# VOTE SUMMARY REPORT

Date range covered : 07/01/2025 to 09/30/2025

LOCATION(S): MASSACHUSETTS FINANCIAL SERVICES

INSTITUTION ACCOUNT(S): SUN LIFE MFS LOW VOLATILITY GLOBAL EQUITY FUND

## McKesson Corporation

**Meeting Date:** 07/30/2025 **Country:** USA **Ticker:** MCK

**Record Date:** 06/04/2025 **Meeting Type:** Annual **Meeting ID:** 1988271

**Primary Security ID:** 58155Q103 **Primary CUSIP:** 58155Q103 **Primary ISIN:** US58155Q1031 **Primary SEDOL:** 2378534

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Dominic J. Caruso | Mgmt | For | For |
| 1b | Elect Director Lynne M. Doughtie | Mgmt | For | For |
| 1c | Elect Director W. Roy Dunbar | Mgmt | For | For |
| 1d | Elect Director Deborah Dunsire | Mgmt | For | For |
| 1e | Elect Director Julie L. Gerberding | Mgmt | For | For |
| 1f | Elect Director James H. Hinton | Mgmt | For | For |
| 1g | Elect Director Donald R. Knauss | Mgmt | For | For |
| 1h | Elect Director Bradley E. Lerman | Mgmt | For | For |
| 1i | Elect Director Maria N. Martinez | Mgmt | For | For |
| 1j | Elect Director Kevin M. Ozan | Mgmt | For | For |
| 1k | Elect Director Brian S. Tyler | Mgmt | For | For |
| 1l | Elect Director Kathleen Wilson-Thompson | Mgmt | For | For |
| 2 | Ratify Deloitte & Touche LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |

## Electronic Arts Inc.

**Meeting Date:** 08/14/2025 **Country:** USA **Ticker:** EA

**Record Date:** 06/17/2025 **Meeting Type:** Annual **Meeting ID:** 1988954

**Primary Security ID:** 285512109 **Primary CUSIP:** 285512109 **Primary ISIN:** US2855121099 **Primary SEDOL:** 2310194

## Electronic Arts Inc.

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Kofi A. Bruce | Mgmt | For | For |
| 1b | Elect Director Rachel A. Gonzalez | Mgmt | For | For |
| 1c | Elect Director Jeffrey T. Huber | Mgmt | For | For |
| 1d | Elect Director Talbott Roche | Mgmt | For | For |
| 1e | Elect Director Richard A. Simonson | Mgmt | For | For |
| 1f | Elect Director Luis A. Ubiñas | Mgmt | For | For |
| 1g | Elect Director Heidi J. Ueberroth | Mgmt | For | For |
| 1h | Elect Director Andrew Wilson | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify KPMG LLP as Auditors | Mgmt | For | For |

## Check Point Software Technologies Ltd.

**Meeting Date:** 09/03/2025 **Country:** Israel **Ticker:** CHKP
**Record Date:** 07/23/2025 **Meeting Type:** Annual **Meeting ID:** 1994148
**Primary Security ID:** M22465104 **Primary CUSIP:** M22465104 **Primary ISIN:** IL0010824113 **Primary SEDOL:** 2181334

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Reelect Gil Shwed as Director | Mgmt | For | For |
| 1b | Reelect Nadav Zafrir as Director | Mgmt | For | For |
| 1c | Reelect Tzipi Ozer-Armon as Director | Mgmt | For | For |
| 1d | Reelect Tal Shavit as Director | Mgmt | For | For |
| 1e | Reelect Jill D. Smith as Director | Mgmt | For | For |
| 1f | Reelect Jerry Ungerman as Director | Mgmt | For | For |
| 2 | Ratify Appointment of Kost, Forer, Gabbay & Kasierer as Auditors and Authorize Board to Fix Their Remuneration | Mgmt | For | For |
| 3 | Approve Compensation of Nadav Zafrir, CEO | Mgmt | For | For |
| 4 | Approve Compensation of Gil Shwed, Chairman | Mgmt | For | For |

## Check Point Software Technologies Ltd.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 5 | Readopt Executive Compensation Policy | Mgmt | For | For |
| 6 | Amend Employee Stock Purchase Plan | Mgmt | For | For |

## IG Group Holdings plc

**Meeting Date:** 09/17/2025 **Country:** United Kingdom **Ticker:** IGG

**Record Date:** 09/15/2025 **Meeting Type:** Annual **Meeting ID:** 1994911

**Primary Security ID:** G4753Q106 **Primary CUSIP:** G4753Q106 **Primary ISIN:** GB00B06QFB75 **Primary SEDOL:** B06QFB7

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Accept Financial Statements and Statutory Reports | Mgmt | For | For |
| 2 | Approve Remuneration Report | Mgmt | For | For |
| 3 | Approve Final Dividend | Mgmt | For | For |
| 4 | Approve Remuneration Policy | Mgmt | For | For |
| 5 | Re-elect Mike McTighe as Director | Mgmt | For | For |
| 6 | Re-elect Breon Corcoran as Director | Mgmt | For | For |
| 7 | Re-elect Jonathan Moulds as Director | Mgmt | For | For |
| 8 | Re-elect Rakesh Bhasin as Director | Mgmt | For | For |
| 9 | Re-elect Andrew Didham as Director | Mgmt | For | For |
| 10 | Re-elect Marieke Flament as Director | Mgmt | For | For |
| 11 | Re-elect Wu Gang as Director | Mgmt | For | For |
| 12 | Re-elect Sally-Ann Hibberd as Director | Mgmt | For | For |
| 13 | Re-elect Susan Skerritt as Director | Mgmt | For | For |
| 14 | Re-elect Helen Stevenson as Director | Mgmt | For | For |
| 15 | Elect Clifford Abrahams as Director | Mgmt | For | For |
| 16 | Reappoint PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 17 | Authorise the Audit Committee to Fix Remuneration of Auditors | Mgmt | For | For |

## IG Group Holdings plc

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 18 | Authorise Issue of Equity | Mgmt | For | For |
| 19 | Authorise Issue of Equity without Pre-emptive Rights | Mgmt | For | For |
| 20 | Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment | Mgmt | For | For |
| 21 | Authorise Market Purchase of Ordinary Shares | Mgmt | For | For |
| 22 | Authorise the Company to Call General Meeting with Two Weeks' Notice | Mgmt | For | For |

## General Mills, Inc.

| | | | |
|---|---|---|---|
| **Meeting Date:** 09/30/2025 | **Country:** USA | **Ticker:** GIS | |
| **Record Date:** 08/04/2025 | **Meeting Type:** Annual | **Meeting ID:** 1998479 | |
| **Primary Security ID:** 370334104 | **Primary CUSIP:** 370334104 | **Primary ISIN:** US3703341046 | **Primary SEDOL:** 2367026 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Benno O. Dorer | Mgmt | For | For |
| 1b | Elect Director Jeffrey L. Harmening | Mgmt | For | For |
| 1c | Elect Director Maria G. Henry | Mgmt | For | For |
| 1d | Elect Director Jo Ann Jenkins | Mgmt | For | For |
| 1e | Elect Director Elizabeth C. Lempres | Mgmt | For | For |
| 1f | Elect Director John G. Morikis | Mgmt | For | For |
| 1g | Elect Director Diane L. Neal | Mgmt | For | For |
| 1h | Elect Director Steve Odland | Mgmt | For | For |
| 1i | Elect Director Maria A. Sastre | Mgmt | For | For |
| 1j | Elect Director Eric D. Sprunk | Mgmt | For | For |
| 1k | Elect Director Jorge A. Uribe | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify KPMG LLP as Auditors | Mgmt | For | For |
| 4 | Disclose Regenerative Agriculture Practices Within Supply Chain | SH | Against | For |

## General Mills, Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 5 | Adopt Mandatory Policy Separating the Roles of CEO and Board Chair | SH | Against | Against |

Date range covered : 10/01/2025 to 12/31/2025

LOCATION(S): MASSACHUSETTS FINANCIAL SERVICES

INSTITUTION ACCOUNT(S): SUN LIFE MFS LOW VOLATILITY GLOBAL EQUITY FUND

## RPM International Inc.

**Meeting Date:** 10/02/2025 **Country:** USA **Ticker:** RPM

**Record Date:** 08/08/2025 **Meeting Type:** Annual **Meeting ID:** 2000785

**Primary Security ID:** 749685103 **Primary CUSIP:** 749685103 **Primary ISIN:** US7496851038 **Primary SEDOL:** 2756174

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Julie A. Beck | Mgmt | For | For |
| 1.2 | Elect Director Bruce A. Carbonari | Mgmt | For | For |
| 1.3 | Elect Director Jenniffer D. Deckard | Mgmt | For | For |
| 1.4 | Elect Director Salvatore D. Fazzolari | Mgmt | For | For |
| 1.5 | Elect Director Christopher L. Mapes | Mgmt | For | For |
| 1.6 | Elect Director Craig S. Morford | Mgmt | For | For |
| 1.7 | Elect Director Ellen M. Pawlikowski | Mgmt | For | For |
| 1.8 | Elect Director Frank C. Sullivan | Mgmt | For | For |
| 1.9 | Elect Director Elizabeth F. Whited | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify Deloitte & Touche LLP as Auditors | Mgmt | For | For |

## The Procter & Gamble Company

**Meeting Date:** 10/14/2025 **Country:** USA **Ticker:** PG

**Record Date:** 08/15/2025 **Meeting Type:** Annual **Meeting ID:** 2003793

**Primary Security ID:** 742718109 **Primary CUSIP:** 742718109 **Primary ISIN:** US7427181091 **Primary SEDOL:** 2704407

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director B. Marc Allen | Mgmt | For | For |
| 1b | Elect Director Craig Arnold | Mgmt | For | For |
| 1c | Elect Director Brett Biggs | Mgmt | For | For |
| 1d | Elect Director Sheila Bonini | Mgmt | For | For |

## The Procter & Gamble Company

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1e | Elect Director Amy L. Chang | Mgmt | For | For |
| 1f | Elect Director Shailesh Jejurikar | Mgmt | For | For |
| 1g | Elect Director Joseph Jimenez | Mgmt | For | For |
| 1h | Elect Director Christopher Kempczinski | Mgmt | For | For |
| 1i | Elect Director Debra L. Lee | Mgmt | For | For |
| 1j | Elect Director Christine M. McCarthy | Mgmt | For | For |
| 1k | Elect Director Ashley McEvoy | Mgmt | For | For |
| 1l | Elect Director Jon R. Moeller | Mgmt | For | For |
| 1m | Elect Director Robert J. Portman | Mgmt | For | For |
| 1n | Elect Director Rajesh Subramaniam | Mgmt | For | For |
| 2 | Ratify Deloitte & Touche LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Approve Omnibus Stock Plan | Mgmt | For | For |
| 5 | Report on Efforts to Reduce Plastic Use | SH | Against | Against |

## Medtronic plc

**Meeting Date:** 10/16/2025 **Country:** Ireland **Ticker:** MDT
**Record Date:** 08/22/2025 **Meeting Type:** Annual **Meeting ID:** 2001792
**Primary Security ID:** G5960L103 **Primary CUSIP:** G5960L103 **Primary ISIN:** IE00BTN1Y115 **Primary SEDOL:** BTN1Y11

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Craig Arnold | Mgmt | For | For |
| 1b | Elect Director Scott C. Donnelly | Mgmt | For | For |
| 1c | Elect Director Lidia L. Fonseca | Mgmt | For | For |
| 1d | Elect Director John P. Groetelaars | Mgmt | For | For |
| 1e | Elect Director Randall J. Hogan, III | Mgmt | For | For |
| 1f | Elect Director William R. Jellison | Mgmt | For | For |
| 1g | Elect Director Joon S. Lee | Mgmt | For | For |

## Medtronic plc

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1h | Elect Director Gregory P. Lewis | Mgmt | For | For |
| 1i | Elect Director Kevin E. Lofton | Mgmt | For | For |
| 1j | Elect Director Geoffrey S. Martha | Mgmt | For | For |
| 1k | Elect Director Elizabeth G. Nabel | Mgmt | For | For |
| 1l | Elect Director Kendall J. Powell | Mgmt | For | For |
| 2 | Ratify PricewaterhouseCoopers LLP as Auditors and Authorize Board to fix Their Remuneration | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Renew the Board's Authority to Issue Shares Under Irish Law | Mgmt | For | For |
| 5 | Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law | Mgmt | For | For |
| 6 | Authorize Overseas Market Purchases of Ordinary Shares | Mgmt | For | For |
| 7 | Amend Articles of Association Re: Article 177 | Mgmt | For | For |
| 8 | Approve Reduction in Capital and Creation of Distributable Reserves Under Irish Law | Mgmt | For | For |
| 9 | Amend Advance Notice for Shareholder Proposals/Nominations | Mgmt | For | For |

## Equatorial SA

**Meeting Date:** 10/31/2025 **Country:** Brazil **Ticker:** EQTL3
**Record Date:** **Meeting Type:** Extraordinary Shareholders **Meeting ID:** 2014087
**Primary Security ID:** P3773H104 **Primary CUSIP:** P3773H104 **Primary ISIN:** BREQTLACNOR0 **Primary SEDOL:** B128R96

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Authorize the Reversal of the Unrealized Profit Reserve | Mgmt | For | For |
| 2 | Approve Interest-on-Capital-Stock Payment Backed by the Reversal of the Unrealized Profit Reserve | Mgmt | For | For |

## Equatorial SA

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 3 | Authorize Board to Ratify and Execute Approved Resolutions | Mgmt | For | For |

## Microsoft Corporation

| | | | |
|---|---|---|---|
| **Meeting Date:** 12/05/2025 | **Country:** USA | **Ticker:** MSFT | |
| **Record Date:** 09/30/2025 | **Meeting Type:** Annual | **Meeting ID:** 2017007 | |
| **Primary Security ID:** 594918104 | **Primary CUSIP:** 594918104 | **Primary ISIN:** US5949181045 | **Primary SEDOL:** 2588173 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Reid G. Hoffman | Mgmt | For | For |
| 1b | Elect Director Hugh F. Johnston | Mgmt | For | For |
| 1c | Elect Director Teri L. List | Mgmt | For | For |
| 1d | Elect Director Catherine MacGregor | Mgmt | For | For |
| 1e | Elect Director Mark A. L. Mason | Mgmt | For | For |
| 1f | Elect Director Satya Nadella | Mgmt | For | For |
| 1g | Elect Director Sandra E. Peterson | Mgmt | For | For |
| 1h | Elect Director Penny S. Pritzker | Mgmt | For | For |
| 1i | Elect Director John David Rainey | Mgmt | For | For |
| 1j | Elect Director Charles W. Scharf | Mgmt | For | For |
| 1k | Elect Director John W. Stanton | Mgmt | For | For |
| 1l | Elect Director Emma N. Walmsley | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify Deloitte & Touche LLP as Auditors | Mgmt | For | For |
| 4 | Approve Omnibus Stock Plan | Mgmt | For | For |
| 5 | Report on Risks of Microsoft's ESP being Utilized for Censorship of Legitimate Speech | SH | Against | Against |
| 6 | Report on Risks of Censorship in Generative Artificial Intelligence | SH | Against | Against |
| 7 | Report on AI Data Usage Oversight | SH | Against | Against |

## Microsoft Corporation

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 8 | Report on Risks of Operating in Countries with Significant Human Rights Concerns | SH | Against | Against |
| 9 | Human Rights Risk Assessment | SH | Against | Against |
| 10 | Report on Risks of Using Artificial Intelligence and Machine Learning Tools for Oil and Gas Development and Production | SH | Against | Against |

## Guidewire Software, Inc.

| | | | |
|---|---|---|---|
| **Meeting Date:** 12/15/2025 | **Country:** USA | **Ticker:** GWRE | |
| **Record Date:** 10/20/2025 | **Meeting Type:** Annual | **Meeting ID:** 2019925 | |
| **Primary Security ID:** 40171V100 | **Primary CUSIP:** 40171V100 | **Primary ISIN:** US40171V1008 | **Primary SEDOL:** B7JYSG3 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Michael C. Keller | Mgmt | For | For |
| 1b | Elect Director Mike Rosenbaum | Mgmt | For | For |
| 1c | Elect Director Mark V. Anquillare | Mgmt | For | For |
| 1d | Elect Director David S. Bauer | Mgmt | For | For |
| 1e | Elect Director Margaret Dillon | Mgmt | For | For |
| 1f | Elect Director Catherine P. Lego | Mgmt | For | For |
| 1g | Elect Director Rajani Ramanathan | Mgmt | For | For |
| 1h | Elect Director Jeffrey Sloan | Mgmt | For | For |
| 2 | Ratify KPMG LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |

## AutoZone, Inc.

| | | | |
|---|---|---|---|
| **Meeting Date:** 12/17/2025 | **Country:** USA | **Ticker:** AZO | |
| **Record Date:** 10/20/2025 | **Meeting Type:** Annual | **Meeting ID:** 2018914 | |
| **Primary Security ID:** 053332102 | **Primary CUSIP:** 053332102 | **Primary ISIN:** US0533321024 | **Primary SEDOL:** 2065955 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Philip B. Daniele, III | Mgmt | For | For |
| 1.2 | Elect Director Michael A. George | Mgmt | For | For |
| 1.3 | Elect Director Linda A. Goodspeed | Mgmt | For | For |
| 1.4 | Elect Director Earl G. Graves, Jr. | Mgmt | For | For |
| 1.5 | Elect Director Brian P. Hannasch | Mgmt | For | For |
| 1.6 | Elect Director Gale V. King | Mgmt | For | For |
| 1.7 | Elect Director Claire R. McDonough | Mgmt | For | For |
| 1.8 | Elect Director George R. Mrkonic, Jr. | Mgmt | For | For |
| 1.9 | Elect Director William C. Rhodes, III | Mgmt | For | For |
| 1.10 | Elect Director Jill A. Soltau | Mgmt | For | For |
| 1.11 | Elect Director Constantino Spas Montesinos | Mgmt | For | For |
| 2 | Ratify Ernst & Young LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |

## Becton, Dickinson and Company

**Meeting Date:** 01/27/2026 **Country:** USA **Ticker:** BDX
**Record Date:** 12/08/2025 **Meeting Type:** Annual **Meeting ID:** 2030761
**Primary Security ID:** 075887109 **Primary CUSIP:** 075887109 **Primary ISIN:** US0758871091 **Primary SEDOL:** 2087807

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director William M. Brown | Mgmt | For | For |
| 1.2 | Elect Director Carrie L. Byington | Mgmt | For | For |
| 1.3 | Elect Director R. Andrew Eckert | Mgmt | For | For |
| 1.4 | Elect Director Claire M. Fraser | Mgmt | For | For |
| 1.5 | Elect Director Gregory J. Hayes | Mgmt | For | For |
| 1.6 | Elect Director Jeffrey W. Henderson | Mgmt | For | For |
| 1.7 | Elect Director Robert L. Huffines | Mgmt | For | For |
| 1.8 | Elect Director Christopher Jones | Mgmt | For | For |
| 1.9 | Elect Director Thomas E. Polen | Mgmt | For | For |
| 1.10 | Elect Director Timothy M. Ring | Mgmt | For | For |
| 1.11 | Elect Director Bertram L. Scott | Mgmt | For | For |
| 1.12 | Elect Director Joanne Waldstreicher | Mgmt | For | For |
| 1.13 | Elect Director Jacqueline Wright | Mgmt | For | For |
| 2 | Ratify Ernst & Young LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Amend Omnibus Stock Plan | Mgmt | For | For |

## Visa Inc.

**Meeting Date:** 01/27/2026 **Country:** USA **Ticker:** V
**Record Date:** 12/01/2025 **Meeting Type:** Annual **Meeting ID:** 2028425
**Primary Security ID:** 92826C839 **Primary CUSIP:** 92826C839 **Primary ISIN:** US92826C8394 **Primary SEDOL:** B2PZN04

## Visa Inc.

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Lloyd A. Carney | Mgmt | For | For |
| 1b | Elect Director Kermit R. Crawford | Mgmt | For | For |
| 1c | Elect Director Francisco Javier Fernández-Carbajal | Mgmt | For | For |
| 1d | Elect Director Teri L. List | Mgmt | For | For |
| 1e | Elect Director John F. Lundgren | Mgmt | For | For |
| 1f | Elect Director Ryan McInerney | Mgmt | For | For |
| 1g | Elect Director Denise M. Morrison | Mgmt | For | For |
| 1h | Elect Director Pamela Murphy | Mgmt | For | For |
| 1i | Elect Director William Ready | Mgmt | For | Against |
| 1j | Elect Director Linda J. Rendle | Mgmt | For | For |
| 1k | Elect Director Maynard G. Webb, Jr. | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify KPMG LLP as Auditors | Mgmt | For | For |
| 4 | Amend Certificate of Incorporation to Limit the Liability of Certain Officers | Mgmt | For | For |
| 5 | Require Independent Board Chair | SH | Against | Against |
| 6 | Provide Right to Act by Written Consent | SH | Against | Against |
| 7 | Report on AI-Driven Online Sexual Exploitation | SH | Against | Against |
| 8 | Report on the Return on Investment of the Company's Inclusion Programs | SH | Against | Against |

## Accenture Plc

**Meeting Date:** 01/28/2026 **Country:** Ireland **Ticker:** ACN
**Record Date:** 12/01/2025 **Meeting Type:** Annual **Meeting ID:** 2029755
**Primary Security ID:** G1151C101 **Primary CUSIP:** G1151C101 **Primary ISIN:** IE00B4BNMY34 **Primary SEDOL:** B4BNMY3

## Accenture Plc

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Martin Brudermüller | Mgmt | For | For |
| 1b | Elect Director Alan Jope | Mgmt | For | For |
| 1c | Elect Director Nancy McKinstry | Mgmt | For | For |
| 1d | Elect Director Jennifer Nason | Mgmt | For | For |
| 1e | Elect Director Paula A. Price | Mgmt | For | For |
| 1f | Elect Director Venkata (Murthy) Renduchintala | Mgmt | For | For |
| 1g | Elect Director Arun Sarin | Mgmt | For | For |
| 1h | Elect Director Julie Sweet | Mgmt | For | For |
| 1i | Elect Director Tracey T. Travis | Mgmt | For | For |
| 1j | Elect Director Masahiko Uotani | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Amend Omnibus Stock Plan | Mgmt | For | For |
| 4 | Ratify KPMG LLP as Auditors and Authorise Their Remuneration | Mgmt | For | For |
| 5 | Authorize Board to Issue Shares under Irish Law | Mgmt | For | For |
| 6 | Authorize the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law | Mgmt | For | For |
| 7 | Determine Price Range for Reissuance of Treasury Shares | Mgmt | For | For |

## CGI Inc.

**Meeting Date:** 01/28/2026 **Country:** Canada **Ticker:** GIB.A
**Record Date:** 12/01/2025 **Meeting Type:** Annual **Meeting ID:** 2021167
**Primary Security ID:** 12532H104 **Primary CUSIP:** 12532H104 **Primary ISIN:** CA12532H1047 **Primary SEDOL:** BJ2L575

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Francois Boulanger | Mgmt | For | For |
| 1.2 | Elect Director Sophie Brochu | Mgmt | For | For |
| 1.3 | Elect Director George A. Cope | Mgmt | For | For |

## CGI Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.4 | Elect Director Jacynthe Cote | Mgmt | For | For |
| 1.5 | Elect Director Julie Godin | Mgmt | For | For |
| 1.6 | Elect Director Serge Godin | Mgmt | For | For |
| 1.7 | Elect Director Gilles Labbe | Mgmt | For | For |
| 1.8 | Elect Director Michael B. Pedersen | Mgmt | For | For |
| 1.9 | Elect Director Stephen S. Poloz | Mgmt | For | For |
| 1.10 | Elect Director Mary G. Powell | Mgmt | For | For |
| 1.11 | Elect Director Alison C. Reed | Mgmt | For | For |
| 1.12 | Elect Director George D. Schindler | Mgmt | For | For |
| 1.13 | Elect Director Kathy N. Waller | Mgmt | For | For |
| 2 | Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt | For | For |
| | Shareholder Proposals | Mgmt | | |
| 3 | SP 1: Strengthen Participation in Annual General Meetings | SH | Against | Against |
| 4 | SP 2: Enhance Transparency and Shareholder Dialogue in a Multiple Voting Shares Context | SH | Against | For |
| 5 | SP 3: Adjust Governance Practices in Light of the Risks Related to Trade Tensions with the United States | SH | Against | Against |
| 6 | SP 4: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements | SH | Against | For |

## Kimberly-Clark Corporation

**Meeting Date:** 01/29/2026
**Country:** USA
**Ticker:** KMB
**Record Date:** 12/11/2025
**Meeting Type:** Special
**Meeting ID:** 2030387
**Primary Security ID:** 494368103
**Primary CUSIP:** 494368103
**Primary ISIN:** US4943681035
**Primary SEDOL:** 2491839

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Issue Shares in Connection with Merger | Mgmt | For | For |
| 2 | Adjourn Meeting | Mgmt | For | For |

## Atmos Energy Corporation

**Meeting Date:** 02/04/2026 | **Country:** USA | **Ticker:** ATO
**Record Date:** 12/12/2025 | **Meeting Type:** Annual | **Meeting ID:** 2031093
**Primary Security ID:** 049560105 | **Primary CUSIP:** 049560105 | **Primary ISIN:** US0495601058 | **Primary SEDOL:** 2315359

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director J. Kevin Akers | Mgmt | For | For |
| 1b | Elect Director John C. Ale | Mgmt | For | For |
| 1c | Elect Director Kim R. Cocklin | Mgmt | For | For |
| 1d | Elect Director Kelly H. Compton | Mgmt | For | For |
| 1e | Elect Director Mitzi H. Coogler | Mgmt | For | For |
| 1f | Elect Director Sean Donohue | Mgmt | For | For |
| 1g | Elect Director Rafael G. Garza | Mgmt | For | For |
| 1h | Elect Director Edward J. Geiser | Mgmt | For | For |
| 1i | Elect Director Nancy K. Quinn | Mgmt | For | For |
| 1j | Elect Director Telisa Toliver | Mgmt | For | For |
| 1k | Elect Director William J. Ware | Mgmt | For | For |
| 1l | Elect Director Frank Yoho | Mgmt | For | For |
| 2 | Ratify Ernst & Young LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Increase Authorized Common Stock | Mgmt | For | For |
| 5 | Adopt Plurality Vote Requirement for Contested Election | Mgmt | For | For |
| 6 | Amend Articles of Incorporation to Limit the Liability of Certain Officers | Mgmt | For | For |
| 7 | Amend Articles of Incorporation to Clarify Indemnification Provisions | Mgmt | For | For |
| 8 | Amend Articles of Incorporation to Remove Obsolete Provisions and Make Certain Other Changes | Mgmt | For | For |

## Compass Group Plc

**Meeting Date:** 02/05/2026 | **Country:** United Kingdom | **Ticker:** CPG
**Record Date:** 02/03/2026 | **Meeting Type:** Annual | **Meeting ID:** 2011573
**Primary Security ID:** G23296208 | **Primary CUSIP:** G23296208 | **Primary ISIN:** GB00BD6K4575 | **Primary SEDOL:** BD6K457

## Compass Group Plc

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Accept Financial Statements and Statutory Reports | Mgmt | For | For |
| 2 | Approve Remuneration Report | Mgmt | For | For |
| 3 | Approve Final Dividend | Mgmt | For | For |
| 4 | Re-elect Ian Meakins as Director | Mgmt | For | For |
| 5 | Re-elect Dominic Blakemore as Director | Mgmt | For | For |
| 6 | Re-elect Petros Parras as Director | Mgmt | For | For |
| 7 | Re-elect Palmer Brown as Director | Mgmt | For | For |
| 8 | Re-elect Liat Ben-Zur as Director | Mgmt | For | For |
| 9 | Re-elect John Bryant as Director | Mgmt | For | For |
| 10 | Re-elect Juliana Chugg as Director | Mgmt | For | For |
| 11 | Re-elect Arlene Isaacs-Lowe as Director | Mgmt | For | For |
| 12 | Re-elect Anne-Francoise Nesmes as Director | Mgmt | For | For |
| 13 | Re-elect Sundar Raman as Director | Mgmt | For | For |
| 14 | Re-elect Leanne Wood as Director | Mgmt | For | For |
| 15 | Reappoint KPMG LLP as Auditors | Mgmt | For | For |
| 16 | Authorise the Audit Committee to Fix Remuneration of Auditors | Mgmt | For | For |
| 17 | Authorise UK Political Donations and Expenditure | Mgmt | For | For |
| 18 | Approve SAYE Share Option Scheme | Mgmt | For | For |
| 19 | Approve Amendments to the Share Incentive Plan | Mgmt | For | For |
| 20 | Authorise Issue of Equity | Mgmt | For | For |
| 21 | Authorise Issue of Equity without Pre-emptive Rights | Mgmt | For | For |
| 22 | Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment | Mgmt | For | For |
| 23 | Authorise Market Purchase of Ordinary Shares | Mgmt | For | For |

## Compass Group Plc

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 24 | Authorise the Company to Call General Meeting with Two Weeks' Notice | Mgmt | For | For |

## Apple Inc.

**Meeting Date:** 02/24/2026 **Country:** USA **Ticker:** AAPL
**Record Date:** 01/02/2026 **Meeting Type:** Annual **Meeting ID:** 2033995
**Primary Security ID:** 037833100 **Primary CUSIP:** 037833100 **Primary ISIN:** US0378331005 **Primary SEDOL:** 2046251

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Wanda Austin | Mgmt | For | For |
| 1b | Elect Director Tim Cook | Mgmt | For | For |
| 1c | Elect Director Alex Gorsky | Mgmt | For | For |
| 1d | Elect Director Andrea Jung | Mgmt | For | For |
| 1e | Elect Director Art Levinson | Mgmt | For | For |
| 1f | Elect Director Monica Lozano | Mgmt | For | For |
| 1g | Elect Director Ron Sugar | Mgmt | For | For |
| 1h | Elect Director Sue Wagner | Mgmt | For | For |
| 2 | Ratify Ernst & Young LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Amend Non-Employee Director Omnibus Stock Plan | Mgmt | For | For |
| 5 | Report on Risks Related to Operations in China | SH | Against | Against |

## Analog Devices, Inc.

**Meeting Date:** 03/11/2026 **Country:** USA **Ticker:** ADI
**Record Date:** 01/08/2026 **Meeting Type:** Annual **Meeting ID:** 2036255
**Primary Security ID:** 032654105 **Primary CUSIP:** 032654105 **Primary ISIN:** US0326541051 **Primary SEDOL:** 2032067

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Vincent Roche | Mgmt | For | For |
| 1b | Elect Director Stephen M. Jennings | Mgmt | For | For |

## Analog Devices, Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1c | Elect Director Andre Andonian | Mgmt | For | For |
| 1d | Elect Director Edward H. Frank | Mgmt | For | For |
| 1e | Elect Director Karen M. Golz | Mgmt | For | For |
| 1f | Elect Director Peter B. Henry | Mgmt | For | For |
| 1g | Elect Director Mercedes Johnson | Mgmt | For | For |
| 1h | Elect Director Yoky Matsuoka | Mgmt | For | For |
| 1i | Elect Director Ray Stata | Mgmt | For | For |
| 1j | Elect Director Andrea F. Wainer | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify Ernst & Young LLP as Auditors | Mgmt | For | For |
| 4 | Amend Omnibus Stock Plan | Mgmt | For | For |
| 5 | Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold | SH | Against | Against |

## TE Connectivity plc

| | | | |
|---|---|---|---|
| **Meeting Date:** 03/11/2026 | **Country:** Ireland | **Ticker:** TEL | |
| **Record Date:** 01/08/2026 | **Meeting Type:** Annual | **Meeting ID:** 2034998 | |
| **Primary Security ID:** G87052109 | **Primary CUSIP:** G87052109 | **Primary ISIN:** IE000IVNQZ81 | **Primary SEDOL:** BRC3N84 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Jean-Pierre Clamadieu | Mgmt | For | For |
| 1b | Elect Director Terrence R. Curtin | Mgmt | For | For |
| 1c | Elect Director Carol A. (John) Davidson | Mgmt | For | For |
| 1d | Elect Director Lynn A. Dugle | Mgmt | For | For |
| 1e | Elect Director Sam Eldessouky | Mgmt | For | For |
| 1f | Elect Director William A. Jeffrey | Mgmt | For | For |
| 1g | Elect Director Syaru Shirley Lin | Mgmt | For | For |
| 1h | Elect Director Heath A. Mitts | Mgmt | For | For |
| 1i | Elect Director Abhijit Y. Talwalkar | Mgmt | For | For |

## TE Connectivity plc

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1j | Elect Director Mark C. Trudeau | Mgmt | For | For |
| 1k | Elect Director Kenneth Washington | Mgmt | For | For |
| 1l | Elect Director Dawn C. Willoughby | Mgmt | For | For |
| 1m | Elect Director Laura H. Wright | Mgmt | For | For |
| 2 | Approve Auditors and Authorize Board to Fix Their Remuneration | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Authorize Share Repurchase Program | Mgmt | For | For |
| 5 | Determine Price Range for Reissuance of Treasury Shares | Mgmt | For | For |

## Samsung Fire & Marine Insurance Co., Ltd.

**Meeting Date:** 03/20/2026 **Country:** South Korea **Ticker:** 000810

**Record Date:** 12/31/2025 **Meeting Type:** Annual **Meeting ID:** 2041355

**Primary Security ID:** Y7473H108 **Primary CUSIP:** Y7473H108 **Primary ISIN:** KR7000810002 **Primary SEDOL:** 6155250

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve Financial Statements and Allocation of Income | Mgmt | For | For |
| 2.1 | Amend Articles of Incorporation (Cumulative Voting) | Mgmt | For | For |
| 2.2 | Amend Articles of Incorporation (Amendments Relating to Changes in Legislation) | Mgmt | For | For |
| 3 | Elect Kim Jae-shin as Outside Director | Mgmt | For | For |
| 4.1 | Elect Park Jin-hoe as Outside Director to Serve as an Audit Committee Member | Mgmt | For | For |
| 4.2 | Elect Park Seong-yeon as Outside Director to Serve as an Audit Committee Member | Mgmt | For | For |
| 5 | Approve Total Remuneration of Inside Directors and Outside Directors | Mgmt | For | For |

## Arca Continental SAB de CV

**Meeting Date:** 03/24/2026 **Country:** Mexico **Ticker:** AC
**Record Date:** 03/10/2026 **Meeting Type:** Annual **Meeting ID:** 2044571
**Primary Security ID:** P0448R103 **Primary CUSIP:** P0448R103 **Primary ISIN:** MX01AC100006 **Primary SEDOL:** 2823885

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve CEO's Report on Results and Operations of Company, Auditor's Report and Board's Opinion; Approve Board's Report on Activities; Approve Report of Audit and Corporate Practices Committee; Receive Report on Adherence to Fiscal Obligations | Mgmt | For | For |
| 2 | Approve Allocation of Income and Cash Dividends of MXN 4.28 Per Share | Mgmt | For | For |
| 3 | Set Maximum Amount of Share Repurchase Reserve | Mgmt | For | For |
| 4 | Elect Directors, Verify their Independence Classification, Approve their Remuneration and Elect Secretaries | Mgmt | For | Against |
| 5 | Elect Chair of Audit and Corporate Practices Committee; Approve Remuneration of Board Committee Members | Mgmt | For | Against |
| 6 | Appoint Legal Representatives | Mgmt | For | For |
| 7 | Approve Minutes of Meeting | Mgmt | For | For |

## ORION Corp. (Korea)

**Meeting Date:** 03/26/2026 **Country:** South Korea **Ticker:** 271560
**Record Date:** 12/31/2025 **Meeting Type:** Annual **Meeting ID:** 2044714
**Primary Security ID:** Y6S90M128 **Primary CUSIP:** Y6S90M128 **Primary ISIN:** KR7271560005 **Primary SEDOL:** BDVLJ72

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve Financial Statements and Appropriation of Income | Mgmt | For | For |
| 2 | Amend Articles of Incorporation | Mgmt | For | For |
| 3.1 | Elect Heo In-cheol as Inside Director | Mgmt | For | For |
| 3.2 | Elect Lee Hyeon-gyu as Outside Director | Mgmt | For | For |

## ORION Corp. (Korea)

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 4 | Elect Song Chan-yeop as Outside Director to Serve as an Audit Committee Member | Mgmt | For | Against |
| 5 | Elect Lee Hyeon-gyu as a Member of Audit Committee | Mgmt | For | For |
| 6 | Approve Total Remuneration of Inside Directors and Outside Directors | Mgmt | For | For |

## Kirin Holdings Co., Ltd.

**Meeting Date:** 03/27/2026 **Country:** Japan **Ticker:** 2503

**Record Date:** 12/31/2025 **Meeting Type:** Annual **Meeting ID:** 2045388

**Primary Security ID:** 497350108 **Primary CUSIP:** 497350108 **Primary ISIN:** JP3258000003 **Primary SEDOL:** 6493745

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve Allocation of Income, with a Final Dividend of JPY 37 | Mgmt | For | For |
| 2.1 | Elect Director Isozaki, Yoshinori | Mgmt | For | For |
| 2.2 | Elect Director Minakata, Takeshi | Mgmt | For | For |
| 2.3 | Elect Director Tsuboi, Junko | Mgmt | For | For |
| 2.4 | Elect Director Yoshimura, Toru | Mgmt | For | For |
| 2.5 | Elect Director Akieda, Shinjiro | Mgmt | For | For |
| 2.6 | Elect Director Yanagi, Hiroyuki | Mgmt | For | For |
| 2.7 | Elect Director Shiono, Noriko | Mgmt | For | For |
| 2.8 | Elect Director Katanozaka, Shinya | Mgmt | For | For |
| 2.9 | Elect Director Ando, Yoshiko | Mgmt | For | For |
| 2.10 | Elect Director Konomoto, Shingo | Mgmt | For | For |
| 2.11 | Elect Director Mikami, Naoko | Mgmt | For | For |
| 2.12 | Elect Director Fujinawa, Kenichi | Mgmt | For | For |
| 3.1 | Appoint Statutory Auditor Kobayashi, Hajime | Mgmt | For | For |
| 3.2 | Appoint Statutory Auditor Tim Lester | Mgmt | For | For |

## OTSUKA CORP.

**Meeting Date:** 03/27/2026 | **Country:** Japan | **Ticker:** 4768
**Record Date:** 12/31/2025 | **Meeting Type:** Annual | **Meeting ID:** 2045449
**Primary Security ID:** J6243L115 | **Primary CUSIP:** J6243L115 | **Primary ISIN:** JP3188200004 | **Primary SEDOL:** 6267058

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve Allocation of Income, with a Final Dividend of JPY 45 | Mgmt | For | For |
| 2 | Amend Articles to Amend Business Lines | Mgmt | For | For |
| 3.1 | Elect Director Nakai, Yoko | Mgmt | For | For |
| 3.2 | Elect Director Wakatsuki, Emi | Mgmt | For | For |
| 4 | Approve Performance Share Plan | Mgmt | For | For |

## DBS Group Holdings Ltd.

**Meeting Date:** 03/31/2026 | **Country:** Singapore | **Ticker:** D05
**Record Date:** | **Meeting Type:** Annual | **Meeting ID:** 2050066
**Primary Security ID:** Y20246107 | **Primary CUSIP:** Y20246107 | **Primary ISIN:** SG1L01001701 | **Primary SEDOL:** 6175203

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Adopt Financial Statements and Directors' and Auditors' Reports | Mgmt | For | For |
| 2 | Approve Final Dividend and Capital Return Dividend | Mgmt | For | For |
| 3 | Approve Directors' Remuneration | Mgmt | For | For |
| 4 | Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt | For | For |
| 5 | Elect Peter Seah Lim Huat as Director | Mgmt | For | For |
| 6 | Elect Punita Lal as Director | Mgmt | For | For |
| 7 | Elect Anthony Lim Weng Kin as Director | Mgmt | For | For |
| 8 | Elect David Ho Hing-Yuen as Director | Mgmt | For | For |
| 9 | Approve Issuance of Equity or Equity-Linked Securities with or without Preemptive Rights | Mgmt | For | For |

## DBS Group Holdings Ltd.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
| --- | --- | --- | --- | --- |
| 10 | Approve Issuance of Shares Pursuant to the DBSH Scrip Dividend Scheme | Mgmt | For | For |
| 11 | Authorize Share Repurchase Program | Mgmt | For | For |

ISS

# VOTE SUMMARY REPORT

Date range covered : 04/01/2026 to 06/30/2026

LOCATION(S): MASSACHUSETTS FINANCIAL SERVICES

INSTITUTION ACCOUNT(S): SUN LIFE MFS LOW VOLATILITY GLOBAL EQUITY FUND

## Advanced Info Service Public Co. Ltd.

**Meeting Date:** 04/07/2026 **Country:** Thailand **Ticker:** ADVANC
**Record Date:** 03/02/2026 **Meeting Type:** Annual **Meeting ID:** 2038205
**Primary Security ID:** Y0014U191 **Primary CUSIP:** Y0014U191 **Primary ISIN:** TH0268010Z03 **Primary SEDOL:** 6412568

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Acknowledge Operating Results | Mgmt | | |
| 2 | Approve Financial Statements | Mgmt | For | For |
| 3 | Approve Dividend Payment and Special Dividend | Mgmt | For | For |
| 4 | Approve KPMG Phoomchai Audit Ltd. (KPMG) as Auditors and Authorize Board to Fix Their Remuneration | Mgmt | For | For |
| 5.1 | Elect Sarath Ratanavadi as Director | Mgmt | For | For |
| 5.2 | Elect Krairit Euchukanonchai as Director | Mgmt | For | For |
| 5.3 | Elect Surin Krittayaphongphun as Director | Mgmt | For | For |
| 5.4 | Elect Smith Banomyong as Director | Mgmt | For | For |
| 5.5 | Elect Pratthana Leelapanang as Director | Mgmt | For | For |
| 6 | Approve Remuneration of Directors | Mgmt | For | For |
| 7 | Approve Issuance and Offering of Debentures | Mgmt | For | For |
| 8 | Other Business | Mgmt | For | Against |

## Royal Bank of Canada

**Meeting Date:** 04/09/2026 **Country:** Canada **Ticker:** RY
**Record Date:** 02/10/2026 **Meeting Type:** Annual **Meeting ID:** 2033957
**Primary Security ID:** 780087102 **Primary CUSIP:** 780087102 **Primary ISIN:** CA7800871021 **Primary SEDOL:** 2754383

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Mirko Bibic | Mgmt | For | For |

## Royal Bank of Canada

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.2 | Elect Director Andrew A. Chisholm | Mgmt | For | For |
| 1.3 | Elect Director Jacynthe Côté | Mgmt | For | For |
| 1.4 | Elect Director Toos N. Daruvala | Mgmt | For | For |
| 1.5 | Elect Director Cynthia Devine | Mgmt | For | For |
| 1.6 | Elect Director Roberta L. Jamieson | Mgmt | For | For |
| 1.7 | Elect Director David McKay | Mgmt | For | For |
| 1.8 | Elect Director Amanda Norton | Mgmt | For | For |
| 1.9 | Elect Director Barry Perry | Mgmt | For | For |
| 1.10 | Elect Director Maryann Turcke | Mgmt | For | For |
| 1.11 | Elect Director Thierry Vandal | Mgmt | For | For |
| 1.12 | Elect Director Frank Vettese | Mgmt | For | For |
| 1.13 | Elect Director Jeffery Yabuki | Mgmt | For | For |
| 2 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote on Executive Compensation Approach | Mgmt | For | For |
| | Shareholder Proposals | Mgmt | | |
| 1 | SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs) | SH | Against | Against |
| 2 | SP 2: Increase Youth Representation in the Bank's Governing Bodies | SH | Against | Against |
| 3 | SP 3: Adopt Performance-Aligned Compensation Policy | SH | Against | Against |
| 4 | SP 4: Adopt New Skill Diversification Policy | SH | Against | Against |
| 5 | SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions | SH | Against | Against |
| 6 | SP 6: Report on Forced Labor and Child Labor in Lending Portfolios | SH | Against | Against |
| 7 | SP 7: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants | SH | Against | Against |
| 8 | SP 8: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting | SH | Against | Against |
| 9 | SP 9: Advisory Vote on Environmental Policies | SH | Against | Against |

## Royal Bank of Canada

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 10 | SP 10: Report on Loans Made by the Bank in Support of the Circular Economy | SH | Against | Against |
| 11 | SP 11: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements | SH | Against | Against |

## British American Tobacco plc

**Meeting Date:** 04/15/2026 **Country:** United Kingdom **Ticker:** BATS
**Record Date:** 04/13/2026 **Meeting Type:** Annual **Meeting ID:** 2040681
**Primary Security ID:** G1510J102 **Primary CUSIP:** G1510J102 **Primary ISIN:** GB0002875804 **Primary SEDOL:** 0287580

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Accept Financial Statements and Statutory Reports | Mgmt | For | For |
| 2 | Approve Remuneration Report | Mgmt | For | For |
| 3 | Reappoint KPMG LLP as Auditors | Mgmt | For | For |
| 4 | Authorise the Audit Committee to Fix Remuneration of Auditors | Mgmt | For | For |
| 5 | Re-elect Luc Jobin as Director | Mgmt | For | For |
| 6 | Re-elect Tadeu Marroco as Director | Mgmt | For | For |
| 7 | Re-elect Kandy Anand as Director | Mgmt | For | For |
| 8 | Re-elect Karen Guerra as Director | Mgmt | For | For |
| 9 | Re-elect Uta Kemmerich-Keil as Director | Mgmt | For | For |
| 10 | Re-elect Veronique Laury as Director | Mgmt | For | For |
| 11 | Re-elect Darrell Thomas as Director | Mgmt | For | For |
| 12 | Re-elect Serpil Timuray as Director | Mgmt | For | For |
| 13 | Elect Matthew Wright as Director | Mgmt | For | For |
| 14 | Authorise UK Political Donations and Expenditure | Mgmt | For | For |
| 15 | Authorise Issue of Equity | Mgmt | For | For |
| 16 | Approve Amendments to the Sharesave Scheme | Mgmt | For | For |

## British American Tobacco plc

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 17 | Authorise Issue of Equity without Pre-emptive Rights | Mgmt | For | For |
| 18 | Authorise Market Purchase of Ordinary Shares | Mgmt | For | For |
| 19 | Authorise the Company to Call General Meeting with Two Weeks' Notice | Mgmt | For | For |

## Royal KPN NV

**Meeting Date:** 04/15/2026 **Country:** Netherlands **Ticker:** KPN
**Record Date:** 03/18/2026 **Meeting Type:** Annual **Meeting ID:** 2040140
**Primary Security ID:** N4297B146 **Primary CUSIP:** N4297B146 **Primary ISIN:** NL0000009082 **Primary SEDOL:** 5956078

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| | Annual Meeting Agenda | Mgmt | | |
| 1. | Open Meeting | Mgmt | | |
| 2. | Receive Report of Management Board (Non-Voting) | Mgmt | | |
| 3. | Adopt Financial Statements | Mgmt | For | For |
| 4. | Approve Remuneration Report | Mgmt | For | For |
| 5. | Receive Explanation on Company's Reserves and Dividend Policy | Mgmt | | |
| 6. | Approve Dividends | Mgmt | For | For |
| 7. | Approve Discharge of Management Board | Mgmt | For | For |
| 8. | Approve Discharge of Supervisory Board | Mgmt | For | For |
| 9. | Opportunity to Make Recommendations | Mgmt | | |
| 10. | Reelect K. Koelemeijer to Supervisory Board | Mgmt | For | For |
| 11. | Announce Vacancies on the Supervisory Board | Mgmt | | |
| 12. | Authorize Repurchase of Shares | Mgmt | For | For |
| 13. | Approve Reduction in Share Capital through Cancellation of Shares | Mgmt | For | For |
| 14. | Grant Board Authority to Issue Shares | Mgmt | For | For |

## Royal KPN NV

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 15. | Authorize Board to Exclude Preemptive Rights from Share Issuances | Mgmt | For | For |
| 16. | Other Business (Non-Voting) | Mgmt | | |
| 17. | Close Meeting | Mgmt | | |

## International Container Terminal Services, Inc.

**Meeting Date:** 04/16/2026 **Country:** Philippines **Ticker:** ICT
**Record Date:** 03/12/2026 **Meeting Type:** Annual **Meeting ID:** 2046123
**Primary Security ID:** Y41157101 **Primary CUSIP:** Y41157101 **Primary ISIN:** PHY411571011 **Primary SEDOL:** 6455819

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve Minutes of the Annual Stockholders' Meeting | Mgmt | For | For |
| 2 | Approve Audited Financial Statements | Mgmt | For | For |
| | Elect 7 Directors by Cumulative Voting | Mgmt | | |
| 3.1 | Elect Enrique K. Razon Jr. as Director | Mgmt | For | For |
| 3.2 | Elect Enrique M. Aboitiz as Director | Mgmt | For | For |
| 3.3 | Elect Diosdado M. Peralta as Director | Mgmt | For | Abstain |
| 3.4 | Elect Jose C. Ibazeta as Director | Mgmt | For | For |
| 3.5 | Elect Stephen A. Paradies as Director | Mgmt | For | For |
| 3.6 | Elect Andres Soriano III as Director | Mgmt | For | Abstain |
| 3.7 | Elect Martin O'Neil as Director | Mgmt | For | For |
| 4 | Appoint External Auditors | Mgmt | For | For |
| 5 | Approve Chief Executive Officer Stock Option Plan (CSOP) | Mgmt | For | Against |
| 6 | Approve Creation of Preferred C Shares and Conversion of Unissued Preferred A Shares to Preferred C Shares | Mgmt | For | Against |
| 7 | Approve Cancellation of Remaining Unissued Preferred A Shares after Conversion | Mgmt | For | Against |
| 8 | Approve Decrease of Authorized Capital Stock | Mgmt | For | Against |

## International Container Terminal Services, Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 9 | Approve Amendment of Articles of Incorporation | Mgmt | For | Against |
| 10 | Approve Amendment of By-Laws | Mgmt | For | For |
| 11 | Ratify the Acts, Contracts, Investments and Resolutions of the Board of Directors and Management Since the Last Annual Stockholders' Meeting | Mgmt | For | For |

## Italgas SpA

**Meeting Date:** 04/21/2026 **Country:** Italy **Ticker:** IG
**Record Date:** 04/10/2026 **Meeting Type:** Annual/Special **Meeting ID:** 2036581
**Primary Security ID:** T6R89Z103 **Primary CUSIP:** T6R89Z103 **Primary ISIN:** IT0005211237 **Primary SEDOL:** BD2Z8S7

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| | Ordinary Business | Mgmt | | |
| 0010 | Accept Financial Statements and Statutory Reports | Mgmt | For | For |
| 0020 | Approve Allocation of Income and Dividend Distribution | Mgmt | For | For |
| 0030 | Approve Remuneration Policy | Mgmt | For | For |
| 0040 | Approve Second Section of the Remuneration Report | Mgmt | For | For |
| 0050 | Approve 2026-2028 Long-term Incentive Plan | Mgmt | For | For |
| 0060 | Approve Co-Investment 2026-2028 Plan | Mgmt | For | For |
| | Extraordinary Business | Mgmt | | |
| 0070 | Authorize Board to Increase Capital to Service Co-Investment 2026-2028 Plan | Mgmt | For | For |

## Teledyne Technologies Incorporated

**Meeting Date:** 04/22/2026 **Country:** USA **Ticker:** TDY
**Record Date:** 03/02/2026 **Meeting Type:** Annual **Meeting ID:** 2052999
**Primary Security ID:** 879360105 **Primary CUSIP:** 879360105 **Primary ISIN:** US8793601050 **Primary SEDOL:** 2503477

## Teledyne Technologies Incorporated

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Michelle A. Kumbier | Mgmt | For | For |
| 1.2 | Elect Director Robert A. Malone | Mgmt | For | For |
| 2 | Ratify Deloitte & Touche LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Provide Right to Call Special Meeting | Mgmt | For | For |
| 5 | Amend Omnibus Stock Plan | Mgmt | For | For |

## The Cigna Group

**Meeting Date:** 04/22/2026 **Country:** USA **Ticker:** CI
**Record Date:** 02/23/2026 **Meeting Type:** Annual **Meeting ID:** 2053776
**Primary Security ID:** 125523100 **Primary CUSIP:** 125523100 **Primary ISIN:** US1255231003 **Primary SEDOL:** BHJ0775

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director David M. Cordani | Mgmt | For | For |
| 1b | Elect Director Brian C. Evanko | Mgmt | For | For |
| 1c | Elect Director Eric J. Foss | Mgmt | For | For |
| 1d | Elect Director Neesha Hathi | Mgmt | For | For |
| 1e | Elect Director Michael J. Hennigan | Mgmt | For | For |
| 1f | Elect Director George Kurian | Mgmt | For | For |
| 1g | Elect Director Kathleen M. Mazzarella | Mgmt | For | For |
| 1h | Elect Director Mark B. McClellan | Mgmt | For | For |
| 1i | Elect Director Philip O. Ozuah | Mgmt | For | For |
| 1j | Elect Director Kimberly A. Ross | Mgmt | For | For |
| 1k | Elect Director Eric C. Wiseman | Mgmt | For | For |
| 1l | Elect Director Donna F. Zarcone | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |

## The Cigna Group

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 3 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 4 | Provide Right to Act by Written Consent | SH | Against | For |

## Johnson & Johnson

**Meeting Date:** 04/23/2026 **Country:** USA **Ticker:** JNJ
**Record Date:** 02/24/2026 **Meeting Type:** Annual **Meeting ID:** 2051924
**Primary Security ID:** 478160104 **Primary CUSIP:** 478160104 **Primary ISIN:** US4781601046 **Primary SEDOL:** 2475833

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Mary C. Beckerle | Mgmt | For | For |
| 1b | Elect Director Jennifer A. Doudna | Mgmt | For | For |
| 1c | Elect Director Joaquin Duato | Mgmt | For | For |
| 1d | Elect Director Marillyn A. Hewson | Mgmt | For | For |
| 1e | Elect Director Paula A. Johnson | Mgmt | For | For |
| 1f | Elect Director Hubert Joly | Mgmt | For | For |
| 1g | Elect Director Mark B. McClellan | Mgmt | For | For |
| 1h | Elect Director John G. Morikis | Mgmt | For | For |
| 1i | Elect Director Daniel E. Pinto | Mgmt | For | For |
| 1j | Elect Director Mark A. Weinberger | Mgmt | For | For |
| 1k | Elect Director Nadja Y. West | Mgmt | For | For |
| 1l | Elect Director Eugene A. Woods | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 4 | Require Independent Board Chair | SH | Against | Against |

## Pfizer Inc.

**Meeting Date:** 04/23/2026 **Country:** USA **Ticker:** PFE
**Record Date:** 02/25/2026 **Meeting Type:** Annual **Meeting ID:** 2052818
**Primary Security ID:** 717081103 **Primary CUSIP:** 717081103 **Primary ISIN:** US7170811035 **Primary SEDOL:** 2684703

## Pfizer Inc.

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Ronald E. Blaylock | Mgmt | For | For |
| 1.2 | Elect Director Albert Bourla | Mgmt | For | For |
| 1.3 | Elect Director Mortimer J. Buckley | Mgmt | For | For |
| 1.4 | Elect Director Susan Desmond-Hellmann | Mgmt | For | For |
| 1.5 | Elect Director Joseph J. Echevarria | Mgmt | For | Against |
| 1.6 | Elect Director Scott Gottlieb | Mgmt | For | For |
| 1.7 | Elect Director Dan R. Littman | Mgmt | For | For |
| 1.8 | Elect Director Shantanu Narayen | Mgmt | For | For |
| 1.9 | Elect Director Suzanne Nora Johnson | Mgmt | For | For |
| 1.10 | Elect Director James Quincey | Mgmt | For | For |
| 1.11 | Elect Director James C. Smith | Mgmt | For | For |
| 1.12 | Elect Director Cyrus Taraporevala | Mgmt | For | For |
| 2 | Ratify KPMG LLP as Auditors | Mgmt | For | For |
| 3 | Amend Omnibus Stock Plan | Mgmt | For | For |
| 4 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 5 | Require Independent Board Chair | SH | Against | Against |

## Singapore Technologies Engineering Ltd.

**Meeting Date:** 04/23/2026 **Country:** Singapore **Ticker:** S63
**Record Date:** **Meeting Type:** Annual **Meeting ID:** 2057982
**Primary Security ID:** Y7996W103 **Primary CUSIP:** Y7996W103 **Primary ISIN:** SG1F60858221 **Primary SEDOL:** 6043214

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Adopt Financial Statements and Directors' and Auditors' Reports | Mgmt | For | For |
| 2 | Approve Final Dividend and Special Dividend | Mgmt | For | For |

## Singapore Technologies Engineering Ltd.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 3 | Elect Vincent Chong Sy Feng as Director | Mgmt | For | For |
| 4 | Elect Lim Chin Hu as Director | Mgmt | For | For |
| 5 | Elect Ng Bee Bee (May) as Director | Mgmt | For | For |
| 6 | Elect Ong Su Kiat Melvyn as Director | Mgmt | For | For |
| 7 | Approve Directors' Remuneration | Mgmt | For | For |
| 8 | Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt | For | For |
| 9 | Approve Issuance of Equity or Equity-Linked Securities with or without Preemptive Rights | Mgmt | For | For |
| 10 | Approve Grant of Awards and Issuance of Shares Under the Singapore Technologies Engineering Performance Share Plan 2020 and the Singapore Technologies Engineering Restricted Share Plan 2020 | Mgmt | For | For |
| 11 | Approve Renewal of Shareholders' Mandate for Interested Person Transactions | Mgmt | For | For |
| 12 | Authorize Share Repurchase Program | Mgmt | For | For |

## Suzano SA

**Meeting Date:** 04/23/2026 **Country:** Brazil **Ticker:** SUZB3

**Record Date:** **Meeting Type:** Extraordinary Shareholders **Meeting ID:** 2056898

**Primary Security ID:** P8T20U187 **Primary CUSIP:** P8T20U187 **Primary ISIN:** BRSUZBACNOR0 **Primary SEDOL:** B02GKC7

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Amend Article 4 Re: Corporate Purpose | Mgmt | For | For |
| 2 | Amend Article 5 to Reflect Changes in Capital | Mgmt | For | For |
| 3 | Consolidate Bylaws | Mgmt | For | For |
| 4 | Authorize Board to Ratify and Execute Approved Resolutions | Mgmt | For | For |

## Viscofan SA

| | | | |
|---|---|---|---|
| **Meeting Date:** 04/23/2026 | **Country:** Spain | **Ticker:** VIS | |
| **Record Date:** 04/17/2026 | **Meeting Type:** Annual | **Meeting ID:** 2052704 | |
| **Primary Security ID:** E97579192 | **Primary CUSIP:** E97579192 | **Primary ISIN:** ES0184262212 | **Primary SEDOL:** 5638280 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve Standalone Financial Statements | Mgmt | For | For |
| 2 | Approve Consolidated Financial Statements | Mgmt | For | For |
| 3 | Approve Non-Financial Information Statement | Mgmt | For | For |
| 4 | Approve Discharge of Board | Mgmt | For | For |
| 5 | Approve Reduction in Share Capital via Cancellation of Treasury Shares | Mgmt | For | For |
| 6 | Approve Allocation of Income and Dividends | Mgmt | For | For |
| 7 | Approve Scrip Dividends | Mgmt | For | For |
| 8 | Approve Scrip Dividends | Mgmt | For | For |
| 9 | Approve Reduction in Share Capital via Cancellation of Treasury Shares | Mgmt | For | For |
| 10 | Renew Appointment of PricewaterhouseCoopers as Auditor | Mgmt | For | For |
| 11 | Elect Juan Ignacio Vidarte Fernandez as Director | Mgmt | For | For |
| 12 | Reelect Jose Antonio Canales Garcia as Director | Mgmt | For | For |
| 13 | Reelect Laura Gonzalez Molero as Director | Mgmt | For | For |
| 14 | Reelect Agatha Echevarria Canales as Director | Mgmt | For | For |
| 15 | Reelect Andres Arizkorreta Garcia as Director | Mgmt | For | For |
| 16 | Reelect Cristina Henriquez de Luna Basagoiti as Director | Mgmt | For | For |
| 17 | Approve Remuneration Policy | Mgmt | For | For |
| 18 | Advisory Vote on Remuneration Report | Mgmt | For | For |
| 19 | Authorize Board to Ratify and Execute Approved Resolutions | Mgmt | For | For |

## BDO Unibank, Inc.

**Meeting Date:** 04/24/2026 **Country:** Philippines **Ticker:** BDO
**Record Date:** 03/02/2026 **Meeting Type:** Annual **Meeting ID:** 2037939
**Primary Security ID:** Y07775102 **Primary CUSIP:** Y07775102 **Primary ISIN:** PHY077751022 **Primary SEDOL:** B5VJH76

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve Minutes of the Annual Stockholders' Meeting | Mgmt | For | For |
| 2 | Approve Audited Financial Statements | Mgmt | For | For |
| 3 | Approve and Ratify All Acts of the Board of Directors, Board Committees and Management During Their Terms of Office | Mgmt | For | For |
| | Elect 11 Directors by Cumulative Voting | Mgmt | | |
| 4.1 | Elect Jones M. Castro, Jr. as Director | Mgmt | For | For |
| 4.2 | Elect Dioscoro I. Ramos as Director | Mgmt | For | For |
| 4.3 | Elect Teresita T. Sy as Director | Mgmt | For | For |
| 4.4 | Elect Josefina N. Tan as Director | Mgmt | For | For |
| 4.5 | Elect Nestor V. Tan as Director | Mgmt | For | For |
| 4.6 | Elect George T. Barcelon as Director | Mgmt | For | For |
| 4.7 | Elect Estela P. Bernabe as Director | Mgmt | For | For |
| 4.8 | Elect Vipul Bhagat as Director | Mgmt | For | For |
| 4.9 | Elect Franklin M. Drilon as Director | Mgmt | For | For |
| 4.10 | Elect Alfredo E. Pascual as Director | Mgmt | For | For |
| 4.11 | Elect Vicente S. Pérez, Jr. as Director | Mgmt | For | For |
| 5 | Appoint Punongbayan & Araullo, Grant Thornton as External Auditor | Mgmt | For | For |

## Gruma SAB de CV

**Meeting Date:** 04/24/2026 **Country:** Mexico **Ticker:** GRUMAB
**Record Date:** 04/13/2026 **Meeting Type:** Annual **Meeting ID:** 2065019
**Primary Security ID:** P4948K121 **Primary CUSIP:** P4948K121 **Primary ISIN:** MXP4948K1056 **Primary SEDOL:** 2392545

## Gruma SAB de CV

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| | Ordinary Business | Mgmt | | |
| 1 | Approve Financial Statements and Statutory Reports | Mgmt | For | For |
| 2 | Present Report on Compliance with Fiscal Obligations | Mgmt | For | For |
| 3 | Approve Allocation of Income and Cash Dividends of MXN 5.76 Per Share | Mgmt | For | For |
| 4 | Set Maximum Amount of Share Repurchase Reserve and Present Report of Operations with Treasury Shares | Mgmt | For | For |
| 5.a | Ratify Juan Antonio Gonzalez Moreno as Board Chair | Mgmt | For | For |
| 5.b | Ratify Carlos Hank Gonzalez as Board Vice-Chair | Mgmt | For | For |
| 5.c | Ratify Homero Huerta Moreno as Director | Mgmt | For | For |
| 5.d | Ratify Laura Dinora Martinez Salinas as Director | Mgmt | For | For |
| 5.e | Ratify Gabriel Arturo Carrillo Medina as Director | Mgmt | For | For |
| 5.f | Ratify Everardo Elizondo Almaguer as Director | Mgmt | For | For |
| 5.g | Ratify Jesus Oswaldo Garza Martinez as Director | Mgmt | For | For |
| 5.h | Ratify Thomas S. Heather Rodriguez as Director | Mgmt | For | For |
| 5.i | Ratify Anne L. Alonzo as Director | Mgmt | For | For |
| 5.j | Ratify Alberto Santos Boesch as Director | Mgmt | For | For |
| 5.k | Ratify Joseph Woldenberg Russell as Director | Mgmt | For | For |
| 5.l | Ratify Rodrigo Martinez Villareal as Secretary of Board | Mgmt | For | For |
| 5.m | Approve Remuneration of Directors and Members of Audit and Corporate Practices Committees; Verify Director's Independence Classification | Mgmt | For | For |
| 6 | Elect Chairs of Audit and Corporate Practices Committees | Mgmt | For | For |

## Gruma SAB de CV

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 7 | Authorize Rodrigo Martinez Villarreal and Jesus Maria Gonzalez Gonzalez to Ratify and Execute Approved Resolutions | Mgmt | For | For |

## Gruma SAB de CV

**Meeting Date:** 04/24/2026 **Country:** Mexico **Ticker:** GRUMAB
**Record Date:** 04/13/2026 **Meeting Type:** Extraordinary Shareholders **Meeting ID:** 2065020
**Primary Security ID:** P4948K121 **Primary CUSIP:** P4948K121 **Primary ISIN:** MXP4948K1056 **Primary SEDOL:** 2392545

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| | Extraordinary Business | Mgmt | | |
| 1 | Authorize Cancellation of 13.72 Million Series B Class I Repurchased Shares and Consequently Reduction in Fixed Portion of Capital; Amend Article 6 | Mgmt | For | For |
| 2 | Authorize Rodrigo Martinez Villarreal and Jesus Maria Gonzalez Gonzalez to Ratify and Execute Approved Resolutions | Mgmt | For | For |

## Venture Corporation Limited

**Meeting Date:** 04/24/2026 **Country:** Singapore **Ticker:** V03
**Record Date:** **Meeting Type:** Annual **Meeting ID:** 2062960
**Primary Security ID:** Y9361F111 **Primary CUSIP:** Y9361F111 **Primary ISIN:** SG0531000230 **Primary SEDOL:** 6927374

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Adopt Financial Statements and Directors' and Auditors' Reports | Mgmt | For | For |
| 2 | Approve Final Dividend | Mgmt | For | For |
| 3 | Elect Han Thong Kwang as Director | Mgmt | For | For |
| 4 | Elect Robert William Mahlik as Director | Mgmt | For | For |
| 5 | Elect Luo Dan as Director | Mgmt | For | For |

## Venture Corporation Limited

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 6 | Approve Directors' Fees | Mgmt | For | For |
| 7 | Approve Deloitte & Touche LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt | For | For |
| 8 | Approve Issuance of Equity or Equity-Linked Securities with or without Preemptive Rights | Mgmt | For | For |
| 9 | Approve Grant of Options and/or Share Awards and Issuance of Shares Pursuant to the Venture Corporation Executives' Share Option Scheme 2025 and Venture Corporation Restricted Share Plan 2021 | Mgmt | For | For |
| 10 | Authorize Share Repurchase Program | Mgmt | For | For |

## Companhia de Saneamento Basico do Estado de Sao Paulo SABESP

**Meeting Date:** 04/28/2026 **Country:** Brazil **Ticker:** SBSP3

**Record Date:** **Meeting Type:** Annual **Meeting ID:** 2060292

**Primary Security ID:** P2R268136 **Primary CUSIP:** P2R268136 **Primary ISIN:** BRSBSPACNOR5 **Primary SEDOL:** B1YCHL8

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Accept Financial Statements and Statutory Reports for Fiscal Year Ended Dec. 31, 2025 | Mgmt | For | For |
| 2 | Approve Allocation of Income and Dividends | Mgmt | For | For |
| 3 | Fix Number of Fiscal Council Members at Five | Mgmt | For | For |
| 4.1 | Elect Aristoteles Nogueira Filho as Fiscal Council Member and Vanderlei Dominguez da Rosa as Alternate | Mgmt | For | For |
| 4.2 | Elect Gisomar Francisco de Bittencourt Marinho as Fiscal Council Member and Marizio Martins da Costa as Alternate | Mgmt | For | For |
| 4.3 | Elect Hamilton Valente da Silva Junior as Fiscal Council Member and Dorgival Soares da Silva as Alternate | Mgmt | For | For |
| 4.4 | Elect Maria Salete Garcia Pinheiro as Fiscal Council Member and Adilson Celestino de Lima as Alternate | Mgmt | For | For |

## Companhia de Saneamento Basico do Estado de Sao Paulo SABESP

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 4.5 | Elect Thiago Mesquita Nunes as Fiscal Council Member and Elaine Mirela Lourenco as Alternate | Mgmt | For | For |
| 5 | Elect Eduardo Parente Menezes as Director | Mgmt | For | For |
| | If Voting FOR on Item 6, Votes Are Distributed in Equal % Amongst Nominees voted FOR. If You Vote AGST, Contact Your Client Service Rep to Unequally Allocate % of Votes. If You Vote ABST, You Will Not Participate in Cumulative Voting. | Mgmt | | |
| 6 | In Case Cumulative Voting Is Adopted, Do You Wish to Equally Distribute Your Votes Amongst the Nominees below? | Mgmt | None | For |
| 7 | Percentage of Votes to Be Assigned - Elect Eduardo Parente Menezes as Director | Mgmt | None | For |
| 8 | Approve Remuneration of Company's Management | Mgmt | For | For |
| 9 | Approve Remuneration of Fiscal Council Members | Mgmt | For | For |

## Companhia de Saneamento Basico do Estado de Sao Paulo SABESP

**Meeting Date:** 04/28/2026 **Country:** Brazil **Ticker:** SBSP3

**Record Date:** **Meeting Type:** Extraordinary Shareholders **Meeting ID:** 2060293

**Primary Security ID:** P2R268136 **Primary CUSIP:** P2R268136 **Primary ISIN:** BRSBSPACNOR5 **Primary SEDOL:** B1YCHL8

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve Restricted Stock Plan (Bonus Estrela) | Mgmt | For | For |
| 2 | Amend Article 3 to Reflect Changes in Capital | Mgmt | For | For |
| 3 | Approve Increase in Authorized Capital and Amend Article 3 Accordingly | Mgmt | For | For |
| 4 | Amend Articles 12, 18, and 26 | Mgmt | For | For |
| 5 | Amend Article 15 Re: Meetings of Board of Directors | Mgmt | For | For |
| 6 | Amend Article 15 Re: Minutes of Meetings of the Board of Directors | Mgmt | For | For |

## Companhia de Saneamento Basico do Estado de Sao Paulo SABESP

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 7 | Amend Article 16 Re: Item IV | Mgmt | For | For |
| 8 | Amend Article 16 Re: Item XIX | Mgmt | For | For |
| 9 | Amend Articles | Mgmt | For | For |
| 10 | Amend Article 23 Re: Item VIII of the First Paragraph | Mgmt | For | For |
| 11 | Amend Article 23 Re: Item IV of the Second Paragraph | Mgmt | For | For |
| 12 | Amend Article 37 | Mgmt | For | For |
| 13 | Amend Article 38 and Create New Article 39 | Mgmt | For | For |
| 14 | Amend Article 46 | Mgmt | For | For |
| 15 | Amend Article 58 | Mgmt | For | For |
| 16 | Approve 5-for-1 Stock Split and Amend Article 3 Accordingly | Mgmt | For | For |
| 17 | Consolidate Bylaws | Mgmt | For | For |

## Ameriprise Financial, Inc.

**Meeting Date:** 04/29/2026 **Country:** USA **Ticker:** AMP
**Record Date:** 03/02/2026 **Meeting Type:** Annual **Meeting ID:** 2056626
**Primary Security ID:** 03076C106 **Primary CUSIP:** 03076C106 **Primary ISIN:** US03076C1062 **Primary SEDOL:** B0J7D57

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director James M. Cracchiolo | Mgmt | For | For |
| 1b | Elect Director Robert F. Sharpe, Jr. | Mgmt | For | For |
| 1c | Elect Director Dianne Neal Blixt | Mgmt | For | For |
| 1d | Elect Director Amy DiGeso | Mgmt | For | For |
| 1e | Elect Director Christopher J. Williams | Mgmt | For | For |
| 1f | Elect Director Glynis A. Bryan | Mgmt | For | For |
| 1g | Elect Director Liane J. Pelletier | Mgmt | For | For |
| 1h | Elect Director Brian T. Shea | Mgmt | For | For |
| 2 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |

## The Goldman Sachs Group, Inc.

| | | | |
|---|---|---|---|
| **Meeting Date:** 04/29/2026 | **Country:** USA | **Ticker:** GS | |
| **Record Date:** 03/02/2026 | **Meeting Type:** Annual | **Meeting ID:** 2056613 | |
| **Primary Security ID:** 38141G104 | **Primary CUSIP:** 38141G104 | **Primary ISIN:** US38141G1040 | **Primary SEDOL:** 2407966 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Michele Burns | Mgmt | For | For |
| 1b | Elect Director Mark Flaherty | Mgmt | For | For |
| 1c | Elect Director Kimberley Harris | Mgmt | For | For |
| 1d | Elect Director John Hess | Mgmt | For | For |
| 1e | Elect Director Kevin Johnson | Mgmt | For | For |
| 1f | Elect Director Ellen Kullman | Mgmt | For | For |
| 1g | Elect Director KC McClure | Mgmt | For | For |
| 1h | Elect Director Thomas Montag | Mgmt | For | For |
| 1i | Elect Director Peter Oppenheimer | Mgmt | For | For |
| 1j | Elect Director David Solomon | Mgmt | For | For |
| 1k | Elect Director Jan Tighe | Mgmt | For | For |
| 1l | Elect Director David Viniar | Mgmt | For | For |
| 1m | Elect Director John Waldron | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 4 | Reduce Ownership Threshold for Shareholders to Call Special Meeting | SH | Against | Against |
| 5 | Report on Risks Related to the Company's Charitable Contributions *Withdrawn Resolution* | SH | | |
| 6 | Report Annually on Energy Supply Ratio | SH | Against | Against |
| 7 | Report on Lobbying Payments and Policy | SH | Against | For |

## Leidos Holdings, Inc.

| | | | |
|---|---|---|---|
| **Meeting Date:** 05/01/2026 | **Country:** USA | **Ticker:** LDOS | |
| **Record Date:** 03/10/2026 | **Meeting Type:** Annual | **Meeting ID:** 2055992 | |
| **Primary Security ID:** 525327102 | **Primary CUSIP:** 525327102 | **Primary ISIN:** US5253271028 | **Primary SEDOL:** BDV82B8 |

## Leidos Holdings, Inc.

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Thomas A. Bell | Mgmt | For | For |
| 1b | Elect Director Gregory R. Dahlberg | Mgmt | For | For |
| 1c | Elect Director David G. Fubini | Mgmt | For | For |
| 1d | Elect Director Noel B. Geer | Mgmt | For | For |
| 1e | Elect Director Tina W. Jonas | Mgmt | For | For |
| 1f | Elect Director Harry M. J. Kraemer, Jr. | Mgmt | For | For |
| 1g | Elect Director Gary S. May | Mgmt | For | For |
| 1h | Elect Director Nancy A. Norton | Mgmt | For | For |
| 1i | Elect Director Patrick M. Shanahan | Mgmt | For | For |
| 1j | Elect Director Robert S. Shapard | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify Deloitte & Touche LLP as Auditors | Mgmt | For | For |
| 4 | Approve Omnibus Stock Plan | Mgmt | For | For |
| 5 | Approve Qualified Employee Stock Purchase Plan | Mgmt | For | For |

## American Express Company

**Meeting Date:** 05/05/2026 **Country:** USA **Ticker:** AXP
**Record Date:** 03/06/2026 **Meeting Type:** Annual **Meeting ID:** 2058281
**Primary Security ID:** 025816109 **Primary CUSIP:** 025816109 **Primary ISIN:** US0258161092 **Primary SEDOL:** 2026082

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Michael J. Angelakis | Mgmt | For | For |
| 1b | Elect Director Thomas J. Baltimore | Mgmt | For | Against |
| 1c | Elect Director John J. Brennan | Mgmt | For | For |
| 1d | Elect Director Theodore J. Leonsis | Mgmt | For | For |
| 1e | Elect Director Deborah P. Majoras | Mgmt | For | For |

## American Express Company

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1f | Elect Director Karen L. Parkhill | Mgmt | For | For |
| 1g | Elect Director Charles E. Phillips | Mgmt | For | For |
| 1h | Elect Director Lynn A. Pike | Mgmt | For | For |
| 1i | Elect Director Randal K. Quarles | Mgmt | For | For |
| 1j | Elect Director Stephen J. Squeri | Mgmt | For | For |
| 1k | Elect Director Noel Wallace | Mgmt | For | For |
| 1l | Elect Director Lisa W. Wardell | Mgmt | For | For |
| 1m | Elect Director Christopher D. Young | Mgmt | For | For |
| 2 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Report on Coverage of Transgender Healthcare Treatments for Minors | SH | Against | Against |
| 5 | Establish a Political Bias Committee | SH | Against | Against |

## Evergy, Inc.

**Meeting Date:** 05/05/2026 **Country:** USA **Ticker:** EVRG
**Record Date:** 03/02/2026 **Meeting Type:** Annual **Meeting ID:** 2059305
**Primary Security ID:** 30034W106 **Primary CUSIP:** 30034W106 **Primary ISIN:** US30034W1062 **Primary SEDOL:** BFMXGR0

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director David A. Campbell | Mgmt | For | For |
| 1b | Elect Director B. Anthony Isaac | Mgmt | For | For |
| 1c | Elect Director Paul M. Keglevic | Mgmt | For | For |
| 1d | Elect Director Mary L. Landrieu | Mgmt | For | For |
| 1e | Elect Director Sandra A.J. Lawrence | Mgmt | For | For |
| 1f | Elect Director Ann D. Murtlow | Mgmt | For | For |
| 1g | Elect Director Dean A. Newton | Mgmt | For | For |
| 1h | Elect Director Sandra J. Price | Mgmt | For | For |
| 1i | Elect Director Jonathan D. Rolph | Mgmt | For | For |

## Evergy, Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1j | Elect Director James Scarola | Mgmt | For | For |
| 1k | Elect Director Neal A. Sharma | Mgmt | For | For |
| 1l | Elect Director C. John Wilder | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify Deloitte & Touche LLP as Auditors | Mgmt | For | For |

## Tyler Technologies, Inc.

**Meeting Date:** 05/05/2026 **Country:** USA **Ticker:** TYL
**Record Date:** 03/13/2026 **Meeting Type:** Annual **Meeting ID:** 2057065
**Primary Security ID:** 902252105 **Primary CUSIP:** 902252105 **Primary ISIN:** US9022521051 **Primary SEDOL:** 2909644

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Glenn A. Carter | Mgmt | For | For |
| 1.2 | Elect Director Margot L. Carter | Mgmt | For | For |
| 1.3 | Elect Director Brenda A. Cline | Mgmt | For | For |
| 1.4 | Elect Director Ronnie D. Hawkins, Jr. | Mgmt | For | For |
| 1.5 | Elect Director Cecil W. Jones | Mgmt | For | For |
| 1.6 | Elect Director H. Lynn Moore, Jr. | Mgmt | For | For |
| 1.7 | Elect Director Daniel M. Pope | Mgmt | For | For |
| 1.8 | Elect Director Andrew D. Teed | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify Ernst & Young LLP as Auditors | Mgmt | For | For |
| 4 | Report on Political Contributions | SH | Against | Against |

## Enbridge Inc.

**Meeting Date:** 05/06/2026 **Country:** Canada **Ticker:** ENB
**Record Date:** 03/09/2026 **Meeting Type:** Annual **Meeting ID:** 2040991
**Primary Security ID:** 29250N105 **Primary CUSIP:** 29250N105 **Primary ISIN:** CA29250N1050 **Primary SEDOL:** 2466149

## Enbridge Inc.

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director M.M. (Mike) Ashar | Mgmt | For | For |
| 1.2 | Elect Director Gaurdie E. Banister | Mgmt | For | For |
| 1.3 | Elect Director Susan M. Cunningham | Mgmt | For | For |
| 1.4 | Elect Director Gregory L. Ebel | Mgmt | For | For |
| 1.5 | Elect Director Jason B. Few | Mgmt | For | For |
| 1.6 | Elect Director Douglas L. Foshee | Mgmt | For | For |
| 1.7 | Elect Director Theresa B.Y. Jang | Mgmt | For | For |
| 1.8 | Elect Director Teresa S. Madden | Mgmt | For | For |
| 1.9 | Elect Director Manjit Minhas | Mgmt | For | For |
| 1.10 | Elect Director Stephen S. Poloz | Mgmt | For | For |
| 1.11 | Elect Director S. Jane Rowe | Mgmt | For | For |
| 1.12 | Elect Director Steven W. Williams | Mgmt | For | For |
| 2 | Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt | For | For |
| 3 | Advisory Vote on Executive Compensation Approach | Mgmt | For | For |
| 4 | Re-approve Shareholder Rights Plan | Mgmt | For | For |

## General Dynamics Corporation

**Meeting Date:** 05/06/2026 **Country:** USA **Ticker:** GD

**Record Date:** 03/11/2026 **Meeting Type:** Annual **Meeting ID:** 2060332

**Primary Security ID:** 369550108 **Primary CUSIP:** 369550108 **Primary ISIN:** US3695501086 **Primary SEDOL:** 2365161

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Richard D. Clarke | Mgmt | For | For |
| 1b | Elect Director Rudy F. deLeon | Mgmt | For | For |
| 1c | Elect Director Cecil D. Haney | Mgmt | For | For |

## General Dynamics Corporation

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1d | Elect Director Charles W. Hooper | Mgmt | For | For |
| 1e | Elect Director Mark M. Malcolm | Mgmt | For | For |
| 1f | Elect Director Phebe N. Novakovic | Mgmt | For | For |
| 1g | Elect Director C. Howard Nye | Mgmt | For | For |
| 1h | Elect Director Catherine B. Reynolds | Mgmt | For | For |
| 1i | Elect Director Laura J. Schumacher | Mgmt | For | For |
| 1j | Elect Director Robert K. Steel | Mgmt | For | For |
| 1k | Elect Director John G. Stratton | Mgmt | For | For |
| 1l | Elect Director Peter A. Wall | Mgmt | For | For |
| 2 | Ratify KPMG LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |

## PepsiCo, Inc.

**Meeting Date:** 05/06/2026 **Country:** USA **Ticker:** PEP
**Record Date:** 02/26/2026 **Meeting Type:** Annual **Meeting ID:** 2060168
**Primary Security ID:** 713448108 **Primary CUSIP:** 713448108 **Primary ISIN:** US7134481081 **Primary SEDOL:** 2681511

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Jennifer Bailey | Mgmt | For | For |
| 1b | Elect Director Cesar Conde | Mgmt | For | For |
| 1c | Elect Director Ian Cook | Mgmt | For | For |
| 1d | Elect Director Edith W. Cooper | Mgmt | For | For |
| 1e | Elect Director Susan M. Diamond | Mgmt | For | For |
| 1f | Elect Director Dina Dublon | Mgmt | For | For |
| 1g | Elect Director Michelle Gass | Mgmt | For | For |
| 1h | Elect Director David W. Gibbs | Mgmt | For | For |
| 1i | Elect Director Ramon L. Laguarta | Mgmt | For | For |
| 1j | Elect Director Dave J. Lewis | Mgmt | For | For |
| 1k | Elect Director Robert C. Pohlad | Mgmt | For | For |
| 1l | Elect Director Daniel Vasella | Mgmt | For | For |

## PepsiCo, Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1m | Elect Director Alberto Weisser | Mgmt | For | For |
| 2 | Ratify KPMG LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Require Independent Board Chair | SH | Against | Against |
| 5 | Report on Effectiveness of Human Rights Policies and Oversight | SH | Against | Against |
| 6 | Report on Animal Welfare in Supply Chain | SH | Against | Against |

## Regency Centers Corporation

**Meeting Date:** 05/06/2026 **Country:** USA **Ticker:** REG
**Record Date:** 03/13/2026 **Meeting Type:** Annual **Meeting ID:** 2058287
**Primary Security ID:** 758849103 **Primary CUSIP:** 758849103 **Primary ISIN:** US7588491032 **Primary SEDOL:** 2726177

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Martin E. Stein, Jr. | Mgmt | For | For |
| 1b | Elect Director Gary E. Anderson | Mgmt | For | For |
| 1c | Elect Director Bryce Blair | Mgmt | For | For |
| 1d | Elect Director Kristin A. Campbell | Mgmt | For | For |
| 1e | Elect Director Deirdre J. Evens | Mgmt | For | For |
| 1f | Elect Director Thomas W. Furphy | Mgmt | For | For |
| 1g | Elect Director Karin M. Klein | Mgmt | For | For |
| 1h | Elect Director Peter D. Linneman | Mgmt | For | For |
| 1i | Elect Director Lisa Palmer | Mgmt | For | For |
| 1j | Elect Director Mark J. Parrell | Mgmt | For | For |
| 1k | Elect Director James H. Simmons, III | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify KPMG LLP as Auditors | Mgmt | For | For |

## Duke Energy Corporation

| | | | |
|---|---|---|---|
| **Meeting Date:** 05/07/2026 | **Country:** USA | **Ticker:** DUK | |
| **Record Date:** 03/09/2026 | **Meeting Type:** Annual | **Meeting ID:** 2056411 | |
| **Primary Security ID:** 26441C204 | **Primary CUSIP:** 26441C204 | **Primary ISIN:** US26441C2044 | **Primary SEDOL:** B7VD3F2 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Derrick Burks | Mgmt | For | For |
| 1b | Elect Director Annette K. Clayton | Mgmt | For | For |
| 1c | Elect Director Theodore F. Craver, Jr. | Mgmt | For | For |
| 1d | Elect Director Robert M. Davis | Mgmt | For | For |
| 1e | Elect Director Caroline Dorsa | Mgmt | For | For |
| 1f | Elect Director W. Roy Dunbar | Mgmt | For | For |
| 1g | Elect Director Nicholas C. Fanandakis | Mgmt | For | For |
| 1h | Elect Director Jeffrey B. Guldner | Mgmt | For | For |
| 1i | Elect Director John T. Herron | Mgmt | For | For |
| 1j | Elect Director Idalene F. Kesner | Mgmt | For | For |
| 1k | Elect Director Michael J. Pacilio | Mgmt | For | For |
| 1l | Elect Director Harry K. Sideris | Mgmt | For | For |
| 1m | Elect Director Thomas E. Skains | Mgmt | For | For |
| 1n | Elect Director William E. Webster, Jr. | Mgmt | For | For |
| 2 | Ratify Deloitte & Touche LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Eliminate Supermajority Vote Requirement | Mgmt | For | For |

## Encompass Health Corporation

| | | | |
|---|---|---|---|
| **Meeting Date:** 05/07/2026 | **Country:** USA | **Ticker:** EHC | |
| **Record Date:** 03/09/2026 | **Meeting Type:** Annual | **Meeting ID:** 2065055 | |
| **Primary Security ID:** 29261A100 | **Primary CUSIP:** 29261A100 | **Primary ISIN:** US29261A1007 | **Primary SEDOL:** BYX2YJ7 |

## Encompass Health Corporation

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Greg D. Carmichael | Mgmt | For | For |
| 1b | Elect Director Edward M. Christie, III | Mgmt | For | For |
| 1c | Elect Director Cain A. Hayes | Mgmt | For | For |
| 1d | Elect Director Joan E. Herman | Mgmt | For | For |
| 1e | Elect Director Leslye G. Katz | Mgmt | For | For |
| 1f | Elect Director Kevin J. O'Connor | Mgmt | For | For |
| 1g | Elect Director Christopher R. Reidy | Mgmt | For | For |
| 1h | Elect Director Nancy M. Schlichting | Mgmt | For | For |
| 1i | Elect Director Mark J. Tarr | Mgmt | For | For |
| 1j | Elect Director Terrance Williams | Mgmt | For | For |
| 2 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |

## Republic Services, Inc.

**Meeting Date:** 05/07/2026 **Country:** USA **Ticker:** RSG
**Record Date:** 03/09/2026 **Meeting Type:** Annual **Meeting ID:** 2057956
**Primary Security ID:** 760759100 **Primary CUSIP:** 760759100 **Primary ISIN:** US7607591002 **Primary SEDOL:** 2262530

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Manny Kadre | Mgmt | For | For |
| 1b | Elect Director Ian Craig | Mgmt | For | For |
| 1c | Elect Director Michael A. Duffy | Mgmt | For | For |
| 1d | Elect Director Thomas W. Handley | Mgmt | For | For |
| 1e | Elect Director Jennifer M. Kirk | Mgmt | For | For |
| 1f | Elect Director Michael Larson | Mgmt | For | For |
| 1g | Elect Director Norman Thomas Linebarger | Mgmt | For | For |
| 1h | Elect Director Meg Reynolds | Mgmt | For | For |

## Republic Services, Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1i | Elect Director James P. Snee | Mgmt | For | For |
| 1j | Elect Director Brian S. Tyler | Mgmt | For | For |
| 1k | Elect Director Jon Vander Ark | Mgmt | For | For |
| 1l | Elect Director Sandra M. Volpe | Mgmt | For | For |
| 1m | Elect Director Katharine B. Weymouth | Mgmt | For | Against |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify Ernst & Young LLP as Auditors | Mgmt | For | For |

## AbbVie Inc.

**Meeting Date:** 05/08/2026 **Country:** USA **Ticker:** ABBV
**Record Date:** 03/09/2026 **Meeting Type:** Annual **Meeting ID:** 2057145
**Primary Security ID:** 00287Y109 **Primary CUSIP:** 00287Y109 **Primary ISIN:** US00287Y1091 **Primary SEDOL:** B92SR70

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Jennifer L. Davis | Mgmt | For | For |
| 1b | Elect Director Melody B. Meyer | Mgmt | For | For |
| 1c | Elect Director Robert A. Michael | Mgmt | For | For |
| 1d | Elect Director Frederick H. Waddell | Mgmt | For | For |
| 2 | Ratify Ernst & Young LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Eliminate Supermajority Vote Requirement | Mgmt | For | For |
| 5 | Require Independent Board Chair | SH | Against | Against |

## CLP Holdings Limited

**Meeting Date:** 05/08/2026 **Country:** Hong Kong **Ticker:** 2
**Record Date:** 05/04/2026 **Meeting Type:** Annual **Meeting ID:** 2058194
**Primary Security ID:** Y1660Q104 **Primary CUSIP:** Y1660Q104 **Primary ISIN:** HK0002007356 **Primary SEDOL:** 6097017

## CLP Holdings Limited

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Accept Financial Statements and Statutory Reports | Mgmt | For | For |
| 2a | Elect Peter Wilhelm Hubert Brien as Director | Mgmt | For | For |
| 2b | Elect Yuen So Siu Mai Betty as Director | Mgmt | For | For |
| 2c | Elect May Siew Boi Tan as Director | Mgmt | For | For |
| 2d | Elect Chunyuan Gu as Director | Mgmt | For | For |
| 2e | Elect Chan Bernard Charnwut as Director | Mgmt | For | Against |
| 3 | Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration | Mgmt | For | For |
| 4 | Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights | Mgmt | For | For |
| 5 | Authorize Repurchase of Issued Share Capital | Mgmt | For | For |

## Colgate-Palmolive Company

**Meeting Date:** 05/08/2026 **Country:** USA **Ticker:** CL
**Record Date:** 03/09/2026 **Meeting Type:** Annual **Meeting ID:** 2058282
**Primary Security ID:** 194162103 **Primary CUSIP:** 194162103 **Primary ISIN:** US1941621039 **Primary SEDOL:** 2209106

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director John P. Bilbrey | Mgmt | For | For |
| 1b | Elect Director Christopher S. Boerner | Mgmt | For | For |
| 1c | Elect Director John T. Cahill | Mgmt | For | For |
| 1d | Elect Director Lisa M. Edwards | Mgmt | For | For |
| 1e | Elect Director C. Martin Harris | Mgmt | For | For |
| 1f | Elect Director Martina Hund-Mejean | Mgmt | For | For |
| 1g | Elect Director Kimberly A. Nelson | Mgmt | For | For |
| 1h | Elect Director Brian O. Newman | Mgmt | For | For |

## Colgate-Palmolive Company

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1i | Elect Director Lorrie M. Norrington | Mgmt | For | For |
| 1j | Elect Director Noel Wallace | Mgmt | For | For |
| 2 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Adopt a Policy to Remove DEI-Correlated Characteristics from Board Candidate Considerations | SH | Against | Against |
| 5 | Require Independent Board Chair | SH | Against | Against |

## Franco-Nevada Corporation

| | | | |
|---|---|---|---|
| **Meeting Date:** 05/12/2026 | **Country:** Canada | **Ticker:** FNV | |
| **Record Date:** 03/17/2026 | **Meeting Type:** Annual/Special | **Meeting ID:** 2041690 | |
| **Primary Security ID:** 351858105 | **Primary CUSIP:** 351858105 | **Primary ISIN:** CA3518581051 | **Primary SEDOL:** B29NF31 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Tom Albanese | Mgmt | For | For |
| 1.2 | Elect Director Paul Brink | Mgmt | For | For |
| 1.3 | Elect Director Hugo Dryland | Mgmt | For | For |
| 1.4 | Elect Director Derek W. Evans | Mgmt | For | For |
| 1.5 | Elect Director Catharine Farrow | Mgmt | For | For |
| 1.6 | Elect Director Maureen Jensen | Mgmt | For | For |
| 1.7 | Elect Director Jennifer Maki | Mgmt | For | For |
| 1.8 | Elect Director Daniel Malchuk | Mgmt | For | For |
| 1.9 | Elect Director Jacques Perron | Mgmt | For | For |
| 2 | Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt | For | For |
| 3 | Advisory Vote on Executive Compensation Approach | Mgmt | For | For |

## NNN REIT, Inc.

**Meeting Date:** 05/12/2026 **Country:** USA **Ticker:** NNN
**Record Date:** 03/13/2026 **Meeting Type:** Annual **Meeting ID:** 2056926
**Primary Security ID:** 637417106 **Primary CUSIP:** 637417106 **Primary ISIN:** US6374171063 **Primary SEDOL:** 2211811

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Pamela K. M. Beall | Mgmt | For | For |
| 1b | Elect Director David M. Fick | Mgmt | For | For |
| 1c | Elect Director Edward J. Fritsch | Mgmt | For | For |
| 1d | Elect Director Elizabeth C. Gulacsy | Mgmt | For | For |
| 1e | Elect Director Betsy D. Holden | Mgmt | For | For |
| 1f | Elect Director Stephen A. Horn, Jr. | Mgmt | For | For |
| 1g | Elect Director Kamau O. Witherspoon | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify Ernst & Young LLP as Auditors | Mgmt | For | For |

## Everest Group, Ltd.

**Meeting Date:** 05/13/2026 **Country:** Bermuda **Ticker:** EG
**Record Date:** 03/16/2026 **Meeting Type:** Annual **Meeting ID:** 2067130
**Primary Security ID:** G3223R108 **Primary CUSIP:** G3223R108 **Primary ISIN:** BMG3223R1088 **Primary SEDOL:** 2556868

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director John Amore | Mgmt | For | For |
| 1.2 | Elect Director William F. Galtney, Jr. | Mgmt | For | For |
| 1.3 | Elect Director John A. Graf | Mgmt | For | For |
| 1.4 | Elect Director Meryl Hartzband | Mgmt | For | For |
| 1.5 | Elect Director Laura Hay | Mgmt | For | For |
| 1.6 | Elect Director John Howard | Mgmt | For | For |
| 1.7 | Elect Director Allen Levine | Mgmt | For | For |
| 1.8 | Elect Director Hazel McNeilage | Mgmt | For | For |
| 1.9 | Elect Director Darryl Page | Mgmt | For | For |
| 1.10 | Elect Director Roger M. Singer | Mgmt | For | For |

## Everest Group, Ltd.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.11 | Elect Director Jim Williamson | Mgmt | For | For |
| 2 | Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Amend Omnibus Stock Plan | Mgmt | For | For |

## Ventas, Inc.

**Meeting Date:** 05/13/2026 **Country:** USA **Ticker:** VTR
**Record Date:** 03/18/2026 **Meeting Type:** Annual **Meeting ID:** 2062901
**Primary Security ID:** 92276F100 **Primary CUSIP:** 92276F100 **Primary ISIN:** US92276F1003 **Primary SEDOL:** 2927925

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Melody C. Barnes | Mgmt | For | For |
| 1b | Elect Director Theodore R. Bigman | Mgmt | For | For |
| 1c | Elect Director Debra A. Cafaro | Mgmt | For | For |
| 1d | Elect Director Michael J. Embler | Mgmt | For | For |
| 1e | Elect Director Matthew J. Lustig | Mgmt | For | For |
| 1f | Elect Director Roxanne M. Martino | Mgmt | For | For |
| 1g | Elect Director Marguerite M. Nader | Mgmt | For | For |
| 1h | Elect Director Sean P. Nolan | Mgmt | For | For |
| 1i | Elect Director Walter C. Rakowich | Mgmt | For | For |
| 1j | Elect Director Joe V. Rodriguez, Jr. | Mgmt | For | For |
| 1k | Elect Director Sumit Roy | Mgmt | For | For |
| 1l | Elect Director Maurice S. Smith | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify KPMG LLP as Auditors | Mgmt | For | For |

## Vertex Pharmaceuticals Incorporated

| | | | |
|---|---|---|---|
| **Meeting Date:** 05/13/2026 | **Country:** USA | **Ticker:** VRTX | |
| **Record Date:** 03/16/2026 | **Meeting Type:** Annual | **Meeting ID:** 2063802 | |
| **Primary Security ID:** 92532F100 | **Primary CUSIP:** 92532F100 | **Primary ISIN:** US92532F1003 | **Primary SEDOL:** 2931034 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Sangeeta N. Bhatia | Mgmt | For | For |
| 1.2 | Elect Director Lloyd Carney | Mgmt | For | For |
| 1.3 | Elect Director Alan Garber | Mgmt | For | For |
| 1.4 | Elect Director Reshma Kewalramani | Mgmt | For | For |
| 1.5 | Elect Director Michel Lagarde | Mgmt | For | For |
| 1.6 | Elect Director Jeffrey M. Leiden | Mgmt | For | For |
| 1.7 | Elect Director Diana McKenzie | Mgmt | For | For |
| 1.8 | Elect Director Bruce I. Sachs | Mgmt | For | For |
| 1.9 | Elect Director Jennifer Schneider | Mgmt | For | For |
| 1.10 | Elect Director Nancy Thornberry | Mgmt | For | For |
| 1.11 | Elect Director Suketu Upadhyay *Withdrawn Resolution* | Mgmt | | |
| 2 | Ratify Ernst & Young LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Approve Omnibus Stock Plan | Mgmt | For | For |
| 5 | Provide Right to Act by Written Consent | SH | Against | For |

## Ameren Corporation

| | | | |
|---|---|---|---|
| **Meeting Date:** 05/14/2026 | **Country:** USA | **Ticker:** AEE | |
| **Record Date:** 03/16/2026 | **Meeting Type:** Annual | **Meeting ID:** 2062052 | |
| **Primary Security ID:** 023608102 | **Primary CUSIP:** 023608102 | **Primary ISIN:** US0236081024 | **Primary SEDOL:** 2050832 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Cynthia J. Brinkley | Mgmt | For | For |
| 1b | Elect Director Ward H. Dickson | Mgmt | For | For |

## Ameren Corporation

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1c | Elect Director Jamie L. Engstrom | Mgmt | For | For |
| 1d | Elect Director Ellen M. Fitzsimmons | Mgmt | For | For |
| 1e | Elect Director Rafael Flores | Mgmt | For | For |
| 1f | Elect Director Richard J. Harshman | Mgmt | For | For |
| 1g | Elect Director Craig S. Ivey | Mgmt | For | For |
| 1h | Elect Director Steven H. Lipstein | Mgmt | For | For |
| 1i | Elect Director Martin J. Lyons, Jr. | Mgmt | For | For |
| 1j | Elect Director Leo S. Mackay, Jr. | Mgmt | For | For |
| 1k | Elect Director Timothy S. Rausch | Mgmt | For | For |
| 1l | Elect Director Steven O. Vondran | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |

## Kimberly-Clark Corporation

**Meeting Date:** 05/14/2026 **Country:** USA **Ticker:** KMB

**Record Date:** 03/16/2026 **Meeting Type:** Annual **Meeting ID:** 2057060

**Primary Security ID:** 494368103 **Primary CUSIP:** 494368103 **Primary ISIN:** US4943681035 **Primary SEDOL:** 2491839

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Sylvia M. Burwell | Mgmt | For | For |
| 1.2 | Elect Director John W. Culver | Mgmt | For | For |
| 1.3 | Elect Director Michael D. Hsu | Mgmt | For | For |
| 1.4 | Elect Director Mae C. Jemison | Mgmt | For | For |
| 1.5 | Elect Director Deeptha Khanna | Mgmt | For | For |
| 1.6 | Elect Director S. Todd Maclin | Mgmt | For | For |
| 1.7 | Elect Director Deirdre A. Mahlan | Mgmt | For | For |
| 1.8 | Elect Director Sherilyn S. McCoy | Mgmt | For | For |

## Kimberly-Clark Corporation

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.9 | Elect Director Christa S. Quarles | Mgmt | For | For |
| 1.10 | Elect Director Jaime A. Ramirez | Mgmt | For | For |
| 1.11 | Elect Director Joseph Romanelli | Mgmt | For | For |
| 1.12 | Elect Director Dunia A. Shive | Mgmt | For | For |
| 1.13 | Elect Director Mark T. Smucker | Mgmt | For | For |
| 2 | Ratify Deloitte & Touche LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Require Independent Board Chair | SH | Against | Against |

## O'Reilly Automotive, Inc.

| | | | |
|---|---|---|---|
| **Meeting Date:** 05/14/2026 | **Country:** USA | **Ticker:** ORLY | |
| **Record Date:** 03/05/2026 | **Meeting Type:** Annual | **Meeting ID:** 2060335 | |
| **Primary Security ID:** 67103H107 | **Primary CUSIP:** 67103H107 | **Primary ISIN:** US67103H1077 | **Primary SEDOL:** B65LWX6 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Greg Henslee | Mgmt | For | For |
| 1b | Elect Director David O'Reilly | Mgmt | For | For |
| 1c | Elect Director Thomas T. Hendrickson | Mgmt | For | For |
| 1d | Elect Director Kimberly A. deBeers | Mgmt | For | For |
| 1e | Elect Director Gregory D. Johnson | Mgmt | For | For |
| 1f | Elect Director John R. Murphy | Mgmt | For | For |
| 1g | Elect Director Dana M. Perlman | Mgmt | For | For |
| 1h | Elect Director Maria A. Sastre | Mgmt | For | For |
| 1i | Elect Director Fred Whitfield | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify Ernst & Young LLP as Auditors | Mgmt | For | For |
| 4 | Report on Political Contributions | SH | Against | For |

## Constellation Software Inc.

**Meeting Date:** 05/15/2026 | **Country:** Canada | **Ticker:** CSU
**Record Date:** 04/02/2026 | **Meeting Type:** Annual | **Meeting ID:** 2049909
**Primary Security ID:** 21037X100 | **Primary CUSIP:** 21037X100 | **Primary ISIN:** CA21037X1006 | **Primary SEDOL:** B15C4L6

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Jamal Baksh | Mgmt | For | For |
| 1.2 | Elect Director John Billowits | Mgmt | For | For |
| 1.3 | Elect Director Lawrence Cunningham | Mgmt | For | For |
| 1.4 | Elect Director Claire Kennedy | Mgmt | For | For |
| 1.5 | Elect Director Robert Kittel | Mgmt | For | For |
| 1.6 | Elect Director Mark Miller | Mgmt | For | For |
| 1.7 | Elect Director Donna Parr | Mgmt | For | For |
| 1.8 | Elect Director Andrew Pastor | Mgmt | For | For |
| 1.9 | Elect Director Laurie Schultz | Mgmt | For | For |
| 2 | Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt | For | For |
| 3 | Advisory Vote on Executive Compensation Approach | Mgmt | For | For |

## Motorola Solutions, Inc.

**Meeting Date:** 05/18/2026 | **Country:** USA | **Ticker:** MSI
**Record Date:** 03/19/2026 | **Meeting Type:** Annual | **Meeting ID:** 2063300
**Primary Security ID:** 620076307 | **Primary CUSIP:** 620076307 | **Primary ISIN:** US6200763075 | **Primary SEDOL:** B5BKPQ4

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Gregory Q. Brown | Mgmt | For | For |
| 1b | Elect Director Nicole Anasenes | Mgmt | For | For |
| 1c | Elect Director Kenneth D. Denman | Mgmt | For | For |
| 1d | Elect Director Ayanna M. Howard | Mgmt | For | For |
| 1e | Elect Director Mark E. Lashier | Mgmt | For | For |
| 1f | Elect Director Peter A. Leav | Mgmt | For | For |
| 1g | Elect Director Elizabeth D. Mann | Mgmt | For | For |
| 1h | Elect Director Joseph M. Tucci | Mgmt | For | For |

## Motorola Solutions, Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
| --- | --- | --- | --- | --- |
| 2 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |

## IG Group Holdings plc

**Meeting Date:** 05/19/2026 **Country:** United Kingdom **Ticker:** IGG
**Record Date:** 05/15/2026 **Meeting Type:** Annual **Meeting ID:** 2055857
**Primary Security ID:** G4753Q106 **Primary CUSIP:** G4753Q106 **Primary ISIN:** GB00B06QFB75 **Primary SEDOL:** B06QFB7

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
| --- | --- | --- | --- | --- |
| 1 | Accept Financial Statements and Statutory Reports | Mgmt | For | For |
| 2 | Approve Remuneration Report | Mgmt | For | For |
| 3 | Approve Final Dividend | Mgmt | For | For |
| 4 | Re-elect Breon Corcoran as Director | Mgmt | For | For |
| 5 | Re-elect Clifford Abrahams as Director | Mgmt | For | For |
| 6 | Re-elect Jonathan Moulds as Director | Mgmt | For | For |
| 7 | Re-elect Rakesh Bhasin as Director | Mgmt | For | For |
| 8 | Re-elect Andrew Didham as Director | Mgmt | For | For |
| 9 | Re-elect Marieke Flament as Director | Mgmt | For | For |
| 10 | Re-elect Wu Gang as Director | Mgmt | For | For |
| 11 | Re-elect Sally-Ann Hibberd as Director | Mgmt | For | For |
| 12 | Re-elect Susan Skerritt as Director | Mgmt | For | For |
| 13 | Re-elect Helen Stevenson as Director | Mgmt | For | For |
| 14 | Elect Andrew Barron as Director | Mgmt | For | For |
| 15 | Reappoint PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 16 | Authorise the Board Audit Committee to Fix Remuneration of Auditors | Mgmt | For | For |
| 17 | Authorise Issue of Equity | Mgmt | For | For |

## IG Group Holdings plc

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 18 | Authorise Issue of Equity without Pre-emptive Rights | Mgmt | For | For |
| 19 | Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment | Mgmt | For | For |
| 20 | Authorise Market Purchase of Ordinary Shares | Mgmt | For | For |
| 21 | Authorise the Company to Call General Meeting with Two Weeks' Notice | Mgmt | For | For |

## JPMorgan Chase & Co.

**Meeting Date:** 05/19/2026 **Country:** USA **Ticker:** JPM

**Record Date:** 03/20/2026 **Meeting Type:** Annual **Meeting ID:** 2064562

**Primary Security ID:** 46625H100 **Primary CUSIP:** 46625H100 **Primary ISIN:** US46625H1005 **Primary SEDOL:** 2190385

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Linda B. Bammann | Mgmt | For | For |
| 1b | Elect Director Michele G. Buck | Mgmt | For | For |
| 1c | Elect Director Stephen B. Burke | Mgmt | For | For |
| 1d | Elect Director Alicia Boler Davis | Mgmt | For | For |
| 1e | Elect Director James Dimon | Mgmt | For | For |
| 1f | Elect Director Alex Gorsky | Mgmt | For | For |
| 1g | Elect Director Mellody Hobson | Mgmt | For | For |
| 1h | Elect Director Phebe N. Novakovic | Mgmt | For | For |
| 1i | Elect Director Virginia M. Rometty | Mgmt | For | For |
| 1j | Elect Director Brad D. Smith | Mgmt | For | For |
| 1k | Elect Director Mark A. Weinberger | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 4 | Report on Alignment of Security and Resiliency Initiative with Climate-Related Commitments | SH | Against | Against |

## JPMorgan Chase & Co.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 5 | Require Independent Board Chair | SH | Against | Against |
| 6 | Report on Alignment of Lobbying Activities with Stated Public Policy Positions | SH | Against | Against |
| 7 | Report on Expected Return on Investment of Company's Sustainability Investments | SH | Against | Against |

## Orange SA

**Meeting Date:** 05/19/2026 **Country:** France **Ticker:** ORA

**Record Date:** 05/11/2026 **Meeting Type:** Annual/Special **Meeting ID:** 2046380

**Primary Security ID:** F6866T100 **Primary CUSIP:** F6866T100 **Primary ISIN:** FR0000133308 **Primary SEDOL:** 5176177

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| | Ordinary Business | Mgmt | | |
| 1 | Approve Financial Statements and Statutory Reports | Mgmt | For | For |
| 2 | Approve Consolidated Financial Statements and Statutory Reports | Mgmt | For | For |
| 3 | Approve Allocation of Income and Dividends of EUR 0.75 per Share | Mgmt | For | For |
| 4 | Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions | Mgmt | For | For |
| 5 | Reelect Jacques Aschenbroich as Director | Mgmt | For | For |
| 6 | Reelect Valérie Beaulieu as Director | Mgmt | For | For |
| 7 | Approve Compensation Report | Mgmt | For | For |
| 8 | Approve Compensation of Christel Heydemann, CEO | Mgmt | For | For |
| 9 | Approve Compensation of Jacques Aschenbroich, Chairman of the Board | Mgmt | For | For |
| 10 | Approve Remuneration Policy of CEO | Mgmt | For | For |
| 11 | Approve Remuneration Policy of Chairman of the Board | Mgmt | For | For |
| 12 | Approve Remuneration Policy of Directors | Mgmt | For | For |

## Orange SA

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 13 | Authorize Repurchase of Up to 10 Percent of Issued Share Capital | Mgmt | For | For |
| | Extraordinary Business | Mgmt | | |
| 14 | Amend Article 13 of Bylaws to Comply with Legal Changes Re: Gender Parity on the Board of Directors | Mgmt | For | For |
| 15 | Authorize up to 0.15 Percent of Issued Capital for Use in Restricted Stock Plans | Mgmt | For | For |
| 16 | Authorize Capital Issuances for Use in Employee Stock Purchase Plans | Mgmt | For | For |
| 17 | Authorize Decrease in Share Capital via Cancellation of Repurchased Shares | Mgmt | For | For |
| 18 | Authorize Filing of Required Documents/Other Formalities | Mgmt | For | For |
| 19 | Ratify Amendment of Article 21 of Bylaws to Incorporate Legal Changes Re: Record Date | Mgmt | For | For |
| | Ordinary Business | Mgmt | | |
| 20 | Dismiss Pierre Chaussoneaux as Representative of Employees to the Board to Comply with Legal Changes Re: Gender Parity on the Board of Directors | Mgmt | Against | Against |
| 21 | Dismiss Vincent Gimeno as Representative of Employees to the Board to Comply with Legal Changes Re: Gender Parity on the Board of Directors | Mgmt | Against | Against |
| 22 | Dismiss Sébastien Crozier as Representative of Employees to the Board to Comply with Legal Changes Re: Gender Parity on the Board of Directors | Mgmt | For | For |
| 23 | Elect Nadia Zak Calvet as Representative of Employee Shareholders to the Board | Mgmt | For | For |
| | Shareholder Proposal Submitted by Fonds Commun de Placement d'Entreprise Orange Actions | Mgmt | | |

## Orange SA

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| A | Amending Item 15 of Current Meeting to either Align the Employees' Free Shares Plans to the Executives' LTIPs or Proceed to an Annual Issuance Reserved for Employees Aligned with the Terms of Issuances used in Employees Stock Purchase Plans | SH | Against | Against |

## Roper Technologies, Inc.

**Meeting Date:** 05/19/2026 **Country:** USA **Ticker:** ROP
**Record Date:** 03/23/2026 **Meeting Type:** Annual **Meeting ID:** 2065175
**Primary Security ID:** 776696106 **Primary CUSIP:** 776696106 **Primary ISIN:** US7766961061 **Primary SEDOL:** 2749602

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Shellye L. Archambeau | Mgmt | For | For |
| 1.2 | Elect Director Amy Woods Brinkley | Mgmt | For | For |
| 1.3 | Elect Director Irene M. Esteves | Mgmt | For | For |
| 1.4 | Elect Director L. Neil Hunn | Mgmt | For | For |
| 1.5 | Elect Director Robert D. Johnson | Mgmt | For | For |
| 1.6 | Elect Director Thomas P. Joyce, Jr. | Mgmt | For | For |
| 1.7 | Elect Director John F. Murphy | Mgmt | For | For |
| 1.8 | Elect Director Laura G. Thatcher | Mgmt | For | For |
| 1.9 | Elect Director Richard F. Wallman | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 4 | Amend Omnibus Stock Plan | Mgmt | For | For |
| 5 | Amend Qualified Employee Stock Purchase Plan | Mgmt | For | For |
| 6 | Prepare Strategic Review of Potential Spin-Off of Application and Network Software Segments | SH | Against | Against |

## AvalonBay Communities, Inc.

**Meeting Date:** 05/20/2026 **Country:** USA **Ticker:** AVB
**Record Date:** 03/23/2026 **Meeting Type:** Annual **Meeting ID:** 2064706
**Primary Security ID:** 053484101 **Primary CUSIP:** 053484101 **Primary ISIN:** US0534841012 **Primary SEDOL:** 2131179

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Glyn F. Aeppel | Mgmt | For | For |
| 1b | Elect Director Terry S. Brown | Mgmt | For | For |
| 1c | Elect Director Conor C. Flynn | Mgmt | For | For |
| 1d | Elect Director Ronald L. Havner, Jr. | Mgmt | For | For |
| 1e | Elect Director Stephen P. Hills | Mgmt | For | For |
| 1f | Elect Director Christopher B. Howard | Mgmt | For | For |
| 1g | Elect Director Richard J. Lieb | Mgmt | For | For |
| 1h | Elect Director Nnenna Lynch | Mgmt | For | For |
| 1i | Elect Director Charles E. Mueller, Jr. | Mgmt | For | For |
| 1j | Elect Director Timothy J. Naughton | Mgmt | For | For |
| 1k | Elect Director Benjamin W. Schall | Mgmt | For | For |
| 1l | Elect Director Susan Swanezy | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Approve Omnibus Stock Plan | Mgmt | For | For |
| 4 | Ratify Ernst & Young LLP as Auditors | Mgmt | For | For |

## Mondelez International, Inc.

**Meeting Date:** 05/20/2026 **Country:** USA **Ticker:** MDLZ
**Record Date:** 03/11/2026 **Meeting Type:** Annual **Meeting ID:** 2064377
**Primary Security ID:** 609207105 **Primary CUSIP:** 609207105 **Primary ISIN:** US6092071058 **Primary SEDOL:** B8CKK03

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Ertharin Cousin | Mgmt | For | For |
| 1.2 | Elect Director Cees 't Hart | Mgmt | For | For |
| 1.3 | Elect Director Nancy McKinstry | Mgmt | For | For |

## Mondelez International, Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.4 | Elect Director Brian J. McNamara | Mgmt | For | For |
| 1.5 | Elect Director Jorge S. Mesquita | Mgmt | For | For |
| 1.6 | Elect Director Jane Hamilton Nielsen | Mgmt | For | For |
| 1.7 | Elect Director Paula A. Price | Mgmt | For | For |
| 1.8 | Elect Director Patrick T. Siewert | Mgmt | For | For |
| 1.9 | Elect Director Michael A. Todman | Mgmt | For | For |
| 1.10 | Elect Director Dirk Van de Put | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 4 | Issue Report Evaluating Company's Plastic Packaging Policies | SH | Against | Against |
| 5 | Require Independent Board Chair | SH | Against | Against |

## SS&C Technologies Holdings, Inc.

**Meeting Date:** 05/20/2026 **Country:** USA **Ticker:** SSNC

**Record Date:** 03/25/2026 **Meeting Type:** Annual **Meeting ID:** 2065833

**Primary Security ID:** 78467J100 **Primary CUSIP:** 78467J100 **Primary ISIN:** US78467J1007 **Primary SEDOL:** B58YSC6

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Normand A. Boulanger | Mgmt | For | For |
| 1b | Elect Director David A. Varsano | Mgmt | For | For |
| 1c | Elect Director Michael J. Zamkow | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 4 | Amend Omnibus Stock Plan | Mgmt | For | For |

## The Hartford Insurance Group, Inc.

**Meeting Date:** 05/20/2026 **Country:** USA **Ticker:** HIG
**Record Date:** 03/23/2026 **Meeting Type:** Annual **Meeting ID:** 2066391
**Primary Security ID:** 416515104 **Primary CUSIP:** 416515104 **Primary ISIN:** US4165151048 **Primary SEDOL:** 2476193

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Thomas A. Bartlett | Mgmt | For | For |
| 1b | Elect Director Larry D. De Shon | Mgmt | For | For |
| 1c | Elect Director Carlos Dominguez | Mgmt | For | For |
| 1d | Elect Director Trevor Fetter | Mgmt | For | For |
| 1e | Elect Director Donna A. James | Mgmt | For | For |
| 1f | Elect Director Annette Rippert | Mgmt | For | For |
| 1g | Elect Director Teresa Wynn Roseborough | Mgmt | For | For |
| 1h | Elect Director Virginia P. Ruesterholz | Mgmt | For | For |
| 1i | Elect Director Christopher J. Swift | Mgmt | For | For |
| 1j | Elect Director Matthew E. Winter | Mgmt | For | For |
| 1k | Elect Director Kathleen Winters | Mgmt | For | For |
| 2 | Ratify Deloitte & Touche LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Provide Right to Act by Written Consent | SH | Against | For |

## Xcel Energy Inc.

**Meeting Date:** 05/20/2026 **Country:** USA **Ticker:** XEL
**Record Date:** 03/23/2026 **Meeting Type:** Annual **Meeting ID:** 2065245
**Primary Security ID:** 98389B100 **Primary CUSIP:** 98389B100 **Primary ISIN:** US98389B1008 **Primary SEDOL:** 2614807

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Megan Burkhart | Mgmt | For | For |
| 1b | Elect Director Lynn Casey | Mgmt | For | For |
| 1c | Elect Director Maria Demaree | Mgmt | For | For |
| 1d | Elect Director Bob Frenzel | Mgmt | For | For |

## Xcel Energy Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1e | Elect Director Netha Johnson | Mgmt | For | For |
| 1f | Elect Director Patricia Kampling | Mgmt | For | For |
| 1g | Elect Director George Kehl | Mgmt | For | For |
| 1h | Elect Director Charles Pardee | Mgmt | For | For |
| 1i | Elect Director Devin Stockfish | Mgmt | For | For |
| 1j | Elect Director Timothy "Tim" Welsh | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify Deloitte & Touche LLP as Auditors | Mgmt | For | For |

## Chubb Limited

**Meeting Date:** 05/21/2026 **Country:** Switzerland **Ticker:** CB

**Record Date:** 03/27/2026 **Meeting Type:** Annual **Meeting ID:** 2064323

**Primary Security ID:** H1467J104 **Primary CUSIP:** H1467J104 **Primary ISIN:** CH0044328745 **Primary SEDOL:** B3BQMF6

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Accept Financial Statements and Statutory Reports | Mgmt | For | For |
| 2.1 | Allocate Disposable Profit | Mgmt | For | For |
| 2.2 | Approve Dividend Distribution From Legal Reserves Through Capital Contributions Reserve Subaccount | Mgmt | For | For |
| 3 | Approve Discharge of Board of Directors | Mgmt | For | For |
| 4.1 | Ratify PricewaterhouseCoopers AG (Zurich) as Statutory Auditor | Mgmt | For | For |
| 4.2 | Ratify PricewaterhouseCoopers LLP (United States) as Independent Registered Accounting Firm | Mgmt | For | For |
| 4.3 | Ratify BDO AG (Zurich) as Special Audit Firm | Mgmt | For | For |
| 5.1 | Elect Director Evan G. Greenberg | Mgmt | For | For |
| 5.2 | Elect Director Michael P. Connors | Mgmt | For | For |
| 5.3 | Elect Director Michael G. Atieh | Mgmt | For | For |
| 5.4 | Elect Director Nancy K. Buese | Mgmt | For | For |

## Chubb Limited

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 5.5 | Elect Director Nelson J. Chai | Mgmt | For | For |
| 5.6 | Elect Director Michael L. Corbat | Mgmt | For | For |
| 5.7 | Elect Director Fred Hu | Mgmt | For | For |
| 5.8 | Elect Director Robert J. Hugin | Mgmt | For | For |
| 5.9 | Elect Director Robert W. Scully | Mgmt | For | For |
| 5.10 | Elect Director Theodore E. Shasta | Mgmt | For | For |
| 5.11 | Elect Director David H. Sidwell | Mgmt | For | Against |
| 5.12 | Elect Director Olivier Steimer | Mgmt | For | For |
| 5.13 | Elect Director Frances F. Townsend | Mgmt | For | For |
| 6 | Elect Evan G. Greenberg as Board Chairman | Mgmt | For | For |
| 7.1 | Elect Michael P. Connors as Member of the Compensation Committee | Mgmt | For | For |
| 7.2 | Elect Michael L. Corbat as Member of the Compensation Committee | Mgmt | For | For |
| 7.3 | Elect David H. Sidwell as Member of the Compensation Committee | Mgmt | For | Against |
| 7.4 | Elect Frances F. Townsend as Member of the Compensation Committee | Mgmt | For | For |
| 8 | Designate Homburger AG as Independent Proxy | Mgmt | For | For |
| 9 | Approve Renewal of a Capital Band for Authorized Share Capital Increases and Reductions | Mgmt | For | For |
| 10 | Amend Omnibus Stock Plan | Mgmt | For | For |
| 11.1 | Approve Remuneration of Directors in the Amount of USD 6.5 Million | Mgmt | For | For |
| 11.2 | Approve Remuneration of Executive Management in the Amount of USD 98 Million for Fiscal 2027 | Mgmt | For | For |
| 11.3 | Approve Remuneration Report | Mgmt | For | For |
| 12 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 13 | Approve Sustainability Report | Mgmt | For | For |
| A | Transact Other Business | Mgmt | For | Against |

## Merck & Co., Inc.

**Meeting Date:** 05/26/2026 | **Country:** USA | **Ticker:** MRK
**Record Date:** 03/27/2026 | **Meeting Type:** Annual | **Meeting ID:** 2065844
**Primary Security ID:** 58933Y105 | **Primary CUSIP:** 58933Y105 | **Primary ISIN:** US58933Y1055 | **Primary SEDOL:** 2778844

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Douglas M. Baker, Jr. | Mgmt | For | For |
| 1b | Elect Director Mary Ellen Coe | Mgmt | For | For |
| 1c | Elect Director Pamela J. Craig | Mgmt | For | For |
| 1d | Elect Director Robert M. Davis | Mgmt | For | For |
| 1e | Elect Director Thomas H. Glocer | Mgmt | For | For |
| 1f | Elect Director Surendralal L. Karsanbhai | Mgmt | For | For |
| 1g | Elect Director Risa J. Lavizzo-Mourey | Mgmt | For | For |
| 1h | Elect Director Stephen L. Mayo | Mgmt | For | For |
| 1i | Elect Director Paul B. Rothman | Mgmt | For | For |
| 1j | Elect Director Patricia F. Russo | Mgmt | For | For |
| 1k | Elect Director Christine E. Seidman | Mgmt | For | For |
| 1l | Elect Director Inge G. Thulin | Mgmt | For | For |
| 1m | Elect Director Kathy J. Warden | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 4 | Report on Risks Associated with Race, Gender, or Identity-Based Recruitment | SH | Against | Against |
| 5 | Report on Gender-Based Compensation and Health Benefit Inequities | SH | Against | Against |
| 6 | Report on Political Contributions | SH | Against | Against |

## TotalEnergies SE

**Meeting Date:** 05/29/2026 | **Country:** France | **Ticker:** TTE
**Record Date:** 05/21/2026 | **Meeting Type:** Annual/Special | **Meeting ID:** 2047175
**Primary Security ID:** F92124100 | **Primary CUSIP:** F92124100 | **Primary ISIN:** FR0000120271 | **Primary SEDOL:** B15C557

# TotalEnergies SE

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| | Ordinary Business | Mgmt | | |
| 1 | Approve Financial Statements and Statutory Reports | Mgmt | For | For |
| 2 | Approve Consolidated Financial Statements and Statutory Reports | Mgmt | For | For |
| 3 | Approve Allocation of Income and Dividends of EUR 3.40 per Share | Mgmt | For | For |
| 4 | Authorize Repurchase of Up to 10 Percent of Issued Share Capital | Mgmt | For | For |
| 5 | Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions | Mgmt | For | For |
| 6 | Reelect Marie-Christine Coisne-Roquette as Director | Mgmt | For | For |
| 7 | Reelect Anelise Lara as Director | Mgmt | For | For |
| 8 | Reelect Dierk Paskert as Director | Mgmt | For | For |
| 9 | Elect Slawomir Krupa as Director | Mgmt | For | For |
| 10 | Approve Compensation Report of Corporate Officers | Mgmt | For | For |
| 11 | Approve Remuneration Policy of Directors | Mgmt | For | For |
| 12 | Approve Compensation of Patrick Pouyanné, Chairman and CEO | Mgmt | For | For |
| 13 | Approve Remuneration Policy of Chairman and CEO | Mgmt | For | For |
| | Extraordinary Business | Mgmt | | |
| 14 | Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights and/or Capitalization of Reserves for Bonus Issue or Increase in Par Value, up to 50 Percent of Issued Capital | Mgmt | For | For |
| 15 | Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights, up to 10 Percent of Issued Capital | Mgmt | For | For |
| 16 | Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to 10 Percent of Issued Capital | Mgmt | For | For |

## TotalEnergies SE

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 17 | Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 15 and 16 | Mgmt | For | For |
| 18 | Authorize Capital Increase of Up to 10 Percent of Issued Capital for Future Exchange Offers | Mgmt | For | For |
| 19 | Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind | Mgmt | For | For |
| 20 | Authorize Capital Issuances for Use in Employee Stock Purchase Plans | Mgmt | For | For |
| 21 | Amend Articles 11, 12 and 15.2 of Bylaws Re: Maximum Number of Directors and Age Limit of Chairman of the Board and CEO; Powers to Carry Out Formalities | Mgmt | For | For |

## Booking Holdings Inc.

**Meeting Date:** 06/02/2026 **Country:** USA **Ticker:** BKNG
**Record Date:** 04/07/2026 **Meeting Type:** Annual **Meeting ID:** 2072445
**Primary Security ID:** 09857L108 **Primary CUSIP:** 09857L108 **Primary ISIN:** US09857L1089 **Primary SEDOL:** BDRXDB4

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Glenn D. Fogel | Mgmt | For | For |
| 1b | Elect Director Mirian M. Graddick-Weir | Mgmt | For | For |
| 1c | Elect Director Kelly Grier | Mgmt | For | For |
| 1d | Elect Director Robert J. Mylod, Jr. | Mgmt | For | For |
| 1e | Elect Director Charles H. Noski | Mgmt | For | For |
| 1f | Elect Director Larry Quinlan | Mgmt | For | For |
| 1g | Elect Director Nicholas J. Read | Mgmt | For | For |
| 1h | Elect Director Thomas E. Rothman | Mgmt | For | For |
| 1i | Elect Director Kurt Sievers | Mgmt | For | For |
| 1j | Elect Director Sumit Singh | Mgmt | For | For |
| 1k | Elect Director Vanessa A. Wittman | Mgmt | For | For |

## Booking Holdings Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify Deloitte & Touche LLP as Auditors | Mgmt | For | For |
| 4 | Amend Certificate of Incorporation to Provide for the Exculpation of Officers | Mgmt | For | Against |
| 5 | Report on Political Contributions and Expenditures | SH | Against | For |
| 6 | Report on Risks of Operating in Areas with Significant Human Rights Concerns | SH | Against | Against |

## Cognizant Technology Solutions Corporation

**Meeting Date:** 06/02/2026 **Country:** USA **Ticker:** CTSH
**Record Date:** 04/06/2026 **Meeting Type:** Annual **Meeting ID:** 2070543
**Primary Security ID:** 192446102 **Primary CUSIP:** 192446102 **Primary ISIN:** US1924461023 **Primary SEDOL:** 2257019

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Zein Abdalla | Mgmt | For | For |
| 1b | Elect Director Vinita Bali | Mgmt | For | For |
| 1c | Elect Director Eric Branderiz | Mgmt | For | For |
| 1d | Elect Director Archana Deskus | Mgmt | For | For |
| 1e | Elect Director John M. Dineen | Mgmt | For | For |
| 1f | Elect Director Ravi Kumar S | Mgmt | For | For |
| 1g | Elect Director Leo S. Mackay, Jr. | Mgmt | For | For |
| 1h | Elect Director Michael Patsalos-Fox | Mgmt | For | For |
| 1i | Elect Director Stephen "Steve" J. Rohleder | Mgmt | For | For |
| 1j | Elect Director Abraham "Bram" Schot | Mgmt | For | For |
| 1k | Elect Director Karima Silvent | Mgmt | For | For |
| 1l | Elect Director Joseph M. Velli | Mgmt | For | For |
| 1m | Elect Director Sandra S. Wijnberg | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |

## Cognizant Technology Solutions Corporation

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 3 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 4 | Provide Right to Act by Written Consent | SH | Against | Against |

## Taiwan Semiconductor Manufacturing Co., Ltd.

| | | | |
|---|---|---|---|
| **Meeting Date:** 06/04/2026 | **Country:** Taiwan | **Ticker:** 2330 | |
| **Record Date:** 04/02/2026 | **Meeting Type:** Annual | **Meeting ID:** 2081457 | |
| **Primary Security ID:** Y84629107 | **Primary CUSIP:** Y84629107 | **Primary ISIN:** TW0002330008 | **Primary SEDOL:** 6889106 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| | Meeting for ADR Holders | Mgmt | | |
| 1 | Approve Business Report and Financial Statements | Mgmt | For | For |
| 2 | Approve Amendments to Articles of Association | Mgmt | For | For |
| 3 | Approve Amendments to Procedures Governing the Acquisition or Disposal of Assets | Mgmt | For | For |

## Alphabet Inc.

| | | | |
|---|---|---|---|
| **Meeting Date:** 06/05/2026 | **Country:** USA | **Ticker:** GOOGL | |
| **Record Date:** 04/06/2026 | **Meeting Type:** Annual | **Meeting ID:** 2075272 | |
| **Primary Security ID:** 02079K305 | **Primary CUSIP:** 02079K305 | **Primary ISIN:** US02079K3059 | **Primary SEDOL:** BYVY8G0 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Larry Page | Mgmt | For | For |
| 1b | Elect Director Sergey Brin | Mgmt | For | For |
| 1c | Elect Director Sundar Pichai | Mgmt | For | For |
| 1d | Elect Director John L. Hennessy | Mgmt | For | Against |
| 1e | Elect Director Frances H. Arnold | Mgmt | For | For |
| 1f | Elect Director R. Martin "Marty" Chavez | Mgmt | For | For |
| 1g | Elect Director L. John Doerr | Mgmt | For | For |

## Alphabet Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1h | Elect Director Roger W. Ferguson, Jr. | Mgmt | For | For |
| 1i | Elect Director K. Ram Shriram | Mgmt | For | For |
| 1j | Elect Director Robin L. Washington | Mgmt | For | For |
| 2 | Ratify Ernst & Young LLP as Auditors | Mgmt | For | For |
| 3 | Amend Omnibus Stock Plan | Mgmt | For | For |
| 4 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | Against |
| 5 | Report on Meeting GHG Goals Given Rising Energy Demand From AI and Data Centers | SH | Against | Against |
| 6 | Report on Alignment of Water Usage Policies and Practices With AI Development | SH | Against | Against |
| 7 | Approve Recapitalization Plan for all Stock to Have One-vote per Share | SH | Against | For |
| 8 | Establish Committee and Issue Report on Risks Related to Lack of Viewpoint Diversity | SH | Against | Against |
| 9 | Report on Risks of Using Diagnostic Tools Created by Politicized Corporate Partners | SH | Against | Against |
| 10 | Report on Impact of U.S. Immigration Policy on Company Operations | SH | Against | Against |
| 11 | Report on Customer Data Privacy Risks | SH | Against | Against |
| 12 | Update Audit Committee Charter to Provide AI-Related Risk Oversight | SH | Against | Against |
| 13 | Commission Third Party Assessment and Report on Mitigating AI-Generated Misinformation | SH | Against | For |
| 14 | Report on Improper Usage of External Data to Develop AI Products | SH | Against | For |

## The TJX Companies, Inc.

**Meeting Date:** 06/09/2026 **Country:** USA **Ticker:** TJX
**Record Date:** 04/15/2026 **Meeting Type:** Annual **Meeting ID:** 2080641
**Primary Security ID:** 872540109 **Primary CUSIP:** 872540109 **Primary ISIN:** US8725401090 **Primary SEDOL:** 2989301

## The TJX Companies, Inc.

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Jose B. Alvarez | Mgmt | For | For |
| 1b | Elect Director Alan M. Bennett | Mgmt | For | For |
| 1c | Elect Director Rosemary T. Berkery | Mgmt | For | For |
| 1d | Elect Director David T. Ching | Mgmt | For | For |
| 1e | Elect Director C. Kim Goodwin | Mgmt | For | For |
| 1f | Elect Director Ernie Herrman | Mgmt | For | For |
| 1g | Elect Director Amy B. Lane | Mgmt | For | For |
| 1h | Elect Director Carol Meyrowitz | Mgmt | For | For |
| 1i | Elect Director Jackwyn L. Nemerov | Mgmt | For | For |
| 1j | Elect Director Charles F. Wagner, Jr. | Mgmt | For | For |
| 2 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |

## NXP Semiconductors N.V.

**Meeting Date:** 06/10/2026 **Country:** Netherlands **Ticker:** NXPI
**Record Date:** 05/13/2026 **Meeting Type:** Annual **Meeting ID:** 2072675
**Primary Security ID:** N6596X109 **Primary CUSIP:** N6596X109 **Primary ISIN:** NL0009538784 **Primary SEDOL:** B505PN7

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Adopt Financial Statements and Statutory Reports | Mgmt | For | For |
| 2 | Approve Discharge of Board Members | Mgmt | For | For |
| 3a | Elect Rafael Sotomayor as Executive Director | Mgmt | For | For |
| 3b | Elect Annette Clayton as Non-Executive Director | Mgmt | For | For |
| 3c | Elect Anthony Foxx as Non-Executive Director | Mgmt | For | For |
| 3d | Elect Moshe Gavrielov as Non-Executive Director | Mgmt | For | For |
| 3e | Elect Chunyuan Gu as Non-Executive Director | Mgmt | For | For |

## NXP Semiconductors N.V.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 3f | Elect Lena Olving as Non-Executive Director | Mgmt | For | For |
| 3g | Elect Julie Southern as Non-Executive Director | Mgmt | For | For |
| 3h | Elect Jasmin Staiblin as Non-Executive Director | Mgmt | For | For |
| 3i | Elect Gregory Summe as Non-Executive Director | Mgmt | For | For |
| 3j | Elect Karl-Henrik Sundstrom as Non-Executive Director | Mgmt | For | For |
| 4 | Grant Board Authority to Issue Shares Up To 10 Percent of Issued Capital | Mgmt | For | For |
| 5 | Authorize Board to Exclude Preemptive Rights from Share Issuances | Mgmt | For | For |
| 6 | Authorize Share Repurchase Program | Mgmt | For | For |
| 7 | Approve Cancellation of Ordinary Shares | Mgmt | For | For |
| 8 | Ratify EY Accountants B.V. as Auditors | Mgmt | For | For |
| 9 | Approve Remuneration of the Non-Executive Members of the Board | Mgmt | For | For |
| 10 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 11 | Advisory Vote on Say on Pay Frequency | Mgmt | One Year | One Year |

## Dollarama Inc.

**Meeting Date:** 06/11/2026 **Country:** Canada **Ticker:** DOL
**Record Date:** 04/16/2026 **Meeting Type:** Annual **Meeting ID:** 2055901
**Primary Security ID:** 25675T107 **Primary CUSIP:** 25675T107 **Primary ISIN:** CA25675T1075 **Primary SEDOL:** B4TP9G2

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Horacio (Haio) Barbeito | Mgmt | For | For |
| 1.2 | Elect Director Joshua Bekenstein | Mgmt | For | For |
| 1.3 | Elect Director Court D. Carruthers | Mgmt | For | For |
| 1.4 | Elect Director Elisa D. Garcia C. | Mgmt | For | For |
| 1.5 | Elect Director Stephen Gunn | Mgmt | For | For |

## Dollarama Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.6 | Elect Director Kristin Mugford | Mgmt | For | For |
| 1.7 | Elect Director Neil Rossy | Mgmt | For | For |
| 1.8 | Elect Director Samira Sakhia | Mgmt | For | For |
| 1.9 | Elect Director Huw Thomas | Mgmt | For | For |
| 2 | Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration | Mgmt | For | For |
| 3 | Advisory Vote on Executive Compensation Approach | Mgmt | For | For |
| | Shareholder Proposals | Mgmt | | |
| 4 | SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs) | SH | Against | Against |
| 5 | SP 2: Establish Formal Action Plan on Minimizing All Forms of Operations Waste | SH | Against | Against |
| 6 | SP 3: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements | SH | Against | Against |
| 7 | SP 4: Advisory Vote on Environmental Policies | SH | Against | Against |

## W. P. Carey Inc.

| | | | |
|---|---|---|---|
| **Meeting Date:** 06/11/2026 | **Country:** USA | **Ticker:** WPC | |
| **Record Date:** 03/23/2026 | **Meeting Type:** Annual | **Meeting ID:** 2059777 | |
| **Primary Security ID:** 92936U109 | **Primary CUSIP:** 92936U109 | **Primary ISIN:** US92936U1097 | **Primary SEDOL:** B826YT8 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Constantin H. Beier | Mgmt | For | For |
| 1b | Elect Director Tonit M. Calaway | Mgmt | For | For |
| 1c | Elect Director Peter J. Farrell | Mgmt | For | For |
| 1d | Elect Director Robert J. Flanagan | Mgmt | For | For |
| 1e | Elect Director Jason E. Fox | Mgmt | For | For |
| 1f | Elect Director Rhonda O. Gass | Mgmt | For | For |
| 1g | Elect Director Margaret G. Lewis | Mgmt | For | For |

## W. P. Carey Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1h | Elect Director Christopher J. Niehaus | Mgmt | For | For |
| 1i | Elect Director Elisabeth T. Stheeman | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Advisory Vote on Say on Pay Frequency | Mgmt | One Year | One Year |
| 4 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |

## Mastercard Incorporated

**Meeting Date:** 06/16/2026 **Country:** USA **Ticker:** MA

**Record Date:** 04/21/2026 **Meeting Type:** Annual **Meeting ID:** 2076317

**Primary Security ID:** 57636Q104 **Primary CUSIP:** 57636Q104 **Primary ISIN:** US57636Q1040 **Primary SEDOL:** B121557

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Merit E. Janow | Mgmt | For | For |
| 1b | Elect Director Candido Bracher | Mgmt | For | For |
| 1c | Elect Director Richard K. Davis | Mgmt | For | For |
| 1d | Elect Director Julius Genachowski | Mgmt | For | For |
| 1e | Elect Director Choon Phong Goh | Mgmt | For | For |
| 1f | Elect Director Oki Matsumoto | Mgmt | For | For |
| 1g | Elect Director Michael Miebach | Mgmt | For | For |
| 1h | Elect Director Youngme Moon | Mgmt | For | For |
| 1i | Elect Director Gabrielle Sulzberger | Mgmt | For | For |
| 1j | Elect Director Harit Talwar | Mgmt | For | For |
| 1k | Elect Director Lance Uggla | Mgmt | For | For |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 3 | Ratify PricewaterhouseCoopers LLP as Auditors | Mgmt | For | For |
| 4 | Provide Right to Act by Written Consent | SH | Against | Against |
| 5 | Provide for Cumulative Voting | SH | Against | Against |

## MetLife, Inc.

**Meeting Date:** 06/16/2026 **Country:** USA **Ticker:** MET
**Record Date:** 04/17/2026 **Meeting Type:** Annual **Meeting ID:** 2079649
**Primary Security ID:** 59156R108 **Primary CUSIP:** 59156R108 **Primary ISIN:** US59156R1086 **Primary SEDOL:** 2573209

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Daniel S. Glaser | Mgmt | For | For |
| 1b | Elect Director Carla A. Harris | Mgmt | For | For |
| 1c | Elect Director Laura J. Hay | Mgmt | For | For |
| 1d | Elect Director R. Glenn Hubbard | Mgmt | For | For |
| 1e | Elect Director Jeh C. Johnson | Mgmt | For | For |
| 1f | Elect Director William E. Kennard | Mgmt | For | For |
| 1g | Elect Director Michel A. Khalaf | Mgmt | For | For |
| 1h | Elect Director Diana L. McKenzie | Mgmt | For | For |
| 1i | Elect Director Christian S. Mumenthaler | Mgmt | For | For |
| 1j | Elect Director Michelle Seitz | Mgmt | For | For |
| 1k | Elect Director Mark A. Weinberger | Mgmt | For | For |
| 2 | Ratify Deloitte & Touche LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |

## Autodesk, Inc.

**Meeting Date:** 06/17/2026 **Country:** USA **Ticker:** ADSK
**Record Date:** 04/22/2026 **Meeting Type:** Annual **Meeting ID:** 2082413
**Primary Security ID:** 052769106 **Primary CUSIP:** 052769106 **Primary ISIN:** US0527691069 **Primary SEDOL:** 2065159

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1a | Elect Director Andrew Anagnost | Mgmt | For | For |
| 1b | Elect Director Stacy J. Smith | Mgmt | For | Against |
| 1c | Elect Director Omar Abbosh | Mgmt | For | For |
| 1d | Elect Director Karen Blasing | Mgmt | For | For |
| 1e | Elect Director John T. Cahill | Mgmt | For | For |

## Autodesk, Inc.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1f | Elect Director Jeff Epstein | Mgmt | For | For |
| 1g | Elect Director Ayanna Howard | Mgmt | For | For |
| 1h | Elect Director Blake Irving | Mgmt | For | For |
| 1i | Elect Director Ram R. Krishnan | Mgmt | For | For |
| 1j | Elect Director Rami Rahim | Mgmt | For | For |
| 1k | Elect Director A. Christine (Christie) Simons | Mgmt | For | For |
| 2 | Ratify Ernst & Young LLP as Auditors | Mgmt | For | For |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | Mgmt | For | For |
| 4 | Amend Certificate of Incorporation to Provide for the Exculpation of Officers | Mgmt | For | Against |
| 5 | Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10% | SH | Against | Against |

## KDDI Corp.

| | | | |
|---|---|---|---|
| **Meeting Date:** 06/17/2026 | **Country:** Japan | **Ticker:** 9433 | |
| **Record Date:** 03/31/2026 | **Meeting Type:** Annual | **Meeting ID:** 2086582 | |
| **Primary Security ID:** J31843105 | **Primary CUSIP:** J31843105 | **Primary ISIN:** JP3496400007 | **Primary SEDOL:** 6248990 |

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve Allocation of Income, with a Final Dividend of JPY 40 | Mgmt | For | For |
| 2.1 | Elect Director Takahashi, Makoto | Mgmt | For | Against |
| 2.2 | Elect Director Matsuda, Hiromichi | Mgmt | For | For |
| 2.3 | Elect Director Saishoji, Nanae | Mgmt | For | For |
| 2.4 | Elect Director Katsuki, Tomohiko | Mgmt | For | For |
| 2.5 | Elect Director Hosoi, Hiroaki | Mgmt | For | For |
| 2.6 | Elect Director Sasaki, Masami | Mgmt | For | For |
| 2.7 | Elect Director Ina, Norihiko | Mgmt | For | For |
| 2.8 | Elect Director Tannowa, Tsutomu | Mgmt | For | For |
| 2.9 | Elect Director Okawa, Junko | Mgmt | For | For |
| 2.10 | Elect Director Okumiya, Kyoko | Mgmt | For | For |

## KDDI Corp.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 2.11 | Elect Director Ando, Makoto | Mgmt | For | For |
| 2.12 | Elect Director Ikeda, Junichiro | Mgmt | For | For |
| 3.1 | Appoint Statutory Auditor Masuda, Kazuhiko | Mgmt | For | For |
| 3.2 | Appoint Statutory Auditor Ogasawara, Kenichi | Mgmt | For | For |
| 4 | Approve Trust-Type Equity Compensation Plan | Mgmt | For | For |
| 5 | Approve Compensation Ceiling for Statutory Auditors | Mgmt | For | For |

## Scout24 SE

**Meeting Date:** 06/17/2026 **Country:** Germany **Ticker:** G24

**Record Date:** 06/10/2026 **Meeting Type:** Annual **Meeting ID:** 2039731

**Primary Security ID:** D345XT105 **Primary CUSIP:** D345XT105 **Primary ISIN:** DE000A12DM80 **Primary SEDOL:** BYT9340

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Receive Financial Statements and Statutory Reports for Fiscal Year 2025 (Non-Voting) | Mgmt | | |
| 2 | Approve Allocation of Income and Dividends of EUR 1.50 per Share | Mgmt | For | For |
| 3 | Approve Discharge of Management Board for Fiscal Year 2025 | Mgmt | For | For |
| 4 | Approve Discharge of Supervisory Board for Fiscal Year 2025 | Mgmt | For | For |
| 5a | Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal Year 2026 and for the Review of Interim Financial Statements Until 2027 AGM | Mgmt | For | For |
| 5b | Appoint PricewaterhouseCoopers GmbH as Auditor for Sustainability Reporting for Fiscal Year 2026 | Mgmt | For | For |
| 6 | Approve Remuneration Report | Mgmt | For | For |
| 7 | Approve Supervisory Board Remuneration Policy | Mgmt | For | For |
| 8 | Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares | Mgmt | For | For |

# Tesco Plc

**Meeting Date:** 06/18/2026 | **Country:** United Kingdom | **Ticker:** TSCO
**Record Date:** 06/16/2026 | **Meeting Type:** Annual | **Meeting ID:** 2085233
**Primary Security ID:** G8T67X102 | **Primary CUSIP:** G8T67X102 | **Primary ISIN:** GB00BLGZ9862 | **Primary SEDOL:** BLGZ986

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Accept Financial Statements and Statutory Reports | Mgmt | For | For |
| 2 | Approve Remuneration Report | Mgmt | For | For |
| 3 | Approve Final Dividend | Mgmt | For | For |
| 4 | Re-elect Melissa Bethell as Director | Mgmt | For | For |
| 5 | Re-elect Bertrand Bodson as Director | Mgmt | For | For |
| 6 | Re-elect Dame Carolyn Fairbairn as Director | Mgmt | For | For |
| 7 | Re-elect Thierry Garnier as Director (WITHDRAWN) | Mgmt | None | Abstain |
| 8 | Re-elect Stewart Gilliland as Director | Mgmt | For | For |
| 9 | Re-elect Chris Kennedy as Director | Mgmt | For | For |
| 10 | Re-elect Gerry Murphy as Director | Mgmt | For | For |
| 11 | Re-elect Ken Murphy as Director | Mgmt | For | For |
| 12 | Re-elect Imran Nawaz as Director | Mgmt | For | For |
| 13 | Re-elect Caroline Silver as Director | Mgmt | For | For |
| 14 | Re-elect Karen Whitworth as Director | Mgmt | For | For |
| 15 | Reappoint Deloitte LLP as Auditors | Mgmt | For | For |
| 16 | Authorise the Audit Committee to Fix Remuneration of Auditors | Mgmt | For | For |
| 17 | Authorise UK Political Donations and Expenditure | Mgmt | For | For |
| 18 | Authorise Issue of Equity | Mgmt | For | For |
| 19 | Authorise Issue of Equity without Pre-emptive Rights | Mgmt | For | For |
| 20 | Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment | Mgmt | For | For |
| 21 | Authorise Market Purchase of Shares | Mgmt | For | For |

## Tesco Plc

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 22 | Authorise the Company to Call General Meeting with Two Weeks' Notice | Mgmt | For | For |

## West Japan Railway Co.

**Meeting Date:** 06/18/2026 **Country:** Japan **Ticker:** 9021
**Record Date:** 03/31/2026 **Meeting Type:** Annual **Meeting ID:** 2085695
**Primary Security ID:** J95094108 **Primary CUSIP:** J95094108 **Primary ISIN:** JP3659000008 **Primary SEDOL:** 6957995

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve Allocation of Income, with a Final Dividend of JPY 52.5 | Mgmt | For | For |
| 2 | Amend Articles to Amend Business Lines | Mgmt | For | For |
| 3.1 | Elect Director Hasegawa, Kazuaki | Mgmt | For | For |
| 3.2 | Elect Director Nozaki, Haruko | Mgmt | For | For |
| 3.3 | Elect Director Iino, Kenji | Mgmt | For | For |
| 3.4 | Elect Director Miyabe, Yoshiyuki | Mgmt | For | For |
| 3.5 | Elect Director Kanai, Yutaka | Mgmt | For | For |
| 3.6 | Elect Director Kurasaka, Shoji | Mgmt | For | For |
| 3.7 | Elect Director Inoue, Akira | Mgmt | For | For |
| 3.8 | Elect Director Okuda, Hideo | Mgmt | For | For |
| 3.9 | Elect Director Umetani, Yasuo | Mgmt | For | For |
| 3.10 | Elect Director Urushihara, Takeshi | Mgmt | For | For |
| 3.11 | Elect Director Takeichi, Nobuhiko | Mgmt | For | For |
| 4.1 | Elect Director and Audit Committee Member Ogura, Maki | Mgmt | For | For |
| 4.2 | Elect Director and Audit Committee Member Tada, Makiko | Mgmt | For | For |
| 4.3 | Elect Director and Audit Committee Member Hazama, Emiko | Mgmt | For | For |
| 4.4 | Elect Director and Audit Committee Member Goto, Kenryo | Mgmt | For | For |

## West Japan Railway Co.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 5 | Amend Articles to Add Provision on Collaboration with Municipalities along Railway Lines | SH | Against | Against |
| 6 | Amend Articles to Add Provision on Development of Sustainable Transportation Network | SH | Against | Against |

## USS Co., Ltd.

**Meeting Date:** 06/23/2026 **Country:** Japan **Ticker:** 4732
**Record Date:** 03/31/2026 **Meeting Type:** Annual **Meeting ID:** 2090326
**Primary Security ID:** J9446Z105 **Primary CUSIP:** J9446Z105 **Primary ISIN:** JP3944130008 **Primary SEDOL:** 6171494

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve Allocation of Income, with a Final Dividend of JPY 29.5 | Mgmt | For | For |
| 2.1 | Elect Director Ando, Yukihiro | Mgmt | For | For |
| 2.2 | Elect Director Seta, Dai | Mgmt | For | For |
| 2.3 | Elect Director Ikeda, Hiromitsu | Mgmt | For | For |
| 2.4 | Elect Director Niimi, Yukio | Mgmt | For | For |
| 2.5 | Elect Director Mikami, Masahiro | Mgmt | For | For |
| 2.6 | Elect Director Nishijima, Etsuko | Mgmt | For | For |
| 2.7 | Elect Director Takahashi, Hisao | Mgmt | For | For |
| 2.8 | Elect Director Sowa, Nobuko | Mgmt | For | For |

## Hitachi Ltd.

**Meeting Date:** 06/24/2026 **Country:** Japan **Ticker:** 6501
**Record Date:** 03/31/2026 **Meeting Type:** Annual **Meeting ID:** 2089105
**Primary Security ID:** J20454112 **Primary CUSIP:** J20454112 **Primary ISIN:** JP3788600009 **Primary SEDOL:** 6429104

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.1 | Elect Director Sugawara, Ikuro | Mgmt | For | For |
| 1.2 | Elect Director Ilham Kadri | Mgmt | For | For |

## Hitachi Ltd.

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1.3 | Elect Director Nishijima, Takashi | Mgmt | For | For |
| 1.4 | Elect Director Chino, Masahiko | Mgmt | For | For |
| 1.5 | Elect Director Helmuth Ludwig | Mgmt | For | For |
| 1.6 | Elect Director Sakurai, Eriko | Mgmt | For | For |
| 1.7 | Elect Director Isabelle Deschamps | Mgmt | For | For |
| 1.8 | Elect Director Ravi Venkatesan | Mgmt | For | For |
| 1.9 | Elect Director Higashihara, Toshiaki | Mgmt | For | For |
| 1.10 | Elect Director Nishiyama, Mitsuaki | Mgmt | For | For |
| 1.11 | Elect Director Tokunaga, Toshiaki | Mgmt | For | For |

## OBIC Co. Ltd.

**Meeting Date:** 06/25/2026 **Country:** Japan **Ticker:** 4684
**Record Date:** 03/31/2026 **Meeting Type:** Annual **Meeting ID:** 2092598
**Primary Security ID:** J5946V107 **Primary CUSIP:** J5946V107 **Primary ISIN:** JP3173400007 **Primary SEDOL:** 6136749

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve Allocation of Income, with a Final Dividend of JPY 47 | Mgmt | For | For |
| 2.1 | Elect Director Noda, Masahiro | Mgmt | For | Against |
| 2.2 | Elect Director Tachibana, Shoichi | Mgmt | For | For |
| 2.3 | Elect Director Fujimoto, Takao | Mgmt | For | For |
| 2.4 | Elect Director Okada, Takeshi | Mgmt | For | For |
| 2.5 | Elect Director Hanada, Yuta | Mgmt | For | For |
| 2.6 | Elect Director Udagawa, Kyoko | Mgmt | For | For |
| 2.7 | Elect Director Gomi, Yasumasa | Mgmt | For | For |
| 2.8 | Elect Director Ejiri, Takashi | Mgmt | For | For |
| 2.9 | Elect Director Egami, Mime | Mgmt | For | For |

## Sankyu, Inc.

**Meeting Date:** 06/25/2026 **Country:** Japan **Ticker:** 9065
**Record Date:** 03/31/2026 **Meeting Type:** Annual **Meeting ID:** 2092601
**Primary Security ID:** J68037100 **Primary CUSIP:** J68037100 **Primary ISIN:** JP3326000001 **Primary SEDOL:** 6775380

## Sankyu, Inc.

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve Allocation of Income, with a Final Dividend of JPY 128 | Mgmt | For | For |
| 2.1 | Elect Director Nakamura, Kimikazu | Mgmt | For | Against |
| 2.2 | Elect Director Nakamura, Kimihiro | Mgmt | For | For |
| 2.3 | Elect Director Kukihara, Tsuyoshi | Mgmt | For | For |
| 2.4 | Elect Director Saiki, Naoko | Mgmt | For | For |
| 2.5 | Elect Director Takada, Akira | Mgmt | For | For |
| 2.6 | Elect Director Ishida, Toru | Mgmt | For | For |
| 2.7 | Elect Director Onaka, Kenji | Mgmt | For | For |
| 2.8 | Elect Director Iguchi, Tomomi | Mgmt | For | For |
| 2.9 | Elect Director Kawakami, Noriko | Mgmt | For | For |
| 3.1 | Appoint Statutory Auditor Shigeta, Kazuhiro | Mgmt | For | Against |
| 3.2 | Appoint Statutory Auditor Yoshino, Akira | Mgmt | For | For |

## Amano Corp.

**Meeting Date:** 06/29/2026 **Country:** Japan **Ticker:** 6436

**Record Date:** 03/31/2026 **Meeting Type:** Annual **Meeting ID:** 2094030

**Primary Security ID:** J01302108 **Primary CUSIP:** J01302108 **Primary ISIN:** JP3124400007 **Primary SEDOL:** 6027304

**Voting Policy:** MFS

| Proposal Number | Proposal Text | Proponent | Mgmt Rec | Vote Instruction |
|---|---|---|---|---|
| 1 | Approve Allocation of Income, with a Final Dividend of JPY 125 | Mgmt | For | For |
| 2 | Approve Trust-Type Equity Compensation Plan | Mgmt | For | For |