge of Supervisory Board   | Mgmt      | For      | For              |
| 5               | Approve Number of Shares for Management Board  | Mgmt      | For      | For              |
| 6a              | Announce Intention to Reappoint C.D. Fouquet to Management Board   | Mgmt      |          |                  |
| 6b              | Announce Intention to Reappoint J.P. Koonmen to Management Board   | Mgmt      |          |                  |
| 7a              | Discuss Updated Profile of the Supervisory Board   | Mgmt      |          |                  |
| 7b              | Reelect A.P. Aris to Supervisory Board   | Mgmt      | For      | For              |
| 7c              | Reelect D.M. Durcan to Supervisory Board   | Mgmt      | For      | For              |
| 7d              | Reelect D.W.A. East to Supervisory Board   | Mgmt      | For      | For              |
| 7e              | Discuss Composition of the Supervisory Board   | Mgmt      |          |                  |
| 8a              | Grant Board Authority to Issue Shares Up to 5 Percent of Issued Capital Plus Additional 5 Percent in Case of Merger or Acquisition | Mgmt      | For      | For              |
| 8b              | Authorize Board to Exclude Preemptive Rights from Share Issuances  | Mgmt      | For      | For              |
| 9               | Authorize Repurchase of Up to 10 Percent of Issued Share Capital   | Mgmt      | For      | For              |
| 10              | Authorize Cancellation of Repurchased Shares   | Mgmt      | For      | For              |
| 11              | Other Business (Non-Voting)  | Mgmt      |          |                  |
| 12              | Close Meeting  | Mgmt      |          |                  |

# Bank of America Corporation

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 04/24/2024       | Country: USA             | Ticker: BAC                |                        |
| Record Date: 03/01/2024        | Meeting Type: Annual     | Meeting ID: 1832357        |                        |
| Primary Security ID: 060505104 | Primary CUSIP: 060505104 | Primary ISIN: US0605051046 | Primary SEDOL: 2295677 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Sharon L. Allen  | Mgmt      | For      | For              |
| 1b              | Elect Director Jose (Joe) E. Almeida  | Mgmt      | For      | For              |
| 1c              | Elect Director Pierre J.P. de Weck  | Mgmt      | For      | For              |
| 1d              | Elect Director Arnold W. Donald   | Mgmt      | For      | For              |
| 1e              | Elect Director Linda P. Hudson  | Mgmt      | For      | For              |
| 1f              | Elect Director Monica C. Lozano   | Mgmt      | For      | For              |
| 1g              | Elect Director Brian T. Moynihan  | Mgmt      | For      | For              |
| 1h              | Elect Director Lionel L. Nowell, III  | Mgmt      | For      | For              |
| 1i              | Elect Director Denise L. Ramos  | Mgmt      | For      | For              |
| 1j              | Elect Director Clayton S. Rose  | Mgmt      | For      | For              |
| 1k              | Elect Director Michael D. White   | Mgmt      | For      | For              |
| 1l              | Elect Director Thomas D. Woods  | Mgmt      | For      | For              |
| 1m              | Elect Director Maria T. Zuber   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation                                    | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors   | Mgmt      | For      | For              |
| 4               | Amend Omnibus Stock Plan  | Mgmt      | For      | For              |
| 5               | Report on Risks Related to Discrimination Against Individuals Including Religious/Political Views | SH        | Against  | Against          |
| 6               | Report on Climate Lobbying  | SH        | Against  | Against          |
| 7               | Report on Clean Energy Supply Financing Ratio   | SH        | Against  | Against          |
| 8               | Provide Right to Act by Written Consent   | SH        | Against  | Against          |
| 9               | Require Independent Board Chair   | SH        | Against  | Against          |
| 10              | Improve Executive Compensation Program and Policy   | SH        | Against  | Against          |

# Canadian Pacific Kansas City Limited

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 04/24/2024       | Country: Canada          | Ticker: CP                 |                        |
| Record Date: 03/12/2024        | Meeting Type: Annual     | Meeting ID: 1822600        |                        |
| Primary Security ID: 13646K108 | Primary CUSIP: 13646K108 | Primary ISIN: CA13646K1084 | Primary SEDOL: BMBQR09 |

Voting Policy: MFS

| Proposal Number | Proposal Text                                    | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1               | Ratify Ernst & Young LLP as Auditors             | Mgmt      | For      | For              |
| 2               | Advisory Vote on Executive Compensation Approach | Mgmt      | For      | For              |
| 3               | Management Advisory Vote on Climate Change       | Mgmt      | For      | For              |
| 4.1             | Elect Director John Baird                        | Mgmt      | For      | For              |
| 4.2             | Elect Director Isabelle Courville                | Mgmt      | For      | For              |
| 4.3             | Elect Director Keith E. Creel                    | Mgmt      | For      | For              |
| 4.4             | Elect Director Antonio Garza                     | Mgmt      | For      | For              |
| 4.5             | Elect Director Edward R. Hamberger               | Mgmt      | For      | For              |
| 4.6             | Elect Director Janet H. Kennedy                  | Mgmt      | For      | For              |
| 4.7             | Elect Director Henry J. Maier                    | Mgmt      | For      | For              |
| 4.8             | Elect Director Matthew H. Paull                  | Mgmt      | For      | For              |
| 4.9             | Elect Director Jane L. Peverett                  | Mgmt      | For      | For              |
| 4.10            | Elect Director Andrea Robertson                  | Mgmt      | For      | For              |
| 4.11            | Elect Director Gordon T. Trafton                 | Mgmt      | For      | For              |
|                 | Shareholder Proposal                             | Mgmt      |          |                  |
| 5               | SP 1: Adopt a Paid Sick Leave Policy             | SH        | Against  | Against          |

Eaton Corporation plc

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 04/24/2024       | Country: Ireland         | Ticker: ETN                |                        |
| Record Date: 02/26/2024        | Meeting Type: Annual     | Meeting ID: 1835430        |                        |
| Primary Security ID: G29183103 | Primary CUSIP: G29183103 | Primary ISIN: IE00B8KQN827 | Primary SEDOL: B8KQN82 |

Voting Policy: MFS

| Proposal Number | Proposal Text                      | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Craig Arnold        | Mgmt      | For      | For              |
| 1b              | Elect Director Silvio Napoli       | Mgmt      | For      | For              |
| 1c              | Elect Director Gregory R. Page     | Mgmt      | For      | For              |
| 1d              | Elect Director Sandra Pianalto     | Mgmt      | For      | For              |
| 1e              | Elect Director Robert V. Pragada   | Mgmt      | For      | For              |
| 1f              | Elect Director Lori J. Ryerkerk    | Mgmt      | For      | For              |
| 1g              | Elect Director Gerald B. Smith     | Mgmt      | For      | For              |
| 1h              | Elect Director Dorothy C. Thompson | Mgmt      | For      | For              |

Eaton Corporation plc

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1i              | Elect Director Darryl L. Wilson                                   | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young as Auditors and Authorize Their Remuneration | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation    | Mgmt      | For      | For              |
| 4               | Authorize Issue of Equity with Pre-emptive Rights                 | Mgmt      | For      | For              |
| 5               | Authorise Issue of Equity without Pre-emptive Rights              | Mgmt      | For      | For              |
| 6               | Authorize Share Repurchase of Issued Share Capital                | Mgmt      | For      | For              |

The Cigna Group

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 04/24/2024       | Country: USA             | Ticker: CI                 |                        |
| Record Date: 03/05/2024        | Meeting Type: Annual     | Meeting ID: 1835694        |                        |
| Primary Security ID: 125523100 | Primary CUSIP: 125523100 | Primary ISIN: US1255231003 | Primary SEDOL: BHJ0775 |

Voting Policy: MFS

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director David M. Cordani   | Mgmt      | For      | For              |
| 1b              | Elect Director William J. DeLaney   | Mgmt      | For      | For              |
| 1c              | Elect Director Eric J. Foss   | Mgmt      | For      | For              |
| 1d              | Elect Director Elder Granger  | Mgmt      | For      | For              |
| 1e              | Elect Director Neesha Hathi   | Mgmt      | For      | For              |
| 1f              | Elect Director George Kurian  | Mgmt      | For      | For              |
| 1g              | Elect Director Kathleen M. Mazzarella   | Mgmt      | For      | For              |
| 1h              | Elect Director Mark B. McClellan  | Mgmt      | For      | For              |
| 1i              | Elect Director Philip O. Ozuah  | Mgmt      | For      | For              |
| 1j              | Elect Director Kimberly A. Ross   | Mgmt      | For      | For              |
| 1k              | Elect Director Eric C. Wiseman  | Mgmt      | For      | For              |
| 1l              | Elect Director Donna F. Zarcone   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation                    | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors                                     | Mgmt      | For      | For              |
| 4               | Reduce Ownership Threshold for Shareholders to Call Special Meeting               | SH        | Against  | For              |
| 5               | Report on Risks Created by the Company's Diversity, Equity, and Inclusion Efforts | SH        | Against  | Against          |

The Goldman Sachs Group, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 04/24/2024       | Country: USA             | Ticker: GS                 |                        |
| Record Date: 02/26/2024        | Meeting Type: Annual     | Meeting ID: 1835533        |                        |
| Primary Security ID: 38141G104 | Primary CUSIP: 38141G104 | Primary ISIN: US38141G1040 | Primary SEDOL: 2407966 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Michele Burns  | Mgmt      | For      | For              |
| 1b              | Elect Director Mark Flaherty  | Mgmt      | For      | For              |
| 1c              | Elect Director Kimberley Harris   | Mgmt      | For      | For              |
| 1d              | Elect Director Kevin Johnson  | Mgmt      | For      | For              |
| 1e              | Elect Director Ellen Kullman  | Mgmt      | For      | For              |
| 1f              | Elect Director Lakshmi Mittal   | Mgmt      | For      | For              |
| 1g              | Elect Director Thomas Montag  | Mgmt      | For      | For              |
| 1h              | Elect Director Peter Oppenheimer  | Mgmt      | For      | For              |
| 1i              | Elect Director David Solomon  | Mgmt      | For      | For              |
| 1j              | Elect Director Jan Tighe  | Mgmt      | For      | For              |
| 1k              | Elect Director David Viniar   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation                  | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors                                   | Mgmt      | For      | For              |
| 4               | Require Independent Board Chair   | SH        | Against  | Against          |
| 5               | Report on Lobbying Payments and Policy  | SH        | Against  | For              |
| 6               | Report on Efforts to Prevent Discrimination                                     | SH        | Against  | Against          |
| 7               | Issue Environmental Justice Report  | SH        | Against  | Against          |
| 8               | Report on Clean Energy Supply Financing Ratio                                   | SH        | Against  | Against          |
| 9               | Review Proxy Voting Record and Policies Related to Climate Change and Diversity | SH        | Against  | Against          |
| 10              | Restrict spending on climate change-related analysis or actions                 | SH        | Against  | Against          |
| 11              | Report on Pay Equity  | SH        | Against  | Against          |
| 12              | Adopt Director Election Resignation Bylaw *Withdrawn Resolution*                | SH        |          |                  |

J.B. Hunt Transport Services, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 04/25/2024       | Country: USA             | Ticker: JBHT               |                        |
| Record Date: 02/20/2024        | Meeting Type: Annual     | Meeting ID: 1815431        |                        |
| Primary Security ID: 445658107 | Primary CUSIP: 445658107 | Primary ISIN: US4456581077 | Primary SEDOL: 2445416 |

J.B. Hunt Transport Services, Inc.

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.1             | Elect Director Francesca M. Edwardson                          | Mgmt      | For      | For              |
| 1.2             | Elect Director Sharilyn S. Gasaway                             | Mgmt      | For      | For              |
| 1.3             | Elect Director Thad (John B., III) Hill                        | Mgmt      | For      | For              |
| 1.4             | Elect Director Bryan Hunt                                      | Mgmt      | For      | For              |
| 1.5             | Elect Director Persio Lisboa                                   | Mgmt      | For      | For              |
| 1.6             | Elect Director Patrick Ottensmeyer                             | Mgmt      | For      | For              |
| 1.7             | Elect Director John N. Roberts, III                            | Mgmt      | For      | For              |
| 1.8             | Elect Director James L. Robo                                   | Mgmt      | For      | For              |
| 1.9             | Elect Director Shelley Simpson                                 | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |

Pfizer Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 04/25/2024       | Country: USA             | Ticker: PFE                |                        |
| Record Date: 02/28/2024        | Meeting Type: Annual     | Meeting ID: 1834676        |                        |
| Primary Security ID: 717081103 | Primary CUSIP: 717081103 | Primary ISIN: US7170811035 | Primary SEDOL: 2684703 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                         | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---------------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Ronald E. Blaylock     | Mgmt      | For      | For              |
| 1.2             | Elect Director Albert Bourla          | Mgmt      | For      | For              |
| 1.3             | Elect Director Susan Desmond-Hellmann | Mgmt      | For      | For              |
| 1.4             | Elect Director Joseph J. Echevarria   | Mgmt      | For      | For              |
| 1.5             | Elect Director Scott Gottlieb         | Mgmt      | For      | For              |
| 1.6             | Elect Director Helen H. Hobbs         | Mgmt      | For      | For              |
| 1.7             | Elect Director Susan Hockfield        | Mgmt      | For      | For              |
| 1.8             | Elect Director Dan R. Littman         | Mgmt      | For      | For              |
| 1.9             | Elect Director Shantanu Narayen       | Mgmt      | For      | For              |
| 1.10            | Elect Director Suzanne Nora Johnson   | Mgmt      | For      | For              |
| 1.11            | Elect Director James Quincey          | Mgmt      | For      | For              |
| 1.12            | Elect Director James C. Smith         | Mgmt      | For      | For              |
| 2               | Ratify KPMG LLP as Auditors           | Mgmt      | For      | For              |



Pfizer Inc.

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 3               | Amend Omnibus Stock Plan   | Mgmt      | For      | Against          |
| 4               | Advisory Vote to Ratify Named Executive Officers' Compensation                       | Mgmt      | For      | For              |
| 5               | Require Independent Board Chair  | SH        | Against  | Against          |
| 6               | Report on Congruency of Political Spending with Company Stated Values and Priorities | SH        | Against  | Against          |
| 7               | Amend Director Resignation Processes<br>*Withdrawn Resolution*                       | SH        |          |                  |
| 8               | Report on Corporate Contributions  | SH        | Against  | Against          |

Texas Instruments Incorporated

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 04/25/2024       | Country: USA             | Ticker: TXN                |                        |
| Record Date: 02/28/2024        | Meeting Type: Annual     | Meeting ID: 1833179        |                        |
| Primary Security ID: 882508104 | Primary CUSIP: 882508104 | Primary ISIN: US8825081040 | Primary SEDOL: 2885409 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Mark A. Blinn  | Mgmt      | For      | For              |
| 1b              | Elect Director Todd M. Bluedorn                                     | Mgmt      | For      | For              |
| 1c              | Elect Director Janet F. Clark                                       | Mgmt      | For      | For              |
| 1d              | Elect Director Carrie S. Cox  | Mgmt      | For      | For              |
| 1e              | Elect Director Martin S. Craighead                                  | Mgmt      | For      | For              |
| 1f              | Elect Director Reginald DesRoches                                   | Mgmt      | For      | For              |
| 1g              | Elect Director Curtis C. Farmer                                     | Mgmt      | For      | For              |
| 1h              | Elect Director Jean M. Hobby  | Mgmt      | For      | For              |
| 1i              | Elect Director Haviv Ilan   | Mgmt      | For      | For              |
| 1j              | Elect Director Ronald Kirk  | Mgmt      | For      | For              |
| 1k              | Elect Director Pamela H. Patsley                                    | Mgmt      | For      | For              |
| 1l              | Elect Director Robert E. Sanchez                                    | Mgmt      | For      | For              |
| 1m              | Elect Director Richard K. Templeton                                 | Mgmt      | For      | For              |
| 2               | Approve Omnibus Stock Plan  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 4               | Ratify Ernst & Young LLP as Auditors                                | Mgmt      | For      | For              |
| 5               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |

Texas Instruments Incorporated

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 6               | Report on Due Diligence Efforts to Trace End-User Misuse of Company Products | SH        | Against  | Against          |

Crown Holdings, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/02/2024       | Country: USA             | Ticker: CCK                |                        |
| Record Date: 03/12/2024        | Meeting Type: Annual     | Meeting ID: 1838883        |                        |
| Primary Security ID: 228368106 | Primary CUSIP: 228368106 | Primary ISIN: US2283681060 | Primary SEDOL: 2427986 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.1             | Elect Director Timothy J. Donahue                              | Mgmt      | For      | For              |
| 1.2             | Elect Director Richard H. Fearon                               | Mgmt      | For      | For              |
| 1.3             | Elect Director Andrea J. Funk                                  | Mgmt      | For      | For              |
| 1.4             | Elect Director Stephen J. Hagge                                | Mgmt      | For      | For              |
| 1.5             | Elect Director James H. Miller                                 | Mgmt      | For      | For              |
| 1.6             | Elect Director B. Craig Owens                                  | Mgmt      | For      | For              |
| 1.7             | Elect Director Angela M. Snyder                                | Mgmt      | For      | For              |
| 1.8             | Elect Director Caesar F. Sweitzer                              | Mgmt      | For      | For              |
| 1.9             | Elect Director Marsha C. Williams                              | Mgmt      | For      | For              |
| 1.10            | Elect Director Dwayne A. Wilson                                | Mgmt      | For      | For              |
| 2               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Establish Range For Board Size                                 | Mgmt      | For      | For              |
| 5               | Report on Political Contributions and Expenditures             | SH        | Against  | Against          |

Eli Lilly and Company

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/06/2024       | Country: USA             | Ticker: LLY                |                        |
| Record Date: 02/28/2024        | Meeting Type: Annual     | Meeting ID: 1838340        |                        |
| Primary Security ID: 532457108 | Primary CUSIP: 532457108 | Primary ISIN: US5324571083 | Primary SEDOL: 2516152 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                    | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Katherine Baicker | Mgmt      | For      | For              |
| 1b              | Elect Director J. Erik Fyrwald   | Mgmt      | For      | For              |

Eli Lilly and Company

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1c              | Elect Director Jamere Jackson                                       | Mgmt      | For      | For              |
| 1d              | Elect Director Gabrielle Sulzberger                                 | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 3               | Ratify Ernst & Young LLP as Auditors                                | Mgmt      | For      | For              |
| 4               | Declassify the Board of Directors                                   | Mgmt      | For      | For              |
| 5               | Eliminate Supermajority Vote Requirement                            | Mgmt      | For      | For              |
| 6               | Report on Lobbying Payments and Policy                              | SH        | Against  | For              |
| 7               | Report on Effectiveness of Diversity, Equity, and Inclusion Efforts | SH        | Against  | For              |
| 8               | Report on Impact of Extended Patent Exclusivities on Product Access | SH        | Against  | Against          |
| 9               | Adopt a Comprehensive Human Rights Policy                           | SH        | Against  | Against          |

AMETEK, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/07/2024       | Country: USA             | Ticker: AME                |                        |
| Record Date: 03/08/2024        | Meeting Type: Annual     | Meeting ID: 1833067        |                        |
| Primary Security ID: 031100100 | Primary CUSIP: 031100100 | Primary ISIN: US0311001004 | Primary SEDOL: 2089212 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Tod E. Carpenter                                | Mgmt      | For      | For              |
| 1b              | Elect Director Karleen M. Oberton                              | Mgmt      | For      | For              |
| 1c              | Elect Director Suzanne L. Stefany                              | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |

CME Group Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/09/2024       | Country: USA             | Ticker: CME                |                        |
| Record Date: 03/11/2024        | Meeting Type: Annual     | Meeting ID: 1836291        |                        |
| Primary Security ID: 12572Q105 | Primary CUSIP: 12572Q105 | Primary ISIN: US12572Q1058 | Primary SEDOL: 2965839 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                    | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|----------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Terrence A. Duffy | Mgmt      | For      | For              |

CME Group Inc.

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1b              | Elect Director Kathryn Benesh                                  | Mgmt      | For      | For              |
| 1c              | Elect Director Timothy S. Bitsberger                           | Mgmt      | For      | For              |
| 1d              | Elect Director Charles P. Carey                                | Mgmt      | For      | For              |
| 1e              | Elect Director Bryan T. Durkin                                 | Mgmt      | For      | For              |
| 1f              | Elect Director Harold Ford, Jr.                                | Mgmt      | For      | For              |
| 1g              | Elect Director Martin J. Gepsman                               | Mgmt      | For      | Against          |
| 1h              | Elect Director Larry G. Gerdes                                 | Mgmt      | For      | For              |
| 1i              | Elect Director Daniel R. Glickman                              | Mgmt      | For      | Against          |
| 1j              | Elect Director Daniel G. Kaye                                  | Mgmt      | For      | For              |
| 1k              | Elect Director Phyllis M. Lockett                              | Mgmt      | For      | Against          |
| 1l              | Elect Director Deborah J. Lucas                                | Mgmt      | For      | For              |
| 1m              | Elect Director Terry L. Savage                                 | Mgmt      | For      | Against          |
| 1n              | Elect Director Rahael Seifu                                    | Mgmt      | For      | For              |
| 1o              | Elect Director William R. Shepard                              | Mgmt      | For      | Against          |
| 1p              | Elect Director Howard J. Siegel                                | Mgmt      | For      | Against          |
| 1q              | Elect Director Dennis A. Suskind                               | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

Tractor Supply Company

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/09/2024       | Country: USA             | Ticker: TSCO               |                        |
| Record Date: 03/15/2024        | Meeting Type: Annual     | Meeting ID: 1839591        |                        |
| Primary Security ID: 892356106 | Primary CUSIP: 892356106 | Primary ISIN: US8923561067 | Primary SEDOL: 2900335 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                       | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Joy Brown            | Mgmt      | For      | For              |
| 1.2             | Elect Director Ricardo Cardenas     | Mgmt      | For      | For              |
| 1.3             | Elect Director Meg Ham              | Mgmt      | For      | For              |
| 1.4             | Elect Director Andre Hawaux         | Mgmt      | For      | For              |
| 1.5             | Elect Director Denise L. Jackson    | Mgmt      | For      | For              |
| 1.6             | Elect Director Ramkumar Krishnan    | Mgmt      | For      | For              |
| 1.7             | Elect Director Edna K. Morris       | Mgmt      | For      | For              |
| 1.8             | Elect Director Mark J. Weikel       | Mgmt      | For      | For              |
| 1.9             | Elect Director Harry A. Lawton, III | Mgmt      | For      | For              |

## Tractor Supply Company

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 2               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

## Colgate-Palmolive Company

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/10/2024       | Country: USA             | Ticker: CL                 |                        |
| Record Date: 03/11/2024        | Meeting Type: Annual     | Meeting ID: 1840179        |                        |
| Primary Security ID: 194162103 | Primary CUSIP: 194162103 | Primary ISIN: US1941621039 | Primary SEDOL: 2209106 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director John P. Bilbrey                                 | Mgmt      | For      | For              |
| 1b              | Elect Director John T. Cahill                                  | Mgmt      | For      | For              |
| 1c              | Elect Director Steve Cahillane                                 | Mgmt      | For      | For              |
| 1d              | Elect Director Lisa M. Edwards                                 | Mgmt      | For      | For              |
| 1e              | Elect Director C. Martin Harris                                | Mgmt      | For      | For              |
| 1f              | Elect Director Martina Hund-Mejean                             | Mgmt      | For      | For              |
| 1g              | Elect Director Kimberly A. Nelson                              | Mgmt      | For      | For              |
| 1h              | Elect Director Brian Newman                                    | Mgmt      | For      | For              |
| 1i              | Elect Director Lorrie M. Norrington                            | Mgmt      | For      | For              |
| 1j              | Elect Director Noel R. Wallace                                 | Mgmt      | For      | For              |
| 2               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Require Independent Board Chair                                | SH        | Against  | Against          |

## ConocoPhillips

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/14/2024       | Country: USA             | Ticker: COP                |                        |
| Record Date: 03/18/2024        | Meeting Type: Annual     | Meeting ID: 1842711        |                        |
| Primary Security ID: 20825C104 | Primary CUSIP: 20825C104 | Primary ISIN: US20825C1045 | Primary SEDOL: 2685717 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                     | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-----------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Dennis V. Arriola  | Mgmt      | For      | For              |
| 1b              | Elect Director Gay Huey Evans     | Mgmt      | For      | For              |
| 1c              | Elect Director Jeffrey A. Joerres | Mgmt      | For      | For              |

ConocoPhillips

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1d              | Elect Director Ryan M. Lance                                   | Mgmt      | For      | For              |
| 1e              | Elect Director Timothy A. Leach                                | Mgmt      | For      | For              |
| 1f              | Elect Director William H. McRaven                              | Mgmt      | For      | For              |
| 1g              | Elect Director Sharmila Mulligan                               | Mgmt      | For      | For              |
| 1h              | Elect Director Eric D. Mullins                                 | Mgmt      | For      | For              |
| 1i              | Elect Director Arjun N. Murti                                  | Mgmt      | For      | For              |
| 1j              | Elect Director Robert A. Niblock                               | Mgmt      | For      | Against          |
| 1k              | Elect Director David T. Seaton                                 | Mgmt      | For      | For              |
| 1l              | Elect Director R.A. Walker                                     | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                           | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Reduce Supermajority Vote Requirement                          | SH        | For      | For              |
| 5               | Revisit Pay Incentives for GHG Emission Reductions             | SH        | Against  | Against          |

Honeywell International Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/14/2024       | Country: USA             | Ticker: HON                |                        |
| Record Date: 03/22/2024        | Meeting Type: Annual     | Meeting ID: 1843348        |                        |
| Primary Security ID: 438516106 | Primary CUSIP: 438516106 | Primary ISIN: US4385161066 | Primary SEDOL: 2020459 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                      | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Darius Adamczyk     | Mgmt      | For      | For              |
| 1b              | Elect Director Duncan B. Angove    | Mgmt      | For      | For              |
| 1c              | Elect Director William S. Ayer     | Mgmt      | For      | For              |
| 1d              | Elect Director Kevin Burke         | Mgmt      | For      | For              |
| 1e              | Elect Director D. Scott Davis      | Mgmt      | For      | For              |
| 1f              | Elect Director Deborah Flint       | Mgmt      | For      | For              |
| 1g              | Elect Director Vimal Kapur         | Mgmt      | For      | For              |
| 1h              | Elect Director Michael W. Lamach   | Mgmt      | For      | For              |
| 1i              | Elect Director Rose Lee            | Mgmt      | For      | For              |
| 1j              | Elect Director Grace Lieblein      | Mgmt      | For      | For              |
| 1k              | Elect Director Robin L. Washington | Mgmt      | For      | For              |
| 1l              | Elect Director Robin Watson        | Mgmt      | For      | For              |

Honeywell International Inc.

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |
| 4               | Require Independent Board Chair                                | SH        | Against  | Against          |

Waste Management, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/14/2024       | Country: USA             | Ticker: WM                 |                        |
| Record Date: 03/19/2024        | Meeting Type: Annual     | Meeting ID: 1843781        |                        |
| Primary Security ID: 94106L109 | Primary CUSIP: 94106L109 | Primary ISIN: US94106L1098 | Primary SEDOL: 2937667 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Thomas L. Bene   | Mgmt      | For      | For              |
| 1b              | Elect Director Bruce E. Chinn   | Mgmt      | For      | For              |
| 1c              | Elect Director James C. Fish, Jr.   | Mgmt      | For      | For              |
| 1d              | Elect Director Andres R. Gluski   | Mgmt      | For      | For              |
| 1e              | Elect Director Victoria M. Holt   | Mgmt      | For      | For              |
| 1f              | Elect Director Kathleen M. Mazzarella   | Mgmt      | For      | For              |
| 1g              | Elect Director Sean E. Menke  | Mgmt      | For      | For              |
| 1h              | Elect Director William B. Plummer   | Mgmt      | For      | For              |
| 1i              | Elect Director Maryrose T. Sylvester  | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                | Mgmt      | For      | For              |
| 4               | Amend Certificate of Incorporation to Provide for the Exculpation of Officers | Mgmt      | For      | For              |

Fiserv, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/15/2024       | Country: USA             | Ticker: FI                 |                        |
| Record Date: 03/18/2024        | Meeting Type: Annual     | Meeting ID: 1844491        |                        |
| Primary Security ID: 337738108 | Primary CUSIP: 337738108 | Primary ISIN: US3377381088 | Primary SEDOL: 2342034 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                     | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-----------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Frank J. Bisignano | Mgmt      | For      | For              |
| 1.2             | Elect Director Henrique de Castro | Mgmt      | For      | For              |

## Fiserv, Inc.

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.3             | Elect Director Harry F. DiSimone                               | Mgmt      | For      | For              |
| 1.4             | Elect Director Lance M. Fritz                                  | Mgmt      | For      | For              |
| 1.5             | Elect Director Ajei S. Gopal                                   | Mgmt      | For      | For              |
| 1.6             | Elect Director Wafaa Mamilli                                   | Mgmt      | For      | For              |
| 1.7             | Elect Director Heidi G. Miller                                 | Mgmt      | For      | For              |
| 1.8             | Elect Director Doyle R. Simons                                 | Mgmt      | For      | For              |
| 1.9             | Elect Director Kevin M. Warren                                 | Mgmt      | For      | For              |
| 1.10            | Elect Director Charlotte B. Yarkoni                            | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |

## Vertex Pharmaceuticals Incorporated

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 05/15/2024       | <b>Country:</b> USA             | <b>Ticker:</b> VRTX               |                               |
| <b>Record Date:</b> 03/18/2024        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1845081        |                               |
| <b>Primary Security ID:</b> 92532F100 | <b>Primary CUSIP:</b> 92532F100 | <b>Primary ISIN:</b> US92532F1003 | <b>Primary SEDOL:</b> 2931034 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1.1             | Elect Director Sangeeta Bhatia                                      | Mgmt      | For      | For              |
| 1.2             | Elect Director Lloyd Carney   | Mgmt      | For      | For              |
| 1.3             | Elect Director Alan Garber  | Mgmt      | For      | For              |
| 1.4             | Elect Director Reshma Kewalramani                                   | Mgmt      | For      | For              |
| 1.5             | Elect Director Michel Lagarde                                       | Mgmt      | For      | For              |
| 1.6             | Elect Director Jeffrey Leiden                                       | Mgmt      | For      | For              |
| 1.7             | Elect Director Diana McKenzie                                       | Mgmt      | For      | For              |
| 1.8             | Elect Director Bruce Sachs  | Mgmt      | For      | For              |
| 1.9             | Elect Director Jennifer Schneider                                   | Mgmt      | For      | For              |
| 1.10            | Elect Director Nancy Thornberry                                     | Mgmt      | For      | For              |
| 1.11            | Elect Director Suketu Upadhyay                                      | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                                | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 4               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |
| 5               | Report on Median and Adjusted Gender/Racial Pay Gaps                | SH        | Against  | Against          |



Cable One, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/16/2024       | Country: USA             | Ticker: CABO               |                        |
| Record Date: 04/01/2024        | Meeting Type: Annual     | Meeting ID: 1847572        |                        |
| Primary Security ID: 12685J105 | Primary CUSIP: 12685J105 | Primary ISIN: US12685J1051 | Primary SEDOL: BZ07DS4 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director P. Robert Bartolo                               | Mgmt      | For      | For              |
| 1b              | Elect Director Brad D. Brian                                   | Mgmt      | For      | For              |
| 1c              | Elect Director Deborah J. Kissire                              | Mgmt      | For      | For              |
| 1d              | Elect Director Julia M. Laulis                                 | Mgmt      | For      | For              |
| 1e              | Elect Director Mary E. Meduski                                 | Mgmt      | For      | For              |
| 1f              | Elect Director Thomas O. Might                                 | Mgmt      | For      | For              |
| 1g              | Elect Director Sherrese M. Smith                               | Mgmt      | For      | For              |
| 1h              | Elect Director Wallace R. Weitz                                | Mgmt      | For      | For              |
| 1i              | Elect Director Katharine B. Weymouth                           | Mgmt      | For      | Against          |
| 2               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |

Chubb Limited

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/16/2024       | Country: Switzerland     | Ticker: CB                 |                        |
| Record Date: 03/22/2024        | Meeting Type: Annual     | Meeting ID: 1842913        |                        |
| Primary Security ID: H1467J104 | Primary CUSIP: H1467J104 | Primary ISIN: CH0044328745 | Primary SEDOL: B3BQMF6 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1               | Accept Financial Statements and Statutory Reports  | Mgmt      | For      | For              |
| 2.1             | Allocate Disposable Profit   | Mgmt      | For      | For              |
| 2.2             | Approve Dividend Distribution From Legal Reserves Through Capital Contributions Reserve Subaccount | Mgmt      | For      | For              |
| 3               | Approve Discharge of Board of Directors  | Mgmt      | For      | For              |
| 4.1             | Ratify PricewaterhouseCoopers AG (Zurich) as Statutory Auditor                                     | Mgmt      | For      | For              |
| 4.2             | Ratify PricewaterhouseCoopers LLP (United States) as Independent Registered Accounting Firm        | Mgmt      | For      | For              |
| 4.3             | Ratify BDO AG (Zurich) as Special Audit Firm   | Mgmt      | For      | For              |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 5.1             | Elect Director Evan G. Greenberg   | Mgmt      | For      | For              |
| 5.2             | Elect Director Michael P. Connors  | Mgmt      | For      | For              |
| 5.3             | Elect Director Michael G. Atieh  | Mgmt      | For      | For              |
| 5.4             | Elect Director Nancy K. Buese  | Mgmt      | For      | For              |
| 5.5             | Elect Director Sheila P. Burke   | Mgmt      | For      | For              |
| 5.6             | Elect Director Nelson J. Chai  | Mgmt      | For      | For              |
| 5.7             | Elect Director Michael L. Corbat   | Mgmt      | For      | For              |
| 5.8             | Elect Director Robert J. Hugin   | Mgmt      | For      | For              |
| 5.9             | Elect Director Robert W. Scully  | Mgmt      | For      | For              |
| 5.10            | Elect Director Theodore E. Shasta  | Mgmt      | For      | For              |
| 5.11            | Elect Director David H. Sidwell  | Mgmt      | For      | For              |
| 5.12            | Elect Director Olivier Steimer   | Mgmt      | For      | For              |
| 5.13            | Elect Director Frances F. Townsend   | Mgmt      | For      | For              |
| 6               | Elect Evan G. Greenberg as Board Chairman  | Mgmt      | For      | For              |
| 7.1             | Elect Michael P. Connors as Member of the Compensation Committee                             | Mgmt      | For      | For              |
| 7.2             | Elect David H. Sidwell as Member of the Compensation Committee                               | Mgmt      | For      | For              |
| 7.3             | Elect Frances F. Townsend as Member of the Compensation Committee                            | Mgmt      | For      | For              |
| 8               | Designate Homburger AG as Independent Proxy  | Mgmt      | For      | For              |
| 9               | Cancel Repurchased Shares  | Mgmt      | For      | For              |
| 10              | Amend Articles Re: Creation of a Capital Band  | Mgmt      | For      | For              |
| 11              | Amend Qualified Employee Stock Purchase Plan   | Mgmt      | For      | For              |
| 12.1            | Approve Remuneration of Directors in the Amount of USD 5.5 Million                           | Mgmt      | For      | For              |
| 12.2            | Approve Remuneration of Executive Management in the Amount of USD 72 Million for Fiscal 2025 | Mgmt      | For      | For              |
| 12.3            | Approve Remuneration Report  | Mgmt      | For      | For              |
| 13              | Advisory Vote to Ratify Named Executive Officers' Compensation                               | Mgmt      | For      | For              |
| 14              | Approve Sustainability Report  | Mgmt      | For      | For              |
| 15              | Report on GHG Emissions Associated with Underwriting   | SH        | Against  | Against          |
| 16              | Report on Median Gender/Racial Pay Gap   | SH        | Against  | Against          |
| A               | Transact Other Business  | Mgmt      | For      | Against          |

Rayonier Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/16/2024       | Country: USA             | Ticker: RYN                |                        |
| Record Date: 03/15/2024        | Meeting Type: Annual     | Meeting ID: 1844487        |                        |
| Primary Security ID: 754907103 | Primary CUSIP: 754907103 | Primary ISIN: US7549071030 | Primary SEDOL: 2473138 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Scott R. Jones                                  | Mgmt      | For      | For              |
| 1b              | Elect Director Keith E. Bass                                   | Mgmt      | For      | For              |
| 1c              | Elect Director Gregg A. Gonsalves                              | Mgmt      | For      | For              |
| 1d              | Elect Director V. Larkin Martin                                | Mgmt      | For      | For              |
| 1e              | Elect Director Mark D. McHugh                                  | Mgmt      | For      | For              |
| 1f              | Elect Director Meridee A. Moore                                | Mgmt      | For      | For              |
| 1g              | Elect Director Ann C. Nelson                                   | Mgmt      | For      | For              |
| 1h              | Elect Director Matthew J. Rivers                               | Mgmt      | For      | For              |
| 1i              | Elect Director Andrew G. Wiltshire                             | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify Ernst & Young, LLP as Auditors                          | Mgmt      | For      | For              |

The Home Depot, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/16/2024       | Country: USA             | Ticker: HD                 |                        |
| Record Date: 03/18/2024        | Meeting Type: Annual     | Meeting ID: 1842737        |                        |
| Primary Security ID: 437076102 | Primary CUSIP: 437076102 | Primary ISIN: US4370761029 | Primary SEDOL: 2434209 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                        | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Gerard J. Arpey       | Mgmt      | For      | For              |
| 1b              | Elect Director Ari Bousbib           | Mgmt      | For      | For              |
| 1c              | Elect Director Jeffery H. Boyd       | Mgmt      | For      | For              |
| 1d              | Elect Director Gregory D. Brenneman  | Mgmt      | For      | For              |
| 1e              | Elect Director J. Frank Brown        | Mgmt      | For      | For              |
| 1f              | Elect Director Edward P. Decker      | Mgmt      | For      | For              |
| 1g              | Elect Director Wayne M. Hewett       | Mgmt      | For      | For              |
| 1h              | Elect Director Manuel Kadre          | Mgmt      | For      | For              |
| 1i              | Elect Director Stephanie C. Linnartz | Mgmt      | For      | For              |
| 1j              | Elect Director Paula Santilli        | Mgmt      | For      | For              |
| 1k              | Elect Director Caryn Seidman-Becker  | Mgmt      | For      | For              |

The Home Depot, Inc.

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 2               | Ratify KPMG LLP as Auditors  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                           | Mgmt      | For      | For              |
| 4               | Adopt Policy to Require Board of Directors Members to Disclose their Political Donations | SH        | Against  | Against          |
| 5               | Report on Political Spending Congruency  | SH        | Against  | Against          |
| 6               | Report on Corporate Contributions  | SH        | Against  | Against          |
| 7               | Report on Civil Rights and Non-Discrimination Audit                                      | SH        | Against  | Against          |
| 8               | Disclose a Biodiversity Impact and Dependency Assessment                                 | SH        | Against  | Against          |
| 9               | Clawback of Incentive Payments   | SH        | Against  | For              |

JPMorgan Chase & Co.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/21/2024       | Country: USA             | Ticker: JPM                |                        |
| Record Date: 03/22/2024        | Meeting Type: Annual     | Meeting ID: 1846290        |                        |
| Primary Security ID: 46625H100 | Primary CUSIP: 46625H100 | Primary ISIN: US46625H1005 | Primary SEDOL: 2190385 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Linda B. Bammann                                | Mgmt      | For      | For              |
| 1b              | Elect Director Stephen B. Burke                                | Mgmt      | For      | For              |
| 1c              | Elect Director Todd A. Combs                                   | Mgmt      | For      | For              |
| 1d              | Elect Director Alicia Boler Davis                              | Mgmt      | For      | For              |
| 1e              | Elect Director James Dimon                                     | Mgmt      | For      | For              |
| 1f              | Elect Director Alex Gorsky                                     | Mgmt      | For      | For              |
| 1g              | Elect Director Mellody Hobson                                  | Mgmt      | For      | For              |
| 1h              | Elect Director Phebe N. Novakovic                              | Mgmt      | For      | For              |
| 1i              | Elect Director Virginia M. Rometty                             | Mgmt      | For      | For              |
| 1j              | Elect Director Mark A. Weinberger                              | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Amend Omnibus Stock Plan                                       | Mgmt      | For      | For              |
| 4               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 5               | Require Independent Board Chair                                | SH        | Against  | Against          |
| 6               | Report on Impacts of JPMC's Climate Transition Policies        | SH        | Against  | Against          |

JPMorgan Chase & Co.

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 7               | Report on Respecting Indigenous Peoples' Rights   | SH        | Against  | Against          |
| 8               | Review Proxy Voting Record and Policies Related to Climate Change and Diversity                     | SH        | Against  | Against          |
| 9               | Commission Third Party Report on Due Diligence Process of Doing Business in Conflict Affected Areas | SH        | Against  | Against          |
| 10              | Submit Severance Agreement to Shareholder Vote  | SH        | Against  | Against          |
| 11              | Report on Civil Rights and Non-Discrimination Audit   | SH        | Against  | Against          |

Summit Materials, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/21/2024       | Country: USA             | Ticker: SUM                |                        |
| Record Date: 03/25/2024        | Meeting Type: Annual     | Meeting ID: 1846382        |                        |
| Primary Security ID: 86614U100 | Primary CUSIP: 86614U100 | Primary ISIN: US86614U1007 | Primary SEDOL: BW9JPS4 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.1             | Elect Director Juan Esteban Calle                              | Mgmt      | For      | For              |
| 1.2             | Elect Director Joseph S. Cantie                                | Mgmt      | For      | For              |
| 1.3             | Elect Director Anne M. Cooney                                  | Mgmt      | For      | For              |
| 1.4             | Elect Director Susan A. Ellerbusch                             | Mgmt      | For      | For              |
| 1.5             | Elect Director Howard L. Lance                                 | Mgmt      | For      | For              |
| 1.6             | Elect Director Irene Moshouris                                 | Mgmt      | For      | For              |
| 1.7             | Elect Director Anne P. Noonan                                  | Mgmt      | For      | For              |
| 1.8             | Elect Director Tamla D. Oates-Forney                           | Mgmt      | For      | For              |
| 1.9             | Elect Director Jorge Mario Velasquez                           | Mgmt      | For      | For              |
| 1.10            | Elect Director Anne K. Wade                                    | Mgmt      | For      | For              |
| 1.11            | Elect Director Steven H. Wunning                               | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify KPMG LLP as Auditors                                    | Mgmt      | For      | For              |

Amazon.com, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/22/2024       | Country: USA             | Ticker: AMZN               |                        |
| Record Date: 03/28/2024        | Meeting Type: Annual     | Meeting ID: 1848566        |                        |
| Primary Security ID: 023135106 | Primary CUSIP: 023135106 | Primary ISIN: US0231351067 | Primary SEDOL: 2000019 |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Jeffrey P. Bezos   | Mgmt      | For      | For              |
| 1b              | Elect Director Andrew R. Jassy  | Mgmt      | For      | For              |
| 1c              | Elect Director Keith B. Alexander   | Mgmt      | For      | For              |
| 1d              | Elect Director Edith W. Cooper  | Mgmt      | For      | For              |
| 1e              | Elect Director Jamie S. Gorelick  | Mgmt      | For      | For              |
| 1f              | Elect Director Daniel P. Huttenlocher   | Mgmt      | For      | For              |
| 1g              | Elect Director Andrew Y. Ng   | Mgmt      | For      | For              |
| 1h              | Elect Director Indra K. Nooyi   | Mgmt      | For      | For              |
| 1i              | Elect Director Jonathan J. Rubinstein   | Mgmt      | For      | For              |
| 1j              | Elect Director Brad D. Smith  | Mgmt      | For      | For              |
| 1k              | Elect Director Patricia Q. Stonesifer   | Mgmt      | For      | For              |
| 1l              | Elect Director Wendell P. Weeks   | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation  | Mgmt      | For      | For              |
| 4               | Establish a Public Policy Committee   | SH        | Against  | Against          |
| 5               | Establish a Board Committee on Corporate Financial Sustainability   | SH        | Against  | Against          |
| 6               | Report on Customer Due Diligence  | SH        | Against  | For              |
| 7               | Report on Lobbying Payments and Policy  | SH        | Against  | For              |
| 8               | Report on Median and Adjusted Gender/Racial Pay Gaps  | SH        | Against  | Against          |
| 9               | Report on Viewpoint Discrimination  | SH        | Against  | Against          |
| 10              | Report on Impact of Climate Change Strategy Consistent With Just Transition Guidelines                        | SH        | Against  | Against          |
| 11              | Report on Efforts to Reduce Plastic Use   | SH        | Against  | Against          |
| 12              | Commission Third Party Assessment on Company's Commitment to Freedom of Association and Collective Bargaining | SH        | Against  | For              |
| 13              | Disclose All Material Scope 3 GHG Emissions   | SH        | Against  | Against          |
| 14              | Commission Third Party Study and Report on Risks Associated with Use of Rekognition                           | SH        | Against  | For              |
| 15              | Adopt Policy to Require Board Members to Disclose their Political and Charitable Donations                    | SH        | Against  | Against          |

Amazon.com, Inc.

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 16              | Establish a Board Committee on Artificial Intelligence | SH        | Against  | For              |
| 17              | Commission a Third Party Audit on Working Conditions   | SH        | Against  | For              |

American Tower Corporation

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/22/2024       | Country: USA             | Ticker: AMT                |                        |
| Record Date: 03/25/2024        | Meeting Type: Annual     | Meeting ID: 1847956        |                        |
| Primary Security ID: 03027X100 | Primary CUSIP: 03027X100 | Primary ISIN: US03027X1000 | Primary SEDOL: B7FBFL2 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Steven O. Vondran                                    | Mgmt      | For      | For              |
| 1b              | Elect Director Kelly C. Chambliss                                   | Mgmt      | For      | For              |
| 1c              | Elect Director Teresa H. Clarke                                     | Mgmt      | For      | For              |
| 1d              | Elect Director Kenneth R. Frank                                     | Mgmt      | For      | For              |
| 1e              | Elect Director Robert D. Hormats                                    | Mgmt      | For      | For              |
| 1f              | Elect Director Grace D. Lieblein                                    | Mgmt      | For      | For              |
| 1g              | Elect Director Craig Macnab   | Mgmt      | For      | For              |
| 1h              | Elect Director Neville R. Ray                                       | Mgmt      | For      | For              |
| 1i              | Elect Director JoAnn A. Reed  | Mgmt      | For      | For              |
| 1j              | Elect Director Pamela D. A. Reeve                                   | Mgmt      | For      | For              |
| 1k              | Elect Director Bruce L. Tanner                                      | Mgmt      | For      | For              |
| 2               | Ratify Deloitte & Touche LLP as Auditors                            | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 4               | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH        | Against  | For              |
| 5               | Report on Median and Adjusted Gender/Racial Pay Gaps                | SH        | Against  | For              |

Howmet Aerospace Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/22/2024       | Country: USA             | Ticker: HWM                |                        |
| Record Date: 03/25/2024        | Meeting Type: Annual     | Meeting ID: 1846745        |                        |
| Primary Security ID: 443201108 | Primary CUSIP: 443201108 | Primary ISIN: US4432011082 | Primary SEDOL: BKLJ8V2 |

Howmet Aerospace Inc.

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director James F. Albaugh                                | Mgmt      | For      | For              |
| 1b              | Elect Director Amy E. Alving                                   | Mgmt      | For      | For              |
| 1c              | Elect Director Sharon R. Barner                                | Mgmt      | For      | For              |
| 1d              | Elect Director Joseph S. Cantie                                | Mgmt      | For      | For              |
| 1e              | Elect Director Robert F. Leduc                                 | Mgmt      | For      | For              |
| 1f              | Elect Director David J. Miller                                 | Mgmt      | For      | For              |
| 1g              | Elect Director Jody G. Miller                                  | Mgmt      | For      | For              |
| 1h              | Elect Director John C. Plant                                   | Mgmt      | For      | For              |
| 1i              | Elect Director Ulrich R. Schmidt                               | Mgmt      | For      | For              |
| 1j              | Elect Director Gunner S. Smith                                 | Mgmt      | For      | For              |
| 2               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Amend Omnibus Stock Plan                                       | Mgmt      | For      | For              |
| 5               | Submit Severance Agreement to Shareholder Vote                 | SH        | Against  | Against          |

Mondelez International, Inc.

Meeting Date: 05/22/2024

Record Date: 03/13/2024

Primary Security ID: 609207105

Country: USA

Meeting Type: Annual

Primary CUSIP: 609207105

Ticker: MDLZ

Meeting ID: 1845947

Primary ISIN: US6092071058

Primary SEDOL: B8CKK03

Voting Policy: MFS

| Proposal Number | Proposal Text                        | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Cees 't Hart          | Mgmt      | For      | For              |
| 1.2             | Elect Director Charles E. Bunch      | Mgmt      | For      | For              |
| 1.3             | Elect Director Ertharin Cousin       | Mgmt      | For      | For              |
| 1.4             | Elect Director Brian J. McNamara     | Mgmt      | For      | For              |
| 1.5             | Elect Director Jorge S. Mesquita     | Mgmt      | For      | For              |
| 1.6             | Elect Director Anindita Mukherjee    | Mgmt      | For      | For              |
| 1.7             | Elect Director Jane Hamilton Nielsen | Mgmt      | For      | For              |
| 1.8             | Elect Director Paula A. Price        | Mgmt      | For      | For              |
| 1.9             | Elect Director Patrick T. Siewert    | Mgmt      | For      | For              |
| 1.10            | Elect Director Michael A. Todman     | Mgmt      | For      | For              |



Mondelez International, Inc.

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.11            | Elect Director Dirk Van de Put                                   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation   | Mgmt      | For      | For              |
| 3               | Approve Omnibus Stock Plan                                       | Mgmt      | For      | For              |
| 4               | Ratify PricewaterhouseCoopers LLP as Auditors                    | Mgmt      | For      | For              |
| 5               | Establish Subcommittee Study on Company Affiliations             | SH        | Against  | Against          |
| 6               | Require Independent Board Chair                                  | SH        | Against  | Against          |
| 7               | Report on Targets to Eradicate Child Labor in Cocoa Supply Chain | SH        | Against  | Against          |
| 8               | Report on Risks of Doing Business in Conflict-Affected Areas     | SH        | Against  | Against          |

The Southern Company

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/22/2024       | Country: USA             | Ticker: SO                 |                        |
| Record Date: 03/25/2024        | Meeting Type: Annual     | Meeting ID: 1849878        |                        |
| Primary Security ID: 842587107 | Primary CUSIP: 842587107 | Primary ISIN: US8425871071 | Primary SEDOL: 2829601 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Janaki Akella                                   | Mgmt      | For      | For              |
| 1b              | Elect Director Henry A. "Hal" Clark, III                       | Mgmt      | For      | For              |
| 1c              | Elect Director Shantella E. Cooper                             | Mgmt      | For      | For              |
| 1d              | Elect Director Anthony F. "Tony" Earley, Jr.                   | Mgmt      | For      | For              |
| 1e              | Elect Director David J. Grain                                  | Mgmt      | For      | For              |
| 1f              | Elect Director Donald M. James                                 | Mgmt      | For      | For              |
| 1g              | Elect Director John D. Johns                                   | Mgmt      | For      | For              |
| 1h              | Elect Director Dale E. Klein                                   | Mgmt      | For      | For              |
| 1i              | Elect Director David E. Meador                                 | Mgmt      | For      | For              |
| 1j              | Elect Director William G. Smith, Jr.                           | Mgmt      | For      | For              |
| 1k              | Elect Director Kristine L. Svinicki                            | Mgmt      | For      | For              |
| 1l              | Elect Director Lizanne Thomas                                  | Mgmt      | For      | For              |
| 1m              | Elect Director Christopher C. Womack                           | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |

## The Southern Company

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 4               | Eliminate Supermajority Vote Requirement                                    | Mgmt      | For      | For              |
| 5               | Adopt Simple Majority Vote  | SH        | Against  | For              |
| 6               | Adopt GHG Emissions Reduction Targets Aligned with the Paris Agreement Goal | SH        | Against  | Against          |

## Willis Towers Watson Public Limited Company

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/22/2024       | Country: Ireland         | Ticker: WTW                |                        |
| Record Date: 03/25/2024        | Meeting Type: Annual     | Meeting ID: 1845166        |                        |
| Primary Security ID: G96629103 | Primary CUSIP: G96629103 | Primary ISIN: IE00BDB6Q211 | Primary SEDOL: BDB6Q21 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Dame Inga Beale   | Mgmt      | For      | For              |
| 1b              | Elect Director Fumbi Chima   | Mgmt      | For      | For              |
| 1c              | Elect Director Stephen Chipman   | Mgmt      | For      | For              |
| 1d              | Elect Director Michael Hammond   | Mgmt      | For      | For              |
| 1e              | Elect Director Carl Hess   | Mgmt      | For      | For              |
| 1f              | Elect Director Jacqueline Hunt   | Mgmt      | For      | For              |
| 1g              | Elect Director Paul Reilly   | Mgmt      | For      | For              |
| 1h              | Elect Director Michelle Swanback   | Mgmt      | For      | For              |
| 1i              | Elect Director Paul Thomas   | Mgmt      | For      | For              |
| 1j              | Elect Director Fredric Tomczyk   | Mgmt      | For      | For              |
| 2               | Ratify the Appointment of Deloitte & Touche LLP as Auditor and Deloitte Ireland LLP to audit the Irish Statutory Accounts, and Authorize the Board to Fix Their Remuneration | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation   | Mgmt      | For      | For              |
| 4               | Renew the Board's Authority to Issue Shares Under Irish Law  | Mgmt      | For      | For              |
| 5               | Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights  | Mgmt      | For      | For              |

## Xcel Energy Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/22/2024       | Country: USA             | Ticker: XEL                |                        |
| Record Date: 03/25/2024        | Meeting Type: Annual     | Meeting ID: 1847644        |                        |
| Primary Security ID: 98389B100 | Primary CUSIP: 98389B100 | Primary ISIN: US98389B1008 | Primary SEDOL: 2614807 |

Xcel Energy Inc.

Voting Policy: MFS

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Megan Burkhart                                  | Mgmt      | For      | For              |
| 1b              | Elect Director Lynn Casey                                      | Mgmt      | For      | For              |
| 1c              | Elect Director Bob Frenzel                                     | Mgmt      | For      | For              |
| 1d              | Elect Director Netha Johnson                                   | Mgmt      | For      | For              |
| 1e              | Elect Director Patricia Kampling                               | Mgmt      | For      | For              |
| 1f              | Elect Director George Kehl                                     | Mgmt      | For      | For              |
| 1g              | Elect Director Richard O'Brien                                 | Mgmt      | For      | For              |
| 1h              | Elect Director Charles Pardee                                  | Mgmt      | For      | For              |
| 1i              | Elect Director Christopher Policinski                          | Mgmt      | For      | For              |
| 1j              | Elect Director James Prokopanko                                | Mgmt      | For      | For              |
| 1k              | Elect Director Timothy Welsh                                   | Mgmt      | For      | For              |
| 1l              | Elect Director Kim Williams                                    | Mgmt      | For      | For              |
| 1m              | Elect Director Daniel Yohannes                                 | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | Against          |
| 3               | Approve Omnibus Stock Plan                                     | Mgmt      | For      | For              |
| 4               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |

Zoetis Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/22/2024       | Country: USA             | Ticker: ZTS                |                        |
| Record Date: 03/28/2024        | Meeting Type: Annual     | Meeting ID: 1847996        |                        |
| Primary Security ID: 98978V103 | Primary CUSIP: 98978V103 | Primary ISIN: US98978V1035 | Primary SEDOL: B95WG16 |

Voting Policy: MFS

| Proposal Number | Proposal Text                             | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Paul M. Bisaro             | Mgmt      | For      | For              |
| 1b              | Elect Director Vanessa Broadhurst         | Mgmt      | For      | For              |
| 1c              | Elect Director Frank A. D'Amelio          | Mgmt      | For      | For              |
| 1d              | Elect Director Gavin D.K. Hattersley      | Mgmt      | For      | For              |
| 1e              | Elect Director Sanjay Khosla              | Mgmt      | For      | For              |
| 1f              | Elect Director Antoinette R. Leatherberry | Mgmt      | For      | For              |
| 1g              | Elect Director Michael B. McCallister     | Mgmt      | For      | For              |
| 1h              | Elect Director Gregory Norden             | Mgmt      | For      | For              |

Zoetis Inc.

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1i              | Elect Director Louise M. Parent   | Mgmt      | For      | For              |
| 1j              | Elect Director Kristin C. Peck  | Mgmt      | For      | For              |
| 1k              | Elect Director Willie M. Reed   | Mgmt      | For      | For              |
| 1l              | Elect Director Robert W. Scully   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation                | Mgmt      | For      | For              |
| 3               | Ratify KPMG LLP as Auditors   | Mgmt      | For      | For              |
| 4               | Amend Certificate of Incorporation to Provide for the Exculpation of Officers | Mgmt      | For      | For              |
| 5               | Adopt Policy on Improved Majority Voting for Election of Directors            | SH        | Against  | Against          |

Kenvue Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/23/2024       | Country: USA             | Ticker: KVUE               |                        |
| Record Date: 03/25/2024        | Meeting Type: Annual     | Meeting ID: 1848189        |                        |
| Primary Security ID: 49177J102 | Primary CUSIP: 49177J102 | Primary ISIN: US49177J1025 | Primary SEDOL: BQ84ZQ6 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Richard E. Allison, Jr.                         | Mgmt      | For      | For              |
| 1b              | Elect Director Peter M. Fasolo                                 | Mgmt      | For      | For              |
| 1c              | Elect Director Tamara S. Franklin                              | Mgmt      | For      | For              |
| 1d              | Elect Director Seemantini Godbole                              | Mgmt      | For      | For              |
| 1e              | Elect Director Melanie L. Healey                               | Mgmt      | For      | For              |
| 1f              | Elect Director Betsy D. Holden                                 | Mgmt      | For      | For              |
| 1g              | Elect Director Larry J. Merlo                                  | Mgmt      | For      | For              |
| 1h              | Elect Director Thibaut Mongon                                  | Mgmt      | For      | For              |
| 1i              | Elect Director Vasant Prabhu                                   | Mgmt      | For      | For              |
| 1j              | Elect Director Michael E. Sneed                                | Mgmt      | For      | For              |
| 1k              | Elect Director Joseph J. Wolk                                  | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |
| 4               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |

## The Charles Schwab Corporation

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 05/23/2024       | <b>Country:</b> USA             | <b>Ticker:</b> SCHW               |                               |
| <b>Record Date:</b> 03/25/2024        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1845606        |                               |
| <b>Primary Security ID:</b> 808513105 | <b>Primary CUSIP:</b> 808513105 | <b>Primary ISIN:</b> US8085131055 | <b>Primary SEDOL:</b> 2779397 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1.1             | Elect Director Walter W. Bettinger, II                         | Mgmt      | For      | For              |
| 1.2             | Elect Director Joan T. Dea                                     | Mgmt      | For      | For              |
| 1.3             | Elect Director Christopher V. Dodds                            | Mgmt      | For      | For              |
| 1.4             | Elect Director Bharat B. Masrani                               | Mgmt      | For      | For              |
| 1.5             | Elect Director Charles A. Ruffel                               | Mgmt      | For      | For              |
| 2               | Ratify Deloitte & Touche LLP as Auditors                       | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 4               | Improve Executive Compensation Program and Policy              | SH        | Against  | Against          |
| 5               | Report on Civil Rights and Non-Discrimination Audit            | SH        | Against  | Against          |
| 6               | Report on Median Gender/Racial Pay Gaps                        | SH        | Against  | Against          |

## Merck & Co., Inc.

|                                       |                                 |                                   |                               |
|---------------------------------------|---------------------------------|-----------------------------------|-------------------------------|
| <b>Meeting Date:</b> 05/28/2024       | <b>Country:</b> USA             | <b>Ticker:</b> MRK                |                               |
| <b>Record Date:</b> 04/01/2024        | <b>Meeting Type:</b> Annual     | <b>Meeting ID:</b> 1848979        |                               |
| <b>Primary Security ID:</b> 58933Y105 | <b>Primary CUSIP:</b> 58933Y105 | <b>Primary ISIN:</b> US58933Y1055 | <b>Primary SEDOL:</b> 2778844 |
| <b>Voting Policy:</b> MFS             |                                 |                                   |                               |

| Proposal Number | Proposal Text                         | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Douglas M. Baker, Jr.  | Mgmt      | For      | For              |
| 1b              | Elect Director Mary Ellen Coe         | Mgmt      | For      | For              |
| 1c              | Elect Director Pamela J. Craig        | Mgmt      | For      | For              |
| 1d              | Elect Director Robert M. Davis        | Mgmt      | For      | For              |
| 1e              | Elect Director Thomas H. Glocer       | Mgmt      | For      | For              |
| 1f              | Elect Director Risa J. Lavizzo-Mourey | Mgmt      | For      | For              |
| 1g              | Elect Director Stephen L. Mayo        | Mgmt      | For      | For              |
| 1h              | Elect Director Paul B. Rothman        | Mgmt      | For      | For              |
| 1i              | Elect Director Patricia F. Russo      | Mgmt      | For      | For              |
| 1j              | Elect Director Christine E. Seidman   | Mgmt      | For      | For              |
| 1k              | Elect Director Inge G. Thulin         | Mgmt      | For      | For              |

Merck & Co., Inc.

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1l              | Elect Director Kathy J. Warden                                 | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 4               | Provide Right to Act by Written Consent                        | SH        | Against  | For              |
| 5               | Disclose a Government Censorship Transparency Report           | SH        | Against  | Against          |
| 6               | Report on Civil Rights and Non-Discrimination Audit            | SH        | Against  | Against          |

Exxon Mobil Corporation

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 05/29/2024       | Country: USA             | Ticker: XOM                |                        |
| Record Date: 04/03/2024        | Meeting Type: Annual     | Meeting ID: 1848701        |                        |
| Primary Security ID: 30231G102 | Primary CUSIP: 30231G102 | Primary ISIN: US30231G1022 | Primary SEDOL: 2326618 |

Voting Policy: MFS

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1.1             | Elect Director Michael J. Angelakis                               | Mgmt      | For      | For              |
| 1.2             | Elect Director Angela F. Braly                                    | Mgmt      | For      | For              |
| 1.3             | Elect Director Gregory J. Goff                                    | Mgmt      | For      | For              |
| 1.4             | Elect Director John D. Harris, II                                 | Mgmt      | For      | For              |
| 1.5             | Elect Director Kaisa H. Hietala                                   | Mgmt      | For      | For              |
| 1.6             | Elect Director Joseph L. Hooley                                   | Mgmt      | For      | For              |
| 1.7             | Elect Director Steven A. Kandarian                                | Mgmt      | For      | For              |
| 1.8             | Elect Director Alexander A. Karsner                               | Mgmt      | For      | For              |
| 1.9             | Elect Director Lawrence W. Kellner                                | Mgmt      | For      | For              |
| 1.10            | Elect Director Dina Powell McCormick                              | Mgmt      | For      | For              |
| 1.11            | Elect Director Jeffrey W. Ubben                                   | Mgmt      | For      | For              |
| 1.12            | Elect Director Darren W. Woods                                    | Mgmt      | For      | For              |
| 2               | Ratify PricewaterhouseCoopers LLP as Auditors                     | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation    | Mgmt      | For      | For              |
| 4               | Revisit Executive Pay Incentives for GHG Emission Reductions      | SH        | Against  | Against          |
| 5               | Report on Median Gender/Racial Pay Gaps                           | SH        | Against  | Against          |
| 6               | Report on Reduced Plastics Demand Impact on Financial Assumptions | SH        | Against  | Against          |

Exxon Mobil Corporation

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 7               | Report on Social Impact from Plant Closure or Energy Transition | SH        | Against  | For              |

Fortive Corporation

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/04/2024       | Country: USA             | Ticker: FTV                |                        |
| Record Date: 04/08/2024        | Meeting Type: Annual     | Meeting ID: 1854300        |                        |
| Primary Security ID: 34959J108 | Primary CUSIP: 34959J108 | Primary ISIN: US34959J1088 | Primary SEDOL: BYT3MK1 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Eric Branderiz                                       | Mgmt      | For      | For              |
| 1b              | Elect Director Daniel L. Comas                                      | Mgmt      | For      | For              |
| 1c              | Elect Director Sharmistha Dubey                                     | Mgmt      | For      | For              |
| 1d              | Elect Director Rejji P. Hayes                                       | Mgmt      | For      | For              |
| 1e              | Elect Director Wright Lassiter, III                                 | Mgmt      | For      | For              |
| 1f              | Elect Director James A. Lico  | Mgmt      | For      | For              |
| 1g              | Elect Director Kate D. Mitchell                                     | Mgmt      | For      | For              |
| 1h              | Elect Director Jeannine P. Sargent                                  | Mgmt      | For      | For              |
| 1i              | Elect Director Alan G. Spoon  | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation      | Mgmt      | For      | For              |
| 3               | Amend Certificate of Incorporation to Include Officer Exculpation   | Mgmt      | For      | For              |
| 4               | Ratify Ernst & Young LLP as Auditors                                | Mgmt      | For      | For              |
| 5               | Amend Bylaw Regarding Stockholder Approval of Director Compensation | SH        | Against  | Against          |

DuPont de Nemours, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/05/2024       | Country: USA             | Ticker: DD                 |                        |
| Record Date: 03/28/2024        | Meeting Type: Annual     | Meeting ID: 1845890        |                        |
| Primary Security ID: 26614N102 | Primary CUSIP: 26614N102 | Primary ISIN: US26614N1028 | Primary SEDOL: BK0VN47 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Amy G. Brady    | Mgmt      | For      | For              |
| 1b              | Elect Director Edward D. Breen | Mgmt      | For      | For              |
| 1c              | Elect Director Ruby R. Chandy  | Mgmt      | For      | For              |

DuPont de Nemours, Inc.

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1d              | Elect Director Terrence R. Curtin                              | Mgmt      | For      | For              |
| 1e              | Elect Director Alexander M. Cutler                             | Mgmt      | For      | For              |
| 1f              | Elect Director Eleuthere I. du Pont                            | Mgmt      | For      | For              |
| 1g              | Elect Director Kristina M. Johnson                             | Mgmt      | For      | For              |
| 1h              | Elect Director Luther C. Kissam                                | Mgmt      | For      | For              |
| 1i              | Elect Director James A. Lico                                   | Mgmt      | For      | For              |
| 1j              | Elect Director Frederick M. Lowery                             | Mgmt      | For      | For              |
| 1k              | Elect Director Deanna M. Mulligan                              | Mgmt      | For      | For              |
| 1l              | Elect Director Steven M. Sterin                                | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Advisory Vote on Say on Pay Frequency                          | Mgmt      | One Year | One Year         |
| 4               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 5               | Amend Clawback Policy  | SH        | Against  | Against          |

Allegion Plc

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/06/2024       | Country: Ireland         | Ticker: ALLE               |                        |
| Record Date: 04/11/2024        | Meeting Type: Annual     | Meeting ID: 1852887        |                        |
| Primary Security ID: G0176J109 | Primary CUSIP: G0176J109 | Primary ISIN: IE00BFRT3W74 | Primary SEDOL: BFRT3W7 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Kirk S. Hachigian   | Mgmt      | For      | For              |
| 1b              | Elect Director Susan L. Main   | Mgmt      | For      | For              |
| 1c              | Elect Director Steven C. Mizell  | Mgmt      | For      | For              |
| 1d              | Elect Director Nicole Parent Haughey                                       | Mgmt      | For      | For              |
| 1e              | Elect Director Lauren B. Peters  | Mgmt      | For      | For              |
| 1f              | Elect Director Ellen Rubin   | Mgmt      | For      | For              |
| 1g              | Elect Director John H. Stone   | Mgmt      | For      | For              |
| 1h              | Elect Director Dev Vardhan   | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation             | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers as Auditors and Authorise Their Remuneration | Mgmt      | For      | For              |
| 4               | Renew the Board's Authority to Issue Shares Under Irish Law                | Mgmt      | For      | For              |



Allegion Plc

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 5               | Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights | Mgmt      | For      | For              |

Alphabet Inc.

|                                |                          |                            |
|--------------------------------|--------------------------|----------------------------|
| Meeting Date: 06/07/2024       | Country: USA             | Ticker: GOOGL              |
| Record Date: 04/09/2024        | Meeting Type: Annual     | Meeting ID: 1858349        |
| Primary Security ID: 02079K305 | Primary CUSIP: 02079K305 | Primary ISIN: US02079K3059 |
| Primary SEDOL: BYVY8G0         |                          |                            |
| Voting Policy: MFS             |                          |                            |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Larry Page   | Mgmt      | For      | For              |
| 1b              | Elect Director Sergey Brin  | Mgmt      | For      | For              |
| 1c              | Elect Director Sundar Pichai  | Mgmt      | For      | For              |
| 1d              | Elect Director John L. Hennessy   | Mgmt      | For      | Against          |
| 1e              | Elect Director Frances H. Arnold  | Mgmt      | For      | Against          |
| 1f              | Elect Director R. Martin "Marty" Chavez   | Mgmt      | For      | For              |
| 1g              | Elect Director L. John Doerr  | Mgmt      | For      | Against          |
| 1h              | Elect Director Roger W. Ferguson, Jr.   | Mgmt      | For      | For              |
| 1i              | Elect Director K. Ram Shriram   | Mgmt      | For      | Against          |
| 1j              | Elect Director Robin L. Washington  | Mgmt      | For      | Against          |
| 2               | Ratify Ernst & Young LLP as Auditors  | Mgmt      | For      | For              |
| 3               | Amend Bylaw regarding Stockholder Approval of Director Compensation                                     | SH        | Against  | Against          |
| 4               | Report on Risks of Omitting Viewpoint and Ideological Diversity from EEO Policy                         | SH        | Against  | Against          |
| 5               | Report on Electromagnetic Radiation and Wireless Technologies Risks                                     | SH        | Against  | Against          |
| 6               | Adopt Policy to Require Board of Directors Members to Disclose their Political and Charitable Donations | SH        | Against  | Against          |
| 7               | Report on Climate Risk in Retirement Plan Options   | SH        | Against  | Against          |
| 8               | Report on Lobbying Payments and Policy  | SH        | Against  | For              |
| 9               | Approve Recapitalization Plan for all Stock to Have One-vote per Share                                  | SH        | Against  | For              |
| 10              | Report on Reproductive Healthcare Misinformation Risks  | SH        | Against  | Against          |
| 11              | Amend Audit and Compliance Committee Charter to Include Artificial Intelligence Oversight               | SH        | Against  | For              |

Alphabet Inc.

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 12              | Report on Risks Related to AI Generated Misinformation and Disinformation  | SH        | Against  | For              |
| 13              | Publish Human Rights Risk Assessment on the AI-Driven Targeted Ad Policies | SH        | Against  | For              |
| 14              | Adopt Targets Evaluating YouTube Child Safety Policies                     | SH        | Against  | Against          |

Comcast Corporation

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/10/2024       | Country: USA             | Ticker: CMCSA              |                        |
| Record Date: 04/01/2024        | Meeting Type: Annual     | Meeting ID: 1857997        |                        |
| Primary Security ID: 20030N101 | Primary CUSIP: 20030N101 | Primary ISIN: US20030N1019 | Primary SEDOL: 2044545 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1.1             | Elect Director Kenneth J. Bacon                                       | Mgmt      | For      | For              |
| 1.2             | Elect Director Thomas J. Baltimore, Jr.                               | Mgmt      | For      | Withhold         |
| 1.3             | Elect Director Madeline S. Bell                                       | Mgmt      | For      | For              |
| 1.4             | Elect Director Louise F. Brady  | Mgmt      | For      | For              |
| 1.5             | Elect Director Edward D. Breen  | Mgmt      | For      | For              |
| 1.6             | Elect Director Jeffrey A. Honickman                                   | Mgmt      | For      | For              |
| 1.7             | Elect Director Wonya Y. Lucas   | Mgmt      | For      | For              |
| 1.8             | Elect Director Asuka Nakahara   | Mgmt      | For      | For              |
| 1.9             | Elect Director David C. Novak   | Mgmt      | For      | For              |
| 1.10            | Elect Director Brian L. Roberts                                       | Mgmt      | For      | For              |
| 2               | Ratify Deloitte & Touche LLP as Auditors                              | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation        | Mgmt      | For      | For              |
| 4               | Report on Congruency of Political Spending with Company Stated Values | SH        | Against  | Against          |

Dun & Bradstreet Holdings, Inc.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/12/2024       | Country: USA             | Ticker: DNB                |                        |
| Record Date: 04/15/2024        | Meeting Type: Annual     | Meeting ID: 1856333        |                        |
| Primary Security ID: 26484T106 | Primary CUSIP: 26484T106 | Primary ISIN: US26484T1060 | Primary SEDOL: BLF9ZT2 |

Voting Policy: MFS

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1.1             | Elect Director Ellen R. Alemany   | Mgmt      | For      | Withhold         |
| 1.2             | Elect Director Douglas K. Ammerman  | Mgmt      | For      | For              |
| 1.3             | Elect Director Chinh E. Chu   | Mgmt      | For      | For              |
| 1.4             | Elect Director William P. Foley, II   | Mgmt      | For      | For              |
| 1.5             | Elect Director Thomas M. Hagerty  | Mgmt      | For      | For              |
| 1.6             | Elect Director Anthony M. Jabbour   | Mgmt      | For      | For              |
| 1.7             | Elect Director Keith J. Jackson   | Mgmt      | For      | For              |
| 1.8             | Elect Director Kirsten M. Kliphouse   | Mgmt      | For      | For              |
| 1.9             | Elect Director Richard N. Massey  | Mgmt      | For      | For              |
| 1.10            | Elect Director James A. Quella  | Mgmt      | For      | For              |
| 1.11            | Elect Director Ganesh B. Rao  | Mgmt      | For      | For              |
| 2               | Amend Certificate of Incorporation to Provide for the Exculpation of Officers | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation                | Mgmt      | For      | For              |
| 4               | Ratify KPMG LLP as Auditors   | Mgmt      | For      | For              |

Target Corporation

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/12/2024       | Country: USA             | Ticker: TGT                |                        |
| Record Date: 04/15/2024        | Meeting Type: Annual     | Meeting ID: 1860362        |                        |
| Primary Security ID: 87612E106 | Primary CUSIP: 87612E106 | Primary ISIN: US87612E1064 | Primary SEDOL: 2259101 |

Voting Policy: MFS

| Proposal Number | Proposal Text                        | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--------------------------------------|-----------|----------|------------------|
| 1a              | Elect Director David P. Abney        | Mgmt      | For      | For              |
| 1b              | Elect Director Douglas M. Baker, Jr. | Mgmt      | For      | For              |
| 1c              | Elect Director George S. Barrett     | Mgmt      | For      | For              |
| 1d              | Elect Director Gail K. Boudreaux     | Mgmt      | For      | For              |
| 1e              | Elect Director Brian C. Cornell      | Mgmt      | For      | For              |
| 1f              | Elect Director Robert L. Edwards     | Mgmt      | For      | For              |
| 1g              | Elect Director Donald R. Knauss      | Mgmt      | For      | For              |
| 1h              | Elect Director Christine A. Leahy    | Mgmt      | For      | For              |
| 1i              | Elect Director Monica C. Lozano      | Mgmt      | For      | For              |
| 1j              | Elect Director Grace Puma            | Mgmt      | For      | For              |

Target Corporation

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1k              | Elect Director Derica W. Rice   | Mgmt      | For      | For              |
| 1l              | Elect Director Dmitri L. Stockton                                     | Mgmt      | For      | For              |
| 2               | Ratify Ernst & Young LLP as Auditors                                  | Mgmt      | For      | For              |
| 3               | Advisory Vote to Ratify Named Executive Officers' Compensation        | Mgmt      | For      | For              |
| 4               | Require Independent Board Chair                                       | SH        | Against  | Against          |
| 5               | Report on Animal Pain Management                                      | SH        | Against  | Against          |
| 6               | Establish a Company Compensation Policy of Paying a Living Wage       | SH        | Against  | Against          |
| 7               | Report on Congruency of Political Spending with Company Stated Values | SH        | Against  | Against          |
| 8               | Report on Charitable Contributions                                    | SH        | Against  | Against          |

TE Connectivity Ltd.

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/12/2024       | Country: Switzerland     | Ticker: TEL                |                        |
| Record Date: 05/23/2024        | Meeting Type: Special    | Meeting ID: 1855965        |                        |
| Primary Security ID: H84989104 | Primary CUSIP: H84989104 | Primary ISIN: CH0102993182 | Primary SEDOL: B62B7C3 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1               | Change Jurisdiction of Incorporation [from Switzerland to Ireland] | Mgmt      | For      | For              |
| 2               | Approve Reduction of the Share Premium Account                     | Mgmt      | For      | For              |

Mastercard Incorporated

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/18/2024       | Country: USA             | Ticker: MA                 |                        |
| Record Date: 04/19/2024        | Meeting Type: Annual     | Meeting ID: 1857931        |                        |
| Primary Security ID: 57636Q104 | Primary CUSIP: 57636Q104 | Primary ISIN: US57636Q1040 | Primary SEDOL: B121557 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                     | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-----------------------------------|-----------|----------|------------------|
| 1a              | Elect Director Merit E. Janow     | Mgmt      | For      | For              |
| 1b              | Elect Director Candido Bracher    | Mgmt      | For      | For              |
| 1c              | Elect Director Richard K. Davis   | Mgmt      | For      | For              |
| 1d              | Elect Director Julius Genachowski | Mgmt      | For      | For              |
| 1e              | Elect Director Choon Phong Goh    | Mgmt      | For      | For              |
| 1f              | Elect Director Oki Matsumoto      | Mgmt      | For      | For              |

Mastercard Incorporated

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1g              | Elect Director Michael Miebach  | Mgmt      | For      | For              |
| 1h              | Elect Director Youngme Moon   | Mgmt      | For      | For              |
| 1i              | Elect Director Rima Qureshi   | Mgmt      | For      | For              |
| 1j              | Elect Director Gabrielle Sulzberger   | Mgmt      | For      | For              |
| 1k              | Elect Director Harit Talwar   | Mgmt      | For      | For              |
| 1l              | Elect Director Lance Uggla  | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation  | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors   | Mgmt      | For      | For              |
| 4               | Report on Lobbying Payments and Policy  | SH        | Against  | Against          |
| 5               | Amend Director Election Resignation Bylaw   | SH        | Against  | Against          |
| 6               | Report on Congruency of Company's Privacy and Human Rights Policies with its Actions                              | SH        | Against  | Against          |
| 7               | Report on Congruency of Company's Human Rights Statement with Charitable Contributions and Voluntary Partnerships | SH        | Against  | Against          |
| 8               | Report on Gender-Based Compensation and Benefits Inequities   | SH        | Against  | Against          |

Aon Plc

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/21/2024       | Country: Ireland         | Ticker: AON                |                        |
| Record Date: 04/12/2024        | Meeting Type: Annual     | Meeting ID: 1860554        |                        |
| Primary Security ID: G0403H108 | Primary CUSIP: G0403H108 | Primary ISIN: IE00BLP1HW54 | Primary SEDOL: BLP1HW5 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text                       | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|-------------------------------------|-----------|----------|------------------|
| 1.1             | Elect Director Lester B. Knight     | Mgmt      | For      | For              |
| 1.2             | Elect Director Gregory C. Case      | Mgmt      | For      | For              |
| 1.3             | Elect Director Jose Antonio Alvarez | Mgmt      | For      | For              |
| 1.4             | Elect Director Jin-Yong Cai         | Mgmt      | For      | For              |
| 1.5             | Elect Director Jeffrey C. Campbell  | Mgmt      | For      | For              |
| 1.6             | Elect Director Fulvio Conti         | Mgmt      | For      | For              |
| 1.7             | Elect Director Cheryl A. Francis    | Mgmt      | For      | For              |
| 1.8             | Elect Director Adriana Karaboutis   | Mgmt      | For      | For              |
| 1.9             | Elect Director Richard C. Notebaert | Mgmt      | For      | For              |
| 1.10            | Elect Director Gloria Santona       | Mgmt      | For      | For              |

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1.11            | Elect Director Sarah E. Smith                                   | Mgmt      | For      | For              |
| 1.12            | Elect Director Byron O. Spruell                                 | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation  | Mgmt      | For      | For              |
| 3               | Ratify Ernst & Young LLP as Auditors                            | Mgmt      | For      | For              |
| 4               | Ratify Ernst & Young Chartered Accountants as Statutory Auditor | Mgmt      | For      | For              |
| 5               | Authorise the Audit Committee to Fix Remuneration of Auditors   | Mgmt      | For      | For              |
| 6               | Authorise Issue of Equity                                       | Mgmt      | For      | For              |
| 7               | Authorise Issue of Equity without Pre-emptive Rights            | Mgmt      | For      | For              |

NVIDIA Corporation

|                                |                          |                            |                        |
|--------------------------------|--------------------------|----------------------------|------------------------|
| Meeting Date: 06/26/2024       | Country: USA             | Ticker: NVDA               |                        |
| Record Date: 04/29/2024        | Meeting Type: Annual     | Meeting ID: 1865677        |                        |
| Primary Security ID: 67066G104 | Primary CUSIP: 67066G104 | Primary ISIN: US67066G1040 | Primary SEDOL: 2379504 |
| Voting Policy: MFS             |                          |                            |                        |

| Proposal Number | Proposal Text  | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|--|-----------|----------|------------------|
| 1a              | Elect Director Robert K. Burgess                               | Mgmt      | For      | For              |
| 1b              | Elect Director Tench Coxе                                      | Mgmt      | For      | For              |
| 1c              | Elect Director John O. Dabiri                                  | Mgmt      | For      | For              |
| 1d              | Elect Director Persis S. Drell                                 | Mgmt      | For      | For              |
| 1e              | Elect Director Jen-Hsun Huang                                  | Mgmt      | For      | For              |
| 1f              | Elect Director Dawn Hudson                                     | Mgmt      | For      | For              |
| 1g              | Elect Director Harvey C. Jones                                 | Mgmt      | For      | For              |
| 1h              | Elect Director Melissa B. Lora                                 | Mgmt      | For      | For              |
| 1i              | Elect Director Stephen C. Neal                                 | Mgmt      | For      | For              |
| 1j              | Elect Director A. Brooke Seawell                               | Mgmt      | For      | For              |
| 1k              | Elect Director Aarti Shah                                      | Mgmt      | For      | For              |
| 1l              | Elect Director Mark A. Stevens                                 | Mgmt      | For      | For              |
| 2               | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt      | For      | For              |
| 3               | Ratify PricewaterhouseCoopers LLP as Auditors                  | Mgmt      | For      | For              |
| 4               | Adopt Simple Majority Vote                                     | SH        | None     | For              |

Meeting Date: 06/27/2024

Country: USA

Ticker: CRM

Record Date: 05/01/2024

Meeting Type: Annual

Meeting ID: 1866722

Primary Security ID: 79466L302

Primary CUSIP: 79466L302

Primary ISIN: US79466L3024

Primary SEDOL: 2310525

Voting Policy: MFS

| Proposal Number | Proposal Text   | Proponent | Mgmt Rec | Vote Instruction |
|-----------------|---|-----------|----------|------------------|
| 1a              | Elect Director Marc Benioff   | Mgmt      | For      | For              |
| 1b              | Elect Director Laura Alber  | Mgmt      | For      | For              |
| 1c              | Elect Director Craig Conway   | Mgmt      | For      | For              |
| 1d              | Elect Director Arnold Donald  | Mgmt      | For      | For              |
| 1e              | Elect Director Parker Harris  | Mgmt      | For      | For              |
| 1f              | Elect Director Neelie Kroes   | Mgmt      | For      | For              |
| 1g              | Elect Director Sachin Mehra   | Mgmt      | For      | For              |
| 1h              | Elect Director G. Mason Morfit  | Mgmt      | For      | For              |
| 1i              | Elect Director Oscar Munoz  | Mgmt      | For      | For              |
| 1j              | Elect Director John V. Roos   | Mgmt      | For      | For              |
| 1k              | Elect Director Robin Washington   | Mgmt      | For      | For              |
| 1l              | Elect Director Maynard Webb   | Mgmt      | For      | For              |
| 1m              | Elect Director Susan Wojcicki   | Mgmt      | For      | For              |
| 2               | Amend Certificate of Incorporation to Provide for the Exculpation of Officers | Mgmt      | For      | For              |
| 3               | Amend Omnibus Stock Plan  | Mgmt      | For      | Against          |
| 4               | Ratify Ernst & Young LLP as Auditors  | Mgmt      | For      | For              |
| 5               | Advisory Vote to Ratify Named Executive Officers' Compensation                | Mgmt      | For      | Against          |
| 6               | Require Independent Board Chair   | SH        | Against  | Against          |
| 7               | Submit Severance Agreement (Change-in-Control) to Shareholder Vote            | SH        | Against  | Against          |
| 8               | Report on Viewpoint Discrimination  | SH        | Against  | Against          |