

Vote Summary Report

Sun Life Dynamic Strategic Yield Fund

Reporting Period: 07/01/2021 to 09/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

Blackstone Mortgage Trust, Inc.

Meeting Date: 07/07/2021

Country: USA

Primary Security ID: 09257W100

Record Date: 04/09/2021

Meeting Type: Annual

Ticker: BXMT

Earliest Cutoff Date: 07/06/2021

Shares Voted: 7,610

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael B. Nash	Mgmt	For	For	For
1.2	Elect Director Katharine A. Keenan	Mgmt	For	For	For
1.3	Elect Director Leonard W. Cotton	Mgmt	For	For	For
1.4	Elect Director Thomas E. Dobrowski	Mgmt	For	For	For
1.5	Elect Director Martin L. Edelman	Mgmt	For	For	For
1.6	Elect Director Henry N. Nassau	Mgmt	For	For	For
1.7	Elect Director Jonathan L. Pollack	Mgmt	For	For	For
1.8	Elect Director Lynne B. Sagalyn	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

National Grid Plc

Meeting Date: 07/26/2021

Country: United Kingdom

Primary Security ID: G6S9A7120

Record Date: 07/22/2021

Meeting Type: Annual

Ticker: NG

Earliest Cutoff Date: 07/20/2021

Shares Voted: 50,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For	For
2	Approve Final Dividend	Mgmt	For	For	For
3	Elect Paula Reynolds as Director	Mgmt	For	For	For
4	Re-elect John Pettigrew as Director	Mgmt	For	For	For
5	Re-elect Andy Agg as Director	Mgmt	For	For	For
6	Re-elect Mark Williamson as Director	Mgmt	For	For	For
7	Re-elect Jonathan Dawson as Director	Mgmt	For	For	For
8	Re-elect Therese Esperdy as Director	Mgmt	For	For	For

Reporting Period: 07/01/2021 to 09/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

National Grid Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
9	Re-elect Liz Hewitt as Director	Mgmt	For	For	For
10	Re-elect Amanda Mesler as Director	Mgmt	For	For	For
11	Re-elect Earl Shipp as Director	Mgmt	For	For	For
12	Re-elect Jonathan Silver as Director	Mgmt	For	For	For
13	Reappoint Deloitte LLP as Auditors	Mgmt	For	For	For
14	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For	For
15	Approve Remuneration Report	Mgmt	For	For	For
16	Authorise UK Political Donations and Expenditure	Mgmt	For	For	For
17	Authorise Issue of Equity	Mgmt	For	For	For
18	Approve Long Term Performance Plan	Mgmt	For	For	For
19	Approve US Employee Stock Purchase Plan	Mgmt	For	For	For
20	Approve Climate Change Commitments and Targets	Mgmt	For	For	For
21	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For	For
22	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For	For
23	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For	For
24	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For	For
25	Adopt New Articles of Association	Mgmt	For	For	For

Ares Capital Corporation

Meeting Date: 08/13/2021**Country:** USA**Primary Security ID:** 04010L103**Record Date:** 06/04/2021**Meeting Type:** Special**Ticker:** ARCC**Earliest Cutoff Date:** 08/12/2021**Shares Voted:** 18,241

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Issuance of Shares Below Net Asset Value (NAV)	Mgmt	For	For	For

Reporting Period: 07/01/2021 to 09/30/2021

Location(s): All Locations

Institution Account(s): SUN LIFE DYNAMIC STRATEGIC YIELD

Vote Summary Report

Sun Life Dynamic Strategic Yield Fund

Reporting Period: 10/01/2021 to 12/31/2021

Apollo Global Management, Inc.

Meeting Date: 10/01/2021	Country: USA	Primary Security ID: 03768E105
Record Date: 08/05/2021	Meeting Type: Annual	Ticker: APO
Earliest Cutoff Date: 09/30/2021	Shares Voted: 6,165	

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Walter (Jay) Clayton	Mgmt	Yes	For	For	For
1.2	Elect Director Michael Ducey	Mgmt	Yes	For	For	For
1.3	Elect Director Richard Emerson	Mgmt	Yes	For	For	For
1.4	Elect Director Joshua Harris	Mgmt	Yes	For	For	For
1.5	Elect Director Kerry Murphy Healey	Mgmt	Yes	For	For	For
1.6	Elect Director Pamela Joyner	Mgmt	Yes	For	For	For
1.7	Elect Director Scott Kleinman	Mgmt	Yes	For	For	For
1.8	Elect Director A.B. Krongard	Mgmt	Yes	For	For	For
1.9	Elect Director Pauline Richards	Mgmt	Yes	For	For	For
1.10	Elect Director Marc Rowan	Mgmt	Yes	For	For	For
1.11	Elect Director David Simon	Mgmt	Yes	For	For	For
1.12	Elect Director James Zelter	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

The Procter & Gamble Company

Meeting Date: 10/12/2021	Country: USA	Primary Security ID: 742718109
Record Date: 08/13/2021	Meeting Type: Annual	Ticker: PG
Earliest Cutoff Date: 10/11/2021	Shares Voted: 9,200	

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director B. Marc Allen	Mgmt	Yes	For	For	For
1b	Elect Director Angela F. Braly	Mgmt	Yes	For	For	For
1c	Elect Director Amy L. Chang	Mgmt	Yes	For	For	For
1d	Elect Director Joseph Jimenez	Mgmt	Yes	For	For	For
1e	Elect Director Christopher Kempczinski	Mgmt	Yes	For	For	For
1f	Elect Director Debra L. Lee	Mgmt	Yes	For	For	For
1g	Elect Director Terry J. Lundgren	Mgmt	Yes	For	For	For

Reporting Period: 10/01/2021 to 12/31/2021

The Procter & Gamble Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Christine M. McCarthy	Mgmt	Yes	For	For	For
1i	Elect Director Jon R. Moeller	Mgmt	Yes	For	For	For
1j	Elect Director David S. Taylor	Mgmt	Yes	For	For	For
1k	Elect Director Margaret C. Whitman	Mgmt	Yes	For	For	For
1l	Elect Director Patricia A. Woertz	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Adopt a Policy to Include Non-Management Employees as Prospective Director Candidates	SH	Yes	Against	Against	Against

The Estee Lauder Companies Inc.

Meeting Date: 11/12/2021	Country: USA	Primary Security ID: 518439104
Record Date: 09/13/2021	Meeting Type: Annual	Ticker: EL
Earliest Cutoff Date: 11/11/2021	Shares Voted: 1,200	

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rose Marie Bravo	Mgmt	Yes	For	For	For
1b	Elect Director Paul J. Fribourg	Mgmt	Yes	For	For	For
1c	Elect Director Jennifer Hyman	Mgmt	Yes	For	For	For
1d	Elect Director Barry S. Sternlicht	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Microsoft Corporation

Meeting Date: 11/30/2021	Country: USA	Primary Security ID: 594918104
Record Date: 09/30/2021	Meeting Type: Annual	Ticker: MSFT
Earliest Cutoff Date: 11/29/2021	Shares Voted: 8,695	

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Reid G. Hoffman	Mgmt	Yes	For	For	For

Reporting Period: 10/01/2021 to 12/31/2021

Microsoft Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Hugh F. Johnston	Mgmt	Yes	For	For	For
1.3	Elect Director Teri L. List	Mgmt	Yes	For	For	For
1.4	Elect Director Satya Nadella	Mgmt	Yes	For	For	For
1.5	Elect Director Sandra E. Peterson	Mgmt	Yes	For	For	For
1.6	Elect Director Penny S. Pritzker	Mgmt	Yes	For	For	For
1.7	Elect Director Carlos A. Rodriguez	Mgmt	Yes	For	For	For
1.8	Elect Director Charles W. Scharf	Mgmt	Yes	For	For	For
1.9	Elect Director John W. Stanton	Mgmt	Yes	For	For	For
1.10	Elect Director John W. Thompson	Mgmt	Yes	For	For	For
1.11	Elect Director Emma N. Walmsley	Mgmt	Yes	For	For	For
1.12	Elect Director Padmasree Warrior	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Gender/Racial Pay Gap	SH	Yes	Against	Against	Against
6	Report on Effectiveness of Workplace Sexual Harassment Policies	SH	Yes	Against	Against	Against
7	Prohibit Sales of Facial Recognition Technology to All Government Entities	SH	Yes	Against	Against	Against
8	Report on Implementation of the Fair Chance Business Pledge	SH	Yes	Against	Against	Against
9	Report on Lobbying Activities Alignment with Company Policies	SH	Yes	Against	Against	Against

Canadian Pacific Railway Limited

Meeting Date: 12/08/2021

Country: Canada

Primary Security ID: 13645T100

Record Date: 11/01/2021

Meeting Type: Special

Ticker: CP

Earliest Cutoff Date: 12/06/2021

Shares Voted: 18,800

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Issuance of Shares in Connection with the Acquisition of Kansas City Southern	Mgmt	Yes	For	For	For
2	Change Company Name to Canadian Pacific Kansas City Limited	Mgmt	Yes	For	For	For

Reporting Period: 10/01/2021 to 12/31/2021

Medtronic plc

Meeting Date: 12/09/2021 **Country:** Ireland **Primary Security ID:** G5960L103
Record Date: 10/14/2021 **Meeting Type:** Annual **Ticker:** MDT
Earliest Cutoff Date: 12/08/2021 **Shares Voted:** 9,600

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard H. Anderson	Mgmt	Yes	For	For	For
1b	Elect Director Craig Arnold	Mgmt	Yes	For	For	For
1c	Elect Director Scott C. Donnelly	Mgmt	Yes	For	For	For
1d	Elect Director Andrea J. Goldsmith	Mgmt	Yes	For	For	For
1e	Elect Director Randall J. Hogan, III	Mgmt	Yes	For	For	For
1f	Elect Director Kevin E. Lofton	Mgmt	Yes	For	For	For
1g	Elect Director Geoffrey S. Martha	Mgmt	Yes	For	For	For
1h	Elect Director Elizabeth G. Nabel	Mgmt	Yes	For	For	For
1i	Elect Director Denise M. O'Leary	Mgmt	Yes	For	For	For
1j	Elect Director Kendall J. Powell	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	Yes	For	For	For
7	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law	Mgmt	Yes	For	For	For
8	Authorize Overseas Market Purchases of Ordinary Shares	Mgmt	Yes	For	For	For

Apollo Global Management, Inc.

Meeting Date: 12/17/2021 **Country:** USA **Primary Security ID:** 03768E105
Record Date: 11/04/2021 **Meeting Type:** Special **Ticker:** APO

Reporting Period: 10/01/2021 to 12/31/2021

Apollo Global Management, Inc.

Earliest Cutoff Date: 12/16/2021

Shares Voted: 16,765

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	Yes	For	For	For
2	Amend Charter	Mgmt	Yes	For	For	For
3	Adjourn Meeting	Mgmt	Yes	For	For	For

VOTE SUMMARY REPORT

Sun Life Dynamic Strategic Yield Fund

REPORTING PERIOD: 04/01/2022 to 06/30/2022

The Bank of Nova Scotia

Meeting Date: 04/05/2022 Country: Canada Ticker: BNS
 Record Date: 02/08/2022 Meeting Type: Annual
 Primary Security ID: 064149107

Earliest Cutoff Date: 03/31/2022

Shares Voted: 13,700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	Yes	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	Yes	For	For	For
1.3	Elect Director Scott B. Bonham	Mgmt	Yes	For	For	For
1.4	Elect Director Daniel (Don) H. Callahan	Mgmt	Yes	For	For	For
1.5	Elect Director Lynn K. Patterson	Mgmt	Yes	For	For	For
1.6	Elect Director Michael D. Penner	Mgmt	Yes	For	For	For
1.7	Elect Director Brian J. Porter	Mgmt	Yes	For	For	For
1.8	Elect Director Una M. Power	Mgmt	Yes	For	For	For
1.9	Elect Director Aaron W. Regent	Mgmt	Yes	For	For	For
1.10	Elect Director Calin Rovinescu	Mgmt	Yes	For	For	For
1.11	Elect Director Susan L. Segal	Mgmt	Yes	For	For	For
1.12	Elect Director L. Scott Thomson	Mgmt	Yes	For	For	For
1.13	Elect Director Benita M. Warmbold	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Amend Stock Option Plan Re: Number of Issuable Shares	Mgmt	Yes	For	For	For
5	Amend Stock Option Plan Re: Amending Provisions of the Plan	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
6	SP 1: Explore the Possibility of Becoming a Benefit Company	SH	Yes	Against	Against	Against
7	SP 2: Adopt an Annual Advisory Vote Policy on the Bank's Environmental and Climate Change Action Plan	SH	Yes	Against	Against	Against
8	SP 3: Set Up a Climate Change and Environment Committee	SH	Yes	Against	Against	Against
9	SP 4: Adopt French as the Official Language of the Bank	SH	Yes	Against	Against	Against

Meeting Date: 04/07/2022

Country: Canada

Ticker: CM

Record Date: 02/07/2022

Meeting Type: Annual/Special

Primary Security ID: 136069101

Earliest Cutoff Date: 04/05/2022

Shares Voted: 9,800

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ammar Aljoundi	Mgmt	Yes	For	For	For
1b	Elect Director Charles J. G. Brindamour	Mgmt	Yes	For	For	For
1c	Elect Director Nanci E. Caldwell	Mgmt	Yes	For	For	For
1d	Elect Director Michelle L. Collins	Mgmt	Yes	For	For	For
1e	Elect Director Luc Desjardins	Mgmt	Yes	For	For	For
1f	Elect Director Victor G. Dodig	Mgmt	Yes	For	For	For
1g	Elect Director Kevin J. Kelly	Mgmt	Yes	For	For	For
1h	Elect Director Christine E. Larsen	Mgmt	Yes	For	For	For
1i	Elect Director Nicholas D. Le Pan	Mgmt	Yes	For	For	For
1j	Elect Director Mary Lou Maher	Mgmt	Yes	For	For	For
1k	Elect Director Jane L. Peverett	Mgmt	Yes	For	For	For
1l	Elect Director Katharine B. Stevenson	Mgmt	Yes	For	For	For
1m	Elect Director Martine Turcotte	Mgmt	Yes	For	For	For
1n	Elect Director Barry L. Zubrow	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Approve Stock Split	Mgmt	Yes	For	For	For
5	Fix Variable Compensation Ratio	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
6	SP 1: Propose the Possibility of Becoming a Benefit Corporation	SH	Yes	Against	Against	Against
7	SP 2: Advisory Vote on Environmental Policy	SH	Yes	Against	Against	Against
8	SP 3: Approve French as an Official Language	SH	Yes	Against	Against	Against
9	SP 4: Disclosure of the CEO Compensation to Median Worker Pay Ratio	SH	Yes	Against	Against	Against

Royal Bank of Canada

Meeting Date: 04/07/2022

Country: Canada

Ticker: RY

Record Date: 02/08/2022

Meeting Type: Annual

Primary Security ID: 780087102

Earliest Cutoff Date: 04/04/2022

Shares Voted: 33,400

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew A. Chisholm	Mgmt	Yes	For	For	For
1.2	Elect Director Jacynthe Cote	Mgmt	Yes	For	For	For
1.3	Elect Director Toos N. Daruvala	Mgmt	Yes	For	For	For
1.4	Elect Director David F. Denison	Mgmt	Yes	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	Yes	For	For	For
1.6	Elect Director Roberta L. Jamieson	Mgmt	Yes	For	For	For
1.7	Elect Director David McKay	Mgmt	Yes	For	For	For
1.8	Elect Director Kathleen Taylor	Mgmt	Yes	For	For	For
1.9	Elect Director Maryann Turcke	Mgmt	Yes	For	For	For
1.10	Elect Director Thierry Vandal	Mgmt	Yes	For	For	For
1.11	Elect Director Bridget A. van Kralingen	Mgmt	Yes	For	For	For
1.12	Elect Director Frank Vettese	Mgmt	Yes	For	For	For
1.13	Elect Director Jeffery Yabuki	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
4	SP 1: Update the Bank's Criteria for Sustainable Finance to Preclude Fossil Fuel Activity and Projects Opposing Indigenous Peoples	SH	Yes	Against	Against	Against
5	SP 2: Assess and Mitigate the Human Rights and Reputational Risks Involved in the Financialization of Housing	SH	Yes	Against	Against	Against
6	SP 3: Avoid Bank Participation in Pollution-Intensive Asset Privatizations	SH	Yes	Against	Against	Against
7	SP 4: Examine the Possibility of Becoming a Benefit Company	SH	Yes	Against	Against	Against
8	SP 5: Adopt an Annual Advisory Vote Policy on the Bank's Environmental and Climate Change Action Plan and Objectives	SH	Yes	Against	Against	Against
9	SP 6: Adopt French as the Official Language of the Bank	SH	Yes	Against	Against	Against
10	SP 7: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Yes	Against	Against	Against
11	SP 8: Provide a Report to Shareholders and Publicly Disclose the CEO Compensation to Median Worker Pay Ratio	SH	Yes	Against	Against	Against

Meeting Date: 04/14/2022

Country: Canada

Ticker: TD

Record Date: 02/14/2022

Meeting Type: Annual

Primary Security ID: 891160509

Earliest Cutoff Date: 04/12/2022

Shares Voted: 18,800

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cherie L. Brant	Mgmt	Yes	For	For	For
1.2	Elect Director Amy W. Brinkley	Mgmt	Yes	For	For	For
1.3	Elect Director Brian C. Ferguson	Mgmt	Yes	For	For	For
1.4	Elect Director Colleen A. Goggins	Mgmt	Yes	For	For	For
1.5	Elect Director Jean-Rene Halde	Mgmt	Yes	For	For	For
1.6	Elect Director David E. Kepler	Mgmt	Yes	For	For	For
1.7	Elect Director Brian M. Levitt	Mgmt	Yes	For	For	For
1.8	Elect Director Alan N. MacGibbon	Mgmt	Yes	For	For	For
1.9	Elect Director Karen E. Maidment	Mgmt	Yes	For	For	For
1.10	Elect Director Bharat B. Masrani	Mgmt	Yes	For	For	For
1.11	Elect Director Nadir H. Mohamed	Mgmt	Yes	For	For	For
1.12	Elect Director Claude Mongeau	Mgmt	Yes	For	For	For
1.13	Elect Director S. Jane Rowe	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
4	SP 1: Adopt a Policy of Not Financing New Fossil Fuel Supply, Including Financing of Companies Exploring or Developing Undeveloped Oil and Gas Reserves	SH	Yes	Against	Against	Against
5	SP 2: Analyze the Possibility of Becoming a Benefit Company	SH	Yes	Against	Against	Against
6	SP 3: Advisory Vote on Environmental Policy	SH	Yes	Against	Against	Against
7	SP 4: Adopt French as the Official Language	SH	Yes	Against	Against	Against
8	SP 5: Provide a Report to Shareholders and Publicly Disclose the CEO Compensation to Median Worker Pay Ratio	SH	Yes	Against	Against	Against

Honeywell International Inc.

Meeting Date: 04/25/2022

Country: USA

Ticker: HON

Record Date: 02/25/2022

Meeting Type: Annual

Primary Security ID: 438516106

Earliest Cutoff Date: 04/22/2022

Shares Voted: 7,100

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Darius Adamczyk	Mgmt	Yes	For	For	For
1B	Elect Director Duncan B. Angove	Mgmt	Yes	For	For	For
1C	Elect Director William S. Ayer	Mgmt	Yes	For	For	For
1D	Elect Director Kevin Burke	Mgmt	Yes	For	For	For
1E	Elect Director D. Scott Davis	Mgmt	Yes	For	For	For
1F	Elect Director Deborah Flint	Mgmt	Yes	For	For	For
1G	Elect Director Rose Lee	Mgmt	Yes	For	For	For
1H	Elect Director Grace D. Lieblein	Mgmt	Yes	For	For	For
1I	Elect Director George Paz	Mgmt	Yes	For	For	For
1J	Elect Director Robin L. Washington	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditor	Mgmt	Yes	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
5	Report on Climate Lobbying	SH	Yes	Against	Against	Against
6	Report on Environmental and Social Due Diligence	SH	Yes	Against	Against	Against

Raytheon Technologies Corporation

Meeting Date: 04/25/2022

Country: USA

Ticker: RTX

Record Date: 03/01/2022

Meeting Type: Annual

Primary Security ID: 75513E101

Earliest Cutoff Date: 04/22/2022

Shares Voted: 8,936

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tracy A. Atkinson	Mgmt	Yes	For	For	For
1b	Elect Director Bernard A. Harris, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Gregory J. Hayes	Mgmt	Yes	For	For	For
1d	Elect Director George R. Oliver	Mgmt	Yes	For	For	For
1e	Elect Director Robert K. (Kelly) Ortberg	Mgmt	Yes	For	For	For
1f	Elect Director Margaret L. O'Sullivan	Mgmt	Yes	For	For	For
1g	Elect Director Dinesh C. Paliwal	Mgmt	Yes	For	For	For
1h	Elect Director Ellen M. Pawlikowski	Mgmt	Yes	For	For	For
1i	Elect Director Denise L. Ramos	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Fredric G. Reynolds	Mgmt	Yes	For	For	For
1k	Elect Director Brian C. Rogers	Mgmt	Yes	For	For	For
1l	Elect Director James A. Winnefeld, Jr.	Mgmt	Yes	For	For	For
1m	Elect Director Robert O. Work	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Reduce Supermajority Vote Requirement	Mgmt	Yes	For	For	For

Bank of America Corporation

Meeting Date: 04/26/2022

Country: USA

Ticker: BAC

Record Date: 03/01/2022

Meeting Type: Annual

Primary Security ID: 060505104

Earliest Cutoff Date: 04/25/2022

Shares Voted: 13,700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sharon L. Allen	Mgmt	Yes	For	For	For
1b	Elect Director Frank P. Bramble, Sr.	Mgmt	Yes	For	For	For
1c	Elect Director Pierre J.P. de Weck	Mgmt	Yes	For	For	For
1d	Elect Director Arnold W. Donald	Mgmt	Yes	For	For	For
1e	Elect Director Linda P. Hudson	Mgmt	Yes	For	For	For
1f	Elect Director Monica C. Lozano	Mgmt	Yes	For	For	For
1g	Elect Director Brian T. Moynihan	Mgmt	Yes	For	For	For
1h	Elect Director Lionel L. Nowell, III	Mgmt	Yes	For	For	For
1i	Elect Director Denise L. Ramos	Mgmt	Yes	For	For	For
1j	Elect Director Clayton S. Rose	Mgmt	Yes	For	For	For
1k	Elect Director Michael D. White	Mgmt	Yes	For	For	For
1l	Elect Director Thomas D. Woods	Mgmt	Yes	For	For	For
1m	Elect Director R. David Yost	Mgmt	Yes	For	For	For
1n	Elect Director Maria T. Zuber	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Adopt the Jurisdiction of Incorporation as the Exclusive Forum for Certain Disputes	Mgmt	Yes	For	For	For
5	Report on Civil Rights and Nondiscrimination Audit	SH	Yes	Against	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Adopt Fossil Fuel Lending Policy Consistent with IEA's Net Zero 2050 Scenario	SH	Yes	Against	Against	Against
7	Report on Charitable Contributions	SH	Yes	Against	Against	Against

Canadian Pacific Railway Limited

Meeting Date: 04/27/2022 **Country:** Canada **Ticker:** CP
Record Date: 02/28/2022 **Meeting Type:** Annual/Special
Primary Security ID: 13645T100

Earliest Cutoff Date: 04/25/2022

Shares Voted: 21,700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
2	Amend Stock Option Incentive Plan	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Management Advisory Vote on Climate Change	Mgmt	Yes	For	For	For
5.1	Elect Director John Baird	Mgmt	Yes	For	For	For
5.2	Elect Director Isabelle Courville	Mgmt	Yes	For	For	For
5.3	Elect Director Keith E. Creel	Mgmt	Yes	For	For	For
5.4	Elect Director Gillian H. Denham	Mgmt	Yes	For	For	For
5.5	Elect Director Edward R. Hamberger	Mgmt	Yes	For	For	For
5.6	Elect Director Matthew H. Paul	Mgmt	Yes	For	For	For
5.7	Elect Director Jane L. Peverett	Mgmt	Yes	For	For	For
5.8	Elect Director Andrea Robertson	Mgmt	Yes	For	For	For
5.9	Elect Director Gordon T. Trafton	Mgmt	Yes	For	For	For

Eaton Corporation plc

Meeting Date: 04/27/2022 **Country:** Ireland **Ticker:** ETN
Record Date: 02/28/2022 **Meeting Type:** Annual
Primary Security ID: G29183103

Earliest Cutoff Date: 04/26/2022

Shares Voted: 6,121

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Craig Arnold	Mgmt	Yes	For	For	For
1b	Elect Director Christopher M. Connor	Mgmt	Yes	For	For	For
1c	Elect Director Olivier Leonetti	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Deborah L. McCoy	Mgmt	Yes	For	For	For
1e	Elect Director Silvio Napoli	Mgmt	Yes	For	For	For
1f	Elect Director Gregory R. Page	Mgmt	Yes	For	For	For
1g	Elect Director Sandra Pinalto	Mgmt	Yes	For	For	For
1h	Elect Director Robert V. Pragada	Mgmt	Yes	For	For	For
1i	Elect Director Lori J. Ryerkerk	Mgmt	Yes	For	For	For
1j	Elect Director Gerald B. Smith	Mgmt	Yes	For	For	For
1k	Elect Director Dorothy C. Thompson	Mgmt	Yes	For	For	For
1l	Elect Director Darryl L. Wilson	Mgmt	Yes	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Authorize Issue of Equity with Pre-emptive Rights	Mgmt	Yes	For	For	For
5	Authorize Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	For
6	Authorize Share Repurchase of Issued Share Capital	Mgmt	Yes	For	For	For
7	Approve Capitalization and Related Capital Reduction to Create Distributable Reserves	Mgmt	Yes	For	For	For

Johnson & Johnson

Meeting Date: 04/28/2022

Country: USA

Ticker: JNJ

Record Date: 03/01/2022

Meeting Type: Annual

Primary Security ID: 478160104

Earliest Cutoff Date: 04/27/2022

Shares Voted: 9,150

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Darius Adamczyk	Mgmt	Yes	For	For	For
1b	Elect Director Mary C. Beckerle	Mgmt	Yes	For	For	For
1c	Elect Director D. Scott Davis	Mgmt	Yes	For	For	For
1d	Elect Director Ian E. L. Davis	Mgmt	Yes	For	For	For
1e	Elect Director Jennifer A. Doudna	Mgmt	Yes	For	For	For
1f	Elect Director Joaquin Duato	Mgmt	Yes	For	For	For
1g	Elect Director Alex Gorsky	Mgmt	Yes	For	For	For
1h	Elect Director Marillyn A. Hewson	Mgmt	Yes	For	For	For
1i	Elect Director Hubert Joly	Mgmt	Yes	For	For	For
1j	Elect Director Mark B. McClellan	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Anne M. Mulcahy	Mgmt	Yes	For	For	For
1l	Elect Director A. Eugene Washington	Mgmt	Yes	For	For	For
1m	Elect Director Mark A. Weinberger	Mgmt	Yes	For	For	For
1n	Elect Director Nadja Y. West	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Adopt a Mandatory Arbitration Bylaw *Withdrawn Resolution*	SH	No			
6	Report on a Civil Rights, Equity, Diversity and Inclusion Audit	SH	Yes	Against	Against	Against
7	Oversee and Report a Racial Equity Audit	SH	Yes	Against	Against	Against
8	Report on Government Financial Support and Access to COVID-19 Vaccines and Therapeutics	SH	Yes	Against	Against	Against
9	Report on Public Health Costs of Limited Sharing of Vaccine Technology	SH	Yes	Against	Against	Against
10	Discontinue Global Sales of Baby Powder Containing Talc	SH	Yes	Against	Against	Against
11	Report on Charitable Contributions	SH	Yes	Against	Against	Against
12	Publish Third-Party Review of Alignment of Company's Lobbying Activities with its Public Statements	SH	Yes	Against	Against	Against
13	Adopt Policy to Include Legal and Compliance Costs in Incentive Compensation Metrics	SH	Yes	Against	Against	Against
14	Consider Pay Disparity Between Executives and Other Employees	SH	Yes	Against	Against	Against

Pfizer Inc.

Meeting Date: 04/28/2022

Country: USA

Ticker: PFE

Record Date: 03/02/2022

Meeting Type: Annual

Primary Security ID: 717081103

Earliest Cutoff Date: 04/27/2022

Shares Voted: 27,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ronald E. Blaylock	Mgmt	Yes	For	For	For
1.2	Elect Director Albert Bourla	Mgmt	Yes	For	For	For
1.3	Elect Director Susan Desmond-Hellmann	Mgmt	Yes	For	For	For
1.4	Elect Director Joseph J. Echevarria	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Scott Gottlieb	Mgmt	Yes	For	For	For
1.6	Elect Director Helen H. Hobbs	Mgmt	Yes	For	For	For
1.7	Elect Director Susan Hockfield	Mgmt	Yes	For	For	For
1.8	Elect Director Dan R. Littman	Mgmt	Yes	For	For	For
1.9	Elect Director Shantanu Narayen	Mgmt	Yes	For	For	For
1.10	Elect Director Suzanne Nora Johnson	Mgmt	Yes	For	For	For
1.11	Elect Director James Quincey	Mgmt	Yes	For	For	For
1.12	Elect Director James C. Smith	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Proxy Access Right	SH	Yes	Against	Against	Against
5	Report on Congruency of Political Electioneering Expenditures with Company Values and Policies	SH	Yes	Against	Against	Against
6	Report on Feasibility of Technology Transfer to Boost Covid-19 Vaccine Production	SH	Yes	Against	Against	Against
7	Report on Board Oversight of Risks Related to Anticompetitive Practices	SH	Yes	Against	Against	Against
8	Report on Public Health Costs of Limited Sharing of Vaccine Technology	SH	Yes	Against	Against	Against

Starwood Property Trust, Inc.

Meeting Date: 04/28/2022

Country: USA

Ticker: STWD

Record Date: 03/02/2022

Meeting Type: Annual

Primary Security ID: 85571B105

Earliest Cutoff Date: 04/27/2022

Shares Voted: 62,246

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard D. Bronson	Mgmt	Yes	For	For	For
1.2	Elect Director Jeffrey G. Dishner	Mgmt	Yes	For	For	For
1.3	Elect Director Camille J. Douglas	Mgmt	Yes	For	For	For
1.4	Elect Director Solomon J. Kumin	Mgmt	Yes	For	For	For
1.5	Elect Director Fred Perpall	Mgmt	Yes	For	For	For
1.6	Elect Director Fred S. Ridley	Mgmt	Yes	For	For	For
1.7	Elect Director Barry S. Sternlicht	Mgmt	Yes	For	For	For
1.8	Elect Director Strauss Zelnick	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

Starwood Property Trust, Inc.

Sun Life Dynamic Strategic Yield Fund

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Texas Instruments Incorporated

Meeting Date: 04/28/2022 **Country:** USA **Ticker:** TXN
Record Date: 03/02/2022 **Meeting Type:** Annual

Primary Security ID: 882508104

Earliest Cutoff Date: 04/27/2022

Shares Voted: 3,700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark A. Blinn	Mgmt	Yes	For	For	For
1b	Elect Director Todd M. Bluedorn	Mgmt	Yes	For	For	For
1c	Elect Director Janet F. Clark	Mgmt	Yes	For	For	For
1d	Elect Director Carrie S. Cox	Mgmt	Yes	For	For	For
1e	Elect Director Martin S. Craighead	Mgmt	Yes	For	For	For
1f	Elect Director Jean M. Hobby	Mgmt	Yes	For	For	For
1g	Elect Director Michael D. Hsu	Mgmt	Yes	For	For	For
1h	Elect Director Haviv Ilan	Mgmt	Yes	For	For	For
1i	Elect Director Ronald Kirk	Mgmt	Yes	For	For	For
1j	Elect Director Pamela H. Patsley	Mgmt	Yes	For	For	For
1k	Elect Director Robert E. Sanchez	Mgmt	Yes	For	For	For
1l	Elect Director Richard K. Templeton	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against

TC Energy Corporation

Meeting Date: 04/29/2022 **Country:** Canada **Ticker:** TRP
Record Date: 03/14/2022 **Meeting Type:** Annual

Primary Security ID: 87807B107

Earliest Cutoff Date: 04/26/2022

Shares Voted: 19,811

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael R. Culbert	Mgmt	Yes	For	For	For
1.2	Elect Director William D. Johnson	Mgmt	Yes	For	For	For
1.3	Elect Director Susan C. Jones	Mgmt	Yes	For	For	For
1.4	Elect Director John E. Lowe	Mgmt	Yes	For	For	For
1.5	Elect Director David MacNaughton	Mgmt	Yes	For	For	For
1.6	Elect Director Francois L. Poirier	Mgmt	Yes	For	For	For
1.7	Elect Director Una Power	Mgmt	Yes	For	For	For
1.8	Elect Director Mary Pat Salomone	Mgmt	Yes	For	For	For
1.9	Elect Director Indira V. Samarasekera	Mgmt	Yes	For	For	For
1.10	Elect Director Siim A. Vanaselja	Mgmt	Yes	For	For	For
1.11	Elect Director Thierry Vandal	Mgmt	Yes	For	For	For
1.12	Elect Director Dheeraj "D" Verma	Mgmt	Yes	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Approve Shareholder Rights Plan	Mgmt	Yes	For	For	For

Enbridge Inc.

Meeting Date: 05/04/2022

Country: Canada

Ticker: ENB

Record Date: 03/09/2022

Meeting Type: Annual

Primary Security ID: 29250N105

Earliest Cutoff Date: 04/29/2022

Shares Voted: 32,500

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mayank M. Ashar	Mgmt	Yes	For	For	For
1.2	Elect Director Gaurdie E. Banister	Mgmt	Yes	For	For	For
1.3	Elect Director Pamela L. Carter	Mgmt	Yes	For	For	For
1.4	Elect Director Susan M. Cunningham	Mgmt	Yes	For	For	For
1.5	Elect Director Gregory L. Ebel	Mgmt	Yes	For	For	For
1.6	Elect Director Jason B. Few	Mgmt	Yes	For	For	For
1.7	Elect Director Teresa S. Madden	Mgmt	Yes	For	For	For
1.8	Elect Director Al Monaco	Mgmt	Yes	For	For	For
1.9	Elect Director Stephen S. Poloz	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director S. Jane Rowe	Mgmt	Yes	For	For	For
1.11	Elect Director Dan C. Tutcher	Mgmt	Yes	For	For	For
1.12	Elect Director Steven W. Williams	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposal	Mgmt	No			
4	Strengthen the Company's Net Zero Commitment with a Science-Based Net Zero Target	SH	Yes	Against	Against	Against

Prologis, Inc.

Meeting Date: 05/04/2022 **Country:** USA **Ticker:** PLD
Record Date: 03/07/2022 **Meeting Type:** Annual
Primary Security ID: 74340W103

Earliest Cutoff Date: 05/03/2022

Shares Voted: 4,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Hamid R. Moghadam	Mgmt	Yes	For	For	For
1b	Elect Director Cristina G. Bitá	Mgmt	Yes	For	For	For
1c	Elect Director George L. Fotiades	Mgmt	Yes	For	For	For
1d	Elect Director Lydia H. Kennard	Mgmt	Yes	For	For	For
1e	Elect Director Irving F. Lyons, III	Mgmt	Yes	For	For	For
1f	Elect Director Avid Modjtabai	Mgmt	Yes	For	For	For
1g	Elect Director David P. O'Connor	Mgmt	Yes	For	For	For
1h	Elect Director Olivier Piani	Mgmt	Yes	For	For	For
1i	Elect Director Jeffrey L. Skelton	Mgmt	Yes	For	For	For
1j	Elect Director Carl B. Webb	Mgmt	Yes	For	For	For
1k	Elect Director William D. Zollars	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

Andlauer Healthcare Group Inc.

Meeting Date: 05/05/2022 **Country:** Canada **Ticker:** AND
Record Date: 03/08/2022 **Meeting Type:** Annual
Primary Security ID: 034223107

Earliest Cutoff Date: 05/02/2022

Shares Voted: 24,257

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Rona Ambrose	Mgmt	Yes	For	For	For
1B	Elect Director Michael Andlauer	Mgmt	Yes	For	For	For
1C	Elect Director Andrew Clark	Mgmt	Yes	For	For	For
1D	Elect Director Peter Jelley	Mgmt	Yes	For	For	For
1E	Elect Director Cameron Joyce	Mgmt	Yes	For	For	For
1F	Elect Director Joseph Schlett	Mgmt	Yes	For	For	For
1G	Elect Director Evelyn Sutherland	Mgmt	Yes	For	For	For
1H	Elect Director Thomas Wellner	Mgmt	Yes	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

BCE Inc.

Meeting Date: 05/05/2022

Country: Canada

Ticker: BCE

Record Date: 03/14/2022

Meeting Type: Annual

Primary Security ID: 05534B760

Earliest Cutoff Date: 05/02/2022

Shares Voted: 44,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	Yes	For	For	For
1.2	Elect Director David F. Denison	Mgmt	Yes	For	For	For
1.3	Elect Director Robert P. Dexter	Mgmt	Yes	For	For	For
1.4	Elect Director Katherine Lee	Mgmt	Yes	For	For	For
1.5	Elect Director Monique F. Leroux	Mgmt	Yes	For	For	For
1.6	Elect Director Sheila A. Murray	Mgmt	Yes	For	For	For
1.7	Elect Director Gordon M. Nixon	Mgmt	Yes	For	For	For
1.8	Elect Director Louis P. Pagnutti	Mgmt	Yes	For	For	For
1.9	Elect Director Calin Rovinescu	Mgmt	Yes	For	For	For
1.10	Elect Director Karen Sheriff	Mgmt	Yes	For	For	For
1.11	Elect Director Robert C. Simmonds	Mgmt	Yes	For	For	For
1.12	Elect Director Jennifer Tory	Mgmt	Yes	For	For	For
1.13	Elect Director Cornell Wright	Mgmt	Yes	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Shareholder Proposals	Mgmt	No			
4	SP 1: Propose Formal Representation of Employees in Strategic Decision Making	SH	Yes	Against	Against	Against
5	SP 2: Propose Becoming A Benefit Company	SH	Yes	Against	Against	Against
6	SP 3: Propose French As Official Language	SH	Yes	Against	Against	Against

Canadian Natural Resources Limited

Meeting Date: 05/05/2022

Country: Canada

Ticker: CNQ

Record Date: 03/16/2022

Meeting Type: Annual/Special

Primary Security ID: 136385101

Earliest Cutoff Date: 05/02/2022

Shares Voted: 24,400

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Catherine M. Best	Mgmt	Yes	For	For	For
1.2	Elect Director M. Elizabeth Cannon	Mgmt	Yes	For	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	Yes	For	For	For
1.4	Elect Director Dawn L. Farrell	Mgmt	Yes	For	For	For
1.5	Elect Director Christopher L. Fong	Mgmt	Yes	For	For	For
1.6	Elect Director Gordon D. Giffin	Mgmt	Yes	For	For	For
1.7	Elect Director Wilfred A. Gobert	Mgmt	Yes	For	For	For
1.8	Elect Director Steve W. Laut	Mgmt	Yes	For	For	For
1.9	Elect Director Tim S. McKay	Mgmt	Yes	For	For	For
1.10	Elect Director Frank J. McKenna	Mgmt	Yes	For	For	For
1.11	Elect Director David A. Tuer	Mgmt	Yes	For	For	For
1.12	Elect Director Annette M. Verschuren	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Re-approve Stock Option Plan	Mgmt	Yes	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Fortis Inc.

Meeting Date: 05/05/2022

Country: Canada

Ticker: FTS

Record Date: 03/18/2022

Meeting Type: Annual/Special

Primary Security ID: 349553107

Earliest Cutoff Date: 05/02/2022

Shares Voted: 42,724

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey C. Ball	Mgmt	Yes	For	For	For
1.2	Elect Director Pierre J. Blouin	Mgmt	Yes	For	For	For
1.3	Elect Director Paul J. Bonavia	Mgmt	Yes	For	For	For
1.4	Elect Director Lawrence T. Borgard	Mgmt	Yes	For	For	For
1.5	Elect Director Maura J. Clark	Mgmt	Yes	For	For	For
1.6	Elect Director Lisa Crutchfield	Mgmt	Yes	For	For	For
1.7	Elect Director Margarita K. Dilley	Mgmt	Yes	For	For	For
1.8	Elect Director Julie A. Dobson	Mgmt	Yes	For	For	For
1.9	Elect Director Lisa L. Durocher	Mgmt	Yes	For	For	For
1.10	Elect Director Douglas J. Haughey	Mgmt	Yes	For	For	For
1.11	Elect Director David G. Hutchens	Mgmt	Yes	For	For	For
1.12	Elect Director Gianna M. Manes	Mgmt	Yes	For	For	For
1.13	Elect Director Jo Mark Zurel	Mgmt	Yes	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Amend Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

Killam Apartment REIT

Meeting Date: 05/06/2022

Country: Canada

Ticker: KMP.UN

Record Date: 03/23/2022

Meeting Type: Annual

Primary Security ID: 49410M102

Earliest Cutoff Date: 05/03/2022

Shares Voted: 106,596

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Philip D. Fraser	Mgmt	Yes	For	For	For
1.2	Elect Director Robert G. Kay	Mgmt	Yes	For	For	For
1.3	Elect Director Aldea M. Landry	Mgmt	Yes	For	For	For
1.4	Elect Director James C. Lawley	Mgmt	Yes	For	For	For
1.5	Elect Director Karine L. MacIndoe	Mgmt	Yes	For	For	For
1.6	Elect Director Laurie M. MacKeigan	Mgmt	Yes	For	For	For
1.7	Elect Director Doug McGregor	Mgmt	Yes	For	For	For
1.8	Elect Director Robert G. Richardson	Mgmt	Yes	For	For	For

Killam Apartment REIT

Sun Life Dynamic Strategic Yield Fund

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Manfred J. Walt	Mgmt	Yes	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officer's Compensation	Mgmt	Yes	For	For	For

TELUS Corporation

Meeting Date: 05/06/2022 **Country:** Canada **Ticker:** T
Record Date: 03/08/2022 **Meeting Type:** Annual
Primary Security ID: 87971M103

Earliest Cutoff Date: 05/03/2022

Shares Voted: 69,216

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. H. (Dick) Auchinleck	Mgmt	Yes	For	For	For
1.2	Elect Director Raymond T. Chan	Mgmt	Yes	For	For	For
1.3	Elect Director Hazel Claxton	Mgmt	Yes	For	For	For
1.4	Elect Director Lisa de Wilde	Mgmt	Yes	For	For	For
1.5	Elect Director Victor Dodig	Mgmt	Yes	For	For	For
1.6	Elect Director Darren Entwistle	Mgmt	Yes	For	For	For
1.7	Elect Director Thomas E. Flynn	Mgmt	Yes	For	For	For
1.8	Elect Director Mary Jo Haddad	Mgmt	Yes	For	For	For
1.9	Elect Director Kathy Kinloch	Mgmt	Yes	For	For	For
1.10	Elect Director Christine Magee	Mgmt	Yes	For	For	For
1.11	Elect Director John Manley	Mgmt	Yes	For	For	For
1.12	Elect Director David Mowat	Mgmt	Yes	For	For	For
1.13	Elect Director Marc Parent	Mgmt	Yes	For	For	For
1.14	Elect Director Denise Pickett	Mgmt	Yes	For	For	For
1.15	Elect Director W. Sean Willy	Mgmt	Yes	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	Yes	For	For	For

Innergex Renewable Energy Inc.

Meeting Date: 05/10/2022 **Country:** Canada **Ticker:** INE
Record Date: 03/31/2022 **Meeting Type:** Annual/Special
Primary Security ID: 45790B104

Earliest Cutoff Date: 05/05/2022

Shares Voted: 121,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel Lafrance	Mgmt	Yes	For	For	For
1.2	Elect Director Ross J. Beaty	Mgmt	Yes	For	For	For
1.3	Elect Director Pierre G. Brodeur	Mgmt	Yes	For	For	For
1.4	Elect Director Nathalie Francisci	Mgmt	Yes	For	For	For
1.5	Elect Director Richard Gagnon	Mgmt	Yes	For	For	For
1.6	Elect Director Michel Letellier	Mgmt	Yes	For	For	For
1.7	Elect Director Dalton James Patrick McGuinty	Mgmt	Yes	For	For	For
1.8	Elect Director Monique Mercier	Mgmt	Yes	For	For	For
1.9	Elect Director Ouma Sananikone	Mgmt	Yes	For	For	For
1.10	Elect Director Louis Veci	Mgmt	Yes	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Approve Reduction in Stated Capital	Mgmt	Yes	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Intact Financial Corporation

Meeting Date: 05/11/2022

Country: Canada

Ticker: IFC

Record Date: 03/15/2022

Meeting Type: Annual

Primary Security ID: 45823T106

Earliest Cutoff Date: 05/06/2022

Shares Voted: 9,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	Yes	For	For	For
1.2	Elect Director Emmanuel Clarke	Mgmt	Yes	For	For	For
1.3	Elect Director Janet De Silva	Mgmt	Yes	For	For	For
1.4	Elect Director Stephani Kingsmill	Mgmt	Yes	For	For	For
1.5	Elect Director Jane E. Kinney	Mgmt	Yes	For	For	For
1.6	Elect Director Robert G. Leary	Mgmt	Yes	For	For	For
1.7	Elect Director Sylvie Paquette	Mgmt	Yes	For	For	For
1.8	Elect Director Stuart J. Russell	Mgmt	Yes	For	For	For
1.9	Elect Director Indira V. Samarasekera	Mgmt	Yes	For	For	For
1.10	Elect Director Frederick Singer	Mgmt	Yes	For	For	For
1.11	Elect Director Carolyn A. Wilkins	Mgmt	Yes	For	For	For

Intact Financial Corporation

Sun Life Dynamic Strategic Yield Fund

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director William L. Young	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officer's Compensation	Mgmt	Yes	For	For	For

Atrium Mortgage Investment Corporation

Meeting Date: 05/12/2022

Country: Canada

Ticker: AI

Record Date: 04/07/2022

Meeting Type: Annual/Special

Primary Security ID: 04964G100

Earliest Cutoff Date: 05/09/2022

Shares Voted: 51,600

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter P. Cohos	Mgmt	Yes	For	For	For
1.2	Elect Director Robert H. DeGasperis	Mgmt	Yes	For	For	For
1.3	Elect Director Robert G. Goodall	Mgmt	Yes	For	For	For
1.4	Elect Director Andrew Grant	Mgmt	Yes	For	For	For
1.5	Elect Director Maurice (Maish) Kagan	Mgmt	Yes	For	For	For
1.6	Elect Director Nancy H.O. Lockhart	Mgmt	Yes	For	For	For
1.7	Elect Director Mark L. Silver	Mgmt	Yes	For	For	For
2	Approve Crowe Soberman LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Amend Deferred Share Incentive Plan	Mgmt	Yes	For	For	For

Camden Property Trust

Meeting Date: 05/12/2022

Country: USA

Ticker: CPT

Record Date: 03/16/2022

Meeting Type: Annual

Primary Security ID: 133131102

Earliest Cutoff Date: 05/11/2022

Shares Voted: 2,500

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Richard J. Campo	Mgmt	Yes	For	For	For
1.2	Elect Director Javier E. Benito	Mgmt	Yes	For	For	For
1.3	Elect Director Heather J. Brunner	Mgmt	Yes	For	For	For
1.4	Elect Director Mark D. Gibson	Mgmt	Yes	For	For	For
1.5	Elect Director Scott S. Ingraham	Mgmt	Yes	For	For	For
1.6	Elect Director Renu Khator	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director D. Keith Oden	Mgmt	Yes	For	For	For
1.8	Elect Director Frances Aldrich Sevilla-Sacasa	Mgmt	Yes	For	For	For
1.9	Elect Director Steven A. Webster	Mgmt	Yes	For	For	For
1.10	Elect Director Kelvin R. Westbrook	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Power Corporation of Canada

Meeting Date: 05/12/2022

Country: Canada

Ticker: POW

Record Date: 03/17/2022

Meeting Type: Annual

Primary Security ID: 739239101

Earliest Cutoff Date: 05/09/2022

Shares Voted: 20,700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Participating Preferred and Subordinate Voting Shareholders	Mgmt	No			
1.1	Elect Director Pierre Beaudoin	Mgmt	Yes	For	For	For
1.2	Elect Director Marcel R. Coutu	Mgmt	Yes	For	For	For
1.3	Elect Director Andre Desmarais	Mgmt	Yes	For	For	For
1.4	Elect Director Paul Desmarais, Jr.	Mgmt	Yes	For	For	For
1.5	Elect Director Gary A. Doer	Mgmt	Yes	For	For	For
1.6	Elect Director Anthony R. Graham	Mgmt	Yes	For	For	For
1.7	Elect Director Sharon MacLeod	Mgmt	Yes	For	For	For
1.8	Elect Director Paula B. Madoff	Mgmt	Yes	For	For	For
1.9	Elect Director Isabelle Marcoux	Mgmt	Yes	For	For	For
1.10	Elect Director Christian Noyer	Mgmt	Yes	For	For	For
1.11	Elect Director R. Jeffrey Orr	Mgmt	Yes	For	For	For
1.12	Elect Director T. Timothy Ryan, Jr.	Mgmt	Yes	For	For	For
1.13	Elect Director Siim A. Vanaselja	Mgmt	Yes	For	For	For
1.14	Elect Director Elizabeth D. Wilson	Mgmt	Yes	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Amend Power Executive Stock Option Plan	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	SP 1: Increase Employee Representation in Board Decision-Making	SH	Yes	Against	Against	Against
6	SP 2: Publish a Report Annually on the Representation of Women in All Levels of Management	SH	Yes	Against	Against	Against
7	SP 3: Adopt French as the Official Language of the Corporation	SH	Yes	Against	Against	Against
8	SP 4: Adopt Majority Withhold Vote Among Subordinate Shareholders During Elections	SH	Yes	Against	Against	Against

Waste Connections, Inc.

Meeting Date: 05/13/2022 Country: Canada Ticker: WCN
Record Date: 03/15/2022 Meeting Type: Annual
Primary Security ID: 94106B101

Earliest Cutoff Date: 05/12/2022

Shares Voted: 4,900

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ronald J. Mittelstaedt	Mgmt	Yes	For	For	For
1.2	Elect Director Edward E. "Ned" Guillet	Mgmt	Yes	For	For	For
1.3	Elect Director Michael W. Harlan	Mgmt	Yes	For	For	For
1.4	Elect Director Larry S. Hughes	Mgmt	Yes	For	For	For
1.5	Elect Director Worthing F. Jackman	Mgmt	Yes	For	For	For
1.6	Elect Director Elise L. Jordan	Mgmt	Yes	For	For	For
1.7	Elect Director Susan "Sue" Lee	Mgmt	Yes	For	For	For
1.8	Elect Director William J. Razzouk	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

Republic Services, Inc.

Meeting Date: 05/16/2022 Country: USA Ticker: RSG
Record Date: 03/25/2022 Meeting Type: Annual
Primary Security ID: 760759100

Earliest Cutoff Date: 05/13/2022

Shares Voted: 5,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Manuel Kadre	Mgmt	Yes	For	For	For
1b	Elect Director Tomago Collins	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Michael A. Duffy	Mgmt	Yes	For	For	For
1d	Elect Director Thomas W. Handley	Mgmt	Yes	For	For	For
1e	Elect Director Jennifer M. Kirk	Mgmt	Yes	For	For	For
1f	Elect Director Michael Larson	Mgmt	Yes	For	For	For
1g	Elect Director Kim S. Pegula	Mgmt	Yes	For	For	For
1h	Elect Director James P. Snee	Mgmt	Yes	For	For	For
1i	Elect Director Brian S. Tyler	Mgmt	Yes	For	For	For
1j	Elect Director Jon Vander Ark	Mgmt	Yes	For	For	For
1k	Elect Director Sandra M. Volpe	Mgmt	Yes	For	For	For
1l	Elect Director Katharine B. Weymouth	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Amend Senior Executive Compensation Clawback Policy	SH	Yes	Against	Against	Against
5	Report on Third-Party Environmental Justice Audit	SH	Yes	Against	Against	Against
6	Report on Third-Party Civil Rights Audit	SH	Yes	Against	Against	Against

Invitation Homes, Inc.

Meeting Date: 05/17/2022 Country: USA Ticker: INVH
 Record Date: 03/22/2022 Meeting Type: Annual
 Primary Security ID: 46187W107

Earliest Cutoff Date: 05/16/2022

Shares Voted: 17,497

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael D. Fascitelli	Mgmt	Yes	For	For	For
1.2	Elect Director Dallas B. Tanner	Mgmt	Yes	For	For	For
1.3	Elect Director Jana Cohen Barbe	Mgmt	Yes	For	For	For
1.4	Elect Director Richard D. Bronson	Mgmt	Yes	For	For	For
1.5	Elect Director Jeffrey E. Kelter	Mgmt	Yes	For	For	For
1.6	Elect Director Joseph D. Margolis	Mgmt	Yes	For	For	For
1.7	Elect Director John B. Rhea	Mgmt	Yes	For	For	For
1.8	Elect Director J. Heidi Roizen	Mgmt	Yes	For	For	For
1.9	Elect Director Janice L. Sears	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For

Invitation Homes, Inc.

Sun Life Dynamic Strategic Yield Fund

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

JPMorgan Chase & Co.

Meeting Date: 05/17/2022 **Country:** USA **Ticker:** JPM
Record Date: 03/18/2022 **Meeting Type:** Annual
Primary Security ID: 46625H100

Earliest Cutoff Date: 05/16/2022

Shares Voted: 13,900

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda B. Bammann	Mgmt	Yes	For	For	For
1b	Elect Director Stephen B. Burke	Mgmt	Yes	For	For	For
1c	Elect Director Todd A. Combs	Mgmt	Yes	For	For	For
1d	Elect Director James S. Crown	Mgmt	Yes	For	For	For
1e	Elect Director James Dimon	Mgmt	Yes	For	For	For
1f	Elect Director Timothy P. Flynn	Mgmt	Yes	For	For	For
1g	Elect Director Mellody Hobson	Mgmt	Yes	For	For	For
1h	Elect Director Michael A. Neal	Mgmt	Yes	For	For	For
1i	Elect Director Phebe N. Novakovic	Mgmt	Yes	For	For	For
1j	Elect Director Virginia M. Rometty	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Adopt Fossil Fuel Financing Policy Consistent with IEA's Net Zero 2050 Scenario	SH	Yes	Against	Against	Against
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
6	Require Independent Board Chair	SH	Yes	Against	Against	Against
7	Disclose Director Skills and Qualifications Including Ideological Perspectives	SH	Yes	Against	Against	Against
8	Amend Certificate of Incorporation to Become a Public Benefit Corporation	SH	Yes	Against	Against	Against
9	Report on Absolute Targets for Financed GHG Emissions in Line with Net Zero Commitments	SH	Yes	Against	Against	Against

Mid-America Apartment Communities, Inc.

Meeting Date: 05/17/2022 **Country:** USA **Ticker:** MAA
Record Date: 03/11/2022 **Meeting Type:** Annual
Primary Security ID: 59522J103

Earliest Cutoff Date: 05/16/2022

Shares Voted: 3,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director H. Eric Bolton, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Alan B. Graf, Jr.	Mgmt	Yes	For	For	For
1c	Elect Director Toni Jennings	Mgmt	Yes	For	For	For
1d	Elect Director Edith Kelly-Green	Mgmt	Yes	For	For	For
1e	Elect Director James K. Lowder	Mgmt	Yes	For	For	For
1f	Elect Director Thomas H. Lowder	Mgmt	Yes	For	For	For
1g	Elect Director Monica McGurk	Mgmt	Yes	For	For	For
1h	Elect Director Claude B. Nielsen	Mgmt	Yes	For	For	For
1i	Elect Director Philip W. Norwood	Mgmt	Yes	For	For	For
1j	Elect Director W. Reid Sanders	Mgmt	Yes	For	For	For
1k	Elect Director Gary Shorb	Mgmt	Yes	For	For	For
1l	Elect Director David P. Stockert	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For

Mondelez International, Inc.

Meeting Date: 05/18/2022

Country: USA

Ticker: MDLZ

Record Date: 03/14/2022

Meeting Type: Annual

Primary Security ID: 609207105

Earliest Cutoff Date: 05/17/2022

Shares Voted: 14,900

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lewis W.K. Booth	Mgmt	Yes	For	For	For
1b	Elect Director Charles E. Bunch	Mgmt	Yes	For	For	For
1c	Elect Director Ertharin Cousin	Mgmt	Yes	For	For	For
1d	Elect Director Lois D. Juliber	Mgmt	Yes	For	For	For
1e	Elect Director Jorge S. Mesquita	Mgmt	Yes	For	For	For
1f	Elect Director Jane Hamilton Nielsen	Mgmt	Yes	For	For	For
1g	Elect Director Christiana S. Shi	Mgmt	Yes	For	For	For
1h	Elect Director Patrick T. Siewert	Mgmt	Yes	For	For	For
1i	Elect Director Michael A. Todman	Mgmt	Yes	For	For	For
1j	Elect Director Dirk Van de Put	Mgmt	Yes	For	For	For

Mondelez International, Inc.

Sun Life Dynamic Strategic Yield Fund

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Oversee and Report on a Racial Equity Audit	SH	Yes	Against	Against	Against
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

Thermo Fisher Scientific Inc.

Meeting Date: 05/18/2022 **Country:** USA **Ticker:** TMO
Record Date: 03/25/2022 **Meeting Type:** Annual
Primary Security ID: 883556102

Earliest Cutoff Date: 05/17/2022

Shares Voted: 1,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marc N. Casper	Mgmt	Yes	For	For	For
1b	Elect Director Nelson J. Chai	Mgmt	Yes	For	For	For
1c	Elect Director Ruby R. Chandy	Mgmt	Yes	For	For	For
1d	Elect Director C. Martin Harris	Mgmt	Yes	For	For	For
1e	Elect Director Tyler Jacks	Mgmt	Yes	For	For	For
1f	Elect Director R. Alexandra Keith	Mgmt	Yes	For	For	For
1g	Elect Director Jim P. Manzi	Mgmt	Yes	For	For	For
1h	Elect Director James C. Mullen	Mgmt	Yes	For	For	For
1i	Elect Director Lars R. Sorensen	Mgmt	Yes	For	For	For
1j	Elect Director Debora L. Spar	Mgmt	Yes	For	For	For
1k	Elect Director Scott M. Sperling	Mgmt	Yes	For	For	For
1l	Elect Director Dion J. Weisler	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

Ares Capital Corporation

Meeting Date: 05/19/2022 **Country:** USA **Ticker:** ARCC
Record Date: 03/16/2022 **Meeting Type:** Annual
Primary Security ID: 04010L103

Earliest Cutoff Date: 05/18/2022

Shares Voted: 18,241

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel G. Kelly, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Eric B. Siegel	Mgmt	Yes	For	For	For
1c	Elect Director R. Kipp deVeer	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For

NextEra Energy, Inc.

Meeting Date: 05/19/2022

Country: USA

Ticker: NEE

Record Date: 03/24/2022

Meeting Type: Annual

Primary Security ID: 65339F101

Earliest Cutoff Date: 05/18/2022

Shares Voted: 28,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sherry S. Barrat	Mgmt	Yes	For	For	For
1b	Elect Director James L. Camaren	Mgmt	Yes	For	For	For
1c	Elect Director Kenneth B. Dunn	Mgmt	Yes	For	For	For
1d	Elect Director Naren K. Gursahaney	Mgmt	Yes	For	For	For
1e	Elect Director Kirk S. Hachigian	Mgmt	Yes	For	For	For
1f	Elect Director John W. Ketchum	Mgmt	Yes	For	For	For
1g	Elect Director Amy B. Lane	Mgmt	Yes	For	For	For
1h	Elect Director David L. Porges	Mgmt	Yes	For	For	For
1i	Elect Director James L. Robo	Mgmt	Yes	For	For	For
1j	Elect Director Rudy E. Schupp	Mgmt	Yes	For	For	For
1k	Elect Director John L. Skolds	Mgmt	Yes	For	For	For
1l	Elect Director John Arthur Stall	Mgmt	Yes	For	For	For
1m	Elect Director Darryl L. Wilson	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Disclose a Board Diversity and Qualifications Matrix	SH	Yes	Against	Against	Against
5	Report on Effectiveness of Diversity, Equity and Inclusion Efforts and Metrics	SH	Yes	Against	Against	Against

Meeting Date: 05/19/2022

Country: USA

Ticker: HD

Record Date: 03/21/2022

Meeting Type: Annual

Primary Security ID: 437076102

Earliest Cutoff Date: 05/18/2022

Shares Voted: 3,422

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gerard J. Arpey	Mgmt	Yes	For	For	For
1b	Elect Director Ari Bousbib	Mgmt	Yes	For	For	For
1c	Elect Director Jeffery H. Boyd	Mgmt	Yes	For	For	For
1d	Elect Director Gregory D. Brenneman	Mgmt	Yes	For	For	For
1e	Elect Director J. Frank Brown	Mgmt	Yes	For	For	For
1f	Elect Director Albert P. Carey	Mgmt	Yes	For	For	For
1g	Elect Director Edward P. Decker	Mgmt	Yes	For	For	For
1h	Elect Director Linda R. Gooden	Mgmt	Yes	For	For	For
1i	Elect Director Wayne M. Hewett	Mgmt	Yes	For	For	For
1j	Elect Director Manuel Kadre	Mgmt	Yes	For	For	For
1k	Elect Director Stephanie C. Linnartz	Mgmt	Yes	For	For	For
1l	Elect Director Craig A. Menear	Mgmt	Yes	For	For	For
1m	Elect Director Paula Santilli	Mgmt	Yes	For	For	For
1n	Elect Director Caryn Seidman-Becker	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
6	Require Independent Board Chair	SH	Yes	Against	Against	Against
7	Report on Congruency of Political Spending with Company Values and Priorities	SH	Yes	Against	Against	Against
8	Report on Steps to Improve Gender and Racial Equity on the Board	SH	Yes	Against	Against	Against
9	Report on Efforts to Eliminate Deforestation in Supply Chain	SH	Yes	Against	Against	Against
10	Oversee and Report a Racial Equity Audit	SH	Yes	Against	Against	Against

Chevron Corporation

Meeting Date: 05/25/2022

Country: USA

Ticker: CVX

Record Date: 03/28/2022

Meeting Type: Annual

Primary Security ID: 166764100

Earliest Cutoff Date: 05/24/2022

Shares Voted: 4,600

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wanda M. Austin	Mgmt	Yes	For	For	For
1b	Elect Director John B. Frank	Mgmt	Yes	For	For	For
1c	Elect Director Alice P. Gast	Mgmt	Yes	For	For	For
1d	Elect Director Enrique Hernandez, Jr.	Mgmt	Yes	For	For	For
1e	Elect Director Marillyn A. Hewson	Mgmt	Yes	For	For	For
1f	Elect Director Jon M. Huntsman Jr.	Mgmt	Yes	For	For	For
1g	Elect Director Charles W. Moorman	Mgmt	Yes	For	For	For
1h	Elect Director Dambisa F. Moyo	Mgmt	Yes	For	For	For
1i	Elect Director Debra Reed-Klages	Mgmt	Yes	For	For	For
1j	Elect Director Ronald D. Sugar	Mgmt	Yes	For	For	For
1k	Elect Director D. James Umpleby, III	Mgmt	Yes	For	For	For
1l	Elect Director Michael K. Wirth	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Adopt Medium and Long-Term GHG Emissions Reduction Targets	SH	Yes	Against	Against	Against
6	Issue Audited Net-Zero Scenario Analysis Report	SH	Yes	Against	Against	Against
7	Oversee and Report on Reliability of Methane Emission Disclosures	SH	Yes	For	For	For
8	Report on Business with Conflict-Complicit Governments	SH	Yes	Against	Against	Against
9	Oversee and Report a Racial Equity Audit	SH	Yes	Against	Against	Against
10	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against

McDonald's Corporation

Meeting Date: 05/26/2022

Country: USA

Ticker: MCD

Record Date: 03/28/2022

Meeting Type: Proxy Contest

Primary Security ID: 580135101

Earliest Cutoff Date: 05/25/2022

Shares Voted: 5,200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Proxy (White Proxy Card)	Mgmt	No			

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lloyd Dean	Mgmt	Yes	For	For	For
1.2	Elect Director Robert Eckert	Mgmt	Yes	For	For	For
1.3	Elect Director Catherine Engelbert	Mgmt	Yes	For	For	For
1.4	Elect Director Margaret Georgiadis	Mgmt	Yes	For	For	For
1.5	Elect Director Enrique Hernandez, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Christopher Kempczinski	Mgmt	Yes	For	For	For
1.7	Elect Director Richard Lenny	Mgmt	Yes	For	For	For
1.8	Elect Director John Mulligan	Mgmt	Yes	For	For	For
1.9	Elect Director Sheila Penrose	Mgmt	Yes	For	For	For
1.10	Elect Director John Rogers, Jr.	Mgmt	Yes	For	For	For
1.11	Elect Director Paul Walsh	Mgmt	Yes	For	For	For
1.12	Elect Director Miles White	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
5	Report on Efforts to Reduce Plastic Use	SH	Yes	Against	Against	Against
6	Report on Public Health Costs of Antibiotic Use and Impact on Diversified Shareholders	SH	Yes	Against	Against	Against
7	Report on Use of Gestation Stalls in Pork Supply Chain	SH	Yes	Against	Against	Against
8	Report on Third-Party Civil Rights Audit	SH	Yes	Against	Against	Against
9	Report on Lobbying Payments and Policy	SH	Yes	Against	Against	Against
10	Issue Transparency Report on Global Public Policy and Political Influence	SH	Yes	Against	Against	Against
	Dissident Proxy (Gold Proxy Card)	Mgmt	No			
1.1	Elect Director Leslie Samuelrich	SH	Yes	For	Do Not Vote	Do Not Vote
1.2	Elect Director Maisie Lucia Ganzler	SH	Yes	For	Do Not Vote	Do Not Vote
1.3	Management Nominee Lloyd Dean	SH	Yes	For	Do Not Vote	Do Not Vote
1.4	Management Nominee Robert Eckert	SH	Yes	For	Do Not Vote	Do Not Vote
1.5	Management Nominee Catherine Engelbert	SH	Yes	For	Do Not Vote	Do Not Vote
1.6	Management Nominee Margaret Georgiadis	SH	Yes	For	Do Not Vote	Do Not Vote
1.7	Management Nominee Enrique Hernandez, Jr.	SH	Yes	For	Do Not Vote	Do Not Vote
1.8	Management Nominee Christopher Kempczinski	SH	Yes	For	Do Not Vote	Do Not Vote

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Management Nominee John Mulligan	SH	Yes	For	Do Not Vote	Do Not Vote
1.10	Management Nominee John Rogers, Jr.	SH	Yes	For	Do Not Vote	Do Not Vote
1.11	Management Nominee Paul Walsh	SH	Yes	For	Do Not Vote	Do Not Vote
1.12	Management Nominee Miles White	SH	Yes	For	Do Not Vote	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	Against	Do Not Vote	Do Not Vote
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	Do Not Vote	Do Not Vote
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	For	Do Not Vote	Do Not Vote
5	Report on Efforts to Reduce Plastic Use	SH	Yes	For	Do Not Vote	Do Not Vote
6	Report on Public Health Costs of Antibiotic Use and Impact on Diversified Shareholders	SH	Yes	For	Do Not Vote	Do Not Vote
7	Report on Use of Gestation Stalls in Pork Supply Chain	SH	Yes	For	Do Not Vote	Do Not Vote
8	Report on Third-Party Civil Rights Audit	SH	Yes	For	Do Not Vote	Do Not Vote
9	Report on Lobbying Payments and Policy	SH	Yes	For	Do Not Vote	Do Not Vote
10	Issue Transparency Report on Global Public Policy and Political Influence	SH	Yes	For	Do Not Vote	Do Not Vote

Canadian Apartment Properties Real Estate Investment Trust

Meeting Date: 06/01/2022 Country: Canada Ticker: CAR.UN
 Record Date: 04/14/2022 Meeting Type: Annual/Special
 Primary Security ID: 134921105
 Earliest Cutoff Date: 05/27/2022

Shares Voted: 20,038

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Unitholders, Special Voting and Preferred Unitholders	Mgmt	No			
1.1	Elect Trustee Lori-Ann Beausoleil	Mgmt	Yes	For	For	For
1.2	Elect Trustee Harold Burke	Mgmt	Yes	For	For	For
1.3	Elect Trustee Gina Parvaneh Cody	Mgmt	Yes	For	For	For
1.4	Elect Trustee Mark Kenney	Mgmt	Yes	For	For	For
1.5	Elect Trustee Poonam Puri	Mgmt	Yes	For	For	For
1.6	Elect Trustee Jamie Schwartz	Mgmt	Yes	For	For	For
1.7	Elect Trustee Elaine Todres	Mgmt	Yes	For	For	For

Canadian Apartment Properties Real Estate Investment Trust SunLife Dynamic Strategic Yield Fund

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Trustee Rene Tremblay	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Amend Equity Incentive Plan	Mgmt	Yes	For	For	For
5	Amend Deferred Unit Plan	Mgmt	Yes	For	For	For
6	Amend Employee Unit Purchase Plan	Mgmt	Yes	For	For	For
7	Amend Restricted Unit Rights Plan	Mgmt	Yes	For	For	For
8	Re-approve Unitholders' Rights Plan	Mgmt	Yes	For	For	For
9	Amend Declaration of Trust Re: Special Distributions of Cash, Units or Retained Securities	Mgmt	Yes	For	For	For

Tourmaline Oil Corp.

Meeting Date: 06/01/2022 **Country:** Canada **Ticker:** TOU
Record Date: 04/14/2022 **Meeting Type:** Annual
Primary Security ID: 89156V106

Earliest Cutoff Date: 05/27/2022

Shares Voted: 17,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael L. Rose	Mgmt	Yes	For	For	For
1.2	Elect Director Brian G. Robinson	Mgmt	Yes	For	For	For
1.3	Elect Director Jill T. Angevine	Mgmt	Yes	For	For	For
1.4	Elect Director William D. Armstrong	Mgmt	Yes	For	For	For
1.5	Elect Director Lee A. Baker	Mgmt	Yes	For	For	For
1.6	Elect Director John W. Elick	Mgmt	Yes	For	For	For
1.7	Elect Director Andrew B. MacDonald	Mgmt	Yes	For	For	For
1.8	Elect Director Lucy M. Miller	Mgmt	Yes	For	For	For
1.9	Elect Director Janet L. Weiss	Mgmt	Yes	For	For	For
1.10	Elect Director Ronald C. Wigham	Mgmt	Yes	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

Walmart Inc.

Meeting Date: 06/01/2022 **Country:** USA **Ticker:** WMT
Record Date: 04/08/2022 **Meeting Type:** Annual
Primary Security ID: 931142103

Earliest Cutoff Date: 05/31/2022

Shares Voted: 4,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Cesar Conde	Mgmt	Yes	For	For	For
1b	Elect Director Timothy P. Flynn	Mgmt	Yes	For	For	For
1c	Elect Director Sarah J. Friar	Mgmt	Yes	For	For	For
1d	Elect Director Carla A. Harris	Mgmt	Yes	For	For	For
1e	Elect Director Thomas W. Horton	Mgmt	Yes	For	For	For
1f	Elect Director Marissa A. Mayer	Mgmt	Yes	For	For	For
1g	Elect Director C. Douglas McMillon	Mgmt	Yes	For	For	For
1h	Elect Director Gregory B. Penner	Mgmt	Yes	For	For	For
1i	Elect Director Randall L. Stephenson	Mgmt	Yes	For	For	For
1j	Elect Director S. Robson Walton	Mgmt	Yes	For	For	For
1k	Elect Director Steuart L. Walton	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Report on Animal Welfare Policies and Practices in Food Supply Chain	SH	Yes	Against	Against	Against
5	Create a Pandemic Workforce Advisory Council	SH	Yes	Against	Against	Against
6	Report on Impacts of Restrictive Reproductive Healthcare Legislation	SH	Yes	Against	Against	Against
7	Report on Alignment of Racial Justice Goals and Starting Wages	SH	Yes	Against	Against	Against
8	Report on a Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	Against
9	Report on Charitable Contributions	SH	Yes	Against	Against	Against
10	Report on Lobbying Payments and Policy	SH	Yes	Against	Against	Against

UnitedHealth Group Incorporated

Meeting Date: 06/06/2022

Country: USA

Ticker: UNH

Record Date: 04/08/2022

Meeting Type: Annual

Primary Security ID: 91324P102

Earliest Cutoff Date: 06/03/2022

Shares Voted: 3,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Timothy P. Flynn	Mgmt	Yes	For	For	For
1b	Elect Director Paul R. Garcia	Mgmt	Yes	For	For	For
1c	Elect Director Stephen J. Hemsley	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Michele J. Hooper	Mgmt	Yes	For	For	For
1e	Elect Director F. William McNabb, III	Mgmt	Yes	For	For	For
1f	Elect Director Valerie C. Montgomery Rice	Mgmt	Yes	For	For	For
1g	Elect Director John H. Noseworthy	Mgmt	Yes	For	For	For
1h	Elect Director Andrew Witty	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
5	Report on Congruency of Political Spending with Company Values and Priorities	SH	Yes	Against	Against	Against

The TJX Companies, Inc.

Meeting Date: 06/07/2022 Country: USA Ticker: TJX
 Record Date: 04/08/2022 Meeting Type: Annual
 Primary Security ID: 872540109

Earliest Cutoff Date: 06/06/2022

Shares Voted: 13,700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jose B. Alvarez	Mgmt	Yes	For	For	For
1b	Elect Director Alan M. Bennett	Mgmt	Yes	For	For	For
1c	Elect Director Rosemary T. Berkery	Mgmt	Yes	For	For	For
1d	Elect Director David T. Ching	Mgmt	Yes	For	For	For
1e	Elect Director C. Kim Goodwin	Mgmt	Yes	For	For	For
1f	Elect Director Ernie Herrman	Mgmt	Yes	For	For	For
1g	Elect Director Michael F. Hines	Mgmt	Yes	For	For	For
1h	Elect Director Amy B. Lane	Mgmt	Yes	For	For	For
1i	Elect Director Carol Meyrowitz	Mgmt	Yes	For	For	For
1j	Elect Director Jackwyn L. Nemerov	Mgmt	Yes	For	For	For
1k	Elect Director John F. O'Brien	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Report on Assessing Due Diligence on Human Rights in Supply Chain	SH	Yes	Against	Against	Against

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Report on Risks from Company Vendors that Misclassify Employees as Independent Contractors	SH	Yes	Against	Against	Against
7	Report on Risk Due to Restrictions on Reproductive Rights	SH	Yes	Against	Against	Against
8	Adopt Paid Sick Leave Policy for All Associates	SH	Yes	Against	Against	Against

Brookfield Asset Management Inc.

Meeting Date: 06/10/2022 Country: Canada Ticker: BAM.A
 Record Date: 04/22/2022 Meeting Type: Annual
 Primary Security ID: 112585104

Earliest Cutoff Date: 06/07/2022

Shares Voted: 29,450

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M. Elyse Allan	Mgmt	Yes	For	For	For
1.2	Elect Director Angela F. Braly	Mgmt	Yes	For	For	For
1.3	Elect Director Janice Fukakusa	Mgmt	Yes	For	For	For
1.4	Elect Director Maureen Kempston Darkes	Mgmt	Yes	For	For	For
1.5	Elect Director Frank J. McKenna	Mgmt	Yes	For	For	For
1.6	Elect Director Hutham S. Olayan	Mgmt	Yes	For	For	For
1.7	Elect Director Seek Ngee Huat	Mgmt	Yes	For	For	For
1.8	Elect Director Diana L. Taylor	Mgmt	Yes	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposal	Mgmt	No			
4	SP 1: Set Emission Reduction Targets	SH	Yes	Against	Against	Against

SmartCentres Real Estate Investment Trust

Meeting Date: 06/15/2022 Country: Canada Ticker: SRU.UN
 Record Date: 04/19/2022 Meeting Type: Annual
 Primary Security ID: 83179X108

Earliest Cutoff Date: 06/10/2022

Shares Voted: 36,484

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Trustees at Eight	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.1	Elect Trustee Janet Bannister	Mgmt	Yes	For	For	For
2.2	Elect Trustee Garry Foster	Mgmt	Yes	For	For	For
2.3	Elect Trustee Sylvie Lachance	Mgmt	Yes	For	For	For
2.4	Elect Trustee Jamie McVicar	Mgmt	Yes	For	For	For
2.5	Elect Trustee Sharm Powell	Mgmt	Yes	For	For	For
2.6	Elect Trustee Michael Young	Mgmt	Yes	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	Yes	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

Blackstone Mortgage Trust, Inc.

Meeting Date: 06/16/2022

Country: USA

Ticker: BXMT

Record Date: 04/14/2022

Meeting Type: Annual

Primary Security ID: 09257W100

Earliest Cutoff Date: 06/15/2022

Shares Voted: 10,810

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael B. Nash	Mgmt	Yes	For	For	For
1.2	Elect Director Katharine A. Keenan	Mgmt	Yes	For	For	For
1.3	Elect Director Leonard W. Cotton	Mgmt	Yes	For	For	For
1.4	Elect Director Thomas E. Dobrowski	Mgmt	Yes	For	For	For
1.5	Elect Director Martin L. Edelman	Mgmt	Yes	For	For	For
1.6	Elect Director Nnenna Lynch	Mgmt	Yes	For	For	For
1.7	Elect Director Henry N. Nassau	Mgmt	Yes	For	For	For
1.8	Elect Director Jonathan L. Pollack	Mgmt	Yes	For	For	For
1.9	Elect Director Lynne B. Sagalyn	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For