

VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2022 to 09/30/2022

Prologis, Inc.

Meeting Date: 09/28/2022

Country: USA

Ticker: PLD

Record Date: 08/08/2022

Meeting Type: Special

Primary Security ID: 74340W103

Earliest Cutoff Date: 09/27/2022

Shares Voted: 4,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	Yes	For	For	For
2	Adjourn Meeting	Mgmt	Yes	For	For	For

VOTE SUMMARY REPORT

REPORTING PERIOD: 01/01/2023 to 03/31/2023

Costco Wholesale Corporation

Meeting Date: 01/19/2023 **Country:** USA **Ticker:** COST
Record Date: 11/11/2022 **Meeting Type:** Annual
Primary Security ID: 22160K105

Earliest Cutoff Date: 01/18/2023

Shares Voted: 1,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan L. Decker	Mgmt	Yes	For	For	For
1b	Elect Director Kenneth D. Denman	Mgmt	Yes	For	For	For
1c	Elect Director Richard A. Galanti	Mgmt	Yes	For	For	For
1d	Elect Director Hamilton E. James	Mgmt	Yes	For	For	For
1e	Elect Director W. Craig Jelinek	Mgmt	Yes	For	For	For
1f	Elect Director Sally Jewell	Mgmt	Yes	For	For	For
1g	Elect Director Charles T. Munger	Mgmt	Yes	For	For	For
1h	Elect Director Jeffrey S. Raikes	Mgmt	Yes	For	For	For
1i	Elect Director John W. Stanton	Mgmt	Yes	For	For	For
1j	Elect Director Ron M. Vachris	Mgmt	Yes	For	For	For
1k	Elect Director Mary Agnes (Maggie) Wilderotter	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Risk Due to Restrictions on Reproductive Rights	SH	Yes	Against	Against	Against

Visa Inc.

Meeting Date: 01/24/2023 **Country:** USA **Ticker:** V
Record Date: 11/25/2022 **Meeting Type:** Annual
Primary Security ID: 92826C839

Earliest Cutoff Date: 01/23/2023

Shares Voted: 3,200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lloyd A. Carney	Mgmt	Yes	For	For	For
1b	Elect Director Kermit R. Crawford	Mgmt	Yes	For	For	For
1c	Elect Director Francisco Javier Fernandez-Carbajal	Mgmt	Yes	For	For	For

Visa Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Alfred F. Kelly, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Ramon Laguarta	Mgmt	Yes	For	For	For
1f	Elect Director Teri L. List	Mgmt	Yes	For	For	For
1g	Elect Director John F. Lundgren	Mgmt	Yes	For	For	For
1h	Elect Director Denise M. Morrison	Mgmt	Yes	For	For	For
1i	Elect Director Linda J. Rendle	Mgmt	Yes	For	For	For
1j	Elect Director Maynard G. Webb, Jr.	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

Accenture Plc

Meeting Date: 02/01/2023 **Country:** Ireland **Ticker:** ACN
Record Date: 12/06/2022 **Meeting Type:** Annual
Primary Security ID: G1151C101

Earliest Cutoff Date: 01/31/2023

Shares Voted: 3,800

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jaime Ardila	Mgmt	Yes	For	For	For
1b	Elect Director Nancy McKinstry	Mgmt	Yes	For	For	For
1c	Elect Director Beth E. Mooney	Mgmt	Yes	For	For	For
1d	Elect Director Gilles C. Pelisson	Mgmt	Yes	For	For	For
1e	Elect Director Paula A. Price	Mgmt	Yes	For	For	For
1f	Elect Director Venkata (Murthy) Renduchintala	Mgmt	Yes	For	For	For
1g	Elect Director Arun Sarin	Mgmt	Yes	For	For	For
1h	Elect Director Julie Sweet	Mgmt	Yes	For	For	For
1i	Elect Director Tracey T. Travis	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
5	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	Yes	For	For	For

Accenture Plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Authorize Board to Opt-Out of Statutory Pre-Emption Rights	Mgmt	Yes	For	For	For
7	Determine Price Range for Reissuance of Treasury Shares	Mgmt	Yes	For	For	For

Apple Inc.

Meeting Date: 03/10/2023 **Country:** USA **Ticker:** AAPL
Record Date: 01/09/2023 **Meeting Type:** Annual
Primary Security ID: 037833100

Earliest Cutoff Date: 03/09/2023

Shares Voted: 7,872

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James Bell	Mgmt	Yes	For	For	For
1b	Elect Director Tim Cook	Mgmt	Yes	For	For	For
1c	Elect Director Al Gore	Mgmt	Yes	For	For	For
1d	Elect Director Alex Gorsky	Mgmt	Yes	For	For	For
1e	Elect Director Andrea Jung	Mgmt	Yes	For	For	For
1f	Elect Director Art Levinson	Mgmt	Yes	For	For	For
1g	Elect Director Monica Lozano	Mgmt	Yes	For	For	For
1h	Elect Director Ron Sugar	Mgmt	Yes	For	For	For
1i	Elect Director Sue Wagner	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	Against
6	Report on Operations in Communist China	SH	Yes	Against	Against	Against
7	Adopt a Policy Establishing an Engagement Process with Proponents to Shareholder Proposals	SH	Yes	Against	Against	Against
8	Report on Median Gender/Racial Pay Gap	SH	Yes	Against	Against	Against
9	Amend Proxy Access Right	SH	Yes	Against	Against	Against

VOTE SUMMARY REPORT

REPORTING PERIOD: 04/01/2023 to 06/30/2023

The Bank of Nova Scotia

Meeting Date: 04/04/2023

Country: Canada

Ticker: BNS

Record Date: 02/07/2023

Meeting Type: Annual

Primary Security ID: 064149107

Earliest Cutoff Date: 03/30/2023

Shares Voted: 13,936

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	Yes	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	Yes	For	For	For
1.3	Elect Director Scott B. Bonham	Mgmt	Yes	For	For	For
1.4	Elect Director Daniel (Don) H. Callahan	Mgmt	Yes	For	For	For
1.5	Elect Director W. Dave Dowrich	Mgmt	Yes	For	For	For
1.6	Elect Director Lynn K. Patterson	Mgmt	Yes	For	For	For
1.7	Elect Director Michael D. Penner	Mgmt	Yes	For	For	For
1.8	Elect Director Una M. Power	Mgmt	Yes	For	For	For
1.9	Elect Director Aaron W. Regent	Mgmt	Yes	For	For	For
1.10	Elect Director Calin Rovinescu	Mgmt	Yes	For	For	For
1.11	Elect Director L. Scott Thomson	Mgmt	Yes	For	For	For
1.12	Elect Director Benita M. Warmbold	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
4	SP 1: Advisory Vote on Environmental Policies	SH	Yes	Against	Against	Against
5	SP 2: Report on Client Net-Zero Transition Plans in Relation to Bank's 2030 Emissions Reduction and Net-Zero Goals	SH	Yes	Against	Against	Against

Royal Bank of Canada

Meeting Date: 04/05/2023

Country: Canada

Ticker: RY

Record Date: 02/07/2023

Meeting Type: Annual/Special

Primary Security ID: 780087102

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	Yes	For	For	For
1.2	Elect Director Andrew A. Chisholm	Mgmt	Yes	For	For	For
1.3	Elect Director Jacynthe Cote	Mgmt	Yes	For	For	For
1.4	Elect Director Toos N. Daruvala	Mgmt	Yes	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	Yes	For	For	For
1.6	Elect Director Roberta L. Jamieson	Mgmt	Yes	For	For	For
1.7	Elect Director David McKay	Mgmt	Yes	For	For	For
1.8	Elect Director Maryann Turcke	Mgmt	Yes	For	For	For
1.9	Elect Director Thierry Vandal	Mgmt	Yes	For	For	For
1.10	Elect Director Bridget A. van Kralingen	Mgmt	Yes	For	For	For
1.11	Elect Director Frank Vettese	Mgmt	Yes	For	For	For
1.12	Elect Director Jeffery Yabuki	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Amend Stock Option Plan	Mgmt	Yes	For	For	For
5	Increase Maximum Aggregate Consideration Limit of First Preferred Shares	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
A	SP 1: Amend the Bank's Policy Guidelines for Sensitive Sectors and Activities	SH	Yes	Against	Against	Against
B	SP 2: Revise the Bank's Human Rights Position Statement	SH	Yes	Against	Against	Against
C	SP 3: Publish a Third-Party Racial Equity Audit	SH	Yes	Against	Against	Against
D	SP 4: Report on 2030 Absolute Greenhouse Gas Reduction Goals	SH	Yes	Against	Against	Against
E	SP 5: Adopt a Policy for a Time-Bound Phaseout of the Bank's Lending and Underwriting for Projects and Companies Engaging in Fossil Fuel Exploration	SH	Yes	Against	Against	Against
F	SP 6: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Yes	Against	Against	Against
G	SP 7: Advisory Vote on Environmental Policies	SH	Yes	Against	Against	Against
H	SP 8: Report on Loans Made by the Bank in Support of the Circular Economy	SH	Yes	Against	Against	Against

Bank of Montreal

Meeting Date: 04/18/2023

Country: Canada

Ticker: BMO

Record Date: 02/17/2023

Meeting Type: Annual

Primary Security ID: 063671101

Earliest Cutoff Date: 04/13/2023

Shares Voted: 8,200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Janice M. Babiak	Mgmt	Yes	For	For	For
1.2	Elect Director Sophie Brochu	Mgmt	Yes	For	For	For
1.3	Elect Director Craig W. Broderick	Mgmt	Yes	For	For	For
1.4	Elect Director George A. Cope	Mgmt	Yes	For	For	For
1.5	Elect Director Stephen Dent	Mgmt	Yes	For	For	For
1.6	Elect Director Christine A. Edwards	Mgmt	Yes	For	For	For
1.7	Elect Director Martin S. Eichenbaum	Mgmt	Yes	For	For	For
1.8	Elect Director David E. Harquail	Mgmt	Yes	For	For	For
1.9	Elect Director Linda S. Huber	Mgmt	Yes	For	For	For
1.10	Elect Director Eric R. La Fleche	Mgmt	Yes	For	For	For
1.11	Elect Director Lorraine Mitchelmore	Mgmt	Yes	For	For	For
1.12	Elect Director Madhu Ranganathan	Mgmt	Yes	For	For	For
1.13	Elect Director Darryl White	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
A	SP 1: Advisory Vote on Environmental Policies	SH	Yes	Against	Against	Against
B	SP 2: Continue to Invest in and Finance the Canadian Oil and Gas Sector	SH	Yes	Against	Against	Against
C	SP 3: Publish a Third-Party Racial Equity Audit	SH	Yes	Against	Against	Against

The Toronto-Dominion Bank

Meeting Date: 04/20/2023

Country: Canada

Ticker: TD

Record Date: 02/21/2023

Meeting Type: Annual

Primary Security ID: 891160509

Earliest Cutoff Date: 04/18/2023

Shares Voted: 25,900

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cherie L. Brant	Mgmt	Yes	For	For	For
1.2	Elect Director Amy W. Brinkley	Mgmt	Yes	For	For	For

The Toronto-Dominion Bank

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Brian C. Ferguson	Mgmt	Yes	For	For	For
1.4	Elect Director Colleen A. Goggins	Mgmt	Yes	For	For	For
1.5	Elect Director David E. Kepler	Mgmt	Yes	For	For	For
1.6	Elect Director Brian M. Levitt	Mgmt	Yes	For	For	For
1.7	Elect Director Alan N. MacGibbon	Mgmt	Yes	For	For	For
1.8	Elect Director Karen E. Maidment	Mgmt	Yes	For	For	For
1.9	Elect Director Bharat B. Masrani	Mgmt	Yes	For	For	For
1.10	Elect Director Claude Mongeau	Mgmt	Yes	For	For	For
1.11	Elect Director S. Jane Rowe	Mgmt	Yes	For	For	For
1.12	Elect Director Nancy G. Tower	Mgmt	Yes	For	For	For
1.13	Elect Director Ajay K. Virmani	Mgmt	Yes	For	For	For
1.14	Elect Director Mary A. Winston	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
4	SP 1: Disclose Assessment on Human Rights Risk in Connection with Clients Owning Canadian Multi-Family Rental REITs in Canada	SH	Yes	Against	Against	Against
5	SP 2: Amend the Bank's Policy Guidelines for Sensitive Sectors and Activities	SH	Yes	Against	Against	Against
6	SP 3: Advisory Vote on Environmental Policies	SH	Yes	Against	Against	Against
7	SP 4: Invest in and Finance the Canadian Oil and Gas Sector	SH	Yes	Against	Against	Against
8	SP 5: Disclose the CEO Compensation to Median Worker Pay Ratio on an Annual Basis	SH	Yes	Against	Against	Against
9	SP 6: Disclose Transition Plan Towards 2030 Emission Reduction Goals	SH	Yes	Against	Against	Against

Bank of America Corporation

Meeting Date: 04/25/2023

Country: USA

Ticker: BAC

Record Date: 03/01/2023

Meeting Type: Annual

Primary Security ID: 060505104

Earliest Cutoff Date: 04/24/2023

Shares Voted: 32,364

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sharon L. Allen	Mgmt	Yes	For	For	For

Bank of America Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Jose (Joe) E. Almeida	Mgmt	Yes	For	For	For
1c	Elect Director Frank P. Bramble, Sr.	Mgmt	Yes	For	For	For
1d	Elect Director Pierre J.P. de Weck	Mgmt	Yes	For	For	For
1e	Elect Director Arnold W. Donald	Mgmt	Yes	For	For	For
1f	Elect Director Linda P. Hudson	Mgmt	Yes	For	For	For
1g	Elect Director Monica C. Lozano	Mgmt	Yes	For	For	For
1h	Elect Director Brian T. Moynihan	Mgmt	Yes	For	For	For
1i	Elect Director Lionel L. Nowell, III	Mgmt	Yes	For	For	For
1j	Elect Director Denise L. Ramos	Mgmt	Yes	For	For	For
1k	Elect Director Clayton S. Rose	Mgmt	Yes	For	For	For
1l	Elect Director Michael D. White	Mgmt	Yes	For	For	For
1m	Elect Director Thomas D. Woods	Mgmt	Yes	For	For	For
1n	Elect Director Maria T. Zuber	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Require Independent Board Chair	SH	Yes	Against	Against	Against
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
8	Disclose 2030 Absolute GHG Reduction Targets Associated with Lending and Underwriting	SH	Yes	Against	Against	Against
9	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Yes	Against	Against	Against
10	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Yes	Against	Against	Against
11	Commission Third Party Racial Equity Audit	SH	Yes	Against	Against	Against

The Williams Companies, Inc.

Meeting Date: 04/25/2023

Country: USA

Ticker: WMB

Record Date: 02/24/2023

Meeting Type: Annual

Primary Security ID: 969457100

The Williams Companies, Inc.

Earliest Cutoff Date: 04/24/2023

Shares Voted: 36,100

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alan S. Armstrong	Mgmt	Yes	For	For	For
1.2	Elect Director Stephen W. Bergstrom	Mgmt	Yes	For	For	For
1.3	Elect Director Michael A. Creel	Mgmt	Yes	For	For	For
1.4	Elect Director Stacey H. Dore	Mgmt	Yes	For	For	For
1.5	Elect Director Carri A. Lockhart	Mgmt	Yes	For	For	For
1.6	Elect Director Richard E. Muncrief	Mgmt	Yes	For	For	For
1.7	Elect Director Peter A. Ragauss	Mgmt	Yes	For	For	For
1.8	Elect Director Rose M. Robeson	Mgmt	Yes	For	For	For
1.9	Elect Director Scott D. Sheffield	Mgmt	Yes	For	For	For
1.10	Elect Director Murray D. Smith	Mgmt	Yes	For	For	For
1.11	Elect Director William H. Spence	Mgmt	Yes	For	For	For
1.12	Elect Director Jesse J. Tyson	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Eaton Corporation plc

Meeting Date: 04/26/2023

Country: Ireland

Ticker: ETN

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: G29183103

Earliest Cutoff Date: 04/25/2023

Shares Voted: 5,421

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Craig Arnold	Mgmt	Yes	For	For	For
1b	Elect Director Olivier Leonetti	Mgmt	Yes	For	For	For
1c	Elect Director Silvio Napoli	Mgmt	Yes	For	For	For
1d	Elect Director Gregory R. Page	Mgmt	Yes	For	For	For
1e	Elect Director Sandra Pianalto	Mgmt	Yes	For	For	For
1f	Elect Director Robert V. Pragada	Mgmt	Yes	For	For	For
1g	Elect Director Lori J. Ryerkerk	Mgmt	Yes	For	For	For
1h	Elect Director Gerald B. Smith	Mgmt	Yes	For	For	For
1i	Elect Director Dorothy C. Thompson	Mgmt	Yes	For	For	For

Eaton Corporation plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Darryl L. Wilson	Mgmt	Yes	For	For	For
2	Approve Ernst & Young as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Authorize Issue of Equity with Pre-emptive Rights	Mgmt	Yes	For	For	For
6	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	For
7	Authorize Share Repurchase of Issued Share Capital	Mgmt	Yes	For	For	For

Newmont Corporation

Meeting Date: 04/26/2023

Country: USA

Ticker: NEM

Record Date: 02/27/2023

Meeting Type: Annual

Primary Security ID: 651639106

Earliest Cutoff Date: 04/25/2023

Shares Voted: 10,900

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patrick G. Awuah, Jr.	Mgmt	Yes	For	For	For
1.2	Elect Director Gregory H. Boyce	Mgmt	Yes	For	For	For
1.3	Elect Director Bruce R. Brook	Mgmt	Yes	For	For	For
1.4	Elect Director Maura Clark	Mgmt	Yes	For	For	For
1.5	Elect Director Emma FitzGerald	Mgmt	Yes	For	For	For
1.6	Elect Director Mary A. Laschinger	Mgmt	Yes	For	For	For
1.7	Elect Director Jose Manuel Madero	Mgmt	Yes	For	For	For
1.8	Elect Director Rene Medori	Mgmt	Yes	For	For	For
1.9	Elect Director Jane Nelson	Mgmt	Yes	For	For	For
1.10	Elect Director Thomas Palmer	Mgmt	Yes	For	For	For
1.11	Elect Director Julio M. Quintana	Mgmt	Yes	For	For	For
1.12	Elect Director Susan N. Story	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

Johnson & Johnson

Meeting Date: 04/27/2023

Country: USA

Ticker: JNJ

Record Date: 02/28/2023

Meeting Type: Annual

Primary Security ID: 478160104

Earliest Cutoff Date: 04/26/2023

Shares Voted: 8,638

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Darius Adamczyk	Mgmt	Yes	For	For	For
1b	Elect Director Mary C. Beckerle	Mgmt	Yes	For	For	For
1c	Elect Director D. Scott Davis	Mgmt	Yes	For	For	For
1d	Elect Director Jennifer A. Doudna	Mgmt	Yes	For	For	For
1e	Elect Director Joaquin Duato	Mgmt	Yes	For	For	For
1f	Elect Director Marillyn A. Hewson	Mgmt	Yes	For	For	For
1g	Elect Director Paula A. Johnson	Mgmt	Yes	For	For	For
1h	Elect Director Hubert Joly	Mgmt	Yes	For	For	For
1i	Elect Director Mark B. McClellan	Mgmt	Yes	For	For	For
1j	Elect Director Anne M. Mulcahy	Mgmt	Yes	For	For	For
1k	Elect Director Mark A. Weinberger	Mgmt	Yes	For	For	For
1l	Elect Director Nadja Y. West	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Adopt Mandatory Arbitration Bylaw - Withdrawn	SH	No			
6	Report on Government Financial Support and Equitable Access to Covid-19 Products	SH	Yes	Against	Against	Against
7	Adopt Policy to Include Legal and Compliance Costs in Incentive Compensation Metrics	SH	Yes	Against	Against	Against
8	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Yes	Against	Against	Against

Raytheon Technologies Corporation

Meeting Date: 05/02/2023

Country: USA

Ticker: RTX

Record Date: 03/07/2023

Meeting Type: Annual

Primary Security ID: 75513E101

Raytheon Technologies Corporation

Earliest Cutoff Date: 05/01/2023

Shares Voted: 8,996

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tracy A. Atkinson	Mgmt	Yes	For	For	For
1b	Elect Director Leanne G. Caret	Mgmt	Yes	For	For	For
1c	Elect Director Bernard A. Harris, Jr.	Mgmt	Yes	For	For	For
1d	Elect Director Gregory J. Hayes	Mgmt	Yes	For	For	For
1e	Elect Director George R. Oliver	Mgmt	Yes	For	For	For
1f	Elect Director Robert K. (Kelly) Ortberg	Mgmt	Yes	For	For	For
1g	Elect Director Dinesh C. Paliwal	Mgmt	Yes	For	For	For
1h	Elect Director Ellen M. Pawlikowski	Mgmt	Yes	For	For	For
1i	Elect Director Denise L. Ramos	Mgmt	Yes	For	For	For
1j	Elect Director Fredric G. Reynolds	Mgmt	Yes	For	For	For
1k	Elect Director Brian C. Rogers	Mgmt	Yes	For	For	For
1l	Elect Director James A. Winnefeld, Jr.	Mgmt	Yes	For	For	For
1m	Elect Director Robert O. Work	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	For
6	Amend Certificate of Incorporation to Eliminate Personal Liability of Officers for Monetary Damages For Breach of Fiduciary Duty as an Officer	Mgmt	Yes	For	For	For
7	Require Independent Board Chair	SH	Yes	Against	Against	Against
8	Report on Efforts to Reduce GHG Emissions in Alignment with Paris Agreement Goal	SH	Yes	Against	Against	Against

Enbridge Inc.

Meeting Date: 05/03/2023

Country: Canada

Ticker: ENB

Record Date: 03/07/2023

Meeting Type: Annual

Primary Security ID: 29250N105

Earliest Cutoff Date: 04/28/2023

Shares Voted: 35,900

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mayank M. Ashar	Mgmt	Yes	For	For	For

Enbridge Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Gaurdie E. Banister	Mgmt	Yes	For	For	For
1.3	Elect Director Pamela L. Carter	Mgmt	Yes	For	For	For
1.4	Elect Director Susan M. Cunningham	Mgmt	Yes	For	For	For
1.5	Elect Director Gregory L. Ebel	Mgmt	Yes	For	For	For
1.6	Elect Director Jason B. Few	Mgmt	Yes	For	For	For
1.7	Elect Director Teresa S. Madden	Mgmt	Yes	For	For	For
1.8	Elect Director Stephen S. Poloz	Mgmt	Yes	For	For	For
1.9	Elect Director S. Jane Rowe	Mgmt	Yes	For	For	For
1.10	Elect Director Dan C. Tutcher	Mgmt	Yes	For	For	For
1.11	Elect Director Steven W. Williams	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
5	SP 1: Report on Lobbying and Political Donations	SH	Yes	Against	Against	Against
6	SP 2: Disclose the Company's Scope 3 Emissions	SH	Yes	Against	Against	Against

Andlauer Healthcare Group Inc.

Meeting Date: 05/04/2023

Country: Canada

Ticker: AND

Record Date: 03/07/2023

Meeting Type: Annual

Primary Security ID: 034223107

Earliest Cutoff Date: 05/01/2023

Shares Voted: 24,257

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Rona Ambrose	Mgmt	Yes	For	For	For
1B	Elect Director Michael Andlauer	Mgmt	Yes	For	For	For
1C	Elect Director Peter Jelley	Mgmt	Yes	For	For	For
1D	Elect Director Cameron Joyce	Mgmt	Yes	For	For	For
1E	Elect Director Joseph Schlett	Mgmt	Yes	For	For	For
1F	Elect Director Evelyn Sutherland	Mgmt	Yes	For	For	For
1G	Elect Director Thomas Wellner	Mgmt	Yes	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

BCE Inc.

Meeting Date: 05/04/2023

Country: Canada

Ticker: BCE

Record Date: 03/13/2023

Meeting Type: Annual

Primary Security ID: 05534B760

Earliest Cutoff Date: 05/01/2023

Shares Voted: 48,100

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	Yes	For	For	For
1.2	Elect Director David F. Denison	Mgmt	Yes	For	For	For
1.3	Elect Director Robert P. Dexter	Mgmt	Yes	For	For	For
1.4	Elect Director Katherine Lee	Mgmt	Yes	For	For	For
1.5	Elect Director Monique F. Leroux	Mgmt	Yes	For	For	For
1.6	Elect Director Sheila A. Murray	Mgmt	Yes	For	For	For
1.7	Elect Director Gordon M. Nixon	Mgmt	Yes	For	For	For
1.8	Elect Director Louis P. Pagnutti	Mgmt	Yes	For	For	For
1.9	Elect Director Calin Rovinescu	Mgmt	Yes	For	For	For
1.10	Elect Director Karen Sheriff	Mgmt	Yes	For	For	For
1.11	Elect Director Robert C. Simmonds	Mgmt	Yes	For	For	For
1.12	Elect Director Jennifer Tory	Mgmt	Yes	For	For	For
1.13	Elect Director Louis Vachon	Mgmt	Yes	For	For	For
1.14	Elect Director Cornell Wright	Mgmt	Yes	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Canadian Natural Resources Limited

Meeting Date: 05/04/2023

Country: Canada

Ticker: CNQ

Record Date: 03/15/2023

Meeting Type: Annual

Primary Security ID: 136385101

Earliest Cutoff Date: 05/01/2023

Shares Voted: 20,600

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Catherine M. Best	Mgmt	Yes	For	For	For
1.2	Elect Director M. Elizabeth Cannon	Mgmt	Yes	For	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	Yes	For	For	For
1.4	Elect Director Christopher L. Fong	Mgmt	Yes	For	For	For
1.5	Elect Director Gordon D. Giffin	Mgmt	Yes	For	For	For
1.6	Elect Director Wilfred A. Gobert	Mgmt	Yes	For	For	For

Canadian Natural Resources Limited

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Steve W. Laut	Mgmt	Yes	For	For	For
1.8	Elect Director Tim S. McKay	Mgmt	Yes	For	For	For
1.9	Elect Director Frank J. McKenna	Mgmt	Yes	For	For	For
1.10	Elect Director David A. Tuer	Mgmt	Yes	For	For	For
1.11	Elect Director Annette M. Verschuren	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Fortis Inc.

Meeting Date: 05/04/2023

Country: Canada

Ticker: FTS

Record Date: 03/17/2023

Meeting Type: Annual

Primary Security ID: 349553107

Earliest Cutoff Date: 05/01/2023

Shares Voted: 26,624

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey C. Ball	Mgmt	Yes	For	For	For
1.2	Elect Director Pierre J. Blouin	Mgmt	Yes	For	For	For
1.3	Elect Director Lawrence T. Borgard	Mgmt	Yes	For	For	For
1.4	Elect Director Maura J. Clark	Mgmt	Yes	For	For	For
1.5	Elect Director Lisa Crutchfield	Mgmt	Yes	For	For	For
1.6	Elect Director Margarita K. Dilley	Mgmt	Yes	For	For	For
1.7	Elect Director Julie A. Dobson	Mgmt	Yes	For	For	For
1.8	Elect Director Lisa L. Durocher	Mgmt	Yes	For	For	For
1.9	Elect Director David G. Hutchens	Mgmt	Yes	For	For	For
1.10	Elect Director Gianna M. Manes	Mgmt	Yes	For	For	For
1.11	Elect Director Donald R. Marchand	Mgmt	Yes	For	For	For
1.12	Elect Director Jo Mark Zurel	Mgmt	Yes	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Prologis, Inc.

Meeting Date: 05/04/2023

Country: USA

Ticker: PLD

Record Date: 03/07/2023

Meeting Type: Annual

Primary Security ID: 74340W103

Earliest Cutoff Date: 05/03/2023

Shares Voted: 9,387

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Hamid R. Moghadam	Mgmt	Yes	For	For	For
1b	Elect Director Cristina G. Bitá	Mgmt	Yes	For	For	For
1c	Elect Director James B. Connor	Mgmt	Yes	For	For	For
1d	Elect Director George L. Fotiadés	Mgmt	Yes	For	For	For
1e	Elect Director Lydia H. Kennard	Mgmt	Yes	For	For	For
1f	Elect Director Irving F. Lyons, III	Mgmt	Yes	For	For	For
1g	Elect Director Avid Modjtábái	Mgmt	Yes	For	For	For
1h	Elect Director David P. O'Connor	Mgmt	Yes	For	For	For
1i	Elect Director Olivier Piani	Mgmt	Yes	For	For	For
1j	Elect Director Jeffrey L. Skelton	Mgmt	Yes	For	For	For
1k	Elect Director Carl B. Webb	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

TELUS Corporation

Meeting Date: 05/04/2023

Country: Canada

Ticker: T

Record Date: 03/06/2023

Meeting Type: Annual

Primary Security ID: 87971M103

Earliest Cutoff Date: 05/01/2023

Shares Voted: 86,201

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Raymond T. Chan	Mgmt	Yes	For	For	For
1.2	Elect Director Hazel Claxton	Mgmt	Yes	For	For	For
1.3	Elect Director Lisa de Wilde	Mgmt	Yes	For	For	For
1.4	Elect Director Victor Dodig	Mgmt	Yes	For	For	For
1.5	Elect Director Darren Entwistle	Mgmt	Yes	For	For	For
1.6	Elect Director Thomas E. Flynn	Mgmt	Yes	For	For	For
1.7	Elect Director Mary Jo Haddad	Mgmt	Yes	For	For	For
1.8	Elect Director Kathy Kinloch	Mgmt	Yes	For	For	For

TELUS Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Christine Magee	Mgmt	Yes	For	For	For
1.10	Elect Director John Manley	Mgmt	Yes	For	For	For
1.11	Elect Director David Mowat	Mgmt	Yes	For	For	For
1.12	Elect Director Marc Parent	Mgmt	Yes	For	For	For
1.13	Elect Director Denise Pickett	Mgmt	Yes	For	For	For
1.14	Elect Director W. Sean Willy	Mgmt	Yes	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Amend Restricted Share Unit Plan	Mgmt	Yes	For	For	For
5	Amend Performance Share Unit Plan	Mgmt	Yes	For	For	For

Killam Apartment Real Estate Investment

Meeting Date: 05/05/2023

Country: Canada

Ticker: KMP.UN

Record Date: 03/22/2023

Meeting Type: Annual

Primary Security ID: 49410M102

Earliest Cutoff Date: 05/02/2023

Shares Voted: 106,596

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee Philip D. Fraser	Mgmt	Yes	For	For	For
1.2	Elect Trustee Robert G. Kay	Mgmt	Yes	For	For	For
1.3	Elect Trustee Aldea M. Landry	Mgmt	Yes	For	For	For
1.4	Elect Trustee James C. Lawley	Mgmt	Yes	For	For	For
1.5	Elect Trustee Karine L. MacIndoe	Mgmt	Yes	For	For	For
1.6	Elect Trustee Laurie M. MacKeigan	Mgmt	Yes	For	For	For
1.7	Elect Trustee Doug McGregor	Mgmt	Yes	For	For	For
1.8	Elect Trustee Robert G. Richardson	Mgmt	Yes	For	For	For
1.9	Elect Trustee Manfred J. Walt	Mgmt	Yes	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Innergex Renewable Energy Inc.

Meeting Date: 05/09/2023

Country: Canada

Ticker: INE

Record Date: 03/31/2023

Meeting Type: Annual/Special

Primary Security ID: 45790B104

Earliest Cutoff Date: 05/04/2023

Shares Voted: 121,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel Lafrance	Mgmt	Yes	For	For	For
1.2	Elect Director Pierre G. Brodeur	Mgmt	Yes	For	For	For
1.3	Elect Director Radha D. Curpen	Mgmt	Yes	For	For	For
1.4	Elect Director Nathalie Francisci	Mgmt	Yes	For	For	For
1.5	Elect Director Richard Gagnon	Mgmt	Yes	For	For	For
1.6	Elect Director Michel Letellier	Mgmt	Yes	For	For	For
1.7	Elect Director Monique Mercier	Mgmt	Yes	For	For	For
1.8	Elect Director Ouma Sananikone	Mgmt	Yes	For	For	For
1.9	Elect Director Louis Veci	Mgmt	Yes	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Approve Reduction in Stated Capital	Mgmt	Yes	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Suncor Energy Inc.

Meeting Date: 05/09/2023

Country: Canada

Ticker: SU

Record Date: 03/14/2023

Meeting Type: Annual

Primary Security ID: 867224107

Earliest Cutoff Date: 05/04/2023

Shares Voted: 15,702

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ian R. Ashby	Mgmt	Yes	For	For	For
1.2	Elect Director Patricia M. Bedient	Mgmt	Yes	For	For	For
1.3	Elect Director Russell K. Girling	Mgmt	Yes	For	For	For
1.4	Elect Director Jean Paul (JP) Gladu	Mgmt	Yes	For	For	For
1.5	Elect Director Dennis M. Houston	Mgmt	Yes	For	For	For
1.6	Elect Director Richard M. Kruger	Mgmt	Yes	For	For	For
1.7	Elect Director Brian P. MacDonald	Mgmt	Yes	For	For	For
1.8	Elect Director Lorraine Mitchelmore	Mgmt	Yes	For	For	For
1.9	Elect Director Daniel Romasko	Mgmt	Yes	For	For	For

Suncor Energy Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Christopher R. Seasons	Mgmt	Yes	For	For	For
1.11	Elect Director M. Jacqueline Sheppard	Mgmt	Yes	For	For	For
1.12	Elect Director Eira M. Thomas	Mgmt	Yes	For	For	For
1.13	Elect Director Michael M. Wilson	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposal	Mgmt	No			
4	SP 1: Report on Alignment of Capital Expenditure Plans with 2030 Emissions Reductions Target and 2050 Net Zero Pledge	SH	Yes	Against	Against	Against

Atrium Mortgage Investment Corporation

Meeting Date: 05/11/2023 **Country:** Canada **Ticker:** AI
Record Date: 04/06/2023 **Meeting Type:** Annual
Primary Security ID: 04964G100

Earliest Cutoff Date: 05/08/2023

Shares Voted: 51,600

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter P. Cohos	Mgmt	Yes	For	For	For
1.2	Elect Director Robert H. DeGasperi	Mgmt	Yes	For	For	For
1.3	Elect Director Robert G. Goodall	Mgmt	Yes	For	For	For
1.4	Elect Director Andrew Grant	Mgmt	Yes	For	For	For
1.5	Elect Director Maurice (Maish) Kagan	Mgmt	Yes	For	For	For
1.6	Elect Director Nancy H.O. Lockhart	Mgmt	Yes	For	For	For
1.7	Elect Director Jennifer Scoffield	Mgmt	Yes	For	For	For
1.8	Elect Director Mark L. Silver	Mgmt	Yes	For	For	For
2	Approve Crowe Soberman LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

Intact Financial Corporation

Meeting Date: 05/11/2023 **Country:** Canada **Ticker:** IFC
Record Date: 03/15/2023 **Meeting Type:** Annual/Special
Primary Security ID: 45823T106

Intact Financial Corporation

Earliest Cutoff Date: 05/08/2023

Shares Voted: 4,200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	Yes	For	For	For
1.2	Elect Director Emmanuel Clarke	Mgmt	Yes	For	For	For
1.3	Elect Director Janet De Silva	Mgmt	Yes	For	For	For
1.4	Elect Director Michael Katchen	Mgmt	Yes	For	For	For
1.5	Elect Director Stephani Kingsmill	Mgmt	Yes	For	For	For
1.6	Elect Director Jane E. Kinney	Mgmt	Yes	For	For	For
1.7	Elect Director Robert G. Leary	Mgmt	Yes	For	For	For
1.8	Elect Director Sylvie Paquette	Mgmt	Yes	For	For	For
1.9	Elect Director Stuart J. Russell	Mgmt	Yes	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	Yes	For	For	For
1.11	Elect Director Frederick Singer	Mgmt	Yes	For	For	For
1.12	Elect Director Carolyn A. Wilkins	Mgmt	Yes	For	For	For
1.13	Elect Director William L. Young	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	Yes	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Camden Property Trust

Meeting Date: 05/12/2023

Country: USA

Ticker: CPT

Record Date: 03/16/2023

Meeting Type: Annual

Primary Security ID: 133131102

Earliest Cutoff Date: 05/11/2023

Shares Voted: 2,500

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard J. Campo	Mgmt	Yes	For	For	For
1b	Elect Director Javier E. Benito	Mgmt	Yes	For	For	For
1c	Elect Director Heather J. Brunner	Mgmt	Yes	For	For	For
1d	Elect Director Mark D. Gibson	Mgmt	Yes	For	For	For
1e	Elect Director Scott S. Ingraham	Mgmt	Yes	For	For	For
1f	Elect Director Renu Khator	Mgmt	Yes	For	For	For
1g	Elect Director D. Keith Oden	Mgmt	Yes	For	For	For
1h	Elect Director Frances Aldrich Sevilla-Sacasa	Mgmt	Yes	For	For	For

Camden Property Trust

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Steven A. Webster	Mgmt	Yes	For	For	For
1j	Elect Director Kelvin R. Westbrook	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year

JPMorgan Chase & Co.

Meeting Date: 05/16/2023 **Country:** USA **Ticker:** JPM
Record Date: 03/17/2023 **Meeting Type:** Annual
Primary Security ID: 46625H100

Earliest Cutoff Date: 05/15/2023

Shares Voted: 8,900

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda B. Bammann	Mgmt	Yes	For	For	For
1b	Elect Director Stephen B. Burke	Mgmt	Yes	For	For	For
1c	Elect Director Todd A. Combs	Mgmt	Yes	For	For	For
1d	Elect Director James S. Crown	Mgmt	Yes	For	For	For
1e	Elect Director Alicia Boler Davis	Mgmt	Yes	For	For	For
1f	Elect Director James Dimon	Mgmt	Yes	For	For	For
1g	Elect Director Timothy P. Flynn	Mgmt	Yes	For	For	For
1h	Elect Director Alex Gorsky	Mgmt	Yes	For	For	For
1i	Elect Director Melody Hobson	Mgmt	Yes	For	For	For
1j	Elect Director Michael A. Neal	Mgmt	Yes	For	For	For
1k	Elect Director Phebe N. Novakovic	Mgmt	Yes	For	For	For
1l	Elect Director Virginia M. Rometty	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Adopt Time-Bound Policy to Phase Out Underwriting and Lending for New Fossil Fuel Development	SH	Yes	Against	Against	Against
7	Amend Public Responsibility Committee Charter to Include Animal Welfare	SH	Yes	Against	Against	Against

JPMorgan Chase & Co.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
9	Report on Climate Transition Plan Describing Efforts to Align Financing Activities with GHG Targets	SH	Yes	Against	Against	Against
10	Report on Risks Related to Discrimination Against Individuals Including Political Views	SH	Yes	Against	Against	Against
11	Report on Political Expenditures Congruence	SH	Yes	Against	Against	Against
12	Disclose 2030 Absolute GHG Reduction Targets Associated with Lending and Underwriting	SH	Yes	Against	Against	Against

Mid-America Apartment Communities, Inc.

Meeting Date: 05/16/2023

Country: USA

Ticker: MAA

Record Date: 03/10/2023

Meeting Type: Annual

Primary Security ID: 59522J103

Earliest Cutoff Date: 05/15/2023

Shares Voted: 3,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director H. Eric Bolton, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Deborah H. Caplan	Mgmt	Yes	For	For	For
1c	Elect Director John P. Case	Mgmt	Yes	For	For	For
1d	Elect Director Tamara Fischer	Mgmt	Yes	For	For	For
1e	Elect Director Alan B. Graf, Jr.	Mgmt	Yes	For	For	For
1f	Elect Director Toni Jennings	Mgmt	Yes	For	For	For
1g	Elect Director Edith Kelly-Green	Mgmt	Yes	For	For	For
1h	Elect Director James K. Lowder	Mgmt	Yes	For	For	For
1i	Elect Director Thomas H. Lowder	Mgmt	Yes	For	For	For
1j	Elect Director Claude B. Nielsen	Mgmt	Yes	For	For	For
1k	Elect Director W. Reid Sanders	Mgmt	Yes	For	For	For
1l	Elect Director Gary S. Shorb	Mgmt	Yes	For	For	For
1m	Elect Director David P. Stockert	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For

Power Corporation of Canada

Meeting Date: 05/16/2023

Country: Canada

Ticker: POW

Record Date: 03/17/2023

Meeting Type: Annual

Primary Security ID: 739239101

Earliest Cutoff Date: 05/11/2023

Shares Voted: 20,700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pierre Beaudoin	Mgmt	Yes	For	For	For
1.2	Elect Director Marcel R. Coutu	Mgmt	Yes	For	For	For
1.3	Elect Director Andre Desmarais	Mgmt	Yes	For	For	For
1.4	Elect Director Paul Desmarais, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Gary A. Doer	Mgmt	Yes	For	For	For
1.6	Elect Director Anthony R. Graham	Mgmt	Yes	For	For	For
1.7	Elect Director Sharon MacLeod	Mgmt	Yes	For	For	For
1.8	Elect Director Paula B. Madoff	Mgmt	Yes	For	For	For
1.9	Elect Director Isabelle Marcoux	Mgmt	Yes	For	For	For
1.10	Elect Director Christian Noyer	Mgmt	Yes	For	For	For
1.11	Elect Director R. Jeffrey Orr	Mgmt	Yes	For	For	For
1.12	Elect Director T. Timothy Ryan, Jr.	Mgmt	Yes	For	For	For
1.13	Elect Director Siim A. Vanaselja	Mgmt	Yes	For	For	For
1.14	Elect Director Elizabeth D. Wilson	Mgmt	Yes	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Crown Castle Inc.

Meeting Date: 05/17/2023

Country: USA

Ticker: CCI

Record Date: 03/20/2023

Meeting Type: Annual

Primary Security ID: 22822V101

Earliest Cutoff Date: 05/16/2023

Shares Voted: 3,800

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director P. Robert Bartolo	Mgmt	Yes	For	For	For
1b	Elect Director Jay A. Brown	Mgmt	Yes	For	For	For
1c	Elect Director Cindy Christy	Mgmt	Yes	For	For	For
1d	Elect Director Ari Q. Fitzgerald	Mgmt	Yes	For	For	For
1e	Elect Director Andrea J. Goldsmith	Mgmt	Yes	For	For	For
1f	Elect Director Tammy K. Jones	Mgmt	Yes	For	For	For

Crown Castle Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Anthony J. Melone	Mgmt	Yes	For	For	For
1h	Elect Director W. Benjamin Moreland	Mgmt	Yes	For	For	For
1i	Elect Director Kevin A. Stephens	Mgmt	Yes	For	For	For
1j	Elect Director Matthew Thornton, III	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Charter to Allow Exculpation of Certain Officers	Mgmt	Yes	For	For	For

Mondelez International, Inc.

Meeting Date: 05/17/2023 **Country:** USA **Ticker:** MDLZ
Record Date: 03/08/2023 **Meeting Type:** Annual
Primary Security ID: 609207105

Earliest Cutoff Date: 05/16/2023

Shares Voted: 14,900

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lewis W.K. Booth	Mgmt	Yes	For	For	For
1b	Elect Director Charles E. Bunch	Mgmt	Yes	For	For	For
1c	Elect Director Ertharin Cousin	Mgmt	Yes	For	For	For
1d	Elect Director Jorge S. Mesquita	Mgmt	Yes	For	For	For
1e	Elect Director Anindita Mukherjee	Mgmt	Yes	For	For	For
1f	Elect Director Jane Hamilton Nielsen	Mgmt	Yes	For	For	For
1g	Elect Director Patrick T. Siewert	Mgmt	Yes	For	For	For
1h	Elect Director Michael A. Todman	Mgmt	Yes	For	For	For
1i	Elect Director Dirk Van de Put	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Report on 2025 Cage-Free Egg Goal	SH	Yes	Against	Against	Against
7	Report on Targets to Eradicate Child Labor in Cocoa Supply Chain	SH	Yes	Against	Against	Against

SmartCentres Real Estate Investment Trust

Meeting Date: 05/17/2023

Country: Canada

Ticker: SRU.UN

Record Date: 03/31/2023

Meeting Type: Annual

Primary Security ID: 83179X108

Earliest Cutoff Date: 05/12/2023

Shares Voted: 36,484

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	Yes	For	For	For
2.1	Elect Director Janet Bannister	Mgmt	Yes	For	For	For
2.2	Elect Director Garry Foster	Mgmt	Yes	For	For	For
2.3	Elect Director Sylvie Lachance	Mgmt	Yes	For	For	For
2.4	Elect Director Jamie McVicar	Mgmt	Yes	For	For	For
2.5	Elect Director Sharm Powell	Mgmt	Yes	For	For	For
2.6	Elect Director Michael Young	Mgmt	Yes	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

NextEra Energy, Inc.

Meeting Date: 05/18/2023

Country: USA

Ticker: NEE

Record Date: 03/22/2023

Meeting Type: Annual

Primary Security ID: 65339F101

Earliest Cutoff Date: 05/17/2023

Shares Voted: 20,700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Nicole S. Arnaboldi	Mgmt	Yes	For	For	For
1b	Elect Director Sherry S. Barrat	Mgmt	Yes	For	For	For
1c	Elect Director James L. Camaren	Mgmt	Yes	For	For	For
1d	Elect Director Kenneth B. Dunn	Mgmt	Yes	For	For	For
1e	Elect Director Naren K. Gursahaney	Mgmt	Yes	For	For	For
1f	Elect Director Kirk S. Hachigian	Mgmt	Yes	For	For	For
1g	Elect Director John W. Ketchum	Mgmt	Yes	For	For	For
1h	Elect Director Amy B. Lane	Mgmt	Yes	For	For	For
1i	Elect Director David L. Porges	Mgmt	Yes	For	For	For
1j	Elect Director Deborah "Dev" Stahlkopf	Mgmt	Yes	For	For	For
1k	Elect Director John A. Stall	Mgmt	Yes	For	For	For
1l	Elect Director Darryl L. Wilson	Mgmt	Yes	For	For	For

NextEra Energy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Disclose Board Skills and Diversity Matrix	SH	Yes	Against	Against	Against

Starwood Property Trust, Inc.

Meeting Date: 05/18/2023 **Country:** USA **Ticker:** STWD
Record Date: 02/28/2023 **Meeting Type:** Annual
Primary Security ID: 85571B105

Earliest Cutoff Date: 05/17/2023

Shares Voted: 62,246

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard D. Bronson	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey G. Dishner	Mgmt	Yes	For	For	For
1.3	Elect Director Camille J. Douglas	Mgmt	Yes	For	For	For
1.4	Elect Director Deborah L. Harmon	Mgmt	Yes	For	For	For
1.5	Elect Director Solomon J. Kumin	Mgmt	Yes	For	For	For
1.6	Elect Director Fred Perpall	Mgmt	Yes	For	For	For
1.7	Elect Director Fred S. Ridley	Mgmt	Yes	For	For	For
1.8	Elect Director Barry S. Sternlicht	Mgmt	Yes	For	For	For
1.9	Elect Director Strauss Zelnick	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

The Home Depot, Inc.

Meeting Date: 05/18/2023 **Country:** USA **Ticker:** HD
Record Date: 03/20/2023 **Meeting Type:** Annual
Primary Security ID: 437076102

Earliest Cutoff Date: 05/17/2023

Shares Voted: 5,395

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gerard J. Arpey	Mgmt	Yes	For	For	For

The Home Depot, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Ari Bousbib	Mgmt	Yes	For	For	For
1c	Elect Director Jeffery H. Boyd	Mgmt	Yes	For	For	For
1d	Elect Director Gregory D. Brenneman	Mgmt	Yes	For	For	For
1e	Elect Director J. Frank Brown	Mgmt	Yes	For	For	For
1f	Elect Director Albert P. Carey	Mgmt	Yes	For	For	For
1g	Elect Director Edward P. Decker	Mgmt	Yes	For	For	For
1h	Elect Director Linda R. Gooden	Mgmt	Yes	For	For	For
1i	Elect Director Wayne M. Hewett	Mgmt	Yes	For	For	For
1j	Elect Director Manuel Kadre	Mgmt	Yes	For	For	For
1k	Elect Director Stephanie C. Linnartz	Mgmt	Yes	For	For	For
1l	Elect Director Paula Santilli	Mgmt	Yes	For	For	For
1m	Elect Director Caryn Seidman-Becker	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Reduce Ownership Threshold for Shareholders to Request Action by Written Consent	SH	Yes	Against	Against	Against
6	Require Independent Board Chair	SH	Yes	Against	Against	Against
7	Report on Political Expenditures Congruence	SH	Yes	Against	Against	Against
8	Rescind 2022 Racial Equity Audit Proposal	SH	Yes	Against	Against	Against
9	Encourage Senior Management Commitment to Avoid Political Speech	SH	Yes	Against	Against	Against

Honeywell International Inc.

Meeting Date: 05/19/2023

Country: USA

Ticker: HON

Record Date: 03/24/2023

Meeting Type: Annual

Primary Security ID: 438516106

Earliest Cutoff Date: 05/18/2023

Shares Voted: 7,174

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Darius Adamczyk	Mgmt	Yes	For	For	For
1B	Elect Director Duncan Angove	Mgmt	Yes	For	For	For
1C	Elect Director William S. Ayer	Mgmt	Yes	For	For	For
1D	Elect Director Kevin Burke	Mgmt	Yes	For	For	For

Honeywell International Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1E	Elect Director D. Scott Davis	Mgmt	Yes	For	For	For
1F	Elect Director Deborah Flint	Mgmt	Yes	For	For	For
1G	Elect Director Vimal Kapur	Mgmt	Yes	For	For	For
1H	Elect Director Rose Lee	Mgmt	Yes	For	For	For
1I	Elect Director Grace Lieblein	Mgmt	Yes	For	For	For
1J	Elect Director Robin L. Washington	Mgmt	Yes	For	For	For
1K	Elect Director Robin Watson	Mgmt	Yes	For	For	For
2	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Require Independent Board Chair	SH	Yes	Against	Against	Against
6	Issue Environmental Justice Report	SH	Yes	Against	Against	Against

Waste Connections, Inc.

Meeting Date: 05/19/2023 **Country:** Canada **Ticker:** WCN
Record Date: 03/24/2023 **Meeting Type:** Annual
Primary Security ID: 94106B101

Earliest Cutoff Date: 05/18/2023

Shares Voted: 4,500

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrea E. Bertone	Mgmt	Yes	For	For	For
1b	Elect Director Edward E. "Ned" Guillet	Mgmt	Yes	For	For	For
1c	Elect Director Michael W. Harlan	Mgmt	Yes	For	For	For
1d	Elect Director Larry S. Hughes	Mgmt	Yes	For	For	For
1e	Elect Director Worthing F. Jackman *Withdrawn Resolution*	Mgmt	No			
1f	Elect Director Elise L. Jordan	Mgmt	Yes	For	For	For
1g	Elect Director Susan "Sue" Lee	Mgmt	Yes	For	For	For
1h	Elect Director Ronald J. Mittelstaedt	Mgmt	Yes	For	For	For
1i	Elect Director William J. Razzouk	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

Thermo Fisher Scientific Inc.

Meeting Date: 05/24/2023

Country: USA

Ticker: TMO

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 883556102

Earliest Cutoff Date: 05/23/2023

Shares Voted: 2,785

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marc N. Casper	Mgmt	Yes	For	For	For
1b	Elect Director Nelson J. Chai	Mgmt	Yes	For	For	For
1c	Elect Director Ruby R. Chandy	Mgmt	Yes	For	For	For
1d	Elect Director C. Martin Harris	Mgmt	Yes	For	For	For
1e	Elect Director Tyler Jacks	Mgmt	Yes	For	For	For
1f	Elect Director R. Alexandra Keith	Mgmt	Yes	For	For	For
1g	Elect Director James C. Mullen	Mgmt	Yes	For	For	For
1h	Elect Director Lars R. Sorensen	Mgmt	Yes	For	For	For
1i	Elect Director Debora L. Spar	Mgmt	Yes	For	For	For
1j	Elect Director Scott M. Sperling	Mgmt	Yes	For	For	For
1k	Elect Director Dion J. Weisler	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

McDonald's Corporation

Meeting Date: 05/25/2023

Country: USA

Ticker: MCD

Record Date: 03/27/2023

Meeting Type: Annual

Primary Security ID: 580135101

Earliest Cutoff Date: 05/24/2023

Shares Voted: 5,200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anthony Capuano	Mgmt	Yes	For	For	For
1b	Elect Director Kareem Daniel	Mgmt	Yes	For	For	For
1c	Elect Director Lloyd Dean	Mgmt	Yes	For	For	For
1d	Elect Director Catherine Engelbert	Mgmt	Yes	For	For	For
1e	Elect Director Margaret Georgiadis	Mgmt	Yes	For	For	For

McDonald's Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Enrique Hernandez, Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Christopher Kempczinski	Mgmt	Yes	For	For	For
1h	Elect Director Richard Lenny	Mgmt	Yes	For	For	For
1i	Elect Director John Mulligan	Mgmt	Yes	For	For	For
1j	Elect Director Jennifer Taubert	Mgmt	Yes	For	For	For
1k	Elect Director Paul Walsh	Mgmt	Yes	For	For	For
1l	Elect Director Amy Weaver	Mgmt	Yes	For	For	For
1m	Elect Director Miles White	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
5	Adopt Policy to Phase Out Use of Medically-Important Antibiotics in Beef and Pork Supply Chain	SH	Yes	Against	Against	Against
6	Comply with World Health Organization Guidelines on Antimicrobial Use Throughout Supply Chains	SH	Yes	Against	Against	Against
7	Report on Risks Related to Operations in China	SH	Yes	Against	Against	Against
8	Report on Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	Against
9	Report on Lobbying Payments and Policy	SH	Yes	Against	Against	Against
10	Issue Transparency Report on Global Public Policy and Political Influence	SH	Yes	Against	Against	Against
11	Report on Animal Welfare	SH	Yes	Against	Against	Against

Canadian Apartment Properties Real Estate Investment Trust

Meeting Date: 06/01/2023

Country: Canada

Ticker: CAR.UN

Record Date: 04/10/2023

Meeting Type: Annual

Primary Security ID: 134921105

Earliest Cutoff Date: 05/26/2023

Shares Voted: 20,038

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee Lori-Ann Beausoleil	Mgmt	Yes	For	For	For
1.2	Elect Trustee Harold Burke	Mgmt	Yes	For	For	For
1.3	Elect Trustee Gina Parvaneh Cody	Mgmt	Yes	For	For	For
1.4	Elect Trustee Mark Kenney	Mgmt	Yes	For	For	For

Canadian Apartment Properties Real Estate Investment Trust

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Trustee Gervais Levasseur	Mgmt	Yes	For	For	For
1.6	Elect Trustee Ken Silver	Mgmt	Yes	For	For	For
1.7	Elect Trustee Jennifer Stoddart	Mgmt	Yes	For	For	For
1.8	Elect Trustee Elaine Todres	Mgmt	Yes	For	For	For
1.9	Elect Trustee Rene Tremblay	Mgmt	Yes	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

UnitedHealth Group Incorporated

Meeting Date: 06/05/2023 **Country:** USA **Ticker:** UNH

Record Date: 04/10/2023 **Meeting Type:** Annual

Primary Security ID: 91324P102

Earliest Cutoff Date: 06/02/2023

Shares Voted: 3,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Timothy Flynn	Mgmt	Yes	For	For	For
1b	Elect Director Paul Garcia	Mgmt	Yes	For	For	For
1c	Elect Director Kristen Gil	Mgmt	Yes	For	For	For
1d	Elect Director Stephen Hemsley	Mgmt	Yes	For	For	For
1e	Elect Director Michele Hooper	Mgmt	Yes	For	For	For
1f	Elect Director F. William McNabb, III	Mgmt	Yes	For	For	For
1g	Elect Director Valerie Montgomery Rice	Mgmt	Yes	For	For	For
1h	Elect Director John Noseworthy	Mgmt	Yes	For	For	For
1i	Elect Director Andrew Witty	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Third-Party Racial Equity Audit	SH	Yes	Against	Against	Against
6	Report on Congruency of Political Spending with Company Values and Priorities	SH	Yes	Against	Against	Against
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against

The TJX Companies, Inc.

Meeting Date: 06/06/2023

Country: USA

Ticker: TJX

Record Date: 04/13/2023

Meeting Type: Annual

Primary Security ID: 872540109

Earliest Cutoff Date: 06/05/2023

Shares Voted: 13,865

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jose B. Alvarez	Mgmt	Yes	For	For	For
1b	Elect Director Alan M. Bennett	Mgmt	Yes	For	For	For
1c	Elect Director Rosemary T. Berkery	Mgmt	Yes	For	For	For
1d	Elect Director David T. Ching	Mgmt	Yes	For	For	For
1e	Elect Director C. Kim Goodwin	Mgmt	Yes	For	For	For
1f	Elect Director Ernie Herrman	Mgmt	Yes	For	For	For
1g	Elect Director Amy B. Lane	Mgmt	Yes	For	For	For
1h	Elect Director Carol Meyrowitz	Mgmt	Yes	For	For	For
1i	Elect Director Jackwyn L. Nemerov	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Report on Third-Party Assessment of Human Rights Due Diligence in Supply Chain	SH	Yes	Against	Against	Against
6	Report on Risk from Supplier Misclassification of Supplier's Employees	SH	Yes	Against	Against	Against
7	Adopt a Paid Sick Leave Policy for All Employees	SH	Yes	Against	Against	Against

Tourmaline Oil Corp.

Meeting Date: 06/07/2023

Country: Canada

Ticker: TOU

Record Date: 04/21/2023

Meeting Type: Annual

Primary Security ID: 89156V106

Earliest Cutoff Date: 06/02/2023

Shares Voted: 24,500

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael L. Rose	Mgmt	Yes	For	For	For
1b	Elect Director Brian G. Robinson	Mgmt	Yes	For	For	For
1c	Elect Director Jill T. Angevine	Mgmt	Yes	For	For	For
1d	Elect Director William D. Armstrong	Mgmt	Yes	For	For	For

Tourmaline Oil Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director Lee A. Baker	Mgmt	Yes	For	For	For
1f	Elect Director John W. Elick	Mgmt	Yes	For	For	For
1g	Elect Director Andrew B. MacDonald	Mgmt	Yes	For	For	For
1h	Elect Director Lucy M. Miller	Mgmt	Yes	For	For	For
1i	Elect Director Janet L. Weiss	Mgmt	Yes	For	For	For
1j	Elect Director Ronald C. Wigham	Mgmt	Yes	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Re-approve Stock Option Plan	Mgmt	Yes	For	For	For

Brookfield Corporation

Meeting Date: 06/09/2023 **Country:** Canada **Ticker:** BN

Record Date: 04/20/2023 **Meeting Type:** Annual/Special

Primary Security ID: 11271J107

Earliest Cutoff Date: 06/06/2023

Shares Voted: 17,850

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class A Limited Voting Shares	Mgmt	No			
1	Approve Decrease in Size of Board from Sixteen to Fourteen	Mgmt	Yes	For	For	For
2.1	Elect Director M. Elyse Allan	Mgmt	Yes	For	For	For
2.2	Elect Director Angela F. Braly	Mgmt	Yes	For	For	For
2.3	Elect Director Janice Fukakusa	Mgmt	Yes	For	For	For
2.4	Elect Director Maureen Kempston Darkes	Mgmt	Yes	For	For	For
2.5	Elect Director Frank J. McKenna	Mgmt	Yes	For	For	For
2.6	Elect Director Hutham S. Olayan	Mgmt	Yes	For	For	For
2.7	Elect Director Diana L. Taylor	Mgmt	Yes	For	For	For
3	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
5	Amend Escrowed Stock Plan	Mgmt	Yes	For	For	For
6	Approve BNRE Restricted Stock Plan	Mgmt	Yes	For	For	For
	Shareholder Proposal	Mgmt	No			
7	SP: Report on Tax Transparency	SH	Yes	Against	Against	Against

Brookfield Business Corp.

Meeting Date: 06/13/2023

Country: Canada

Ticker: BBUC

Record Date: 04/25/2023

Meeting Type: Annual

Primary Security ID: 11259V106

Earliest Cutoff Date: 06/08/2023

Shares Voted: 8,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jeffrey Blidner	Mgmt	Yes	For	For	For
1.2	Elect Director David Court	Mgmt	Yes	For	For	For
1.3	Elect Director Stephen Girsky	Mgmt	Yes	For	For	For
1.4	Elect Director David Hamill	Mgmt	Yes	For	For	For
1.5	Elect Director Anne Ruth Herkes	Mgmt	Yes	For	For	For
1.6	Elect Director John Lacey	Mgmt	Yes	For	For	For
1.7	Elect Director Don Mackenzie	Mgmt	Yes	For	For	For
1.8	Elect Director Michael Warren	Mgmt	Yes	For	For	For
1.9	Elect Director Patricia Zuccotti	Mgmt	Yes	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

Canadian Pacific Kansas City Limited

Meeting Date: 06/15/2023

Country: Canada

Ticker: CP

Record Date: 04/24/2023

Meeting Type: Annual

Primary Security ID: 13646K108

Earliest Cutoff Date: 06/13/2023

Shares Voted: 21,954

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
3	Management Advisory Vote on Climate Change	Mgmt	Yes	For	For	For
4.1	Elect Director John Baird	Mgmt	Yes	For	For	For
4.2	Elect Director Isabelle Courville	Mgmt	Yes	For	For	For
4.3	Elect Director Keith E. Creel	Mgmt	Yes	For	For	For
4.4	Elect Director Gillian H. Denham	Mgmt	Yes	For	For	For
4.5	Elect Director Antonio Garza	Mgmt	Yes	For	For	For
4.6	Elect Director David Garza-Santos	Mgmt	Yes	For	For	For
4.7	Elect Director Edward R. Hamberger	Mgmt	Yes	For	For	For
4.8	Elect Director Janet H. Kennedy	Mgmt	Yes	For	For	For

Canadian Pacific Kansas City Limited

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.9	Elect Director Henry J. Maier	Mgmt	Yes	For	For	For
4.10	Elect Director Matthew H. Paull	Mgmt	Yes	For	For	For
4.11	Elect Director Jane L. Peverett	Mgmt	Yes	For	For	For
4.12	Elect Director Andrea Robertson	Mgmt	Yes	For	For	For
4.13	Elect Director Gordon T. Trafton	Mgmt	Yes	For	For	For