

Reporting Period: 10/01/2020 to 12/31/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## The Procter &amp; Gamble Company

**Meeting Date:** 10/13/2020**Country:** USA**Primary Security ID:** 742718109**Record Date:** 08/14/2020**Meeting Type:** Annual**Ticker:** PG**Shares Voted:** 2,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Francis S. Blake	Mgmt	For	For	For
1b	Elect Director Angela F. Braly	Mgmt	For	For	For
1c	Elect Director Amy L. Chang	Mgmt	For	For	For
1d	Elect Director Joseph Jimenez	Mgmt	For	For	For
1e	Elect Director Debra L. Lee	Mgmt	For	For	For
1f	Elect Director Terry J. Lundgren	Mgmt	For	For	For
1g	Elect Director Christine M. McCarthy	Mgmt	For	For	For
1h	Elect Director W. James McNerney, Jr.	Mgmt	For	For	For
1i	Elect Director Nelson Peltz	Mgmt	For	For	For
1j	Elect Director David S. Taylor	Mgmt	For	For	For
1k	Elect Director Margaret C. Whitman	Mgmt	For	For	For
1l	Elect Director Patricia A. Woertz	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
5	Report on Efforts to Eliminate Deforestation	SH	Against	Against	Against
6	Publish Annually a Report Assessing Diversity and Inclusion Efforts	SH	Against	Against	Against

## Microsoft Corporation

**Meeting Date:** 12/02/2020**Country:** USA**Primary Security ID:** 594918104**Record Date:** 10/08/2020**Meeting Type:** Annual**Ticker:** MSFT**Shares Voted:** 11,695

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Reid G. Hoffman	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 10/01/2020 to 12/31/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Microsoft Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Hugh F. Johnston	Mgmt	For	For	For
1.3	Elect Director Teri L. List-Stoll	Mgmt	For	For	For
1.4	Elect Director Satya Nadella	Mgmt	For	For	For
1.5	Elect Director Sandra E. Peterson	Mgmt	For	For	For
1.6	Elect Director Penny S. Pritzker	Mgmt	For	For	For
1.7	Elect Director Charles W. Scharf	Mgmt	For	For	For
1.8	Elect Director Arne M. Sorenson	Mgmt	For	For	For
1.9	Elect Director John W. Stanton	Mgmt	For	For	For
1.10	Elect Director John W. Thompson	Mgmt	For	For	For
1.11	Elect Director Emma N. Walmsley	Mgmt	For	For	For
1.12	Elect Director Padmasree Warrior	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Report on Employee Representation on the Board of Directors	SH	Against	Against	Against

## SmartCentres Real Estate Investment Trust

Meeting Date: 12/09/2020

Country: Canada

Primary Security ID: 83179X108

Record Date: 10/26/2020

Meeting Type: Annual/Special

Ticker: SRU.UN

Shares Voted: 36,084

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Unitholders and Special Voting Unitholders	Mgmt			
1.1	Elect Trustee Peter Forde	Mgmt	For	For	For
1.2	Elect Trustee Garry Foster	Mgmt	For	For	Withhold
1.3	Elect Trustee Jamie McVicar	Mgmt	For	For	Withhold
1.4	Elect Trustee Sharm Powell	Mgmt	For	For	For
1.5	Elect Trustee Kevin Pshebniski	Mgmt	For	For	For
1.6	Elect Trustee Michael Young	Mgmt	For	For	Withhold

## Vote Summary Report

Reporting Period: 10/01/2020 to 12/31/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## SmartCentres Real Estate Investment Trust

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Declaration of Trust Re: Rights of Mitchell Goldhar	Mgmt	For	For	For
5	Amend Declaration of Trust Re: Investment Guidelines and Operating Policies	Mgmt	For	For	For
6	Amend Declaration of Trust Re: Electronic Meetings and Other Minor Changes	Mgmt	For	For	For
7	Approve Equity Incentive Plan	Mgmt	For	For	Against

## Medtronic plc

**Meeting Date:** 12/11/2020

**Country:** Ireland

**Primary Security ID:** G5960L103

**Record Date:** 10/15/2020

**Meeting Type:** Annual

**Ticker:** MDT

**Shares Voted:** 12,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard H. Anderson	Mgmt	For	For	For
1b	Elect Director Craig Arnold	Mgmt	For	For	For
1c	Elect Director Scott C. Donnelly	Mgmt	For	For	For
1d	Elect Director Andrea J. Goldsmith	Mgmt	For	For	For
1e	Elect Director Randall J. Hogan, III	Mgmt	For	For	For
1f	Elect Director Michael O. Leavitt	Mgmt	For	For	For
1g	Elect Director James T. Lenehan	Mgmt	For	For	For
1h	Elect Director Kevin E. Lofton	Mgmt	For	For	For
1i	Elect Director Geoffrey S. Martha	Mgmt	For	For	For
1j	Elect Director Elizabeth G. Nabel	Mgmt	For	For	For
1k	Elect Director Denise M. O'Leary	Mgmt	For	For	For
1l	Elect Director Kendall J. Powell	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 10/01/2020 to 12/31/2020

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Medtronic plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	For	For	For
5	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law	Mgmt	For	For	For
6	Authorize Overseas Market Purchases of Ordinary Shares	Mgmt	For	For	For

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Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Costco Wholesale Corporation

**Meeting Date:** 01/21/2021

**Country:** USA

**Primary Security ID:** 22160K105

**Record Date:** 11/12/2020

**Meeting Type:** Annual

**Ticker:** COST

**Earliest Cutoff Date:** 01/20/2021

**Shares Voted:** 2,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Susan L. Decker	Mgmt	For	For	For
1.2	Elect Director Kenneth D. Denman	Mgmt	For	For	For
1.3	Elect Director Richard A. Galanti	Mgmt	For	For	For
1.4	Elect Director W. Craig Jelinek	Mgmt	For	For	For
1.5	Elect Director Sally Jewell	Mgmt	For	For	For
1.6	Elect Director Charles T. Munger	Mgmt	For	For	For
1.7	Elect Director Jeffrey S. Raikes	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Visa Inc.

**Meeting Date:** 01/26/2021

**Country:** USA

**Primary Security ID:** 92826C839

**Record Date:** 11/27/2020

**Meeting Type:** Annual

**Ticker:** V

**Earliest Cutoff Date:** 01/25/2021

**Shares Voted:** 5,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lloyd A. Carney	Mgmt	For	For	For
1b	Elect Director Mary B. Cranston	Mgmt	For	For	For
1c	Elect Director Francisco Javier Fernandez-Carbajal	Mgmt	For	For	For
1d	Elect Director Alfred F. Kelly, Jr.	Mgmt	For	For	For
1e	Elect Director Ramon Laguarta	Mgmt	For	For	For
1f	Elect Director John F. Lundgren	Mgmt	For	For	For
1g	Elect Director Robert W. Matschullat	Mgmt	For	For	For
1h	Elect Director Denise M. Morrison	Mgmt	For	For	For
1i	Elect Director Suzanne Nora Johnson	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 01/01/2021 to 03/31/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Visa Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Linda J. Rendle	Mgmt	For	For	For
1k	Elect Director John A. C. Swainson	Mgmt	For	For	For
1l	Elect Director Maynard G. Webb, Jr.	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For
5	Provide Holders of At Least 15% Class A Common Stock Right to Call Special Meeting	Mgmt	For	For	For
6	Provide Right to Act by Written Consent	SH	Against	Against	Against
7	Amend Principles of Executive Compensation Program	SH	Against	Against	Against

### Air Products and Chemicals, Inc.

Meeting Date: 01/28/2021

Country: USA

Primary Security ID: 009158106

Record Date: 11/30/2020

Meeting Type: Annual

Ticker: APD

Earliest Cutoff Date: 01/27/2021

Shares Voted: 3,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan K. Carter	Mgmt	For	For	For
1b	Elect Director Charles I. Cogut	Mgmt	For	For	For
1c	Elect Director Lisa A. Davis	Mgmt	For	For	For
1d	Elect Director Chadwick C. Deaton	Mgmt	For	For	For
1e	Elect Director Seifollah (Seifi) Ghasemi	Mgmt	For	For	For
1f	Elect Director David H. Y. Ho	Mgmt	For	For	For
1g	Elect Director Edward L. Monser	Mgmt	For	For	For
1h	Elect Director Matthew H. Paull	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

## Vote Summary Report

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Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Accenture plc

**Meeting Date:** 02/03/2021

**Country:** Ireland

**Primary Security ID:** G1151C101

**Record Date:** 12/07/2020

**Meeting Type:** Annual

**Ticker:** ACN

**Earliest Cutoff Date:** 02/02/2021

**Shares Voted:** 2,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jaime Ardila	Mgmt	For	For	For
1b	Elect Director Herbert Hainer	Mgmt	For	For	For
1c	Elect Director Nancy McKinstry	Mgmt	For	For	For
1d	Elect Director Beth E. Mooney	Mgmt	For	For	For
1e	Elect Director Gilles C. Pelisson	Mgmt	For	For	For
1f	Elect Director Paula A. Price	Mgmt	For	For	For
1g	Elect Director Venkata (Murthy) Renduchintala	Mgmt	For	For	For
1h	Elect Director David Rowland	Mgmt	For	For	For
1i	Elect Director Arun Sarin	Mgmt	For	For	For
1j	Elect Director Julie Sweet	Mgmt	For	For	For
1k	Elect Director Frank K. Tang	Mgmt	For	For	For
1l	Elect Director Tracey T. Travis	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	For	For	For
5	Authorize Board to Opt-Out of Statutory Pre-Emption Rights	Mgmt	For	For	For
6	Determine Price Range for Reissuance of Treasury Shares	Mgmt	For	For	For

### Apple Inc.

**Meeting Date:** 02/23/2021

**Country:** USA

**Primary Security ID:** 037833100

**Record Date:** 12/28/2020

**Meeting Type:** Annual

**Ticker:** AAPL

## Vote Summary Report

Reporting Period: 01/01/2021 to 03/31/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Apple Inc.

Earliest Cutoff Date: 02/22/2021

Shares Voted: 11,972

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James Bell	Mgmt	For	For	For
1b	Elect Director Tim Cook	Mgmt	For	For	For
1c	Elect Director Al Gore	Mgmt	For	For	For
1d	Elect Director Andrea Jung	Mgmt	For	For	For
1e	Elect Director Art Levinson	Mgmt	For	For	For
1f	Elect Director Monica Lozano	Mgmt	For	For	For
1g	Elect Director Ron Sugar	Mgmt	For	For	For
1h	Elect Director Sue Wagner	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Proxy Access Amendments	SH	Against	Against	Against
5	Improve Principles of Executive Compensation Program	SH	Against	Against	Against

## QUALCOMM Incorporated

Meeting Date: 03/10/2021

Country: USA

Primary Security ID: 747525103

Record Date: 01/11/2021

Meeting Type: Annual

Ticker: QCOM

Earliest Cutoff Date: 03/09/2021

Shares Voted: 2,294

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sylvia Acevedo	Mgmt	For	For	For
1b	Elect Director Mark Fields	Mgmt	For	For	For
1c	Elect Director Jeffrey W. Henderson	Mgmt	For	For	For
1d	Elect Director Gregory N. Johnson	Mgmt	For	For	For
1e	Elect Director Ann M. Livermore	Mgmt	For	For	For
1f	Elect Director Harish Manwani	Mgmt	For	For	For
1g	Elect Director Mark D. McLaughlin	Mgmt	For	For	For
1h	Elect Director Jamie S. Miller	Mgmt	For	For	For



## Vote Summary Report

Reporting Period: 01/01/2021 to 03/31/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## QUALCOMM Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Steve Mollenkopf	Mgmt	For	For	For
1j	Elect Director Clark T. "Sandy" Randt, Jr.	Mgmt	For	For	For
1k	Elect Director Irene B. Rosenfeld	Mgmt	For	For	For
1l	Elect Director Kornelis "Neil" Smit	Mgmt	For	For	For
1m	Elect Director Jean-Pascal Tricoire	Mgmt	For	For	For
1n	Elect Director Anthony J. Vinciquerra	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## The Toronto-Dominion Bank

**Meeting Date:** 04/01/2021

**Country:** Canada

**Primary Security ID:** 891160509

**Record Date:** 02/01/2021

**Meeting Type:** Annual

**Ticker:** TD

**Earliest Cutoff Date:** 03/30/2021

**Shares Voted:** 22,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Amy W. Brinkley	Mgmt	For	For	For
1.2	Elect Director Brian C. Ferguson	Mgmt	For	For	For
1.3	Elect Director Colleen A. Goggins	Mgmt	For	For	For
1.4	Elect Director Jean-Rene Halde	Mgmt	For	For	For
1.5	Elect Director David E. Kepler	Mgmt	For	For	For
1.6	Elect Director Brian M. Levitt	Mgmt	For	For	For
1.7	Elect Director Alan N. MacGibbon	Mgmt	For	For	For
1.8	Elect Director Karen E. Maidment	Mgmt	For	For	For
1.9	Elect Director Bharat B. Masrani	Mgmt	For	For	For
1.10	Elect Director Irene R. Miller	Mgmt	For	For	For
1.11	Elect Director Nadir H. Mohamed	Mgmt	For	For	For
1.12	Elect Director Claude Mongeau	Mgmt	For	For	For
1.13	Elect Director Joe Natale	Mgmt	For	For	For
1.14	Elect Director S. Jane Rowe	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Against	Against
5	SP 2: Adopt a Diversity Target Higher than 40% for the Composition of the Board of Directors for the Next Five Years	SH	Against	Against	Against

## Broadcom Inc.

**Meeting Date:** 04/05/2021

**Country:** USA

**Primary Security ID:** 11135F101

**Record Date:** 02/08/2021

**Meeting Type:** Annual

**Ticker:** AVGO

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Broadcom Inc.

Earliest Cutoff Date: 04/01/2021

Shares Voted: 1,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Diane M. Bryant	Mgmt	For	For	For
1b	Elect Director Gayla J. Delly	Mgmt	For	For	For
1c	Elect Director Raul J. Fernandez	Mgmt	For	For	For
1d	Elect Director Eddy W. Hartenstein	Mgmt	For	For	For
1e	Elect Director Check Kian Low	Mgmt	For	For	For
1f	Elect Director Justine F. Page	Mgmt	For	For	For
1g	Elect Director Henry Samueli	Mgmt	For	For	For
1h	Elect Director Hock E. Tan	Mgmt	For	For	For
1i	Elect Director Harry L. You	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Royal Bank of Canada

Meeting Date: 04/08/2021

Country: Canada

Primary Security ID: 780087102

Record Date: 02/09/2021

Meeting Type: Annual

Ticker: RY

Earliest Cutoff Date: 04/05/2021

Shares Voted: 33,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew A. Chisholm	Mgmt	For	For	For
1.2	Elect Director Jacynthe Cote	Mgmt	For	For	For
1.3	Elect Director Toos N. Daruvala	Mgmt	For	For	For
1.4	Elect Director David F. Denison	Mgmt	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	For	For	For
1.6	Elect Director David McKay	Mgmt	For	For	For
1.7	Elect Director Kathleen Taylor	Mgmt	For	For	For
1.8	Elect Director Maryann Turcke	Mgmt	For	For	For

## Vote Summary Report

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Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Royal Bank of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Thierry Vandal	Mgmt	For	For	For
1.10	Elect Director Bridget A. van Kralingen	Mgmt	For	For	For
1.11	Elect Director Frank Vettese	Mgmt	For	For	For
1.12	Elect Director Jeffery Yabuki	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Adopt Company-Wide, Quantitative, Time-bound Greenhouse Gas (GHG) Emissions Reduction Targets and Issue an Annual Report Discussing the Plans and Progress of Achieving Such Targets	SH	Against	Against	Against
5	SP 2: Redefine the Bank's Purpose and Undertakings	SH	Against	Against	Against
6	SP 3: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Against	Against
7	SP 4: Adopt a Diversity Target Higher than 40% for the Composition of the Board of Directors for the Next Five Years	SH	Against	Against	Against

## Rio Tinto Plc

<b>Meeting Date:</b> 04/09/2021	<b>Country:</b> United Kingdom	<b>Primary Security ID:</b> G75754104
<b>Record Date:</b> 04/07/2021	<b>Meeting Type:</b> Annual	<b>Ticker:</b> RIO
<b>Earliest Cutoff Date:</b> 04/01/2021	<b>Shares Voted:</b> 7,100	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Remuneration Policy	Mgmt	For	For	For
3	Approve Remuneration Report for UK Law Purposes	Mgmt	For	For	For
4	Approve Remuneration Report for Australian Law Purposes	Mgmt	For	For	For
5	Re-elect Megan Clark as Director	Mgmt	For	For	For
6	Re-elect Hinda Gharbi as Director	Mgmt	For	For	For

## Vote Summary Report

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Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Rio Tinto Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Re-elect Simon Henry as Director	Mgmt	For	For	For
8	Re-elect Sam Laidlaw as Director	Mgmt	For	For	For
9	Re-elect Simon McKeon as Director	Mgmt	For	For	For
10	Re-elect Jennifer Nason as Director	Mgmt	For	For	For
11	Re-elect Jakob Stausholm as Director	Mgmt	For	For	For
12	Re-elect Simon Thompson as Director	Mgmt	For	For	For
13	Re-elect Ngaire Woods as Director	Mgmt	For	For	For
14	Reappoint KPMG LLP as Auditors	Mgmt	For	For	For
15	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
16	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
17	Approve Global Employee Share Plan	Mgmt	None	Refer	For
18	Approve UK Share Plan	Mgmt	For	For	For
19	Authorise Issue of Equity	Mgmt	For	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
21	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
22	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For

### The Bank of Nova Scotia

**Meeting Date:** 04/13/2021

**Country:** Canada

**Primary Security ID:** 064149107

**Record Date:** 02/16/2021

**Meeting Type:** Annual

**Ticker:** BNS

**Earliest Cutoff Date:** 04/09/2021

**Shares Voted:** 17,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For	For
1.3	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.4	Elect Director Lynn K. Patterson	Mgmt	For	For	For
1.5	Elect Director Michael D. Penner	Mgmt	For	For	For

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Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## The Bank of Nova Scotia

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Brian J. Porter	Mgmt	For	For	For
1.7	Elect Director Una M. Power	Mgmt	For	For	For
1.8	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.9	Elect Director Calin Rovinescu	Mgmt	For	For	For
1.10	Elect Director Susan L. Segal	Mgmt	For	For	For
1.11	Elect Director L. Scott Thomson	Mgmt	For	For	For
1.12	Elect Director Benita M. Warmbold	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4.4	SP 1: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Against	Against
4.5	SP 2: Disclose the Compensation Ratio (Equity Ratio) Used by the Compensation Committee	SH	Against	Against	Against
4.6	SP 3: Set a Diversity Target of More than 40% of the Board Members for the Next Five Years	SH	Against	Against	Against

## U.S. Bancorp

Meeting Date: 04/20/2021

Country: USA

Primary Security ID: 902973304

Record Date: 02/23/2021

Meeting Type: Annual

Ticker: USB

Earliest Cutoff Date: 04/19/2021

Shares Voted: 14,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Warner L. Baxter	Mgmt	For	For	For
1b	Elect Director Dorothy J. Bridges	Mgmt	For	For	For
1c	Elect Director Elizabeth L. Buse	Mgmt	For	For	For
1d	Elect Director Andrew Cecere	Mgmt	For	For	For
1e	Elect Director Kimberly N. Ellison-Taylor	Mgmt	For	For	For
1f	Elect Director Kimberly J. Harris	Mgmt	For	For	For
1g	Elect Director Roland A. Hernandez	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### U.S. Bancorp

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Olivia F. Kirtley	Mgmt	For	For	For
1i	Elect Director Karen S. Lynch	Mgmt	For	For	For
1j	Elect Director Richard P. McKenney	Mgmt	For	For	For
1k	Elect Director Yusuf I. Mehdi	Mgmt	For	For	For
1l	Elect Director John P. Wiehoff	Mgmt	For	For	For
1m	Elect Director Scott W. Wine	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### Canadian Pacific Railway Limited

Meeting Date: 04/21/2021

Country: Canada

Primary Security ID: 13645T100

Record Date: 02/26/2021

Meeting Type: Annual/Special

Ticker: CP

Earliest Cutoff Date: 04/19/2021

Shares Voted: 2,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
3.1	Elect Director John Baird	Mgmt	For	For	For
3.2	Elect Director Isabelle Courville	Mgmt	For	For	For
3.3	Elect Director Keith E. Creel	Mgmt	For	For	For
3.4	Elect Director Gillian (Jill) H. Denham	Mgmt	For	For	For
3.5	Elect Director Edward R. Hamberger	Mgmt	For	For	For
3.6	Elect Director Rebecca MacDonald	Mgmt	For	For	For
3.7	Elect Director Edward L. Monser	Mgmt	For	For	For
3.8	Elect Director Matthew H. Paul	Mgmt	For	For	For
3.9	Elect Director Jane L. Peverett	Mgmt	For	For	For
3.10	Elect Director Andrea Robertson	Mgmt	For	For	For
3.11	Elect Director Gordon T. Trafton	Mgmt	For	For	For
4	Approve Share Split	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Canadian Pacific Railway Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Shareholder Proposal	Mgmt			
5	SP: Hold an Annual Non-Binding Advisory Vote on Climate Change	SH	For	For	For

## Johnson & Johnson

Meeting Date: 04/22/2021

Country: USA

Primary Security ID: 478160104

Record Date: 02/23/2021

Meeting Type: Annual

Ticker: JNJ

Earliest Cutoff Date: 04/21/2021

Shares Voted: 8,450

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary C. Beckerle	Mgmt	For	For	For
1b	Elect Director D. Scott Davis	Mgmt	For	For	For
1c	Elect Director Ian E. L. Davis	Mgmt	For	For	For
1d	Elect Director Jennifer A. Doudna	Mgmt	For	For	For
1e	Elect Director Alex Gorsky	Mgmt	For	For	For
1f	Elect Director Marillyn A. Hewson	Mgmt	For	For	For
1g	Elect Director Hubert Joly	Mgmt	For	For	For
1h	Elect Director Mark B. McClellan	Mgmt	For	For	For
1i	Elect Director Anne M. Mulcahy	Mgmt	For	For	For
1j	Elect Director Charles Prince	Mgmt	For	For	For
1k	Elect Director A. Eugene Washington	Mgmt	For	For	For
1l	Elect Director Mark A. Weinberger	Mgmt	For	For	For
1m	Elect Director Nadja Y. West	Mgmt	For	For	For
1n	Elect Director Ronald A. Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Report on Government Financial Support and Access to COVID-19 Vaccines and Therapeutics	SH	Against	Against	Against
5	Require Independent Board Chair	SH	Against	Against	Against



## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Johnson & Johnson

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Report on Civil Rights Audit	SH	Against	Against	Against
7	Adopt Policy on Bonus Banking	SH	Against	Against	Against

### National Grid Plc

**Meeting Date:** 04/22/2021      **Country:** United Kingdom      **Primary Security ID:** G6S9A7120  
**Record Date:** 04/20/2021      **Meeting Type:** Special      **Ticker:** NG

**Earliest Cutoff Date:** 04/16/2021      **Shares Voted:** 39,758

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Acquisition of PPL WPD Investments Limited	Mgmt	For	For	For
2	Approve Increase in Borrowing Limit Under the Company's Articles of Association	Mgmt	For	For	For

### Pfizer Inc.

**Meeting Date:** 04/22/2021      **Country:** USA      **Primary Security ID:** 717081103  
**Record Date:** 02/24/2021      **Meeting Type:** Annual      **Ticker:** PFE

**Earliest Cutoff Date:** 04/21/2021      **Shares Voted:** 23,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ronald E. Blaylock	Mgmt	For	For	For
1.2	Elect Director Albert Bourla	Mgmt	For	For	For
1.3	Elect Director Susan Desmond-Hellmann	Mgmt	For	For	For
1.4	Elect Director Joseph J. Echevarria	Mgmt	For	For	For
1.5	Elect Director Scott Gottlieb	Mgmt	For	For	For
1.6	Elect Director Helen H. Hobbs	Mgmt	For	For	For
1.7	Elect Director Susan Hockfield	Mgmt	For	For	For
1.8	Elect Director Dan R. Littman	Mgmt	For	For	For
1.9	Elect Director Shantanu Narayen	Mgmt	For	For	For
1.10	Elect Director Suzanne Nora Johnson	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Pfizer Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director James Quincey	Mgmt	For	For	For
1.12	Elect Director James C. Smith	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditor	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	Against	Against
5	Report on Political Contributions and Expenditures	SH	Against	Against	Against
6	Report on Access to COVID-19 Products	SH	Against	Against	Against

### Texas Instruments Incorporated

Meeting Date: 04/22/2021

Country: USA

Primary Security ID: 882508104

Record Date: 02/22/2021

Meeting Type: Annual

Ticker: TXN

Earliest Cutoff Date: 04/21/2021

Shares Voted: 8,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark A. Blinn	Mgmt	For	For	For
1b	Elect Director Todd M. Bluedorn	Mgmt	For	For	For
1c	Elect Director Janet F. Clark	Mgmt	For	For	For
1d	Elect Director Carrie S. Cox	Mgmt	For	For	For
1e	Elect Director Martin S. Craighead	Mgmt	For	For	For
1f	Elect Director Jean M. Hobby	Mgmt	For	For	For
1g	Elect Director Michael D. Hsu	Mgmt	For	For	For
1h	Elect Director Ronald Kirk	Mgmt	For	For	For
1i	Elect Director Pamela H. Patsley	Mgmt	For	For	For
1j	Elect Director Robert E. Sanchez	Mgmt	For	For	For
1k	Elect Director Richard K. Templeton	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	Against	Against

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Abbott Laboratories

**Meeting Date:** 04/23/2021

**Country:** USA

**Primary Security ID:** 002824100

**Record Date:** 02/24/2021

**Meeting Type:** Annual

**Ticker:** ABT

**Earliest Cutoff Date:** 04/22/2021

**Shares Voted:** 5,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert J. Alpern	Mgmt	For	For	For
1.2	Elect Director Roxanne S. Austin	Mgmt	For	For	For
1.3	Elect Director Sally E. Blount	Mgmt	For	For	For
1.4	Elect Director Robert B. Ford	Mgmt	For	For	For
1.5	Elect Director Michelle A. Kumbier	Mgmt	For	For	For
1.6	Elect Director Darren W. McDew	Mgmt	For	For	For
1.7	Elect Director Nancy McKinstry	Mgmt	For	For	For
1.8	Elect Director William A. Osborn	Mgmt	For	For	For
1.9	Elect Director Michael F. Roman	Mgmt	For	For	For
1.10	Elect Director Daniel J. Starks	Mgmt	For	For	For
1.11	Elect Director John G. Stratton	Mgmt	For	For	For
1.12	Elect Director Glenn F. Tilton	Mgmt	For	For	For
1.13	Elect Director Miles D. White	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4a	Adopt Majority Voting Standard for Amendments of the Articles of Incorporation and Effect Other Ministerial Changes	Mgmt	For	For	For
4b	Adopt Majority Voting Standard for Certain Extraordinary Transactions	Mgmt	For	For	For
5	Report on Lobbying Payments and Policy	SH	Against	Against	Against
6	Report on Racial Justice	SH	Against	Against	Against
7	Require Independent Board Chair	SH	Against	Against	Against

## Canadian National Railway Company

**Meeting Date:** 04/27/2021

**Country:** Canada

**Primary Security ID:** 136375102

**Record Date:** 03/05/2021

**Meeting Type:** Annual

**Ticker:** CNR

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Canadian National Railway Company

Earliest Cutoff Date: 04/26/2021

Shares Voted: 5,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Shauneen Bruder	Mgmt	For	For	For
1B	Elect Director Julie Godin	Mgmt	For	For	For
1C	Elect Director Denise Gray	Mgmt	For	For	For
1D	Elect Director Justin M. Howell	Mgmt	For	For	For
1E	Elect Director Kevin G. Lynch	Mgmt	For	For	For
1F	Elect Director Margaret A. McKenzie	Mgmt	For	For	For
1G	Elect Director James E. O'Connor	Mgmt	For	For	For
1H	Elect Director Robert Pace	Mgmt	For	For	For
1I	Elect Director Robert L. Phillips	Mgmt	For	For	For
1J	Elect Director Jean-Jacques Ruest	Mgmt	For	For	For
1K	Elect Director Laura Stein	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Management Advisory Vote on Climate Change	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
5	SP 1: Institute a New Safety-Centered Bonus System	SH	Against	Against	Against
6	SP 2: Require the CN Police Service to Cede Criminal Investigation of All Workplace Deaths and Serious Injuries and Instead Request the Independent Police Forces in Canada and the US to Do Such Investigations	SH	Against	Against	Against

## Starwood Property Trust, Inc.

Meeting Date: 04/27/2021

Country: USA

Primary Security ID: 85571B105

Record Date: 03/01/2021

Meeting Type: Annual

Ticker: STWD

Earliest Cutoff Date: 04/26/2021

Shares Voted: 133,146

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard D. Bronson	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Starwood Property Trust, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Jeffrey G. Dishner	Mgmt	For	For	For
1.3	Elect Director Camille J. Douglas	Mgmt	For	For	For
1.4	Elect Director Solomon J. Kumin	Mgmt	For	For	For
1.5	Elect Director Fred Perpall	Mgmt	For	For	For
1.6	Elect Director Fred S. Ridley	Mgmt	For	For	For
1.7	Elect Director Barry S. Sternlicht	Mgmt	For	For	For
1.8	Elect Director Strauss Zelnick	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For

### Eaton Corporation plc

**Meeting Date:** 04/28/2021

**Country:** Ireland

**Primary Security ID:** G29183103

**Record Date:** 03/01/2021

**Meeting Type:** Annual

**Ticker:** ETN

**Earliest Cutoff Date:** 04/27/2021

**Shares Voted:** 4,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Craig Arnold	Mgmt	For	For	For
1b	Elect Director Christopher M. Connor	Mgmt	For	For	For
1c	Elect Director Olivier Leonetti	Mgmt	For	For	For
1d	Elect Director Deborah L. McCoy	Mgmt	For	For	For
1e	Elect Director Silvio Napoli	Mgmt	For	For	For
1f	Elect Director Gregory R. Page	Mgmt	For	For	For
1g	Elect Director Sandra Pinalto	Mgmt	For	For	For
1h	Elect Director Lori J. Ryerkerk	Mgmt	For	For	For
1i	Elect Director Gerald B. Smith	Mgmt	For	For	For
1j	Elect Director Dorothy C. Thompson	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Eaton Corporation plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Authorize Issue of Equity with Pre-emptive Rights	Mgmt	For	For	For
5	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
6	Authorize Share Repurchase of Issued Share Capital	Mgmt	For	For	For

## BCE Inc.

**Meeting Date:** 04/29/2021

**Country:** Canada

**Primary Security ID:** 05534B760

**Record Date:** 03/15/2021

**Meeting Type:** Annual

**Ticker:** BCE

**Earliest Cutoff Date:** 04/26/2021

**Shares Voted:** 44,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For
1.2	Elect Director David F. Denison	Mgmt	For	For	For
1.3	Elect Director Robert P. Dexter	Mgmt	For	For	For
1.4	Elect Director Ian Greenberg	Mgmt	For	For	For
1.5	Elect Director Katherine Lee	Mgmt	For	For	For
1.6	Elect Director Monique F. Leroux	Mgmt	For	For	For
1.7	Elect Director Sheila A. Murray	Mgmt	For	For	For
1.8	Elect Director Gordon M. Nixon	Mgmt	For	For	For
1.9	Elect Director Louis P. Pagnutti	Mgmt	For	For	For
1.10	Elect Director Calin Rovinescu	Mgmt	For	For	For
1.11	Elect Director Karen Sheriff	Mgmt	For	For	For
1.12	Elect Director Robert C. Simmonds	Mgmt	For	For	For
1.13	Elect Director Jennifer Tory	Mgmt	For	For	For
1.14	Elect Director Cornell Wright	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### CME Group Inc.

**Meeting Date:** 05/05/2021

**Country:** USA

**Primary Security ID:** 12572Q105

**Record Date:** 03/08/2021

**Meeting Type:** Annual

**Ticker:** CME

**Earliest Cutoff Date:** 05/04/2021

**Shares Voted:** 3,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Terrence A. Duffy	Mgmt	For	For	For
1b	Elect Director Timothy S. Bitsberger	Mgmt	For	For	For
1c	Elect Director Charles P. Carey	Mgmt	For	For	For
1d	Elect Director Dennis H. Chookaszian	Mgmt	For	For	For
1e	Elect Director Bryan T. Durkin	Mgmt	For	For	For
1f	Elect Director Ana Dutra	Mgmt	For	For	For
1g	Elect Director Martin J. Gepsman	Mgmt	For	For	For
1h	Elect Director Larry G. Gerdes	Mgmt	For	For	For
1i	Elect Director Daniel R. Glickman	Mgmt	For	For	For
1j	Elect Director Daniel G. Kaye	Mgmt	For	For	For
1k	Elect Director Phyllis M. Lockett	Mgmt	For	For	For
1l	Elect Director Deborah J. Lucas	Mgmt	For	For	For
1m	Elect Director Terry L. Savage	Mgmt	For	For	For
1n	Elect Director Rahael Seifu	Mgmt	For	For	For
1o	Elect Director William R. Shepard	Mgmt	For	For	For
1p	Elect Director Howard J. Siegel	Mgmt	For	For	For
1q	Elect Director Dennis A. Suskind	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### Enbridge Inc.

**Meeting Date:** 05/05/2021

**Country:** Canada

**Primary Security ID:** 29250N105

**Record Date:** 03/09/2021

**Meeting Type:** Annual

**Ticker:** ENB

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Enbridge Inc.

Earliest Cutoff Date: 04/30/2021

Shares Voted: 18,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pamela L. Carter	Mgmt	For	For	For
1.2	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1.3	Elect Director Susan M. Cunningham	Mgmt	For	For	For
1.4	Elect Director Gregory L. Ebel	Mgmt	For	For	For
1.5	Elect Director J. Herb England	Mgmt	For	For	For
1.6	Elect Director Gregory J. Goff	Mgmt	For	For	For
1.7	Elect Director V. Maureen Kempston Darkes	Mgmt	For	For	For
1.8	Elect Director Teresa S. Madden	Mgmt	For	For	For
1.9	Elect Director Al Monaco	Mgmt	For	For	For
1.10	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.11	Elect Director Dan C. Tutcher	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### Canadian Natural Resources Limited

Meeting Date: 05/06/2021

Country: Canada

Primary Security ID: 136385101

Record Date: 03/17/2021

Meeting Type: Annual

Ticker: CNQ

Earliest Cutoff Date: 05/03/2021

Shares Voted: 32,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Catherine M. Best	Mgmt	For	For	For
1.2	Elect Director M. Elizabeth Cannon	Mgmt	For	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	For	For	For
1.4	Elect Director Christopher L. Fong	Mgmt	For	For	For
1.5	Elect Director Gordon D. Giffin	Mgmt	For	For	For
1.6	Elect Director Wilfred A. Gobert	Mgmt	For	For	For



## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Canadian Natural Resources Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Steve W. Laut	Mgmt	For	For	For
1.8	Elect Director Tim S. McKay	Mgmt	For	For	For
1.9	Elect Director Frank J. McKenna	Mgmt	For	For	For
1.10	Elect Director David A. Tuer	Mgmt	For	For	For
1.11	Elect Director Annette M. Verschuren	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### Fortis Inc.

Meeting Date: 05/06/2021

Country: Canada

Primary Security ID: 349553107

Record Date: 03/19/2021

Meeting Type: Annual

Ticker: FTS

Earliest Cutoff Date: 05/03/2021

Shares Voted: 65,024

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey C. Ball	Mgmt	For	For	For
1.2	Elect Director Pierre J. Blouin	Mgmt	For	For	For
1.3	Elect Director Paul J. Bonavia	Mgmt	For	For	For
1.4	Elect Director Lawrence T. Borgard	Mgmt	For	For	For
1.5	Elect Director Maura J. Clark	Mgmt	For	For	For
1.6	Elect Director Margarita K. Dilley	Mgmt	For	For	For
1.7	Elect Director Julie A. Dobson	Mgmt	For	For	For
1.8	Elect Director Lisa L. Durocher	Mgmt	For	For	For
1.9	Elect Director Douglas J. Haughey	Mgmt	For	For	For
1.10	Elect Director David G. Hutchens	Mgmt	For	For	For
1.11	Elect Director Gianna M. Manes	Mgmt	For	For	For
1.12	Elect Director Jo Mark Zurel	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Fortis Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### Killam Apartment Real Estate Investment

**Meeting Date:** 05/07/2021      **Country:** Canada      **Primary Security ID:** 49410M102  
**Record Date:** 03/24/2021      **Meeting Type:** Annual      **Ticker:** KMP.UN

**Earliest Cutoff Date:** 05/04/2021      **Shares Voted:** 106,596

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Philip D. Fraser	Mgmt	For	For	For
1.2	Elect Director Robert G. Kay	Mgmt	For	For	For
1.3	Elect Director Aldea M. Landry	Mgmt	For	For	For
1.4	Elect Director James C. Lawley	Mgmt	For	For	For
1.5	Elect Director Arthur G. Lloyd	Mgmt	For	For	For
1.6	Elect Director Karine L. MacIndoe	Mgmt	For	For	For
1.7	Elect Director Laurie M. MacKeigan	Mgmt	For	For	For
1.8	Elect Director Doug McGregor	Mgmt	For	For	For
1.9	Elect Director Robert G. Richardson	Mgmt	For	For	For
1.10	Elect Director Manfred J. Walt	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### TC Energy Corporation

**Meeting Date:** 05/07/2021      **Country:** Canada      **Primary Security ID:** 87807B107  
**Record Date:** 03/22/2021      **Meeting Type:** Annual      **Ticker:** TRP

**Earliest Cutoff Date:** 05/04/2021      **Shares Voted:** 33,533

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stephan Cretier	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## TC Energy Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Michael R. Culbert	Mgmt	For	For	For
1.3	Elect Director Susan C. Jones	Mgmt	For	For	For
1.4	Elect Director Randy Limbacher	Mgmt	For	For	For
1.5	Elect Director John E. Lowe	Mgmt	For	For	For
1.6	Elect Director David MacNaughton	Mgmt	For	For	For
1.7	Elect Director Francois L. Poirier	Mgmt	For	For	For
1.8	Elect Director Una Power	Mgmt	For	For	For
1.9	Elect Director Mary Pat Salomone	Mgmt	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.11	Elect Director D. Michael G. Stewart	Mgmt	For	For	For
1.12	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.13	Elect Director Thierry Vandal	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend By-law Number 1	Mgmt	For	For	For

## TELUS Corporation

<b>Meeting Date:</b> 05/07/2021	<b>Country:</b> Canada	<b>Primary Security ID:</b> 87971M103
<b>Record Date:</b> 03/08/2021	<b>Meeting Type:</b> Annual	<b>Ticker:</b> T
<b>Earliest Cutoff Date:</b> 05/04/2021	<b>Shares Voted:</b> 66,416	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. H. (Dick) Auchinleck	Mgmt	For	For	For
1.2	Elect Director Raymond T. Chan	Mgmt	For	For	For
1.3	Elect Director Hazel Claxton	Mgmt	For	For	For
1.4	Elect Director Lisa de Wilde	Mgmt	For	For	For
1.5	Elect Director Darren Entwistle	Mgmt	For	For	For
1.6	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.7	Elect Director Mary Jo Haddad	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## TELUS Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Kathy Kinloch	Mgmt	For	For	For
1.9	Elect Director Christine Magee	Mgmt	For	For	For
1.10	Elect Director John Manley	Mgmt	For	For	For
1.11	Elect Director David Mowat	Mgmt	For	For	For
1.12	Elect Director Marc Parent	Mgmt	For	For	For
1.13	Elect Director Denise Pickett	Mgmt	For	For	For
1.14	Elect Director W. Sean Willy	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Deferred Share Unit Plan	Mgmt	For	For	For

## Innergex Renewable Energy Inc.

Meeting Date: 05/11/2021

Country: Canada

Primary Security ID: 45790B104

Record Date: 03/30/2021

Meeting Type: Annual

Ticker: INE

Earliest Cutoff Date: 05/06/2021

Shares Voted: 121,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel Lafrance	Mgmt	For	For	For
1.2	Elect Director Ross J. Beaty	Mgmt	For	For	For
1.3	Elect Director Pierre G. Brodeur	Mgmt	For	For	For
1.4	Elect Director Nathalie Francisci	Mgmt	For	For	For
1.5	Elect Director Richard Gagnon	Mgmt	For	For	For
1.6	Elect Director Michel Letellier	Mgmt	For	For	For
1.7	Elect Director Dalton James Patrick McGuinty	Mgmt	For	For	For
1.8	Elect Director Monique Mercier	Mgmt	For	For	For
1.9	Elect Director Ouma Sananikone	Mgmt	For	For	For
1.10	Elect Director Louis Veci	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### Innergex Renewable Energy Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### Andlauer Healthcare Group Inc.

**Meeting Date:** 05/12/2021 **Country:** Canada **Primary Security ID:** 034223107

**Record Date:** 03/15/2021 **Meeting Type:** Annual **Ticker:** AND

**Earliest Cutoff Date:** 05/07/2021 **Shares Voted:** 37,857

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Ronalee Ambrose	Mgmt	For	For	For
1B	Elect Director Michael Andlauer	Mgmt	For	For	For
1C	Elect Director Andrew Clark	Mgmt	For	For	For
1D	Elect Director Peter Jelley	Mgmt	For	For	For
1E	Elect Director Cameron Joyce	Mgmt	For	For	For
1F	Elect Director Joseph Schlett	Mgmt	For	For	For
1G	Elect Director Evelyn Sutherland	Mgmt	For	For	For
1H	Elect Director Thomas Wellner	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

### Intact Financial Corporation

**Meeting Date:** 05/12/2021 **Country:** Canada **Primary Security ID:** 45823T106

**Record Date:** 03/15/2021 **Meeting Type:** Annual/Special **Ticker:** IFC

**Earliest Cutoff Date:** 05/07/2021 **Shares Voted:** 5,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	For	For	For
1.2	Elect Director Janet De Silva	Mgmt	For	For	For
1.3	Elect Director Claude Dussault	Mgmt	For	For	For
1.4	Elect Director Jane E. Kinney	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Intact Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Robert G. Leary	Mgmt	For	For	For
1.6	Elect Director Sylvie Paquette	Mgmt	For	For	For
1.7	Elect Director Timothy H. Penner	Mgmt	For	For	For
1.8	Elect Director Stuart J. Russell	Mgmt	For	For	For
1.9	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.10	Elect Director Frederick Singer	Mgmt	For	For	For
1.11	Elect Director Carolyn A. Wilkins	Mgmt	For	For	For
1.12	Elect Director William L. Young	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Allow Board to Appoint Additional Directors Up to a Maximum of One Third of the Number of Directors Elected at the Previous Meeting	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
5	Approve Stock Option Plan	Mgmt	For	For	For

## Atrium Mortgage Investment Corporation

**Meeting Date:** 05/13/2021

**Country:** Canada

**Primary Security ID:** 04964G100

**Record Date:** 04/08/2021

**Meeting Type:** Annual

**Ticker:** AI

**Earliest Cutoff Date:** 05/10/2021

**Shares Voted:** 51,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter P. Cohos	Mgmt	For	For	For
1.2	Elect Director Robert H. DeGasperis	Mgmt	For	For	For
1.3	Elect Director Robert G. Goodall	Mgmt	For	For	For
1.4	Elect Director Andrew Grant	Mgmt	For	For	For
1.5	Elect Director Maurice (Maish) Kagan	Mgmt	For	For	For
1.6	Elect Director Nancy H.O. Lockhart	Mgmt	For	For	For
1.7	Elect Director Mark L. Silver	Mgmt	For	For	For
2	Approve Crowe Soberman LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Verizon Communications Inc.

**Meeting Date:** 05/13/2021

**Country:** USA

**Primary Security ID:** 92343V104

**Record Date:** 03/15/2021

**Meeting Type:** Annual

**Ticker:** VZ

**Earliest Cutoff Date:** 05/12/2021

**Shares Voted:** 30,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Shellye L. Archambeau	Mgmt	For	For	For
1b	Elect Director Roxanne S. Austin	Mgmt	For	For	For
1c	Elect Director Mark T. Bertolini	Mgmt	For	For	For
1d	Elect Director Melanie L. Healey	Mgmt	For	For	For
1e	Elect Director Clarence Otis, Jr.	Mgmt	For	For	For
1f	Elect Director Daniel H. Schulman	Mgmt	For	For	For
1g	Elect Director Rodney E. Slater	Mgmt	For	For	For
1h	Elect Director Hans E. Vestberg	Mgmt	For	For	For
1i	Elect Director Gregory G. Weaver	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Lower Ownership Threshold for Action by Written Consent	SH	Against	Against	Against
5	Amend Senior Executive Compensation Clawback Policy	SH	Against	Against	Against
6	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Against	Against	Against

## JPMorgan Chase & Co.

**Meeting Date:** 05/18/2021

**Country:** USA

**Primary Security ID:** 46625H100

**Record Date:** 03/19/2021

**Meeting Type:** Annual

**Ticker:** JPM

**Earliest Cutoff Date:** 05/17/2021

**Shares Voted:** 12,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda B. Bammann	Mgmt	For	For	For
1b	Elect Director Stephen B. Burke	Mgmt	For	For	For
1c	Elect Director Todd A. Combs	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### JPMorgan Chase & Co.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director James S. Crown	Mgmt	For	For	For
1e	Elect Director James Dimon	Mgmt	For	For	For
1f	Elect Director Timothy P. Flynn	Mgmt	For	For	For
1g	Elect Director Melody Hobson	Mgmt	For	For	For
1h	Elect Director Michael A. Neal	Mgmt	For	For	For
1i	Elect Director Phebe N. Novakovic	Mgmt	For	For	For
1j	Elect Director Virginia M. Rometty	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Request Action by Written Consent	SH	Against	Against	Against
6	Report on Racial Equity Audit	SH	Against	Against	Against
7	Require Independent Board Chair	SH	Against	Against	Against
8	Report on Congruency Political Analysis and Electioneering Expenditures	SH	Against	Against	Against

### Fidelity National Information Services, Inc.

Meeting Date: 05/19/2021

Country: USA

Primary Security ID: 31620M106

Record Date: 03/25/2021

Meeting Type: Annual

Ticker: FIS

Earliest Cutoff Date: 05/18/2021

Shares Voted: 4,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ellen R. Alemany	Mgmt	For	For	For
1b	Elect Director Jeffrey A. Goldstein	Mgmt	For	For	For
1c	Elect Director Lisa A. Hook	Mgmt	For	For	For
1d	Elect Director Keith W. Hughes	Mgmt	For	For	For
1e	Elect Director Gary L. Lauer	Mgmt	For	For	For
1f	Elect Director Gary A. Norcross	Mgmt	For	For	For



## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Fidelity National Information Services, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Louise M. Parent	Mgmt	For	For	For
1h	Elect Director Brian T. Shea	Mgmt	For	For	For
1i	Elect Director James B. Stallings, Jr.	Mgmt	For	For	For
1j	Elect Director Jeffrey E. Stiefler	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

## Mondelez International, Inc.

Meeting Date: 05/19/2021

Country: USA

Primary Security ID: 609207105

Record Date: 03/12/2021

Meeting Type: Annual

Ticker: MDLZ

Earliest Cutoff Date: 05/18/2021

Shares Voted: 11,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lewis W.K. Booth	Mgmt	For	For	For
1b	Elect Director Charles E. Bunch	Mgmt	For	For	For
1c	Elect Director Lois D. Juliber	Mgmt	For	For	For
1d	Elect Director Peter W. May	Mgmt	For	For	For
1e	Elect Director Jorge S. Mesquita	Mgmt	For	For	For
1f	Elect Director Jane Hamilton Nielsen	Mgmt	For	For	For
1g	Elect Director Fredric G. Reynolds	Mgmt	For	For	For
1h	Elect Director Christiana S. Shi	Mgmt	For	For	For
1i	Elect Director Patrick T. Siewert	Mgmt	For	For	For
1j	Elect Director Michael A. Todman	Mgmt	For	For	For
1k	Elect Director Jean-Francois M. L. van Boxmeer	Mgmt	For	For	For
1l	Elect Director Dirk Van de Put	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Consider Pay Disparity Between Executives and Other Employees	SH	Against	Against	Against

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## McDonald's Corporation

**Meeting Date:** 05/20/2021

**Country:** USA

**Primary Security ID:** 580135101

**Record Date:** 03/22/2021

**Meeting Type:** Annual

**Ticker:** MCD

**Earliest Cutoff Date:** 05/19/2021

**Shares Voted:** 5,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lloyd Dean	Mgmt	For	For	For
1b	Elect Director Robert Eckert	Mgmt	For	For	For
1c	Elect Director Catherine Engelbert	Mgmt	For	For	For
1d	Elect Director Margaret Georgiadis	Mgmt	For	For	For
1e	Elect Director Enrique Hernandez, Jr.	Mgmt	For	For	For
1f	Elect Director Christopher Kempczinski	Mgmt	For	For	For
1g	Elect Director Richard Lenny	Mgmt	For	For	For
1h	Elect Director John Mulligan	Mgmt	For	For	For
1i	Elect Director Sheila Penrose	Mgmt	For	For	For
1j	Elect Director John Rogers, Jr.	Mgmt	For	For	For
1k	Elect Director Paul Walsh	Mgmt	For	For	For
1l	Elect Director Miles White	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Report on Sugar and Public Health	SH	Against	Against	Against
5	Report on Antibiotics and Public Health Costs	SH	Against	Against	Against
6	Provide Right to Act by Written Consent	SH	Against	Against	Against

## NextEra Energy, Inc.

**Meeting Date:** 05/20/2021

**Country:** USA

**Primary Security ID:** 65339F101

**Record Date:** 03/23/2021

**Meeting Type:** Annual

**Ticker:** NEE

**Earliest Cutoff Date:** 05/19/2021

**Shares Voted:** 28,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sherry S. Barrat	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### NextEra Energy, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director James L. Camaren	Mgmt	For	For	For
1c	Elect Director Kenneth B. Dunn	Mgmt	For	For	For
1d	Elect Director Naren K. Gursahaney	Mgmt	For	For	For
1e	Elect Director Kirk S. Hachigian	Mgmt	For	For	For
1f	Elect Director Amy B. Lane	Mgmt	For	For	For
1g	Elect Director David L. Porges	Mgmt	For	For	For
1h	Elect Director James L. Robo	Mgmt	For	For	For
1i	Elect Director Rudy E. Schupp	Mgmt	For	For	For
1j	Elect Director John L. Skolds	Mgmt	For	For	For
1k	Elect Director Lynn M. Utter	Mgmt	For	For	For
1l	Elect Director Darryl L. Wilson	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For
5	Provide Right to Act by Written Consent	SH	Against	Against	Against

### The Home Depot, Inc.

**Meeting Date:** 05/20/2021

**Country:** USA

**Primary Security ID:** 437076102

**Record Date:** 03/22/2021

**Meeting Type:** Annual

**Ticker:** HD

**Earliest Cutoff Date:** 05/19/2021

**Shares Voted:** 7,622

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gerard J. Arpey	Mgmt	For	For	For
1b	Elect Director Ari Bousbib	Mgmt	For	For	For
1c	Elect Director Jeffery H. Boyd	Mgmt	For	For	For
1d	Elect Director Gregory D. Brenneman	Mgmt	For	For	For
1e	Elect Director J. Frank Brown	Mgmt	For	For	For
1f	Elect Director Albert P. Carey	Mgmt	For	For	For
1g	Elect Director Helena B. Foulkes	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## The Home Depot, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Linda R. Gooden	Mgmt	For	For	For
1i	Elect Director Wayne M. Hewett	Mgmt	For	For	For
1j	Elect Director Manuel Kadre	Mgmt	For	For	For
1k	Elect Director Stephanie C. Linnartz	Mgmt	For	For	For
1l	Elect Director Craig A. Menear	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Shareholder Written Consent Provisions	SH	Against	Against	Against
5	Report on Political Contributions Congruency Analysis	SH	Against	Against	Against
6	Report on Prison Labor in the Supply Chain	SH	Against	Against	Against

## Honeywell International Inc.

**Meeting Date:** 05/21/2021

**Country:** USA

**Primary Security ID:** 438516106

**Record Date:** 03/26/2021

**Meeting Type:** Annual

**Ticker:** HON

**Earliest Cutoff Date:** 05/20/2021

**Shares Voted:** 6,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Darius Adamczyk	Mgmt	For	For	For
1B	Elect Director Duncan B. Angove	Mgmt	For	For	For
1C	Elect Director William S. Ayer	Mgmt	For	For	For
1D	Elect Director Kevin Burke	Mgmt	For	For	For
1E	Elect Director D. Scott Davis	Mgmt	For	For	For
1F	Elect Director Deborah Flint	Mgmt	For	For	For
1G	Elect Director Judd Gregg	Mgmt	For	For	For
1H	Elect Director Grace D. Lieblein	Mgmt	For	For	For
1I	Elect Director Raymond T. Odierno	Mgmt	For	For	For
1J	Elect Director George Paz	Mgmt	For	For	For
1K	Elect Director Robin L. Washington	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Honeywell International Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditor	Mgmt	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	Against	Against

## Chevron Corporation

**Meeting Date:** 05/26/2021      **Country:** USA      **Primary Security ID:** 166764100  
**Record Date:** 03/29/2021      **Meeting Type:** Annual      **Ticker:** CVX

**Earliest Cutoff Date:** 05/25/2021      **Shares Voted:** 2,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wanda M. Austin	Mgmt	For	For	For
1b	Elect Director John B. Frank	Mgmt	For	For	For
1c	Elect Director Alice P. Gast	Mgmt	For	For	For
1d	Elect Director Enrique Hernandez, Jr.	Mgmt	For	For	For
1e	Elect Director Marillyn A. Hewson	Mgmt	For	For	For
1f	Elect Director Jon M. Huntsman, Jr.	Mgmt	For	For	For
1g	Elect Director Charles W. Moorman, IV	Mgmt	For	For	For
1h	Elect Director Dambisa F. Moyo	Mgmt	For	For	For
1i	Elect Director Debra Reed-Klages	Mgmt	For	For	For
1j	Elect Director Ronald D. Sugar	Mgmt	For	For	For
1k	Elect Director D. James Umpleby, III	Mgmt	For	For	For
1l	Elect Director Michael K. Wirth	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Reduce Scope 3 Emissions	SH	Against	Against	Against
5	Report on Impacts of Net Zero 2050 Scenario	SH	Against	Against	Against
6	Amend Certificate of Incorporation to Become a Public Benefit Corporation	SH	Against	Against	Against
7	Report on Lobbying Payments and Policy	SH	Against	Against	Against

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Chevron Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
8	Require Independent Board Chair	SH	Against	Against	Against
9	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against	Against

## Exxon Mobil Corporation

Meeting Date: 05/26/2021

Country: USA

Primary Security ID: 30231G102

Record Date: 03/29/2021

Meeting Type: Proxy Contest

Ticker: XOM

Earliest Cutoff Date: 05/25/2021

Shares Voted: 5,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Proxy (Blue Proxy Card)	Mgmt			
1.1	Elect Director Michael J. Angelakis	Mgmt	For	For	For
1.2	Elect Director Susan K. Avery	Mgmt	For	For	For
1.3	Elect Director Angela F. Braly	Mgmt	For	For	For
1.4	Elect Director Ursula M. Burns	Mgmt	For	For	For
1.5	Elect Director Kenneth C. Frazier	Mgmt	For	For	For
1.6	Elect Director Joseph L. Hooley	Mgmt	For	For	For
1.7	Elect Director Steven A. Kandarian	Mgmt	For	For	For
1.8	Elect Director Douglas R. Oberhelman	Mgmt	For	For	For
1.9	Elect Director Samuel J. Palmisano	Mgmt	For	For	For
1.10	Elect Director Jeffrey W. Ubben	Mgmt	For	For	For
1.11	Elect Director Darren W. Woods	Mgmt	For	For	For
1.12	Elect Director Wan Zulkiflee	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	Against	Against
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against	Against
6	Issue Audited Report on Financial Impacts of IEA's Net Zero 2050 Scenario	SH	Against	Against	Against

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Exxon Mobil Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Report on Costs and Benefits of Environmental-Related Expenditures	SH	Against	Against	Against
8	Report on Political Contributions	SH	Against	Against	Against
9	Report on Lobbying Payments and Policy	SH	Against	Against	Against
10	Report on Corporate Climate Lobbying Aligned with Paris Agreement	SH	Against	Against	Against
	Dissident Proxy (White Proxy Card)	Mgmt			
1.1	Elect Director Gregory J. Goff	SH	For	Do Not Vote	Do Not Vote
1.2	Elect Director Kaisa Hietala	SH	For	Do Not Vote	Do Not Vote
1.3	Elect Director Alexander A. Karsner	SH	For	Do Not Vote	Do Not Vote
1.4	Elect Director Anders Runevad	SH	For	Do Not Vote	Do Not Vote
1.5	Management Nominee Michael J. Angelakis	SH	For	Do Not Vote	Do Not Vote
1.6	Management Nominee Susan K. Avery	SH	For	Do Not Vote	Do Not Vote
1.7	Management Nominee Angela F. Braly	SH	For	Do Not Vote	Do Not Vote
1.8	Management Nominee Ursula M. Burns	SH	For	Do Not Vote	Do Not Vote
1.9	Management Nominee Kenneth C. Frazier	SH	For	Do Not Vote	Do Not Vote
1.10	Management Nominee Joseph L. Hooley	SH	For	Do Not Vote	Do Not Vote
1.11	Management Nominee Jeffrey W. Ubben	SH	For	Do Not Vote	Do Not Vote
1.12	Management Nominee Darren W. Woods	SH	For	Do Not Vote	Do Not Vote
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	Do Not Vote	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Against	Do Not Vote	Do Not Vote
4	Require Independent Board Chair	SH	None	Do Not Vote	Do Not Vote
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	None	Do Not Vote	Do Not Vote
6	Issue Audited Report on Financial Impacts of IEA's Net Zero 2050 Scenario	SH	None	Do Not Vote	Do Not Vote

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Exxon Mobil Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Report on Costs and Benefits of Environmental-Related Expenditures	SH	None	Do Not Vote	Do Not Vote
8	Report on Political Contributions	SH	None	Do Not Vote	Do Not Vote
9	Report on Lobbying Payments and Policy	SH	None	Do Not Vote	Do Not Vote
10	Report on Corporate Climate Lobbying Aligned with Paris Agreement	SH	None	Do Not Vote	Do Not Vote

## LyondellBasell Industries N.V.

**Meeting Date:** 05/28/2021

**Country:** Netherlands

**Primary Security ID:** N53745100

**Record Date:** 04/30/2021

**Meeting Type:** Annual

**Ticker:** LYB

**Earliest Cutoff Date:** 05/26/2021

**Shares Voted:** 6,100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jacques Aigrain	Mgmt	For	For	For
1b	Elect Director Lincoln Benet	Mgmt	For	For	For
1c	Elect Director Jagjeet (Jeet) Bindra	Mgmt	For	For	For
1d	Elect Director Robin Buchanan	Mgmt	For	For	For
1e	Elect Director Anthony (Tony) Chase	Mgmt	For	For	For
1f	Elect Director Stephen Cooper	Mgmt	For	For	For
1g	Elect Director Nance Dicciani	Mgmt	For	For	For
1h	Elect Director Robert (Bob) Dudley	Mgmt	For	For	For
1i	Elect Director Claire Farley	Mgmt	For	For	For
1j	Elect Director Michael Hanley	Mgmt	For	For	For
1k	Elect Director Albert Manifold	Mgmt	For	For	For
1l	Elect Director Bhavesh (Bob) Patel	Mgmt	For	For	For
2	Approve Discharge of Directors	Mgmt	For	For	For
3	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	For
4	Ratify PricewaterhouseCoopers Accountants N.V. as Auditors	Mgmt	For	For	For
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For



## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

### LyondellBasell Industries N.V.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
7	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	For
8	Approve Cancellation of Shares	Mgmt	For	For	For
9	Amend Omnibus Stock Plan	Mgmt	For	For	For
10	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

### Canadian Apartment Properties Real Estate Investment Trust

<b>Meeting Date:</b> 06/02/2021	<b>Country:</b> Canada	<b>Primary Security ID:</b> 134921105
<b>Record Date:</b> 04/28/2021	<b>Meeting Type:</b> Annual	<b>Ticker:</b> CAR.UN
<b>Earliest Cutoff Date:</b> 05/28/2021	<b>Shares Voted:</b> 17,438	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Unitholders, Special Voting and Preferred Unitholders	Mgmt			
1.1	Elect Trustee Lori-Ann Beausoleil	Mgmt	For	For	For
1.2	Elect Trustee Harold Burke	Mgmt	For	For	For
1.3	Elect Trustee Gina Cody	Mgmt	For	For	For
1.4	Elect Trustee Mark Kenney	Mgmt	For	For	For
1.5	Elect Trustee Poonam Puri	Mgmt	For	For	For
1.6	Elect Trustee Jamie Schwartz	Mgmt	For	For	For
1.7	Elect Trustee Michael Stein	Mgmt	For	For	For
1.8	Elect Trustee Elaine Todres	Mgmt	For	For	For
1.9	Elect Trustee Rene Tremblay	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Comcast Corporation

**Meeting Date:** 06/02/2021

**Country:** USA

**Primary Security ID:** 20030N101

**Record Date:** 04/05/2021

**Meeting Type:** Annual

**Ticker:** CMCSA

**Earliest Cutoff Date:** 06/01/2021

**Shares Voted:** 11,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenneth J. Bacon	Mgmt	For	For	For
1.2	Elect Director Madeline S. Bell	Mgmt	For	For	For
1.3	Elect Director Naomi M. Bergman	Mgmt	For	For	For
1.4	Elect Director Edward D. Breen	Mgmt	For	For	For
1.5	Elect Director Gerald L. Hassell	Mgmt	For	For	For
1.6	Elect Director Jeffrey A. Honickman	Mgmt	For	For	For
1.7	Elect Director Maritza G. Montiel	Mgmt	For	For	For
1.8	Elect Director Asuka Nakahara	Mgmt	For	For	For
1.9	Elect Director David C. Novak	Mgmt	For	For	For
1.10	Elect Director Brian L. Roberts	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Report on Risks Posed by the Failing to Prevent Workplace Sexual Harassment	SH	Against	Against	Against

## Walmart Inc.

**Meeting Date:** 06/02/2021

**Country:** USA

**Primary Security ID:** 931142103

**Record Date:** 04/09/2021

**Meeting Type:** Annual

**Ticker:** WMT

**Earliest Cutoff Date:** 06/01/2021

**Shares Voted:** 2,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cesar Conde	Mgmt	For	For	For
1b	Elect Director Timothy P. Flynn	Mgmt	For	For	For
1c	Elect Director Sarah J. Friar	Mgmt	For	For	For
1d	Elect Director Carla A. Harris	Mgmt	For	For	For
1e	Elect Director Thomas W. Horton	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Walmart Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Marissa A. Mayer	Mgmt	For	For	For
1g	Elect Director C. Douglas McMillon	Mgmt	For	For	For
1h	Elect Director Gregory B. Penner	Mgmt	For	For	For
1i	Elect Director Steven S Reinemund	Mgmt	For	For	For
1j	Elect Director Randall L. Stephenson	Mgmt	For	For	For
1k	Elect Director S. Robson Walton	Mgmt	For	For	For
1l	Elect Director Steuart L. Walton	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Report on Refrigerants Released from Operations	SH	Against	Against	Against
5	Report on Lobbying Payments and Policy	SH	Against	Against	Against
6	Report on Alignment of Racial Justice Goals and Starting Wages	SH	Against	Against	Against
7	Approve Creation of a Pandemic Workforce Advisory Council	SH	Against	Against	Against
8	Review of Statement on the Purpose of a Corporation	SH	Against	Against	Against

## NVIDIA Corporation

<b>Meeting Date:</b> 06/03/2021	<b>Country:</b> USA	<b>Primary Security ID:</b> 67066G104
<b>Record Date:</b> 04/05/2021	<b>Meeting Type:</b> Annual	<b>Ticker:</b> NVDA
<b>Earliest Cutoff Date:</b> 06/02/2021	<b>Shares Voted:</b> 600	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert K. Burgess	Mgmt	For	For	For
1b	Elect Director Tench Coxe	Mgmt	For	For	For
1c	Elect Director John O. Dabiri	Mgmt	For	For	For
1d	Elect Director Persis S. Drell	Mgmt	For	For	For
1e	Elect Director Jen-Hsun Huang	Mgmt	For	For	For
1f	Elect Director Dawn Hudson	Mgmt	For	For	For
1g	Elect Director Harvey C. Jones	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## NVIDIA Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Michael G. McCaffery	Mgmt	For	For	For
1i	Elect Director Stephen C. Neal	Mgmt	For	For	For
1j	Elect Director Mark L. Perry	Mgmt	For	For	For
1k	Elect Director A. Brooke Seawell	Mgmt	For	For	For
1l	Elect Director Aarti Shah	Mgmt	For	For	For
1m	Elect Director Mark A. Stevens	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
4	Increase Authorized Common Stock	Mgmt	For	For	For

## Ares Capital Corporation

Meeting Date: 06/07/2021

Country: USA

Primary Security ID: 04010L103

Record Date: 04/08/2021

Meeting Type: Annual

Ticker: ARCC

Earliest Cutoff Date: 06/04/2021

Shares Voted: 18,241

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael K. Parks	Mgmt	For	For	For
1b	Elect Director Robert L. Rosen	Mgmt	For	For	For
1c	Elect Director Bennett Rosenthal	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

## UnitedHealth Group Incorporated

Meeting Date: 06/07/2021

Country: USA

Primary Security ID: 91324P102

Record Date: 04/09/2021

Meeting Type: Annual

Ticker: UNH

Earliest Cutoff Date: 06/04/2021

Shares Voted: 1,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard T. Burke	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## UnitedHealth Group Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Timothy P. Flynn	Mgmt	For	For	For
1c	Elect Director Stephen J. Hemsley	Mgmt	For	For	For
1d	Elect Director Michele J. Hooper	Mgmt	For	For	For
1e	Elect Director F. William McNabb, III	Mgmt	For	For	For
1f	Elect Director Valerie C. Montgomery Rice	Mgmt	For	For	For
1g	Elect Director John H. Noseworthy	Mgmt	For	For	For
1h	Elect Director Gail R. Wilensky	Mgmt	For	For	For
1i	Elect Director Andrew Witty	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	Against	Against

## Brookfield Asset Management Inc.

**Meeting Date:** 06/11/2021

**Country:** Canada

**Primary Security ID:** 112585104

**Record Date:** 04/23/2021

**Meeting Type:** Annual

**Ticker:** BAM.A

**Earliest Cutoff Date:** 06/08/2021

**Shares Voted:** 29,450

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M. Elyse Allan	Mgmt	For	For	For
1.2	Elect Director Angela F. Braly	Mgmt	For	For	For
1.3	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.4	Elect Director Maureen Kempston Darkes	Mgmt	For	For	For
1.5	Elect Director Frank J. McKenna	Mgmt	For	For	For
1.6	Elect Director Hutham S. Olayan	Mgmt	For	For	For
1.7	Elect Director Seek Ngee Huat	Mgmt	For	For	For
1.8	Elect Director Diana L. Taylor	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Brookfield Asset Management Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## SmartCentres Real Estate Investment Trust

**Meeting Date:** 06/15/2021

**Country:** Canada

**Primary Security ID:** 83179X108

**Record Date:** 04/23/2021

**Meeting Type:** Annual

**Ticker:** SRU.UN

**Earliest Cutoff Date:** 06/10/2021

**Shares Voted:** 36,084

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Unitholders and Special Voting Unitholders	Mgmt			
1	Fix Number of Trustees at No More Than Nine	Mgmt	For	For	For
2.1	Elect Trustee Janet Bannister	Mgmt	For	For	For
2.2	Elect Trustee Peter Forde	Mgmt	For	For	For
2.3	Elect Trustee Garry Foster	Mgmt	For	For	For
2.4	Elect Trustee Sylvie Lachance	Mgmt	For	For	For
2.5	Elect Trustee Jamie McVicar	Mgmt	For	For	For
2.6	Elect Trustee Sharm Powell	Mgmt	For	For	For
2.7	Elect Trustee Michael Young	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
5	Amend Deferred Unit Plan	Mgmt	For	For	For

## Equity Residential

**Meeting Date:** 06/17/2021

**Country:** USA

**Primary Security ID:** 29476L107

**Record Date:** 03/31/2021

**Meeting Type:** Annual

**Ticker:** EQR

## Vote Summary Report

Reporting Period: 04/01/2021 to 06/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

## Equity Residential

Earliest Cutoff Date: 06/16/2021

Shares Voted: 7,042

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Angela M. Aman	Mgmt	For	For	For
1.2	Elect Director Raymond Bennett	Mgmt	For	For	For
1.3	Elect Director Linda Walker Bynoe	Mgmt	For	For	For
1.4	Elect Director Connie K. Duckworth	Mgmt	For	For	For
1.5	Elect Director Mary Kay Haben	Mgmt	For	For	For
1.6	Elect Director Tahsinul Zia Huque	Mgmt	For	For	For
1.7	Elect Director John E. Neal	Mgmt	For	For	For
1.8	Elect Director David J. Neithercut	Mgmt	For	For	For
1.9	Elect Director Mark J. Parrell	Mgmt	For	For	For
1.10	Elect Director Mark S. Shapiro	Mgmt	For	For	For
1.11	Elect Director Stephen E. Sterrett	Mgmt	For	For	For
1.12	Elect Director Samuel Zell	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For