

## Vote Summary Report

# Sun Life Dynamic Equity Income Fund

Reporting Period: 10/01/2021 to 12/31/2021

## NIKE, Inc.

**Meeting Date:** 10/06/2021      **Country:** USA      **Primary Security ID:** 654106103  
**Record Date:** 08/06/2021      **Meeting Type:** Annual      **Ticker:** NKE  
**Earliest Cutoff Date:** 10/05/2021      **Shares Voted:** 230,600

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Alan B. Graf, Jr.	Mgmt	Yes	For	For	For
1b	Elect Director Peter B. Henry	Mgmt	Yes	For	For	For
1c	Elect Director Michelle A. Peluso	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Report on Political Contributions Disclosure	SH	Yes	Against	Against	Against
5	Report on Human Rights Impact Assessment	SH	Yes	Against	Against	Against
6	Report on Median Gender/Racial Pay Gap	SH	Yes	Against	Against	Against
7	Report on Diversity and Inclusion Efforts	SH	Yes	Against	Against	Against

## The Procter & Gamble Company

**Meeting Date:** 10/12/2021      **Country:** USA      **Primary Security ID:** 742718109  
**Record Date:** 08/13/2021      **Meeting Type:** Annual      **Ticker:** PG  
**Earliest Cutoff Date:** 10/11/2021      **Shares Voted:** 187,800

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director B. Marc Allen	Mgmt	Yes	For	For	For
1b	Elect Director Angela F. Braly	Mgmt	Yes	For	For	For
1c	Elect Director Amy L. Chang	Mgmt	Yes	For	For	For
1d	Elect Director Joseph Jimenez	Mgmt	Yes	For	For	For
1e	Elect Director Christopher Kempczinski	Mgmt	Yes	For	For	For
1f	Elect Director Debra L. Lee	Mgmt	Yes	For	For	For
1g	Elect Director Terry J. Lundgren	Mgmt	Yes	For	For	For
1h	Elect Director Christine M. McCarthy	Mgmt	Yes	For	For	For
1i	Elect Director Jon R. Moeller	Mgmt	Yes	For	For	For
1j	Elect Director David S. Taylor	Mgmt	Yes	For	For	For

## Vote Summary Report

# Sun Life Dynamic Equity Income Fund

Reporting Period: 10/01/2021 to 12/31/2021

## The Procter & Gamble Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Margaret C. Whitman	Mgmt	Yes	For	For	For
1l	Elect Director Patricia A. Woertz	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Adopt a Policy to Include Non-Management Employees as Prospective Director Candidates	SH	Yes	Against	Against	Against

## Microsoft Corporation

**Meeting Date:** 11/30/2021      **Country:** USA      **Primary Security ID:** 594918104  
**Record Date:** 09/30/2021      **Meeting Type:** Annual      **Ticker:** MSFT

**Earliest Cutoff Date:** 11/29/2021      **Shares Voted:** 344,200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Reid G. Hoffman	Mgmt	Yes	For	For	For
1.2	Elect Director Hugh F. Johnston	Mgmt	Yes	For	For	For
1.3	Elect Director Teri L. List	Mgmt	Yes	For	For	For
1.4	Elect Director Satya Nadella	Mgmt	Yes	For	For	For
1.5	Elect Director Sandra E. Peterson	Mgmt	Yes	For	For	For
1.6	Elect Director Penny S. Pritzker	Mgmt	Yes	For	For	For
1.7	Elect Director Carlos A. Rodriguez	Mgmt	Yes	For	For	For
1.8	Elect Director Charles W. Scharf	Mgmt	Yes	For	For	For
1.9	Elect Director John W. Stanton	Mgmt	Yes	For	For	For
1.10	Elect Director John W. Thompson	Mgmt	Yes	For	For	For
1.11	Elect Director Emma N. Walmsley	Mgmt	Yes	For	For	For
1.12	Elect Director Padmasree Warrior	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	For
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
5	Report on Gender/Racial Pay Gap	SH	Yes	Against	Against	Against
6	Report on Effectiveness of Workplace Sexual Harassment Policies	SH	Yes	Against	Against	Against

## Vote Summary Report

# Sun Life Dynamic Equity Income Fund

Reporting Period: 10/01/2021 to 12/31/2021

## Microsoft Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Prohibit Sales of Facial Recognition Technology to All Government Entities	SH	Yes	Against	Against	Against
8	Report on Implementation of the Fair Chance Business Pledge	SH	Yes	Against	Against	Against
9	Report on Lobbying Activities Alignment with Company Policies	SH	Yes	Against	Against	Against

## Canadian Pacific Railway Limited

<b>Meeting Date:</b> 12/08/2021	<b>Country:</b> Canada	<b>Primary Security ID:</b> 13645T100
<b>Record Date:</b> 11/01/2021	<b>Meeting Type:</b> Special	<b>Ticker:</b> CP
<b>Earliest Cutoff Date:</b> 12/06/2021	<b>Shares Voted:</b> 1,155,000	

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Issuance of Shares in Connection with the Acquisition of Kansas City Southern	Mgmt	Yes	For	For	For
2	Change Company Name to Canadian Pacific Kansas City Limited	Mgmt	Yes	For	For	For

## Medtronic plc

<b>Meeting Date:</b> 12/09/2021	<b>Country:</b> Ireland	<b>Primary Security ID:</b> G5960L103
<b>Record Date:</b> 10/14/2021	<b>Meeting Type:</b> Annual	<b>Ticker:</b> MDT
<b>Earliest Cutoff Date:</b> 12/08/2021	<b>Shares Voted:</b> 350,773	

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Richard H. Anderson	Mgmt	Yes	For	For	For
1b	Elect Director Craig Arnold	Mgmt	Yes	For	For	For
1c	Elect Director Scott C. Donnelly	Mgmt	Yes	For	For	For
1d	Elect Director Andrea J. Goldsmith	Mgmt	Yes	For	For	For
1e	Elect Director Randall J. Hogan, III	Mgmt	Yes	For	For	For
1f	Elect Director Kevin E. Lofton	Mgmt	Yes	For	For	For
1g	Elect Director Geoffrey S. Martha	Mgmt	Yes	For	For	For
1h	Elect Director Elizabeth G. Nabel	Mgmt	Yes	For	For	For
1i	Elect Director Denise M. O'Leary	Mgmt	Yes	For	For	For

Reporting Period: 10/01/2021 to 12/31/2021

## Medtronic plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Kendall J. Powell	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	One Year
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
6	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	Yes	For	For	For
7	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law	Mgmt	Yes	For	For	For
8	Authorize Overseas Market Purchases of Ordinary Shares	Mgmt	Yes	For	For	For

REPORTING PERIOD: 04/01/2022 to 06/30/2022

## The Bank of Nova Scotia

Meeting Date: 04/05/2022

Country: Canada

Ticker: BNS

Record Date: 02/08/2022

Meeting Type: Annual

Primary Security ID: 064149107

Earliest Cutoff Date: 03/31/2022

Shares Voted: 1,684,800

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	Yes	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	Yes	For	For	For
1.3	Elect Director Scott B. Bonham	Mgmt	Yes	For	For	For
1.4	Elect Director Daniel (Don) H. Callahan	Mgmt	Yes	For	For	For
1.5	Elect Director Lynn K. Patterson	Mgmt	Yes	For	For	For
1.6	Elect Director Michael D. Penner	Mgmt	Yes	For	For	For
1.7	Elect Director Brian J. Porter	Mgmt	Yes	For	For	For
1.8	Elect Director Una M. Power	Mgmt	Yes	For	For	For
1.9	Elect Director Aaron W. Regent	Mgmt	Yes	For	For	For
1.10	Elect Director Calin Rovinescu	Mgmt	Yes	For	For	For
1.11	Elect Director Susan L. Segal	Mgmt	Yes	For	For	For
1.12	Elect Director L. Scott Thomson	Mgmt	Yes	For	For	For
1.13	Elect Director Benita M. Warmbold	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Amend Stock Option Plan Re: Number of Issuable Shares	Mgmt	Yes	For	For	For
5	Amend Stock Option Plan Re: Amending Provisions of the Plan	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
6	SP 1: Explore the Possibility of Becoming a Benefit Company	SH	Yes	Against	Against	Against
7	SP 2: Adopt an Annual Advisory Vote Policy on the Bank's Environmental and Climate Change Action Plan	SH	Yes	Against	Against	Against
8	SP 3: Set Up a Climate Change and Environment Committee	SH	Yes	Against	Against	Against
9	SP 4: Adopt French as the Official Language of the Bank	SH	Yes	Against	Against	Against

# Canadian Imperial Bank of Commerce Life Dynamic Equity Income Fund

**Meeting Date:** 04/07/2022

**Country:** Canada

**Ticker:** CM

**Record Date:** 02/07/2022

**Meeting Type:** Annual/Special

**Primary Security ID:** 136069101

**Earliest Cutoff Date:** 04/05/2022

**Shares Voted:** 668,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ammar Aljoundi	Mgmt	Yes	For	For	For
1b	Elect Director Charles J. G. Brindamour	Mgmt	Yes	For	For	For
1c	Elect Director Nanci E. Caldwell	Mgmt	Yes	For	For	For
1d	Elect Director Michelle L. Collins	Mgmt	Yes	For	For	For
1e	Elect Director Luc Desjardins	Mgmt	Yes	For	For	For
1f	Elect Director Victor G. Dodig	Mgmt	Yes	For	For	For
1g	Elect Director Kevin J. Kelly	Mgmt	Yes	For	For	For
1h	Elect Director Christine E. Larsen	Mgmt	Yes	For	For	For
1i	Elect Director Nicholas D. Le Pan	Mgmt	Yes	For	For	For
1j	Elect Director Mary Lou Maher	Mgmt	Yes	For	For	For
1k	Elect Director Jane L. Peverett	Mgmt	Yes	For	For	For
1l	Elect Director Katharine B. Stevenson	Mgmt	Yes	For	For	For
1m	Elect Director Martine Turcotte	Mgmt	Yes	For	For	For
1n	Elect Director Barry L. Zubrow	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Approve Stock Split	Mgmt	Yes	For	For	For
5	Fix Variable Compensation Ratio	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
6	SP 1: Propose the Possibility of Becoming a Benefit Corporation	SH	Yes	Against	Against	Against
7	SP 2: Advisory Vote on Environmental Policy	SH	Yes	Against	Against	Against
8	SP 3: Approve French as an Official Language	SH	Yes	Against	Against	Against
9	SP 4: Disclosure of the CEO Compensation to Median Worker Pay Ratio	SH	Yes	Against	Against	Against

# Royal Bank of Canada

**Meeting Date:** 04/07/2022

**Country:** Canada

**Ticker:** RY

**Record Date:** 02/08/2022

**Meeting Type:** Annual

**Primary Security ID:** 780087102

Earliest Cutoff Date: 04/04/2022

Shares Voted: 1,633,900

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andrew A. Chisholm	Mgmt	Yes	For	For	For
1.2	Elect Director Jacynthe Cote	Mgmt	Yes	For	For	For
1.3	Elect Director Toos N. Daruvala	Mgmt	Yes	For	For	For
1.4	Elect Director David F. Denison	Mgmt	Yes	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	Yes	For	For	For
1.6	Elect Director Roberta L. Jamieson	Mgmt	Yes	For	For	For
1.7	Elect Director David McKay	Mgmt	Yes	For	For	For
1.8	Elect Director Kathleen Taylor	Mgmt	Yes	For	For	For
1.9	Elect Director Maryann Turcke	Mgmt	Yes	For	For	For
1.10	Elect Director Thierry Vandal	Mgmt	Yes	For	For	For
1.11	Elect Director Bridget A. van Kralingen	Mgmt	Yes	For	For	For
1.12	Elect Director Frank Vettese	Mgmt	Yes	For	For	For
1.13	Elect Director Jeffery Yabuki	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
4	SP 1: Update the Bank's Criteria for Sustainable Finance to Preclude Fossil Fuel Activity and Projects Opposing Indigenous Peoples	SH	Yes	Against	Against	Against
5	SP 2: Assess and Mitigate the Human Rights and Reputational Risks Involved in the Financialization of Housing	SH	Yes	Against	Against	Against
6	SP 3: Avoid Bank Participation in Pollution-Intensive Asset Privatizations	SH	Yes	Against	Against	Against
7	SP 4: Examine the Possibility of Becoming a Benefit Company	SH	Yes	Against	Against	Against
8	SP 5: Adopt an Annual Advisory Vote Policy on the Bank's Environmental and Climate Change Action Plan and Objectives	SH	Yes	Against	Against	Against
9	SP 6: Adopt French as the Official Language of the Bank	SH	Yes	Against	Against	Against
10	SP 7: Produce a Report on Loans Made by the Bank in Support of the Circular Economy	SH	Yes	Against	Against	Against
11	SP 8: Provide a Report to Shareholders and Publicly Disclose the CEO Compensation to Median Worker Pay Ratio	SH	Yes	Against	Against	Against

Meeting Date: 04/13/2022

Country: Canada

Ticker: BMO

Record Date: 02/14/2022

Meeting Type: Annual

Primary Security ID: 063671101

Earliest Cutoff Date: 04/08/2022

Shares Voted: 549,900

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Janice M. Babiak	Mgmt	Yes	For	For	For
1.2	Elect Director Sophie Brochu	Mgmt	Yes	For	For	For
1.3	Elect Director Craig W. Broderick	Mgmt	Yes	For	For	For
1.4	Elect Director George A. Cope	Mgmt	Yes	For	For	For
1.5	Elect Director Stephen Dent	Mgmt	Yes	For	For	For
1.6	Elect Director Christine A. Edwards	Mgmt	Yes	For	For	For
1.7	Elect Director Martin S. Eichenbaum	Mgmt	Yes	For	For	For
1.8	Elect Director David E. Harquail	Mgmt	Yes	For	For	For
1.9	Elect Director Linda S. Huber	Mgmt	Yes	For	For	For
1.10	Elect Director Eric R. La Fleche	Mgmt	Yes	For	For	For
1.11	Elect Director Lorraine Mitchelmore	Mgmt	Yes	For	For	For
1.12	Elect Director Madhu Ranganathan	Mgmt	Yes	For	For	For
1.13	Elect Director Darryl White	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Approve Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
4	SP 1: Explore the Possibility of Becoming a Benefit Company	SH	Yes	Against	Against	Against
5	SP 2: Adopt an Annual Advisory Vote Policy on the Bank's Environmental and Climate Change Action Plan and Objectives	SH	Yes	Against	Against	Against
6	SP 3: Adopt French as the Official Language of the Bank	SH	Yes	Against	Against	Against
7	SP 4: Adopt a Policy to Ensure the Bank's Financing is Consistent with IEA's Net Zero Emissions by 2050 Scenario	SH	Yes	Against	Against	Against

## The Toronto-Dominion Bank

Meeting Date: 04/14/2022

Country: Canada

Ticker: TD

Record Date: 02/14/2022

Meeting Type: Annual

Primary Security ID: 891160509

Earliest Cutoff Date: 04/12/2022

Shares Voted: 2,281,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Cherie L. Brant	Mgmt	Yes	For	For	For
1.2	Elect Director Amy W. Brinkley	Mgmt	Yes	For	For	For
1.3	Elect Director Brian C. Ferguson	Mgmt	Yes	For	For	For
1.4	Elect Director Colleen A. Goggins	Mgmt	Yes	For	For	For
1.5	Elect Director Jean-Rene Halde	Mgmt	Yes	For	For	For
1.6	Elect Director David E. Kepler	Mgmt	Yes	For	For	For
1.7	Elect Director Brian M. Levitt	Mgmt	Yes	For	For	For
1.8	Elect Director Alan N. MacGibbon	Mgmt	Yes	For	For	For
1.9	Elect Director Karen E. Maidment	Mgmt	Yes	For	For	For
1.10	Elect Director Bharat B. Masrani	Mgmt	Yes	For	For	For
1.11	Elect Director Nadir H. Mohamed	Mgmt	Yes	For	For	For
1.12	Elect Director Claude Mongeau	Mgmt	Yes	For	For	For
1.13	Elect Director S. Jane Rowe	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
4	SP 1: Adopt a Policy of Not Financing New Fossil Fuel Supply, Including Financing of Companies Exploring or Developing Undeveloped Oil and Gas Reserves	SH	Yes	Against	Against	Against
5	SP 2: Analyze the Possibility of Becoming a Benefit Company	SH	Yes	Against	Against	Against
6	SP 3: Advisory Vote on Environmental Policy	SH	Yes	Against	Against	Against
7	SP 4: Adopt French as the Official Language	SH	Yes	Against	Against	Against
8	SP 5: Provide a Report to Shareholders and Publicly Disclose the CEO Compensation to Median Worker Pay Ratio	SH	Yes	Against	Against	Against

## Honeywell International Inc.

Meeting Date: 04/25/2022

Country: USA

Ticker: HON

Record Date: 02/25/2022

Meeting Type: Annual

Primary Security ID: 438516106

Earliest Cutoff Date: 04/22/2022

Shares Voted: 271,100

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Darius Adamczyk	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1B	Elect Director Duncan B. Angove	Mgmt	Yes	For	For	For
1C	Elect Director William S. Ayer	Mgmt	Yes	For	For	For
1D	Elect Director Kevin Burke	Mgmt	Yes	For	For	For
1E	Elect Director D. Scott Davis	Mgmt	Yes	For	For	For
1F	Elect Director Deborah Flint	Mgmt	Yes	For	For	For
1G	Elect Director Rose Lee	Mgmt	Yes	For	For	For
1H	Elect Director Grace D. Lieblein	Mgmt	Yes	For	For	For
1I	Elect Director George Paz	Mgmt	Yes	For	For	For
1J	Elect Director Robin L. Washington	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditor	Mgmt	Yes	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
5	Report on Climate Lobbying	SH	Yes	Against	Against	Against
6	Report on Environmental and Social Due Diligence	SH	Yes	Against	Against	Against

## The Coca-Cola Company

**Meeting Date:** 04/26/2022

**Country:** USA

**Ticker:** KO

**Record Date:** 02/25/2022

**Meeting Type:** Annual

**Primary Security ID:** 191216100

**Earliest Cutoff Date:** 04/25/2022

**Shares Voted:** 666,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Herb Allen	Mgmt	Yes	For	For	For
1.2	Elect Director Marc Bolland	Mgmt	Yes	For	For	For
1.3	Elect Director Ana Botin	Mgmt	Yes	For	For	For
1.4	Elect Director Christopher C. Davis	Mgmt	Yes	For	For	For
1.5	Elect Director Barry Diller	Mgmt	Yes	For	For	For
1.6	Elect Director Helene D. Gayle	Mgmt	Yes	For	For	For
1.7	Elect Director Alexis M. Herman	Mgmt	Yes	For	For	For
1.8	Elect Director Maria Elena Lagomasino	Mgmt	Yes	For	For	For
1.9	Elect Director James Quincey	Mgmt	Yes	For	For	For
1.10	Elect Director Caroline J. Tsay	Mgmt	Yes	For	For	For
1.11	Elect Director David B. Weinberg	Mgmt	Yes	For	For	For

## The Coca-Cola Company

## Sun Life Dynamic Equity Income Fund

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Report on External Public Health Costs	SH	Yes	Against	Against	Against
5	Report on Global Public Policy and Political Influence	SH	Yes	Against	Against	Against
6	Require Independent Board Chair	SH	Yes	Against	Against	Against

## Canadian Pacific Railway Limited

**Meeting Date:** 04/27/2022      **Country:** Canada      **Ticker:** CP  
**Record Date:** 02/28/2022      **Meeting Type:** Annual/Special  
**Primary Security ID:** 13645T100

**Earliest Cutoff Date:** 04/25/2022

**Shares Voted:** 1,335,200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
2	Amend Stock Option Incentive Plan	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Management Advisory Vote on Climate Change	Mgmt	Yes	For	For	For
5.1	Elect Director John Baird	Mgmt	Yes	For	For	For
5.2	Elect Director Isabelle Courville	Mgmt	Yes	For	For	For
5.3	Elect Director Keith E. Creel	Mgmt	Yes	For	For	For
5.4	Elect Director Gillian H. Denham	Mgmt	Yes	For	For	For
5.5	Elect Director Edward R. Hamberger	Mgmt	Yes	For	For	For
5.6	Elect Director Matthew H. Paull	Mgmt	Yes	For	For	For
5.7	Elect Director Jane L. Peverett	Mgmt	Yes	For	For	For
5.8	Elect Director Andrea Robertson	Mgmt	Yes	For	For	For
5.9	Elect Director Gordon T. Trafton	Mgmt	Yes	For	For	For

## Johnson & Johnson

**Meeting Date:** 04/28/2022      **Country:** USA      **Ticker:** JNJ  
**Record Date:** 03/01/2022      **Meeting Type:** Annual  
**Primary Security ID:** 478160104

Earliest Cutoff Date: 04/27/2022

Shares Voted: 229,900

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Darius Adamczyk	Mgmt	Yes	For	For	For
1b	Elect Director Mary C. Beckerle	Mgmt	Yes	For	For	For
1c	Elect Director D. Scott Davis	Mgmt	Yes	For	For	For
1d	Elect Director Ian E. L. Davis	Mgmt	Yes	For	For	For
1e	Elect Director Jennifer A. Doudna	Mgmt	Yes	For	For	For
1f	Elect Director Joaquin Duato	Mgmt	Yes	For	For	For
1g	Elect Director Alex Gorsky	Mgmt	Yes	For	For	For
1h	Elect Director Marillyn A. Hewson	Mgmt	Yes	For	For	For
1i	Elect Director Hubert Joly	Mgmt	Yes	For	For	For
1j	Elect Director Mark B. McClellan	Mgmt	Yes	For	For	For
1k	Elect Director Anne M. Mulcahy	Mgmt	Yes	For	For	For
1l	Elect Director A. Eugene Washington	Mgmt	Yes	For	For	For
1m	Elect Director Mark A. Weinberger	Mgmt	Yes	For	For	For
1n	Elect Director Nadja Y. West	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
5	Adopt a Mandatory Arbitration Bylaw *Withdrawn Resolution*	SH	No			
6	Report on a Civil Rights, Equity, Diversity and Inclusion Audit	SH	Yes	Against	Against	Against
7	Oversee and Report a Racial Equity Audit	SH	Yes	Against	Against	Against
8	Report on Government Financial Support and Access to COVID-19 Vaccines and Therapeutics	SH	Yes	Against	Against	Against
9	Report on Public Health Costs of Limited Sharing of Vaccine Technology	SH	Yes	Against	Against	Against
10	Discontinue Global Sales of Baby Powder Containing Talc	SH	Yes	Against	Against	Against
11	Report on Charitable Contributions	SH	Yes	Against	Against	Against
12	Publish Third-Party Review of Alignment of Company's Lobbying Activities with its Public Statements	SH	Yes	Against	Against	Against
13	Adopt Policy to Include Legal and Compliance Costs in Incentive Compensation Metrics	SH	Yes	Against	Against	Against
14	Consider Pay Disparity Between Executives and Other Employees	SH	Yes	Against	Against	Against

Meeting Date: 04/28/2022

Country: USA

Ticker: PFE

Record Date: 03/02/2022

Meeting Type: Annual

Primary Security ID: 717081103

Earliest Cutoff Date: 04/27/2022

Shares Voted: 738,700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ronald E. Blaylock	Mgmt	Yes	For	For	For
1.2	Elect Director Albert Bourla	Mgmt	Yes	For	For	For
1.3	Elect Director Susan Desmond-Hellmann	Mgmt	Yes	For	For	For
1.4	Elect Director Joseph J. Echevarria	Mgmt	Yes	For	For	For
1.5	Elect Director Scott Gottlieb	Mgmt	Yes	For	For	For
1.6	Elect Director Helen H. Hobbs	Mgmt	Yes	For	For	For
1.7	Elect Director Susan Hockfield	Mgmt	Yes	For	For	For
1.8	Elect Director Dan R. Littman	Mgmt	Yes	For	For	For
1.9	Elect Director Shantanu Narayen	Mgmt	Yes	For	For	For
1.10	Elect Director Suzanne Nora Johnson	Mgmt	Yes	For	For	For
1.11	Elect Director James Quincey	Mgmt	Yes	For	For	For
1.12	Elect Director James C. Smith	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Amend Proxy Access Right	SH	Yes	Against	Against	Against
5	Report on Congruency of Political Electioneering Expenditures with Company Values and Policies	SH	Yes	Against	Against	Against
6	Report on Feasibility of Technology Transfer to Boost Covid-19 Vaccine Production	SH	Yes	Against	Against	Against
7	Report on Board Oversight of Risks Related to Anticompetitive Practices	SH	Yes	Against	Against	Against
8	Report on Public Health Costs of Limited Sharing of Vaccine Technology	SH	Yes	Against	Against	Against

## TC Energy Corporation

Meeting Date: 04/29/2022

Country: Canada

Ticker: TRP

Record Date: 03/14/2022

Meeting Type: Annual

Primary Security ID: 87807B107

Earliest Cutoff Date: 04/26/2022

Shares Voted: 1,910,819

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael R. Culbert	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director William D. Johnson	Mgmt	Yes	For	For	For
1.3	Elect Director Susan C. Jones	Mgmt	Yes	For	For	For
1.4	Elect Director John E. Lowe	Mgmt	Yes	For	For	For
1.5	Elect Director David MacNaughton	Mgmt	Yes	For	For	For
1.6	Elect Director Francois L. Poirier	Mgmt	Yes	For	For	For
1.7	Elect Director Una Power	Mgmt	Yes	For	For	For
1.8	Elect Director Mary Pat Salomone	Mgmt	Yes	For	For	For
1.9	Elect Director Indira V. Samarasekera	Mgmt	Yes	For	For	For
1.10	Elect Director Siim A. Vanaselja	Mgmt	Yes	For	For	For
1.11	Elect Director Thierry Vandal	Mgmt	Yes	For	For	For
1.12	Elect Director Dheeraj "D" Verma	Mgmt	Yes	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Approve Shareholder Rights Plan	Mgmt	Yes	For	For	For

**Enbridge Inc.**

**Meeting Date:** 05/04/2022      **Country:** Canada      **Ticker:** ENB  
**Record Date:** 03/09/2022      **Meeting Type:** Annual  
**Primary Security ID:** 29250N105

**Earliest Cutoff Date:** 04/29/2022

**Shares Voted:** 2,515,985

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mayank M. Ashar	Mgmt	Yes	For	For	For
1.2	Elect Director Gaurdie E. Banister	Mgmt	Yes	For	For	For
1.3	Elect Director Pamela L. Carter	Mgmt	Yes	For	For	For
1.4	Elect Director Susan M. Cunningham	Mgmt	Yes	For	For	For
1.5	Elect Director Gregory L. Ebel	Mgmt	Yes	For	For	For
1.6	Elect Director Jason B. Few	Mgmt	Yes	For	For	For
1.7	Elect Director Teresa S. Madden	Mgmt	Yes	For	For	For
1.8	Elect Director Al Monaco	Mgmt	Yes	For	For	For
1.9	Elect Director Stephen S. Poloz	Mgmt	Yes	For	For	For
1.10	Elect Director S. Jane Rowe	Mgmt	Yes	For	For	For
1.11	Elect Director Dan C. Tutcher	Mgmt	Yes	For	For	For
1.12	Elect Director Steven W. Williams	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposal	Mgmt	No			
4	Strengthen the Company's Net Zero Commitment with a Science-Based Net Zero Target	SH	Yes	Against	Against	Against

**BCE Inc.**

**Meeting Date:** 05/05/2022      **Country:** Canada      **Ticker:** BCE  
**Record Date:** 03/14/2022      **Meeting Type:** Annual  
**Primary Security ID:** 05534B760

**Earliest Cutoff Date:** 05/02/2022

**Shares Voted:** 849,100

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	Yes	For	For	For
1.2	Elect Director David F. Denison	Mgmt	Yes	For	For	For
1.3	Elect Director Robert P. Dexter	Mgmt	Yes	For	For	For
1.4	Elect Director Katherine Lee	Mgmt	Yes	For	For	For
1.5	Elect Director Monique F. Leroux	Mgmt	Yes	For	For	For
1.6	Elect Director Sheila A. Murray	Mgmt	Yes	For	For	For
1.7	Elect Director Gordon M. Nixon	Mgmt	Yes	For	For	For
1.8	Elect Director Louis P. Pagnutti	Mgmt	Yes	For	For	For
1.9	Elect Director Calin Rovinescu	Mgmt	Yes	For	For	For
1.10	Elect Director Karen Sheriff	Mgmt	Yes	For	For	For
1.11	Elect Director Robert C. Simmonds	Mgmt	Yes	For	For	For
1.12	Elect Director Jennifer Tory	Mgmt	Yes	For	For	For
1.13	Elect Director Cornell Wright	Mgmt	Yes	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposals	Mgmt	No			
4	SP 1: Propose Formal Representation of Employees in Strategic Decision Making	SH	Yes	Against	Against	Against
5	SP 2: Propose Becoming A Benefit Company	SH	Yes	Against	Against	Against
6	SP 3: Propose French As Official Language	SH	Yes	Against	Against	Against

# Canadian Natural Resources Limited In Life Dynamic Equity Income Fund

**Meeting Date:** 05/05/2022

**Country:** Canada

**Ticker:** CNQ

**Record Date:** 03/16/2022

**Meeting Type:** Annual/Special

**Primary Security ID:** 136385101

**Earliest Cutoff Date:** 05/02/2022

**Shares Voted:** 1,718,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Catherine M. Best	Mgmt	Yes	For	For	For
1.2	Elect Director M. Elizabeth Cannon	Mgmt	Yes	For	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	Yes	For	For	For
1.4	Elect Director Dawn L. Farrell	Mgmt	Yes	For	For	For
1.5	Elect Director Christopher L. Fong	Mgmt	Yes	For	For	For
1.6	Elect Director Gordon D. Giffin	Mgmt	Yes	For	For	For
1.7	Elect Director Wilfred A. Gobert	Mgmt	Yes	For	For	For
1.8	Elect Director Steve W. Laut	Mgmt	Yes	For	For	For
1.9	Elect Director Tim S. McKay	Mgmt	Yes	For	For	For
1.10	Elect Director Frank J. McKenna	Mgmt	Yes	For	For	For
1.11	Elect Director David A. Tuer	Mgmt	Yes	For	For	For
1.12	Elect Director Annette M. Verschuren	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Re-approve Stock Option Plan	Mgmt	Yes	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

## Fortis Inc.

**Meeting Date:** 05/05/2022

**Country:** Canada

**Ticker:** FTS

**Record Date:** 03/18/2022

**Meeting Type:** Annual/Special

**Primary Security ID:** 349553107

**Earliest Cutoff Date:** 05/02/2022

**Shares Voted:** 991,336

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey C. Ball	Mgmt	Yes	For	For	For
1.2	Elect Director Pierre J. Blouin	Mgmt	Yes	For	For	For
1.3	Elect Director Paul J. Bonavia	Mgmt	Yes	For	For	For
1.4	Elect Director Lawrence T. Borgard	Mgmt	Yes	For	For	For
1.5	Elect Director Maura J. Clark	Mgmt	Yes	For	For	For
1.6	Elect Director Lisa Crutchfield	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Margarita K. Dilley	Mgmt	Yes	For	For	For
1.8	Elect Director Julie A. Dobson	Mgmt	Yes	For	For	For
1.9	Elect Director Lisa L. Durocher	Mgmt	Yes	For	For	For
1.10	Elect Director Douglas J. Haughey	Mgmt	Yes	For	For	For
1.11	Elect Director David G. Hutchens	Mgmt	Yes	For	For	For
1.12	Elect Director Gianna M. Manes	Mgmt	Yes	For	For	For
1.13	Elect Director Jo Mark Zurel	Mgmt	Yes	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Amend Employee Stock Purchase Plan	Mgmt	Yes	For	For	For

## TELUS Corporation

Meeting Date: 05/06/2022

Country: Canada

Ticker: T

Record Date: 03/08/2022

Meeting Type: Annual

Primary Security ID: 87971M103

Earliest Cutoff Date: 05/03/2022

Shares Voted: 2,523,460

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director R. H. (Dick) Auchinleck	Mgmt	Yes	For	For	For
1.2	Elect Director Raymond T. Chan	Mgmt	Yes	For	For	For
1.3	Elect Director Hazel Claxton	Mgmt	Yes	For	For	For
1.4	Elect Director Lisa de Wilde	Mgmt	Yes	For	For	For
1.5	Elect Director Victor Dodig	Mgmt	Yes	For	For	For
1.6	Elect Director Darren Entwistle	Mgmt	Yes	For	For	For
1.7	Elect Director Thomas E. Flynn	Mgmt	Yes	For	For	For
1.8	Elect Director Mary Jo Haddad	Mgmt	Yes	For	For	For
1.9	Elect Director Kathy Kinloch	Mgmt	Yes	For	For	For
1.10	Elect Director Christine Magee	Mgmt	Yes	For	For	For
1.11	Elect Director John Manley	Mgmt	Yes	For	For	For
1.12	Elect Director David Mowat	Mgmt	Yes	For	For	For
1.13	Elect Director Marc Parent	Mgmt	Yes	For	For	For
1.14	Elect Director Denise Pickett	Mgmt	Yes	For	For	For
1.15	Elect Director W. Sean Willy	Mgmt	Yes	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	Yes	For	For	For

**Innergex Renewable Energy Inc.**

**Meeting Date:** 05/10/2022      **Country:** Canada      **Ticker:** INE  
**Record Date:** 03/31/2022      **Meeting Type:** Annual/Special  
**Primary Security ID:** 45790B104

**Earliest Cutoff Date:** 05/05/2022

**Shares Voted:** 3,060,560

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Daniel Lafrance	Mgmt	Yes	For	For	For
1.2	Elect Director Ross J. Beaty	Mgmt	Yes	For	For	For
1.3	Elect Director Pierre G. Brodeur	Mgmt	Yes	For	For	For
1.4	Elect Director Nathalie Francisci	Mgmt	Yes	For	For	For
1.5	Elect Director Richard Gagnon	Mgmt	Yes	For	For	For
1.6	Elect Director Michel Letellier	Mgmt	Yes	For	For	For
1.7	Elect Director Dalton James Patrick McGuinty	Mgmt	Yes	For	For	For
1.8	Elect Director Monique Mercier	Mgmt	Yes	For	For	For
1.9	Elect Director Ouma Sananikone	Mgmt	Yes	For	For	For
1.10	Elect Director Louis Veci	Mgmt	Yes	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Approve Reduction in Stated Capital	Mgmt	Yes	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

**Suncor Energy Inc.**

**Meeting Date:** 05/10/2022      **Country:** Canada      **Ticker:** SU  
**Record Date:** 03/14/2022      **Meeting Type:** Annual  
**Primary Security ID:** 867224107

**Earliest Cutoff Date:** 05/05/2022

**Shares Voted:** 2,635,407

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Patricia M. Bedient	Mgmt	Yes	For	For	For
1.2	Elect Director John D. Gass	Mgmt	Yes	For	For	For
1.3	Elect Director Russell K. Girling	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Jean Paul (JP) Gladu	Mgmt	Yes	For	For	For
1.5	Elect Director Dennis M. Houston	Mgmt	Yes	For	For	For
1.6	Elect Director Mark S. Little	Mgmt	Yes	For	For	For
1.7	Elect Director Brian P. MacDonald	Mgmt	Yes	For	For	For
1.8	Elect Director Maureen McCaw	Mgmt	Yes	For	For	For
1.9	Elect Director Lorraine Mitchelmore	Mgmt	Yes	For	For	For
1.10	Elect Director Eira M. Thomas	Mgmt	Yes	For	For	For
1.11	Elect Director Michael M. Wilson	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

## Intact Financial Corporation

**Meeting Date:** 05/11/2022

**Country:** Canada

**Ticker:** IFC

**Record Date:** 03/15/2022

**Meeting Type:** Annual

**Primary Security ID:** 45823T106

**Earliest Cutoff Date:** 05/06/2022

**Shares Voted:** 430,400

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	Yes	For	For	For
1.2	Elect Director Emmanuel Clarke	Mgmt	Yes	For	For	For
1.3	Elect Director Janet De Silva	Mgmt	Yes	For	For	For
1.4	Elect Director Stephani Kingsmill	Mgmt	Yes	For	For	For
1.5	Elect Director Jane E. Kinney	Mgmt	Yes	For	For	For
1.6	Elect Director Robert G. Leary	Mgmt	Yes	For	For	For
1.7	Elect Director Sylvie Paquette	Mgmt	Yes	For	For	For
1.8	Elect Director Stuart J. Russell	Mgmt	Yes	For	For	For
1.9	Elect Director Indira V. Samarasekera	Mgmt	Yes	For	For	For
1.10	Elect Director Frederick Singer	Mgmt	Yes	For	For	For
1.11	Elect Director Carolyn A. Wilkins	Mgmt	Yes	For	For	For
1.12	Elect Director William L. Young	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officer's Compensation	Mgmt	Yes	For	For	For

Meeting Date: 05/11/2022

Country: Canada

Ticker: SLF

Record Date: 03/18/2022

Meeting Type: Annual

Primary Security ID: 866796105

Earliest Cutoff Date: 05/06/2022

Shares Voted: 801,400

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deepak Chopra	Mgmt	Yes	For	For	For
1.2	Elect Director Stephanie L. Coyles	Mgmt	Yes	For	For	For
1.3	Elect Director Ashok K. Gupta	Mgmt	Yes	For	For	For
1.4	Elect Director M. Marianne Harris	Mgmt	Yes	For	For	For
1.5	Elect Director David H. Y. Ho	Mgmt	Yes	For	For	For
1.6	Elect Director Helen M. Mallovy Hicks	Mgmt	Yes	For	For	For
1.7	Elect Director Marie-Lucie Morin	Mgmt	Yes	For	For	For
1.8	Elect Director Scott F. Powers	Mgmt	Yes	For	For	For
1.9	Elect Director Kevin D. Strain	Mgmt	Yes	For	For	For
1.10	Elect Director Barbara G. Stymiest	Mgmt	Yes	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

## Manulife Financial Corp.

Meeting Date: 05/12/2022

Country: Canada

Ticker: MFC

Record Date: 03/16/2022

Meeting Type: Annual

Primary Security ID: 56501R106

Earliest Cutoff Date: 05/09/2022

Shares Voted: 1,584,500

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nicole S. Arnaboldi	Mgmt	Yes	For	For	For
1.2	Elect Director Guy L.T. Bainbridge	Mgmt	Yes	For	For	For
1.3	Elect Director Joseph P. Caron	Mgmt	Yes	For	For	For
1.4	Elect Director John M. Cassaday	Mgmt	Yes	For	For	For
1.5	Elect Director Susan F. Dabarno	Mgmt	Yes	For	For	For
1.6	Elect Director Julie E. Dickson	Mgmt	Yes	For	For	For
1.7	Elect Director Roy Gori	Mgmt	Yes	For	For	For
1.8	Elect Director Tsun-yan Hsieh	Mgmt	Yes	For	For	For
1.9	Elect Director Vanessa Kanu	Mgmt	Yes	For	For	For
1.10	Elect Director Donald R. Lindsay	Mgmt	Yes	For	For	For

## Manulife Financial Corp.

## Sun Life Dynamic Equity Income Fund

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director C. James Prieur	Mgmt	Yes	For	For	For
1.12	Elect Director Andrea S. Rosen	Mgmt	Yes	For	For	For
1.13	Elect Director May Tan	Mgmt	Yes	For	For	For
1.14	Elect Director Leagh E. Turner	Mgmt	Yes	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

## Union Pacific Corporation

**Meeting Date:** 05/12/2022      **Country:** USA      **Ticker:** UNP  
**Record Date:** 03/18/2022      **Meeting Type:** Annual

**Primary Security ID:** 907818108

**Earliest Cutoff Date:** 05/11/2022

**Shares Voted:** 156,600

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director William J. DeLaney	Mgmt	Yes	For	For	For
1b	Elect Director David B. Dillon	Mgmt	Yes	For	For	For
1c	Elect Director Sheri H. Edison	Mgmt	Yes	For	For	For
1d	Elect Director Teresa M. Finley	Mgmt	Yes	For	For	For
1e	Elect Director Lance M. Fritz	Mgmt	Yes	For	For	For
1f	Elect Director Deborah C. Hopkins	Mgmt	Yes	For	For	For
1g	Elect Director Jane H. Lute	Mgmt	Yes	For	For	For
1h	Elect Director Michael R. McCarthy	Mgmt	Yes	For	For	For
1i	Elect Director Jose H. Villarreal	Mgmt	Yes	For	For	For
1j	Elect Director Christopher J. Williams	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

## Waste Connections, Inc.

**Meeting Date:** 05/13/2022      **Country:** Canada      **Ticker:** WCN  
**Record Date:** 03/15/2022      **Meeting Type:** Annual

**Primary Security ID:** 94106B101

Earliest Cutoff Date: 05/12/2022

Shares Voted: 372,849

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ronald J. Mittelstaedt	Mgmt	Yes	For	For	For
1.2	Elect Director Edward E. "Ned" Guillet	Mgmt	Yes	For	For	For
1.3	Elect Director Michael W. Harlan	Mgmt	Yes	For	For	For
1.4	Elect Director Larry S. Hughes	Mgmt	Yes	For	For	For
1.5	Elect Director Worthing F. Jackman	Mgmt	Yes	For	For	For
1.6	Elect Director Elise L. Jordan	Mgmt	Yes	For	For	For
1.7	Elect Director Susan "Sue" Lee	Mgmt	Yes	For	For	For
1.8	Elect Director William J. Razzouk	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

## Nutrien Ltd.

Meeting Date: 05/17/2022

Country: Canada

Ticker: NTR

Record Date: 03/28/2022

Meeting Type: Annual

Primary Security ID: 67077M108

Earliest Cutoff Date: 05/12/2022

Shares Voted: 591,805

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher M. Burley	Mgmt	Yes	For	For	For
1.2	Elect Director Maura J. Clark	Mgmt	Yes	For	For	For
1.3	Elect Director Russell K. Girling	Mgmt	Yes	For	For	For
1.4	Elect Director Michael J. Hennigan	Mgmt	Yes	For	For	For
1.5	Elect Director Miranda C. Hubbs	Mgmt	Yes	For	For	For
1.6	Elect Director Raj S. Kushwaha	Mgmt	Yes	For	For	For
1.7	Elect Director Alice D. Laberge	Mgmt	Yes	For	For	For
1.8	Elect Director Consuelo E. Madere	Mgmt	Yes	For	For	For
1.9	Elect Director Keith G. Martell	Mgmt	Yes	For	For	For
1.10	Elect Director Aaron W. Regent	Mgmt	Yes	For	For	For
1.11	Elect Director Nelson L. C. Silva	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

## The Keg Royalties Income Fund Sun Life Dynamic Equity Income Fund

**Meeting Date:** 05/17/2022

**Country:** Canada

**Ticker:** KEG.UN

**Record Date:** 03/30/2022

**Meeting Type:** Annual

**Primary Security ID:** 487522104

**Earliest Cutoff Date:** 05/12/2022

**Shares Voted:** 561,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee Christopher Charles Woodward	Mgmt	Yes	For	For	For
1.2	Elect Trustee Tim Kerr	Mgmt	Yes	For	For	For
2	Approve KPMG LLP Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Other Business	Mgmt	Yes	For	For	For

## American Tower Corporation

**Meeting Date:** 05/18/2022

**Country:** USA

**Ticker:** AMT

**Record Date:** 03/21/2022

**Meeting Type:** Annual

**Primary Security ID:** 03027X100

**Earliest Cutoff Date:** 05/17/2022

**Shares Voted:** 222,500

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas A. Bartlett	Mgmt	Yes	For	For	For
1b	Elect Director Kelly C. Chambliss	Mgmt	Yes	For	For	For
1c	Elect Director Teresa H. Clarke	Mgmt	Yes	For	For	For
1d	Elect Director Raymond P. Dolan	Mgmt	Yes	For	For	For
1e	Elect Director Kenneth R. Frank	Mgmt	Yes	For	For	For
1f	Elect Director Robert D. Hormats	Mgmt	Yes	For	For	For
1g	Elect Director Grace D. Lieblein	Mgmt	Yes	For	For	For
1h	Elect Director Craig Macnab	Mgmt	Yes	For	For	For
1i	Elect Director JoAnn A. Reed	Mgmt	Yes	For	For	For
1j	Elect Director Pamela D.A. Reeve	Mgmt	Yes	For	For	For
1k	Elect Director David E. Sharbutt	Mgmt	Yes	For	For	For
1l	Elect Director Bruce L. Tanner	Mgmt	Yes	For	For	For
1m	Elect Director Samme L. Thompson	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For

# Mondelez International, Inc.

## Sun Life Dynamic Equity Income Fund

**Meeting Date:** 05/18/2022

**Country:** USA

**Ticker:** MDLZ

**Record Date:** 03/14/2022

**Meeting Type:** Annual

**Primary Security ID:** 609207105

**Earliest Cutoff Date:** 05/17/2022

**Shares Voted:** 729,300

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lewis W.K. Booth	Mgmt	Yes	For	For	For
1b	Elect Director Charles E. Bunch	Mgmt	Yes	For	For	For
1c	Elect Director Ertharin Cousin	Mgmt	Yes	For	For	For
1d	Elect Director Lois D. Juliber	Mgmt	Yes	For	For	For
1e	Elect Director Jorge S. Mesquita	Mgmt	Yes	For	For	For
1f	Elect Director Jane Hamilton Nielsen	Mgmt	Yes	For	For	For
1g	Elect Director Christiana S. Shi	Mgmt	Yes	For	For	For
1h	Elect Director Patrick T. Siewert	Mgmt	Yes	For	For	For
1i	Elect Director Michael A. Todman	Mgmt	Yes	For	For	For
1j	Elect Director Dirk Van de Put	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For
4	Oversee and Report on a Racial Equity Audit	SH	Yes	Against	Against	Against
5	Require Independent Board Chair	SH	Yes	Against	Against	Against

# Thermo Fisher Scientific Inc.

**Meeting Date:** 05/18/2022

**Country:** USA

**Ticker:** TMO

**Record Date:** 03/25/2022

**Meeting Type:** Annual

**Primary Security ID:** 883556102

**Earliest Cutoff Date:** 05/17/2022

**Shares Voted:** 79,700

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marc N. Casper	Mgmt	Yes	For	For	For
1b	Elect Director Nelson J. Chai	Mgmt	Yes	For	For	For
1c	Elect Director Ruby R. Chandy	Mgmt	Yes	For	For	For
1d	Elect Director C. Martin Harris	Mgmt	Yes	For	For	For
1e	Elect Director Tyler Jacks	Mgmt	Yes	For	For	For
1f	Elect Director R. Alexandra Keith	Mgmt	Yes	For	For	For
1g	Elect Director Jim P. Manzi	Mgmt	Yes	For	For	For
1h	Elect Director James C. Mullen	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Lars R. Sorensen	Mgmt	Yes	For	For	For
1j	Elect Director Debora L. Spar	Mgmt	Yes	For	For	For
1k	Elect Director Scott M. Sperling	Mgmt	Yes	For	For	For
1l	Elect Director Dion J. Weisler	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	For

## Chartwell Retirement Residences

**Meeting Date:** 05/19/2022

**Country:** Canada

**Ticker:** CSH.UN

**Record Date:** 03/29/2022

**Meeting Type:** Annual

**Primary Security ID:** 16141A103

**Earliest Cutoff Date:** 05/17/2022

**Shares Voted:** 3,893,242

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee V. Ann Davis of Chartwell Retirement Residences	Mgmt	Yes	For	For	For
1.2	Elect Trustee James Scarlett of Chartwell Retirement Residences	Mgmt	Yes	For	For	For
1.3	Elect Trustee Huw Thomas of Chartwell Retirement Residences	Mgmt	Yes	For	For	For
2.1	Elect Trustee Andre R. Kuzmicki of CSH Trust	Mgmt	Yes	For	For	For
2.2	Elect Trustee Sharon Sallows of CSH Trust	Mgmt	Yes	For	For	For
2.3	Elect Trustee Gary Whitelaw of CSH Trust	Mgmt	Yes	For	For	For
3.1	Elect Director W. Brent Binions of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For
3.2	Elect Director V. Ann Davis of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For
3.3	Elect Director Andre R. Kuzmicki of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For
3.4	Elect Director Valerie Pisano of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For
3.5	Elect Director Sharon Sallows of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For
3.6	Elect Director James Scarlett of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For
3.7	Elect Director Huw Thomas of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For
3.8	Elect Director Vlad Volodarski of Chartwell Master Care Corporation	Mgmt	Yes	For	For	Withhold
3.9	Elect Director Gary Whitelaw of Chartwell Master Care Corporation	Mgmt	Yes	For	For	For

## Chartwell Retirement Residences Sun Life Dynamic Equity Income Fund

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Approve KPMG LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	Yes	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

## NextEra Energy, Inc.

**Meeting Date:** 05/19/2022      **Country:** USA      **Ticker:** NEE  
**Record Date:** 03/24/2022      **Meeting Type:** Annual  
**Primary Security ID:** 65339F101

**Earliest Cutoff Date:** 05/18/2022

**Shares Voted:** 608,400

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sherry S. Barrat	Mgmt	Yes	For	For	For
1b	Elect Director James L. Camaren	Mgmt	Yes	For	For	For
1c	Elect Director Kenneth B. Dunn	Mgmt	Yes	For	For	For
1d	Elect Director Naren K. Gursahaney	Mgmt	Yes	For	For	For
1e	Elect Director Kirk S. Hachigian	Mgmt	Yes	For	For	For
1f	Elect Director John W. Ketchum	Mgmt	Yes	For	For	For
1g	Elect Director Amy B. Lane	Mgmt	Yes	For	For	For
1h	Elect Director David L. Porges	Mgmt	Yes	For	For	For
1i	Elect Director James L. Robo	Mgmt	Yes	For	For	For
1j	Elect Director Rudy E. Schupp	Mgmt	Yes	For	For	For
1k	Elect Director John L. Skolds	Mgmt	Yes	For	For	For
1l	Elect Director John Arthur Stall	Mgmt	Yes	For	For	For
1m	Elect Director Darryl L. Wilson	Mgmt	Yes	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
4	Disclose a Board Diversity and Qualifications Matrix	SH	Yes	Against	Against	Against
5	Report on Effectiveness of Diversity, Equity and Inclusion Efforts and Metrics	SH	Yes	Against	Against	Against

## Canadian National Railway Company

**Meeting Date:** 05/20/2022      **Country:** Canada      **Ticker:** CNR  
**Record Date:** 04/05/2022      **Meeting Type:** Annual  
**Primary Security ID:** 136375102

# Canadian National Railway Company Sun Life Dynamic Equity Income Fund

Earliest Cutoff Date: 05/19/2022

Shares Voted: 784,200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Shauneen Bruder	Mgmt	Yes	For	For	For
1B	Elect Director Jo-ann dePass Olsovsky	Mgmt	Yes	For	For	For
1C	Elect Director David Freeman	Mgmt	Yes	For	For	For
1D	Elect Director Denise Gray	Mgmt	Yes	For	For	For
1E	Elect Director Justin M. Howell	Mgmt	Yes	For	For	For
1F	Elect Director Susan C. Jones	Mgmt	Yes	For	For	For
1G	Elect Director Robert Knight	Mgmt	Yes	For	For	For
1H	Elect Director Kevin G. Lynch	Mgmt	Yes	For	For	For
1I	Elect Director Margaret A. McKenzie	Mgmt	Yes	For	For	For
1J	Elect Director Robert L. Phillips	Mgmt	Yes	For	For	For
1K	Elect Director Tracy Robinson	Mgmt	Yes	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Management Advisory Vote on Climate Change	Mgmt	Yes	For	For	For

## Northland Power Inc.

Meeting Date: 05/25/2022

Country: Canada

Ticker: NPI

Record Date: 04/13/2022

Meeting Type: Annual

Primary Security ID: 666511100

Earliest Cutoff Date: 05/19/2022

Shares Voted: 962,800

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director John W. Brace	Mgmt	Yes	For	For	For
2	Elect Director Linda L. Bertoldi	Mgmt	Yes	For	For	For
3	Elect Director Lisa Colnett	Mgmt	Yes	For	For	For
4	Elect Director Kevin Glass	Mgmt	Yes	For	For	For
5	Elect Director Russell Goodman	Mgmt	Yes	For	For	For
6	Elect Director Keith Halbert	Mgmt	Yes	For	For	For
7	Elect Director Helen Mallovy Hicks	Mgmt	Yes	For	For	For
8	Elect Director Ian Pearce	Mgmt	Yes	For	For	For
9	Elect Director Eckhardt Ruemmler	Mgmt	Yes	For	For	For
10	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
11	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

## McDonald's Corporation

**Meeting Date:** 05/26/2022

**Country:** USA

**Ticker:** MCD

**Record Date:** 03/28/2022

**Meeting Type:** Proxy Contest

**Primary Security ID:** 580135101

**Earliest Cutoff Date:** 05/25/2022

**Shares Voted:** 209,200

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Management Proxy (White Proxy Card)	Mgmt	No			
1.1	Elect Director Lloyd Dean	Mgmt	Yes	For	For	For
1.2	Elect Director Robert Eckert	Mgmt	Yes	For	For	For
1.3	Elect Director Catherine Engelbert	Mgmt	Yes	For	For	For
1.4	Elect Director Margaret Georgiadis	Mgmt	Yes	For	For	For
1.5	Elect Director Enrique Hernandez, Jr.	Mgmt	Yes	For	For	For
1.6	Elect Director Christopher Kempczinski	Mgmt	Yes	For	For	For
1.7	Elect Director Richard Lenny	Mgmt	Yes	For	For	For
1.8	Elect Director John Mulligan	Mgmt	Yes	For	For	For
1.9	Elect Director Sheila Penrose	Mgmt	Yes	For	For	For
1.10	Elect Director John Rogers, Jr.	Mgmt	Yes	For	For	For
1.11	Elect Director Paul Walsh	Mgmt	Yes	For	For	For
1.12	Elect Director Miles White	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	Against	Against
5	Report on Efforts to Reduce Plastic Use	SH	Yes	Against	Against	Against
6	Report on Public Health Costs of Antibiotic Use and Impact on Diversified Shareholders	SH	Yes	Against	Against	Against
7	Report on Use of Gestation Stalls in Pork Supply Chain	SH	Yes	Against	Against	Against
8	Report on Third-Party Civil Rights Audit	SH	Yes	Against	Against	Against
9	Report on Lobbying Payments and Policy	SH	Yes	Against	Against	Against
10	Issue Transparency Report on Global Public Policy and Political Influence	SH	Yes	Against	Against	Against
	Dissident Proxy (Gold Proxy Card)	Mgmt	No			

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leslie Samuelrich	SH	Yes	For	Do Not Vote	Do Not Vote
1.2	Elect Director Maisie Lucia Ganzler	SH	Yes	For	Do Not Vote	Do Not Vote
1.3	Management Nominee Lloyd Dean	SH	Yes	For	Do Not Vote	Do Not Vote
1.4	Management Nominee Robert Eckert	SH	Yes	For	Do Not Vote	Do Not Vote
1.5	Management Nominee Catherine Engelbert	SH	Yes	For	Do Not Vote	Do Not Vote
1.6	Management Nominee Margaret Georgiadis	SH	Yes	For	Do Not Vote	Do Not Vote
1.7	Management Nominee Enrique Hernandez, Jr.	SH	Yes	For	Do Not Vote	Do Not Vote
1.8	Management Nominee Christopher Kempczinski	SH	Yes	For	Do Not Vote	Do Not Vote
1.9	Management Nominee John Mulligan	SH	Yes	For	Do Not Vote	Do Not Vote
1.10	Management Nominee John Rogers, Jr.	SH	Yes	For	Do Not Vote	Do Not Vote
1.11	Management Nominee Paul Walsh	SH	Yes	For	Do Not Vote	Do Not Vote
1.12	Management Nominee Miles White	SH	Yes	For	Do Not Vote	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	Against	Do Not Vote	Do Not Vote
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	Do Not Vote	Do Not Vote
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	For	Do Not Vote	Do Not Vote
5	Report on Efforts to Reduce Plastic Use	SH	Yes	For	Do Not Vote	Do Not Vote
6	Report on Public Health Costs of Antibiotic Use and Impact on Diversified Shareholders	SH	Yes	For	Do Not Vote	Do Not Vote
7	Report on Use of Gestation Stalls in Pork Supply Chain	SH	Yes	For	Do Not Vote	Do Not Vote
8	Report on Third-Party Civil Rights Audit	SH	Yes	For	Do Not Vote	Do Not Vote
9	Report on Lobbying Payments and Policy	SH	Yes	For	Do Not Vote	Do Not Vote
10	Issue Transparency Report on Global Public Policy and Political Influence	SH	Yes	For	Do Not Vote	Do Not Vote

Canadian Apartment Properties Real Estate Investment Trust

Meeting Date: 06/01/2022

Country: Canada

Ticker: CAR.UN

Record Date: 04/14/2022

Meeting Type: Annual/Special

Primary Security ID: 134921105

# Canadian Apartment Properties Real Estate Dynamic Equity Income Fund

**Earliest Cutoff Date:** 05/27/2022

**Shares Voted:** 1,063,677

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Unitholders, Special Voting and Preferred Unitholders	Mgmt	No			
1.1	Elect Trustee Lori-Ann Beausoleil	Mgmt	Yes	For	For	For
1.2	Elect Trustee Harold Burke	Mgmt	Yes	For	For	For
1.3	Elect Trustee Gina Parvaneh Cody	Mgmt	Yes	For	For	For
1.4	Elect Trustee Mark Kenney	Mgmt	Yes	For	For	For
1.5	Elect Trustee Poonam Puri	Mgmt	Yes	For	For	For
1.6	Elect Trustee Jamie Schwartz	Mgmt	Yes	For	For	For
1.7	Elect Trustee Elaine Todres	Mgmt	Yes	For	For	For
1.8	Elect Trustee Rene Tremblay	Mgmt	Yes	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
4	Amend Equity Incentive Plan	Mgmt	Yes	For	For	For
5	Amend Deferred Unit Plan	Mgmt	Yes	For	For	For
6	Amend Employee Unit Purchase Plan	Mgmt	Yes	For	For	For
7	Amend Restricted Unit Rights Plan	Mgmt	Yes	For	For	For
8	Re-approve Unitholders' Rights Plan	Mgmt	Yes	For	For	For
9	Amend Declaration of Trust Re: Special Distributions of Cash, Units or Retained Securities	Mgmt	Yes	For	For	For

## Comcast Corporation

**Meeting Date:** 06/01/2022

**Country:** USA

**Ticker:** CMCSA

**Record Date:** 04/04/2022

**Meeting Type:** Annual

**Primary Security ID:** 20030N101

**Earliest Cutoff Date:** 05/31/2022

**Shares Voted:** 580,565

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kenneth J. Bacon	Mgmt	Yes	For	For	For
1.2	Elect Director Madeline S. Bell	Mgmt	Yes	For	For	For
1.3	Elect Director Edward D. Breen	Mgmt	Yes	For	For	For
1.4	Elect Director Gerald L. Hassell	Mgmt	Yes	For	For	For
1.5	Elect Director Jeffrey A. Honickman	Mgmt	Yes	For	For	For

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Maritza G. Montiel	Mgmt	Yes	For	For	For
1.7	Elect Director Asuka Nakahara	Mgmt	Yes	For	For	For
1.8	Elect Director David C. Novak	Mgmt	Yes	For	For	For
1.9	Elect Director Brian L. Roberts	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Report on Charitable Contributions	SH	Yes	Against	Against	Against
5	Oversee and Report a Racial Equity Audit	SH	Yes	Against	Against	Against
6	Report on Omitting Viewpoint and Ideology from EEO Policy	SH	Yes	Against	Against	Against
7	Conduct Audit and Report on Effectiveness of Sexual Harassment Policies	SH	Yes	Against	Against	Against
8	Report on Retirement Plan Options Aligned with Company Climate Goals	SH	Yes	Against	Against	Against

## UnitedHealth Group Incorporated

Meeting Date: 06/06/2022

Country: USA

Ticker: UNH

Record Date: 04/08/2022

Meeting Type: Annual

Primary Security ID: 91324P102

Earliest Cutoff Date: 06/03/2022

Shares Voted: 111,600

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Timothy P. Flynn	Mgmt	Yes	For	For	For
1b	Elect Director Paul R. Garcia	Mgmt	Yes	For	For	For
1c	Elect Director Stephen J. Hemsley	Mgmt	Yes	For	For	For
1d	Elect Director Michele J. Hooper	Mgmt	Yes	For	For	For
1e	Elect Director F. William McNabb, III	Mgmt	Yes	For	For	For
1f	Elect Director Valerie C. Montgomery Rice	Mgmt	Yes	For	For	For
1g	Elect Director John H. Noseworthy	Mgmt	Yes	For	For	For
1h	Elect Director Andrew Witty	Mgmt	Yes	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	For
4	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	Against
5	Report on Congruency of Political Spending with Company Values and Priorities	SH	Yes	Against	Against	Against

Meeting Date: 06/07/2022

Country: USA

Ticker: TJX

Record Date: 04/08/2022

Meeting Type: Annual

Primary Security ID: 872540109

Earliest Cutoff Date: 06/06/2022

Shares Voted: 735,000

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jose B. Alvarez	Mgmt	Yes	For	For	For
1b	Elect Director Alan M. Bennett	Mgmt	Yes	For	For	For
1c	Elect Director Rosemary T. Berkery	Mgmt	Yes	For	For	For
1d	Elect Director David T. Ching	Mgmt	Yes	For	For	For
1e	Elect Director C. Kim Goodwin	Mgmt	Yes	For	For	For
1f	Elect Director Ernie Herrman	Mgmt	Yes	For	For	For
1g	Elect Director Michael F. Hines	Mgmt	Yes	For	For	For
1h	Elect Director Amy B. Lane	Mgmt	Yes	For	For	For
1i	Elect Director Carol Meyrowitz	Mgmt	Yes	For	For	For
1j	Elect Director Jackwyn L. Nemerov	Mgmt	Yes	For	For	For
1k	Elect Director John F. O'Brien	Mgmt	Yes	For	For	For
2	Ratify PricewaterhouseCoopers as Auditors	Mgmt	Yes	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	For
5	Report on Assessing Due Diligence on Human Rights in Supply Chain	SH	Yes	Against	Against	Against
6	Report on Risks from Company Vendors that Misclassify Employees as Independent Contractors	SH	Yes	Against	Against	Against
7	Report on Risk Due to Restrictions on Reproductive Rights	SH	Yes	Against	Against	Against
8	Adopt Paid Sick Leave Policy for All Associates	SH	Yes	Against	Against	Against

## Hydro One Limited

Meeting Date: 06/08/2022

Country: Canada

Ticker: H

Record Date: 04/12/2022

Meeting Type: Annual

Primary Security ID: 448811208

Earliest Cutoff Date: 06/03/2022

Shares Voted: 1,162,984

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Cherie Brant	Mgmt	Yes	For	For	For
1B	Elect Director Blair Cowper-Smith	Mgmt	Yes	For	For	For

# Hydro One Limited

## Sun Life Dynamic Equity Income Fund

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1C	Elect Director David Hay	Mgmt	Yes	For	For	For
1D	Elect Director Timothy Hodgson	Mgmt	Yes	For	For	For
1E	Elect Director Mark Podlasly	Mgmt	Yes	For	For	For
1F	Elect Director Stacey Mowbray	Mgmt	Yes	For	For	For
1G	Elect Director Mark Poweska	Mgmt	Yes	For	For	For
1H	Elect Director Russel Robertson	Mgmt	Yes	For	For	For
1I	Elect Director William Sheffield	Mgmt	Yes	For	For	For
1J	Elect Director Melissa Sonberg	Mgmt	Yes	For	For	For
1K	Elect Director Susan Wolburgh Jenah	Mgmt	Yes	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For

# Brookfield Asset Management Inc.

**Meeting Date:** 06/10/2022      **Country:** Canada      **Ticker:** BAM.A  
**Record Date:** 04/22/2022      **Meeting Type:** Annual  
**Primary Security ID:** 112585104

**Earliest Cutoff Date:** 06/07/2022

**Shares Voted:** 2,217,750

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M. Elyse Allan	Mgmt	Yes	For	For	For
1.2	Elect Director Angela F. Braly	Mgmt	Yes	For	For	For
1.3	Elect Director Janice Fukakusa	Mgmt	Yes	For	For	For
1.4	Elect Director Maureen Kempston Darkes	Mgmt	Yes	For	For	For
1.5	Elect Director Frank J. McKenna	Mgmt	Yes	For	For	For
1.6	Elect Director Hutham S. Olayan	Mgmt	Yes	For	For	For
1.7	Elect Director Seek Ngee Huat	Mgmt	Yes	For	For	For
1.8	Elect Director Diana L. Taylor	Mgmt	Yes	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	For
	Shareholder Proposal	Mgmt	No			
4	SP 1: Set Emission Reduction Targets	SH	Yes	Against	Against	Against